KINGDOM SECURITIES
A Subsidiary of the Co-operative Bank of Kenya Ltd

Daily Market Wrap
12th November 2026

Market Indicators: The equities market closed higher in today's session, with all major indices recording gains. NASI advanced by 0.40% to 241.55, while NSE 10, NSE 20, NSE 25 and the Banking Index gained 0.70%, 0.34%, 0.51% and 0.82% to close at 2,668.91, 4,174.67, 6,798.63 and 282.65, respectively. Consequently, market capitalization increased by 1.15% to Kes. 4.08Trn.

Trading Activity: Trading activity softened during the session, with equity turnover declining by 19.66% to Kes. 766.03Mn from Kes. 953.50Mn in the previous session. Volumes traded, however, increased by 18.73% to 28.55Mn shares from 24.05Mn shares.

Gainers/Losers: Express Kenya emerged as the day's top gainer, advancing by 6.91%, followed by Co-operative Bank (+5.94%) and Nation Media Group (+4.74%). On the downside, Sameer Africa led the losers after declining by 5.37%, followed by WPP Scangroup (-3.54%) and Standard Group (-2.32%).

Top Movers: ABSA Bank Kenya dominated trading activity with a market turnover of Kes. 304.25Mn, followed by Stanbic Holdings (Kes. 112.44Mn) and Co-operative Bank (Kes. 89.80Mn). Quickmart, on its NSE debut, also recorded notable activity with a turnover of Kes. 86.17Mn.

Foreign Participation: Foreign investors turned net sellers, recording net outflows of Kes. 102.02Mn, compared with net inflows of Kes. 107.37Mn in the previous session. Quickmart recorded the largest foreign net inflow at Kes. 5.77Mn, followed by Equity Group (Kes. 1.48Mn) and EABL (Kes. 1.06Mn). On the selling side, Stanbic Holdings recorded the largest foreign net outflow at Kes. 105.25Mn, followed by Safaricom (Kes. 1.53Mn) and DTB Group (Kes. 1.43Mn).

Dividend Calendar:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Centum Investment	Final	*0.78*	21-Oct-26	18-Dec-26
KenGen		*0.75*	29-Oct-26	21-Jan-27
Kenya Power		*1.20*	27-Nov-26	31-Dec-26
KPC		*0.32*	30-Nov-26	Pending Approval
Carbacid Investments		*2.00*	27-Nov-26	17-Dec-26
TRIFIC USD I-REIT	Interim	*USD 0.02*	20-Nov-26	30-Nov-26
ALP Industrial REIT		*USD 0.0207*	18-Nov-26	27-Nov-26
Co-op Bank Group		*1.50*	25-Nov-26	04-Dec-26

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Market Activity Summary Tables

Market Indicators			
Indicator	11-Nov-26	12-Nov-26	%Change
NASI	240.58	241.55	0.40%
NSE 10	2650.24	2668.91	0.70%
NSE 20	4160.54	4174.67	0.34%
NSE 25	6764.28	6798.63	0.51%
Bank Index	280.35	282.65	0.82%
Market Capitalization(Bn)	4037.47	4083.83	1.15%
Shares Traded (Mn)	24.05	28.55	18.73%
Equities Turnover (Mn)	953.50	766.03	-19.66%
Foreign Buys	194.94	17.06	-91.25%
Foreign Sales	87.57	119.07	35.97%
Net foreign flows	107.37	-102.02	-195.02%

Top Movers	Share Price		
Stock	11-Nov-26	12-Nov-26	Mkt Turnover (Kes. Mn)
ABSA Bank Kenya	30.90	31.00	304.25
Stanbic Holdings	261.25	263.00	112.44
Co-op Bank Group	37.05	39.25	89.80
Quickmart Supmkt	8.90	8.90	86.17
Equity Group	99.50	100.00	32.35
KCB Group	89.75	89.50	29.75

