KINGDOM SECURITIES
A Subsidiary of the Co-operative Bank of Kenya Ltd

Daily Market Wrap
13th November 2026

Market Indicators: The equities market closed higher in today's session, with all major indices recording gains. NASI advanced by 0.08% to 241.74, while NSE 10, NSE 20, NSE 25 and the Banking Index gained 0.04%, 0.34%, 0.32% and 0.50% to close at 2,669.92, 4,188.86, 6,820.37 and 284.07, respectively. Consequently, market capitalization increased by 0.08% to Kes. 4.09Trn.

Trading Activity: Trading activity softened during the session, with equity turnover declining by 56.49% to Kes. 333.30Mn from Kes. 766.03Mn in the previous session. Volumes traded similarly decreased by 34.19% to 18.79Mn shares from 28.55Mn shares.

Gainers/Losers: Uchumi Supermarket emerged as the day's top gainer, advancing by 6.40%, followed by Longhorn Publishers (+4.96%) and Eveready East Africa (+4.21%). On the downside, Quickmart Supermarket led the losers after declining by 7.19%, followed by Shri Krishna Overseas (-2.34%) and Umeme Ltd (-2.27%).

Top Movers: ABSA Bank dominated trading activity with a market turnover of Kes. 99.59Mn, followed by Quickmart Supermarket (Kes. 57.82Mn) and Co-operative Bank (Kes. 40.59Mn).

Foreign Participation: Foreign investors turned net buyers, recording net inflows of Kes. 13.97Mn, compared with net outflows of Kes. 102.02Mn in the previous session. Foreign purchases declined by 95.72% to Kes. 33.39Mn, while foreign sales declined by 83.68% to Kes. 19.43Mn.

Kenya Pipeline Company recorded the largest foreign net inflow at Kes. 12.29Mn, followed by Quickmart (Kes. 10.27Mn) and KCB Group (Kes. 1.54Mn). On the selling side, ABSA NewGold ETF recorded the largest foreign net outflow at Kes. 4.56Mn, followed by Safaricom (Kes. 3.49Mn) and NSE (Kes. 2.69Mn).

Dividend Calendar:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Centum Investment	Final	*0.78*	21-Oct-26	18-Dec-26
KenGen		*0.75*	29-Oct-26	21-Jan-27
Kenya Power		*1.20*	27-Nov-26	31-Dec-26
KPC		*0.32*	30-Nov-26	Pending Approval
Carbacid Investments		*2.00*	27-Nov-26	17-Dec-26
TRIFIC USD I-REIT	Interim	*USD 0.02*	20-Nov-26	30-Nov-26
ALP Industrial REIT		*USD 0.0207*	18-Nov-26	27-Nov-26
Co-op Bank Group		*1.50*	25-Nov-26	04-Dec-26

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Market Activity Summary Tables

Market Indicators			
Indicator	12-Nov-26	13-Nov-26	%Change
NASI	241.55	241.74	0.08%
NSE 10	2668.91	2669.92	0.04%
NSE 20	4174.67	4188.86	0.34%
NSE 25	6798.63	6820.37	0.32%
Bank Index	282.65	284.07	0.50%
Market Capitalization(Bn)	4083.83	4087.09	0.08%
Shares Traded (Mn)	28.55	18.79	-34.19%
Equities Turnover (Mn)	766.03	333.30	-56.49%
Foreign Buys	17.06	33.39	95.72%
Foreign Sales	119.07	19.43	-83.68%
Net foreign flows	-102.02	13.97	-113.69%

Top Movers	Share Price		
Stock	12-Nov-26	13-Nov-26	Mkt Turnover (Kes. Mn)
ABSA Bank Kenya	31.00	32.00	99.59
Quickmart Supermkt	8.90	8.26	57.82
Co-op Bank Group	39.25	38.95	40.59
Kenya Pipeline Co.	10.85	10.70	16.88
Safaricom	35.00	35.00	15.96
KCB Group	89.50	89.00	14.40

