KINGDOM SECURITIES
A Subsidiary of the Co-operative Bank of Kenya Ltd

Daily Market Wrap
11th November 2026

Market Indicators: The equities market closed higher in today's session, with all major indices recording gains. NASI advanced by 0.64% to 240.58, while NSE 10, NSE 20, NSE 25 and the Banking Index gained 0.73%, 0.08%, 0.56% and 0.63% to close at 2,650.24, 4,160.54, 6,764.28 and 280.35, respectively. Consequently, market capitalization increased by 0.64% to Kes. 4.04Trn.

Trading Activity: Trading activity softened during the session, with equity turnover declining by 33.83% to Kes. 953.50Mn from Kes. 1.44Bn in the previous session. Volumes traded similarly decreased by 33.39% to 24.05Mn shares from 36.10Mn shares.

Gainers/Losers: Nairobi Business Ventures emerged as the day's top gainer, advancing by 4.48%, followed by Kenya Pipeline Company (+2.83%) and Co-operative Bank (+2.49%). On the downside, Shri Krishna Overseas led the losers after declining by 9.51%, followed by TPS Eastern Africa (-7.78%) and Olympia Capital (-6.67%).

Top Movers: Safaricom dominated trading activity with a market turnover of Kes. 297.57Mn, followed by Stanbic Holdings (Kes. 128.08Mn) and Standard Chartered Bank Kenya (Kes. 121.80Mn).

Foreign Participation: Foreign investors turned net buyers, recording net inflows of Kes. 107.37Mn, compared with net outflows of Kes. 435.78Mn in the previous session. Foreign purchases declined by 66.06% to Kes. 194.94Mn, while foreign sales decreased by 91.33% to Kes. 87.57Mn.

Safaricom recorded the largest foreign net inflow at Kes. 158.97Mn, followed by NSE (Kes. 25.74Mn) and ABSA Bank Kenya (Kes. 0.58Mn). On the selling side, Stanbic Holdings recorded the largest foreign net outflow at Kes. 65.02Mn, followed by KCB Group (Kes. 4.53Mn) and I&M Group (Kes. 4.25Mn).

Dividend Calendar:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Centum Investment	Final	*0.78*	21-Oct-26	18-Dec-26
KenGen		*0.75*	29-Oct-26	21-Jan-27
Kenya Power		*1.20*	27-Nov-26	31-Dec-26
KPC		*0.32*	30-Nov-26	Pending Approval
Carbacid Investments		*2.00*	27-Nov-26	17-Dec-26
TRIFIC USD I-REIT	Interim	*USD 0.02*	20-Nov-26	30-Nov-26
ALP Industrial REIT		*USD 0.0207*	18-Nov-26	27-Nov-26

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Market Activity Summary Tables

Market Indicators			
Indicator	10-Nov-26	11-Nov-26	%Change
NASI	239.04	240.58	0.64%
NSE 10	2631.07	2650.24	0.73%
NSE 20	4157.11	4160.54	0.08%
NSE 25	6726.74	6764.28	0.56%
Bank Index	278.59	280.35	0.63%
Market Capitalization(Bn)	4011.60	4037.47	0.64%
Shares Traded (Mn)	36.10	24.05	-33.39%
Equities Turnover (Mn)	1440.95	953.50	-33.83%
Foreign Buys	574.42	194.94	-66.06%
Foreign Sales	1010.20	87.57	-91.33%
Net foreign flows	-435.78	107.37	-124.64%

Top Movers	Share Price		
Stock	10-Nov-26	11-Nov-26	Mkt Turnover (Kes. Mn)
Safaricom	34.75	35.05	297.57
Stanbic Holdings	261.25	261.25	128.08
Stan Chart Bank	301.75	302.00	121.80
KCB Group	89.75	89.75	68.94
ABSA Bank Kenya	30.40	30.90	65.41
NSE	33.30	33.00	64.36