Top Gainers	Share Price		
Stock	11-Nov-26	12-Nov-26	%Change
Express Kenya	7.24	7.74	6.91%
Co-op Bank Group	37.05	39.25	5.94%
Nation Media Group	13.70	14.35	4.74%
TRIFIC USD I-REIT	1.24	1.27	2.42%
Unga Group	34.65	35.35	2.02%

Top Losers	Price		
Stock	11-Nov-26	12-Nov-26	%Change
Sameer Africa	16.75	15.85	-5.37%
WPP Scangroup	1.98	1.91	-3.54%
Standard Group	6.04	5.90	-2.32%
Absa NewGold ETF	4970.00	4855.00	-2.31%
Nairobi Business V.	1.40	1.37	-2.14%

Top Foreign Buys		
Stock	12-Nov-26	Foreign Buys (Kes. Mn)
Stanbic Holdings	263.00	7.01
Quickmart Supermkt	8.90	6.92
Equity Group	100.00	1.48
EABL	272.50	1.06
Safaricom	35.00	0.22

Top Foreign Sells		
Stock	12-Nov-26	Foreign Sells (Kes. Mn)
Stanbic Holdings	263.00	112.26
Safaricom	35.00	1.75
DTB Group	187.50	1.43
Quickmart Supermkt	8.90	1.15
KenGen	9.76	1.07

Top Foreign Net Inflows (Kes. Mn)		
Stock	12-Nov-26	Net inflows
Quickmart Supermkt	8.90	5.77
Equity Group	100.00	1.48
EABL	272.50	1.06
NSE	33.05	0.18
Sasini Plc	23.80	0.14

Top Foreign Net Outflows (Kes. Mn)		
Stock	12-Nov-26	Net Outflows
Stanbic Holdings	263.00	-105.25
Safaricom	35.00	-1.53
DTB Group	187.50	-1.43
KenGen	9.76	-1.07
Absa NewGold ETF	4855.00	-0.87

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MARKET SUMMARY

Stock	11-Nov-26	12-Nov-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	27.95	28.35	1.43%	38.29%	0.02	0.00%	0.00%
Kakuzi Plc	427.50	427.50	0.00%	6.34%	0.02	3.74%	3.74%
Kapchorua Tea	335.25	329.00	-1.86%	42.12%	0.06	9.12%	0.00%
Limuru Tea	554.00	554.00	0.00%	20.43%	0.01	0.00%	0.00%
Sasini Plc	23.45	23.80	1.49%	33.33%	0.26	0.00%	0.00%
Williamson Tea Kenya	154.00	154.00	0.00%	3.01%	0.56	9.74%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	265.25	260.25	-1.89%	410.29%	2.26	1.31%	1.20%
BANKING							
ABSA Bank Kenya	30.90	31.00	0.32%	25.51%	304.25	6.61%	5.97%
BK Group	62.00	62.00	0.00%	45.88%	0.17	7.63%	7.57%
DTB Group	187.75	187.50	-0.13%	63.76%	5.90	4.80%	4.80%
Equity Group	99.50	100.00	0.50%	49.81%	32.35	5.75%	5.75%
Family Bank	26.55	27.05	1.88%	50.28%	7.99	4.44%	0.00%
HF Group	12.80	12.85	0.39%	29.02%	0.49	0.00%	0.00%
I&M Group	85.00	84.00	-1.18%	97.88%	4.19	4.46%	4.46%
KCB Group	89.75	89.50	-0.28%	36.12%	29.75	7.82%	3.35%
NCBA Group	88.25	88.00	-0.28%	4.76%	1.75	8.07%	5.23%
Stanbic Holdings	261.25	263.00	0.67%	33.00%	112.44	8.50%	7.05%
Stan Chart Bank	302.00	302.00	0.00%	1.60%	17.44	10.26%	7.62%
Co-op Bank Group	37.05	39.25	5.94%	63.88%	89.80	6.37%	3.82%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	0.97	0.95	-2.06%	-30.66%	0.34	0.00%	0.00%
Express Kenya	7.24	7.74	6.91%	4.59%	0.12	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.58	5.50	-1.43%	55.81%	1.54	0.00%	0.00%
Longhorn Publishers	2.43	2.42	-0.41%	-16.55%	0.07	0.00%	0.00%
Nairobi Business V.	1.40	1.37	-2.14%	-6.80%	0.03	0.00%	0.00%
Nation Media Group	13.70	14.35	4.74%	24.24%	0.58	0.00%	0.00%
Quickmart Supermarket	-	8.90	-	-	86.17	-	-
Sameer Africa	16.75	15.85	-5.37%	11.23%	0.04	0.00%	0.00%
Standard Group	6.04	5.90	-2.32%	-2.32%	0.00	0.00%	0.00%
TPS Eastern Africa	16.60	16.70	0.60%	13.61%	0.04	2.10%	0.00%
Uchumi Supermarket	1.27	1.25	-1.57%	21.36%	0.35	0.00%	0.00%
WPP Scangroup	1.98	1.91	-3.54%	-25.10%	0.06	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.50	61.25	1.24%	12.39%	0.04	4.90%	4.90%

