KINGDOM SECURITIES
A Subsidiary of the Co-operative Bank of Kenya Ltd

Daily Market Wrap
19th November 2026

Market Indicators: The equities market closed lower in today's session. NASI eased by 0.37% to 239.68, while market capitalization similarly declined by 0.37% to Kes. 4.05Trn. NSE 10, NSE 20, NSE 25 and the Banking Index declined by 0.21%, 0.22%, 0.30% and 0.44% to close at 2,665.00, 4,168.03, 6,807.98 and 283.04, respectively.

Trading Activity: Trading activity strengthened during the session, with equity turnover increasing by 43.16% to Kes. 1.02Bn from Kes. 712.88Mn in the previous session. Volumes traded similarly increased by 31.62% to 21.65Mn shares from 16.45Mn shares.

Gainers/Losers: Shri Krishna Overseas emerged as the day's top gainer, advancing by 4.56%, followed by Express Kenya (+4.47%) and Liberty Kenya (+3.76%). On the downside, Olympia Capital led the losers after declining by 7.50%, followed by Standard Group (-3.28%) and TPS Eastern Africa (-3.21%).

Top Movers: Safaricom dominated trading activity with a market turnover of Kes. 325.46Mn, followed by KCB Group (Kes. 162.66Mn) and Standard Chartered Bank Kenya (Kes. 129.62Mn).

Foreign Participation: Foreign investors turned net buyers, recording net inflows of Kes. 49.04Mn, compared with net outflows of Kes. 99.60Mn in the previous session. Foreign purchases surged by 316.06% to Kes. 444.39Mn from Kes. 106.81Mn, while foreign sales increased by 91.54% to Kes. 395.35Mn from Kes. 206.41Mn.

KCB Group recorded the largest foreign net inflow at Kes. 67.51Mn, followed by Equity Group (Kes. 43.23Mn) and Standard Chartered Bank Kenya (Kes. 7.17Mn). On the selling side, Safaricom recorded the largest foreign net outflow at Kes. 29.29Mn, followed by ABSA NewGold ETF (Kes. 17.99Mn) and TotalEnergies Kenya (Kes. 6.64Mn).

Dividend Calendar:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Centum Investment	Final	*0.78*	21-Oct-26	18-Dec-26
KenGen		*0.75*	29-Oct-26	21-Jan-27
Kenya Power		*1.20*	27-Nov-26	31-Dec-26
KPC		*0.32*	30-Nov-26	Pending Approval
Carbacid Investments		*2.00*	27-Nov-26	17-Dec-26
TRIFIC USD I-REIT	Interim	*USD 0.02*	20-Nov-26	30-Nov-26
ALP Industrial REIT		*USD 0.0207*	18-Nov-26	27-Nov-26
Co-op Bank Group		*1.50*	25-Nov-26	04-Dec-26

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Market Activity Summary Tables

Market Indicators			
Indicator	18-Nov-26	19-Nov-26	%Change
NASI	240.57	239.68	-0.37%
NSE 10	2670.66	2665.00	-0.21%
NSE 20	4177.38	4168.03	-0.22%
NSE 25	6828.66	6807.98	-0.30%
Bank Index	284.28	283.04	-0.44%
Market Capitalization(Bn)	4067.26	4052.20	-0.37%
Shares Traded (Mn)	16.45	21.65	31.62%
Equities Turnover (Mn)	712.88	1020.59	43.16%
Foreign Buys	106.81	444.39	316.06%
Foreign Sales	206.41	395.35	91.54%
Net foreign flows	-99.60	49.04	-149.24%

Top Movers	Share Price		
Stock	18-Nov-26	19-Nov-26	Mkt Turnover (Kes. Mn)
Safaricom	34.50	34.40	325.46
KCB Group	88.50	88.25	162.66
Stan Chart Bank	305.00	305.00	129.62
EABL	279.75	282.00	113.21
Equity Group	99.75	99.25	87.39
Co-op Bank Group	38.95	38.90	32.71