Top Gainers	Share Price		
Stock	10-Nov-26	11-Nov-26	%Change
Nairobi Business V.	1.34	1.40	4.48%
Kenya Pipeline Co.	10.60	10.90	2.83%
Co-op Bank Group	36.15	37.05	2.49%
Eaagads	27.30	27.95	2.38%
ABSA Bank Kenya	30.40	30.90	1.64%

Top Losers	Price		
Stock	10-Nov-26	11-Nov-26	%Change
Shri Krishna Overseas	16.30	14.75	-9.51%
TPS Eastern Africa	18.00	16.60	-7.78%
Olympia Capital	13.50	12.60	-6.67%
Longhorn Publishers	2.52	2.43	-3.57%
Kenya Re	4.14	4.01	-3.14%

Top Foreign Buys		
Stock	11-Nov-26	Foreign Buys (Kes. Mn)
Safaricom	35.05	163.65
NSE	33.00	25.74
EABL	272.25	2.38
Equity Group	99.50	1.99
ABSA Bank Kenya	30.90	0.58

Top Foreign Sells		
Stock	11-Nov-26	Foreign Sells (Kes. Mn)
Stanbic Holdings	261.25	65.02
Safaricom	35.05	4.68
KCB Group	89.75	4.54
I&M Group	85.00	4.25
Equity Group	99.50	4.02

Top Foreign Net Inflows (Kes. Mn)		
Stock	11-Nov-26	Net inflows
Safaricom	35.05	158.97
NSE	33.00	25.74
ABSA Bank Kenya	30.90	0.58
BAT Kenya	536.00	0.54
TPS Eastern Africa	16.60	0.02

Top Foreign Net Outflows (Kes. Mn)		
Stock	11-Nov-26	Net Outflows
Stanbic Holdings	261.25	-65.02
KCB Group	89.75	-4.53
I&M Group	85.00	-4.25
Equity Group	99.50	-2.03
DTB Group	187.75	-1.19