E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	114.25	112.75	-1.31%	53.40%	0.07	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	9.80	9.76	-0.41%	6.32%	11.24	7.68%	7.68%
Kenya Pipeline Co.	10.90	10.85	-0.46%	19.23%	3.38	2.95%	2.95%
Kenya Power Ord.	22.00	22.00	0.00%	61.76%	9.55	6.82%	6.82%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	45.15	45.50	0.78%	18.03%	0.25	7.58%	0.00%
Umeme Ltd	6.12	6.18	0.98%	-20.97%	0.06	0.00%	0.00%
INSURANCE							
Britam Plc	18.05	17.95	-0.55%	97.25%	0.66	0.00%	0.00%
CIC Insurance	4.63	4.61	-0.43%	0.88%	0.41	0.00%	2.82%
Jubilee Holdings	401.75	404.50	0.68%	20.75%	0.13	0.49%	0.49%
Kenya Re	4.01	4.05	1.00%	34.55%	3.81	3.70%	3.70%
Liberty Kenya	9.16	9.28	1.31%	-8.12%	0.06	5.39%	5.39%
Sanlam Kenya	9.70	9.64	-0.62%	13.95%	0.08	0.00%	0.00%
INVESTMENT							
Centum	16.40	16.55	0.91%	19.49%	0.82	4.71%	0.00%
Home Afrika	1.02	1.03	0.98%	-23.13%	0.05	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	12.60	12.60	0.00%	53.28%	0.21	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	33.00	33.05	0.15%	63.21%	16.70	3.03%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	183.00	185.50	1.37%	46.06%	0.09	6.93%	0.00%
BAT Kenya	536.00	539.00	0.56%	17.43%	1.60	12.99%	11.13%
Carbacid Investments	43.10	43.05	-0.12%	46.68%	0.43	4.65%	4.65%
EABL	272.25	272.50	0.09%	3.61%	2.06	1.47%	1.47%
Flame Tree Group	2.06	2.05	-0.49%	30.57%	0.05	0.00%	0.00%
Africa Mega Agricorp	305.00	310.00	1.64%	339.72%	0.03	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	34.65	35.35	2.02%	52.37%	0.13	0.00%	0.00%
Shri Krishna Overseas	14.75	14.95	1.36%	83.21%	0.09	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	35.05	35.00	-0.14%	23.46%	15.17	5.71%	2.43%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	2.03%	2.03%
TRIFIC USD I-REIT	1.24	1.27	2.42%	3.25%	0.00	1.57%	1.57%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	4970.00	4855.00	-2.31%	-10.01%	0.99	0.00%	0.00%
Satrix MSCI World F.	946.00	946.00	0.00%	8.61%	0.03	0.00%	0.00%

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Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049016 Email: info@kingdomsecurities.co.ke

Research Department		
Chrisanthus Lunani	clunani@co-opbank.co.ke	+254711049973
Sales & Dealing Team		
Florence Kigera	fkigera@co-opbank.co.ke	+254 711049055
Joab Kiprono	jkiprono@co-opbank.co.ke	+254711049528