Top Gainers	Share Price		
Stock	12-Nov-26	13-Nov-26	%Change
Uchumi Supermarket	1.25	1.33	6.40%
Longhorn Publishers	2.42	2.54	4.96%
Eveready East Africa	0.95	0.99	4.21%
Flame Tree Group	2.05	2.13	3.90%
Stanbic Holdings	263.00	272.75	3.71%

Top Losers	Price		
Stock	12-Nov-26	13-Nov-26	%Change
Quickmart Supermkt	8.90	8.26	-7.19%
Shri Krishna Overseas	14.95	14.60	-2.34%
Umeme Ltd	6.18	6.04	-2.27%
Sasini Plc	23.80	23.30	-2.10%
HF Group	12.85	12.60	-1.95%

Top Foreign Buys		
Stock	13-Nov-26	Foreign Buys (Kes. Mn)
Kenya Pipeline Co.	10.70	13.68
Quickmart Supermkt	8.26	12.04
EABL	272.00	3.38
KCB Group	89.00	1.54
NCBA Group	88.75	1.34

Top Foreign Sells		
Stock	13-Nov-26	Foreign Sells (Kes. Mn)
Absa NewGold ETF	4765.00	4.56
EABL	272.00	3.88
Safaricom	35.00	3.50
NSE	33.05	2.69
Quickmart Supermkt	8.26	1.77

Top Foreign Net Inflows (Kes. Mn)		
Stock	13-Nov-26	Net inflows
Kenya Pipeline Co.	10.70	12.29
Quickmart Supermkt	8.26	10.27
KCB Group	89.00	1.54
NCBA Group	88.75	1.24
KenGen	9.70	0.93

Top Foreign Net Outflows (Kes. Mn)		
Stock	13-Nov-26	Net Outflows
Absa NewGold ETF	4765.00	-4.56
Safaricom	35.00	-3.49
NSE	33.05	-2.69
Williamson Tea	157.50	-0.54
EABL	272.00	-0.50

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MARKET SUMMARY

Stock	12-Nov-26	13-Nov-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.35	28.90	1.94%	40.98%	0.01	0.00%	0.00%
Kakuzi Plc	427.50	431.00	0.82%	7.21%	0.04	3.71%	3.71%
Kapchorua Tea	329.00	336.50	2.28%	45.36%	0.11	8.92%	0.00%
Limuru Tea	554.00	554.00	0.00%	20.43%	0.00	0.00%	0.00%
Sasini Plc	23.80	23.30	-2.10%	30.53%	0.60	0.00%	0.00%
Williamson Tea Kenya	154.00	157.50	2.27%	5.35%	2.46	9.52%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	260.25	266.25	2.31%	422.06%	0.72	1.28%	1.17%
BANKING							
ABSA Bank Kenya	31.00	32.00	3.23%	29.55%	99.59	6.41%	5.78%
BK Group	62.00	61.50	-0.81%	44.71%	0.17	7.69%	7.63%
DTB Group	187.50	188.25	0.40%	64.41%	1.38	4.78%	4.78%
Equity Group	100.00	100.00	0.00%	49.81%	0.02	5.75%	5.75%
Family Bank	27.05	27.25	0.74%	51.39%	2.17	4.40%	0.00%
HF Group	12.85	12.60	-1.95%	26.51%	0.50	0.00%	0.00%
I&M Group	84.00	83.50	-0.60%	96.70%	4.02	4.49%	4.49%
KCB Group	89.50	89.00	-0.56%	35.36%	14.40	7.87%	3.37%
NCBA Group	88.00	88.75	0.85%	5.65%	4.76	8.00%	5.18%
Stanbic Holdings	263.00	272.75	3.71%	37.93%	0.30	8.19%	6.80%
Stan Chart Bank	302.00	308.75	2.24%	3.87%	7.34	10.04%	7.45%
Co-op Bank Group	39.25	38.95	-0.76%	62.63%	40.59	6.42%	3.85%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	0.95	0.99	4.21%	-27.74%	0.64	0.00%	0.00%
Express Kenya	7.74	7.70	-0.52%	4.05%	0.06	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.50	5.50	0.00%	55.81%	5.92	0.00%	0.00%
Longhorn Publishers	2.42	2.54	4.96%	-12.41%	0.02	0.00%	0.00%
Nairobi Business V.	1.37	1.40	2.19%	-4.76%	0.16	0.00%	0.00%
Nation Media Group	14.35	14.20	-1.05%	22.94%	0.03	0.00%	0.00%
Quickmart Supermarket	8.90	8.26	-7.19%	-7.19%	57.82	4.96%	4.96%
Sameer Africa	15.85	15.55	-1.89%	9.12%	0.05	0.00%	0.00%
Standard Group	5.90	5.94	0.68%	-1.66%	0.05	0.00%	0.00%
TPS Eastern Africa	16.70	16.90	1.20%	14.97%	0.00	2.07%	0.00%
Uchumi Supermarket	1.25	1.33	6.40%	29.13%	0.35	0.00%	0.00%
WPP Scangroup	1.91	1.90	-0.52%	-25.49%	0.02	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	61.25	61.50	0.41%	12.84%	0.03	4.88%	4.88%