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MARKET SUMMARY

Stock	10-Nov-26	11-Nov-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	27.30	27.95	2.38%	36.34%	0.01	0.00%	0.00%
Kakuzi Plc	427.50	427.50	0.00%	6.34%	0.01	3.74%	3.74%
Kapchorua Tea	331.25	335.25	1.21%	44.82%	0.04	8.95%	0.00%
Limuru Tea	554.00	554.00	0.00%	20.43%	0.04	0.00%	0.00%
Sasini Plc	23.35	23.45	0.43%	31.37%	0.11	0.00%	0.00%
Williamson Tea Kenya	153.75	154.00	0.16%	3.01%	0.79	9.74%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	269.75	265.25	-1.67%	420.10%	0.46	1.29%	1.18%
BANKING							
ABSA Bank Kenya	30.40	30.90	1.64%	25.10%	65.41	6.63%	5.99%
BK Group	61.00	62.00	1.64%	45.88%	1.35	7.63%	7.57%
DTB Group	188.00	187.75	-0.13%	63.97%	2.93	4.79%	4.79%
Equity Group	99.25	99.50	0.25%	49.06%	16.61	5.78%	5.78%
Family Bank	26.80	26.55	-0.93%	47.50%	4.47	4.52%	0.00%
HF Group	12.65	12.80	1.19%	28.51%	1.97	0.00%	0.00%
I&M Group	84.50	85.00	0.59%	100.24%	25.66	4.41%	4.41%
KCB Group	89.75	89.75	0.00%	36.50%	68.94	7.80%	3.34%
NCBA Group	87.75	88.25	0.57%	5.06%	1.61	8.05%	5.21%
Stanbic Holdings	261.25	261.25	0.00%	32.11%	128.08	8.56%	7.10%
Stan Chart Bank	301.75	302.00	0.08%	1.60%	121.80	10.26%	7.62%
Co-op Bank Group	36.15	37.05	2.49%	54.70%	23.04	6.75%	4.05%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	0.96	0.97	1.04%	-29.20%	0.38	0.00%	0.00%
Express Kenya	7.18	7.24	0.84%	-2.16%	0.02	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.56	5.58	0.36%	58.07%	2.72	0.00%	0.00%
Longhorn Publishers	2.52	2.43	-3.57%	-16.21%	0.03	0.00%	0.00%
Nairobi Business V.	1.34	1.40	4.48%	-4.76%	0.09	0.00%	0.00%
Nation Media Group	14.10	13.70	-2.84%	18.61%	0.90	0.00%	0.00%
Sameer Africa	16.75	16.75	0.00%	17.54%	0.06	0.00%	0.00%
Standard Group	6.00	6.04	0.67%	0.00%	0.00	0.00%	0.00%
TPS Eastern Africa	18.00	16.60	-7.78%	12.93%	0.08	2.11%	0.00%
Uchumi Supermarket	1.30	1.27	-2.31%	23.30%	0.23	0.00%	0.00%
WPP Scangroup	1.96	1.98	1.02%	-22.35%	0.02	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.25	60.50	0.41%	11.01%	0.03	4.96%	4.96%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	115.00	114.25	-0.65%	55.44%	0.32	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	9.80	9.80	0.00%	6.75%	12.10	7.65%	7.65%
Kenya Pipeline Co.	10.60	10.90	2.83%	19.78%	6.63	2.94%	2.94%
Kenya Power Ord.	22.00	22.00	0.00%	61.76%	10.40	6.82%	6.82%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	45.65	45.15	-1.10%	17.12%	0.27	7.64%	0.00%
Umeme Ltd	6.08	6.12	0.66%	-21.74%	0.13	0.00%	0.00%
INSURANCE							
Britam Plc	18.15	18.05	-0.55%	98.35%	3.15	0.00%	0.00%
CIC Insurance	4.65	4.63	-0.43%	1.31%	0.26	0.00%	2.81%
Jubilee Holdings	404.00	401.75	-0.56%	19.93%	0.27	0.50%	0.50%
Kenya Re	4.14	4.01	-3.14%	33.22%	14.14	3.74%	3.74%
Liberty Kenya	9.14	9.16	0.22%	-9.31%	0.01	5.46%	5.46%
Sanlam Kenya	10.00	9.70	-3.00%	14.66%	0.05	0.00%	0.00%
INVESTMENT							
Centum	16.70	16.40	-1.80%	18.41%	0.21	4.76%	0.00%
Home Afrika	1.05	1.02	-2.86%	-23.88%	0.72	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	13.50	12.60	-6.67%	53.28%	0.19	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	33.30	33.00	-0.90%	62.96%	64.36	3.03%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	182.50	183.00	0.27%	44.09%	0.03	7.02%	0.00%
BAT Kenya	544.00	536.00	-1.47%	16.78%	31.66	13.06%	11.19%
Carbacid Investments	42.95	43.10	0.35%	46.85%	0.81	4.64%	4.64%
EABL	272.25	272.25	0.00%	3.52%	41.92	1.47%	1.47%
Flame Tree Group	2.05	2.06	0.49%	31.21%	0.05	0.00%	0.00%
Africa Mega Agricorp	307.50	305.00	-0.81%	332.62%	0.08	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	35.05	34.65	-1.14%	49.35%	0.07	0.00%	0.00%
Shri Krishna Overseas	16.30	14.75	-9.51%	80.76%	0.24	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	34.75	35.05	0.86%	23.63%	297.57	5.71%	2.43%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	2.03%	2.03%
TRIFIC USD I-REIT	1.24	1.24	0.00%	0.81%	0.00	1.61%	1.61%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5025.00	4970.00	-1.09%	-7.88%	0.74	0.00%	0.00%
Satrix MSCI World F.	944.00	946.00	0.21%	8.61%	0.14	0.00%	0.00%

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