Top Gainers	Share Price		
Stock	18-Nov-26	19-Nov-26	%Change
Shri Krishna Overseas	14.25	14.90	4.56%
Express Kenya	7.60	7.94	4.47%
Liberty Kenya	9.04	9.38	3.76%
Longhorn Publishers	2.44	2.53	3.69%
NSE	34.70	35.85	3.31%

Top Losers	Price		
Stock	18-Nov-26	19-Nov-26	%Change
Olympia Capital	12.00	11.10	-7.50%
Standard Group	6.10	5.90	-3.28%
TPS Eastern Africa	17.15	16.60	-3.21%
Uchumi Supermarket	1.33	1.29	-3.01%
Absa NewGold ETF	4710.00	4580.00	-2.76%

Top Foreign Buys		
Stock	19-Nov-26	Foreign Buys (Kes. Mn)
Safaricom	34.40	275.20
KCB Group	88.25	96.80
Equity Group	99.25	63.87
Stan Chart Bank	305.00	7.17
NCBA Group	87.50	1.29

Top Foreign Sells		
Stock	19-Nov-26	Foreign Sells (Kes. Mn)
Safaricom	34.40	304.49
KCB Group	88.25	29.29
Equity Group	99.25	20.64
Absa NewGold ETF	4580.00	18.04
Total Energies Kenya	45.45	6.64

Top Foreign Net Inflows (Kes. Mn)		
Stock	19-Nov-26	Net inflows
KCB Group	88.25	67.51
Equity Group	99.25	43.23
Stan Chart Bank	305.00	7.17
NCBA Group	87.50	1.29
Co-op Bank Group	38.90	0.02

Top Foreign Net Outflows (Kes. Mn)		
Stock	19-Nov-26	Net Outflows
Safaricom	34.40	-29.29
Absa NewGold ETF	4580.00	-17.99
Total Energies Kenya	45.45	-6.64
KenGen	9.48	-4.87
ABSA Bank Kenya	32.60	-3.28

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MARKET SUMMARY

Stock	18-Nov-26	19-Nov-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.15	28.45	1.07%	38.78%	0.03	0.00%	0.00%
Kakuzi Plc	438.00	438.00	0.00%	8.96%	0.03	3.65%	3.65%
Kapchorua Tea	337.75	337.50	-0.07%	45.79%	0.14	8.89%	0.00%
Limuru Tea	557.00	557.00	0.00%	21.09%	0.01	0.00%	0.00%
Sasini Plc	22.50	22.55	0.22%	26.33%	0.18	0.00%	0.00%
Williamson Tea Kenya	155.00	155.00	0.00%	3.68%	0.95	9.68%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	258.50	259.75	0.48%	409.31%	0.33	1.32%	1.20%
BANKING							
ABSA Bank Kenya	32.90	32.60	-0.91%	31.98%	5.09	6.29%	5.67%
BK Group	61.75	61.75	0.00%	45.29%	0.31	7.66%	7.60%
DTB Group	188.25	188.75	0.27%	64.85%	31.06	4.77%	4.77%
Equity Group	99.75	99.25	-0.50%	48.69%	87.39	5.79%	5.79%
Family Bank	26.60	26.40	-0.75%	46.67%	1.95	4.55%	0.00%
HF Group	12.55	12.30	-1.99%	23.49%	4.58	0.00%	0.00%
I&M Group	82.25	82.50	0.30%	94.35%	13.64	4.55%	4.55%
KCB Group	88.50	88.25	-0.28%	34.22%	162.66	7.93%	3.40%
NCBA Group	89.25	87.50	-1.96%	4.17%	11.53	8.11%	5.26%
Stanbic Holdings	279.75	279.75	0.00%	41.47%	25.82	7.99%	6.63%
Stan Chart Bank	305.00	305.00	0.00%	2.61%	129.62	10.16%	7.54%
Co-op Bank Group	38.95	38.90	-0.13%	62.42%	32.71	6.43%	3.86%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	0.98	0.98	0.00%	-28.47%	0.11	0.00%	0.00%
Express Kenya	7.60	7.94	4.47%	7.30%	0.03	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.40	5.40	0.00%	52.97%	2.87	0.00%	0.00%
Longhorn Publishers	2.44	2.53	3.69%	-12.76%	0.01	0.00%	0.00%
Nairobi Business V.	1.34	1.35	0.75%	-8.16%	0.09	0.00%	0.00%
Nation Media Group	13.70	14.05	2.55%	21.65%	2.81	0.00%	0.00%
Quickmart Supermarket	7.84	7.74	-1.28%	-13.03%	4.48	5.30%	5.30%
Sameer Africa	15.65	15.45	-1.28%	8.42%	0.01	0.00%	0.00%
Standard Group	6.10	5.90	-3.28%	-2.32%	0.01	0.00%	0.00%
TPS Eastern Africa	17.15	16.60	-3.21%	12.93%	0.01	2.11%	0.00%
Uchumi Supermarket	1.33	1.29	-3.01%	25.24%	0.38	0.00%	0.00%
WPP Scangroup	1.94	1.90	-2.06%	-25.49%	0.02	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	59.75	61.50	2.93%	12.84%	0.02	4.88%	4.88%