E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	112.75	112.75	0.00%	53.40%	0.48	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	9.76	9.70	-0.61%	5.66%	8.93	7.73%	7.73%
Kenya Pipeline Co.	10.85	10.70	-1.38%	17.58%	16.88	2.99%	2.99%
Kenya Power Ord.	22.00	22.00	0.00%	61.76%	5.92	6.82%	6.82%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	45.50	45.20	-0.66%	17.25%	0.40	7.63%	0.00%
Umeme Ltd	6.18	6.04	-2.27%	-22.76%	0.16	0.00%	0.00%
INSURANCE							
Britam Plc	17.95	18.05	0.56%	98.35%	0.36	0.00%	0.00%
CIC Insurance	4.61	4.57	-0.87%	0.00%	0.35	0.00%	2.84%
Jubilee Holdings	404.50	405.50	0.25%	21.04%	0.27	0.49%	0.49%
Kenya Re	4.05	4.11	1.48%	36.54%	2.05	3.65%	3.65%
Liberty Kenya	9.28	9.52	2.59%	-5.74%	0.06	5.25%	5.25%
Sanlam Kenya	9.64	9.66	0.21%	14.18%	0.05	0.00%	0.00%
INVESTMENT							
Centum	16.55	16.60	0.30%	19.86%	0.22	4.70%	0.00%
Home Afrika	1.03	1.01	-1.94%	-24.63%	0.49	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	12.60	12.60	0.00%	53.28%	0.96	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	33.05	33.05	0.00%	63.21%	3.69	3.03%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	185.50	186.75	0.67%	47.05%	0.06	6.88%	0.00%
BAT Kenya	539.00	543.00	0.74%	18.30%	1.03	12.89%	11.05%
Carbacid Investments	43.05	42.90	-0.35%	46.17%	0.87	4.66%	4.66%
EABL	272.50	272.00	-0.18%	3.42%	4.09	1.47%	1.47%
Flame Tree Group	2.05	2.13	3.90%	35.67%	0.37	0.00%	0.00%
Africa Mega Agricorp	310.00	305.00	-1.61%	332.62%	0.17	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	35.35	35.45	0.28%	52.80%	0.17	0.00%	0.00%
Shri Krishna Overseas	14.95	14.60	-2.34%	78.92%	0.06	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	35.00	35.00	0.00%	23.46%	15.96	5.71%	2.43%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	2.03%	2.03%
TRIFIC USD I-REIT	1.27	1.29	1.57%	4.88%	0.01	1.55%	1.55%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	4855.00	4765.00	-1.85%	-11.68%	4.59	0.00%	0.00%
Satrix MSCI World F.	946.00	946.00	0.00%	8.61%	0.07	0.00%	0.00%

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