E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	119.75	118.25	-1.25%	60.88%	0.02	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	9.52	9.48	-0.42%	3.27%	11.19	7.91%	7.91%
Kenya Pipeline Co.	10.65	10.40	-2.35%	14.29%	2.24	3.08%	3.08%
Kenya Power Ord.	21.85	21.60	-1.14%	58.82%	20.45	6.94%	6.94%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	45.65	45.45	-0.44%	17.90%	6.87	7.59%	0.00%
Umeme Ltd	5.76	5.86	1.74%	-25.06%	0.08	0.00%	0.00%
INSURANCE							
Britam Plc	18.00	17.95	-0.28%	97.25%	1.48	0.00%	0.00%
CIC Insurance	4.51	4.55	0.89%	-0.44%	0.32	0.00%	2.86%
Jubilee Holdings	400.00	395.75	-1.06%	18.13%	0.05	0.51%	0.51%
Kenya Re	4.00	4.01	0.25%	33.22%	2.85	3.74%	3.74%
Liberty Kenya	9.04	9.38	3.76%	-7.13%	0.01	5.33%	5.33%
Sanlam Kenya	9.58	9.64	0.63%	13.95%	0.13	0.00%	0.00%
INVESTMENT							
Centum	16.40	16.50	0.61%	19.13%	0.33	4.73%	0.00%
Home Afrika	1.01	1.04	2.97%	-22.39%	1.13	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	12.00	11.10	-7.50%	35.04%	0.68	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	34.70	35.85	3.31%	77.04%	7.01	2.79%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	177.25	177.50	0.14%	39.76%	0.05	7.24%	0.00%
BAT Kenya	536.00	538.00	0.37%	17.21%	7.45	13.01%	11.15%
Carbacid Investments	41.75	41.15	-1.44%	40.20%	0.55	4.86%	4.86%
EABL	279.75	282.00	0.80%	7.22%	113.21	1.42%	1.42%
Flame Tree Group	2.07	2.12	2.42%	35.03%	0.06	0.00%	0.00%
Africa Mega Agricorp	309.50	306.50	-0.97%	334.75%	0.06	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	35.95	35.35	-1.67%	52.37%	0.25	0.00%	0.00%
Shri Krishna Overseas	14.25	14.90	4.56%	82.60%	0.04	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	34.50	34.40	-0.29%	21.34%	325.46	5.81%	2.47%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	2.03%	2.03%
TRIFIC USD I-REIT	1.34	1.34	0.00%	8.94%	0.00	1.49%	1.49%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	4710.00	4580.00	-2.76%	-15.11%	18.28	0.00%	0.00%
Satrix MSCI World F.	938.00	938.00	0.00%	7.69%	0.60	0.00%	0.00%

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