KINGDOM SECURITIES
A Subsidiary of the Co-operative Bank of Kenya Ltd

Daily Market Wrap
6th November 2026

Market Indicators: The equities market closed mixed in today's session. NASI declined by 0.78% to 239.72, while NSE 10, NSE 25 and the Banking Index shed 0.77%, 0.42% and 0.07% to close at 2,626.29, 6,733.75 and 279.79, respectively. Conversely, NSE 20 advanced by 0.47% to 4,187.52. Consequently, market capitalization declined by 0.78% to Kes. 4.02Trn.

Trading Activity: Trading activity strengthened during the session, with equity turnover increasing by 11.98% to Kes. 453.75Mn from Kes. 405.21Mn in the previous session. Volumes traded, however, declined by 12.81% to 13.42Mn shares from 15.40Mn shares.

Gainers/Losers: Kakuzi Plc emerged as the day's top gainer, advancing by 9.36%, followed by Sasini Plc (+4.72%) and CIC Insurance (+4.68%). On the downside, Olympia Capital led the losers after declining by 9.26%, followed by Longhorn Publishers (-5.81%) and Limuru Tea (-2.54%).

Top Movers: Safaricom dominated trading activity with a market turnover of Kes. 129.81Mn, followed by KCB Group (Kes. 74.20Mn) and Equity Group (Kes. 57.79Mn).

Foreign Participation: Foreign investors turned net buyers, recording net inflows of Kes. 58.57Mn, compared with net outflows of Kes. 61.12Mn in the previous session.

Safaricom recorded the largest foreign net inflow at Kes. 43.00Mn, followed by KCB Group (Kes. 20.40Mn) and Jubilee Holdings (Kes. 2.30Mn). On the selling side, Equity Group recorded the largest foreign net outflow at Kes. 5.83Mn, followed by BAT Kenya (Kes. 2.07Mn) and Kenya Pipeline Company (Kes. 1.21Mn).

Dividend Calendar:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Centum Investment	Final	*0.78*	21-Oct-26	18-Dec-26
KenGen		*0.75*	29-Oct-26	21-Jan-27
Kenya Power		*1.20*	27-Nov-26	31-Dec-26
KPC		*0.32*	30-Nov-26	Pending Approval
Carbacid Investments		*2.00*	27-Nov-26	17-Dec-26
KCB	Interim	*3.00*	02-Sep-26	10-Nov-26
TRIFIC USD I-REIT		*USD 0.02*	20-Nov-26	30-Nov-26
ALP Industrial REIT		*USD 0.0207*	18-Nov-26	27-Nov-26

KINGDOM SECURITIES
A Subsidiary of the Co-operative Bank of Kenya Ltd

Daily Market Wrap
6th November 2026

Market Activity Summary Tables

Market Indicators			
Indicator	**05-Nov-26**	**06-Nov-26**	**%Change**
NASI	241.61	239.72	-0.78%
NSE 10	2646.60	2626.29	-0.77%
NSE 20	4167.97	4187.52	0.47%
NSE 25	6762.25	6733.75	-0.42%
Bank Index	280.00	279.79	-0.07%
Market Capitalization(Bn)	4054.66	4022.92	-0.78%
Shares Traded (Mn)	15.40	13.42	-12.81%
Equities Turnover (Mn)	405.21	453.75	11.98%
Foreign Buys	97.97	158.08	61.36%
Foreign Sales	159.09	99.52	-37.44%
Net foreign flows	-61.12	58.57	-195.83%

Top Movers	Share Price		
Stock	**05-Nov-26**	**06-Nov-26**	**Mkt Turnover (Kes. Mn)**
Safaricom	35.20	34.40	129.81
KCB Group	89.75	89.50	74.20
Equity Group	99.50	99.00	57.79
EABL	271.50	270.00	40.01
Kenya Pipeline Co	11.60	11.55	27.66
Kenya Power	22.00	22.00	18.80

Top Gainers	Share Price		
Stock	**05-Nov-26**	**06-Nov-26**	**%Change**
Kakuzi Plc	400.50	438.00	9.36%
Sasini Plc	22.25	23.30	4.72%
CIC Insurance	4.70	4.92	4.68%
Standard Group	5.90	6.14	4.07%
Shri Krishna Overseas	14.00	14.55	3.93%

Top Losers	Price		
Stock	**05-Nov-26**	**06-Nov-26**	**%Change**
Olympia Capital	13.50	12.25	-9.26%
Longhorn Publishers	2.58	2.43	-5.81%
Limuru Tea	552.00	538.00	-2.54%
Safaricom	35.20	34.40	-2.27%
Sameer Africa	16.00	15.70	-1.88%

Top Foreign Buys		
Stock	**06-Nov-26**	**Foreign Buys (Kes. Mn)**
Safaricom	34.40	81.99
KCB Group	89.50	62.12
Equity Group	99.00	8.74
Jubilee Holdings	404.50	2.39
Stan Chart Bank	303.25	1.37

Top Foreign Sells		
Stock	**06-Nov-26**	**Foreign Sells (Kes. Mn)**
KCB Group	89.50	41.72
Safaricom	34.40	39.00
Equity Group	99.00	14.57
BAT Kenya	554.00	2.62
Kenya Pipeline Co.	11.55	1.22

Top Foreign Net Inflows (Kes. Mn)		
Stock	**06-Nov-26**	**Net inflows**
Safaricom	34.40	43.00
KCB Group	89.50	20.40
Jubilee Holdings	404.50	2.30
Stan Chart Bank	303.25	1.37
Crown Paints Kenya	61.00	0.37

Top Foreign Net Outflows (Kes. Mn)		
Stock	**06-Nov-26**	**Net Outflows**
Equity Group	99.00	-5.83
BAT Kenya	554.00	-2.07
Kenya Pipeline Co.	11.55	-1.21
Total Energies Kenya	45.85	-0.21
DTB Group	189.00	-0.05

KINGDOM SECURITIES
A Subsidiary of the Co-operative Bank of Kenya Ltd

Daily Market Wrap
6th November 2026

MARKET SUMMARY

Stock	05-Nov-26	06-Nov-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.35	28.80	1.59%	40.49%	0.00	0.00%	0.00%
Kakuzi Plc	400.50	438.00	9.36%	8.96%	0.06	3.65%	3.65%
Kapchorua Tea	323.75	324.00	0.08%	39.96%	0.41	9.26%	0.00%
Limuru Tea	552.00	538.00	-2.54%	16.96%	0.07	0.00%	0.00%
Sasini Plc	22.25	23.30	4.72%	30.53%	0.09	0.00%	0.00%
Williamson Tea Kenya	150.75	152.00	0.83%	1.67%	0.61	9.87%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	255.50	265.50	3.91%	420.59%	1.05	1.29%	1.18%
BANKING							
ABSA Bank Kenya	30.85	30.85	0.00%	24.90%	16.11	6.65%	6.00%
BK Group	60.50	61.75	2.07%	45.29%	0.56	7.66%	7.60%
DTB Group	185.00	189.00	2.16%	65.07%	13.03	4.76%	4.76%
Equity Group	99.50	99.00	-0.50%	48.31%	57.79	5.81%	5.81%
Family Bank	27.00	26.70	-1.11%	48.33%	6.73	4.49%	0.00%
HF Group	12.50	12.90	3.20%	29.52%	4.06	0.00%	0.00%
I&M Group	84.25	85.00	0.89%	100.24%	4.40	4.41%	4.41%
KCB Group	89.75	89.50	-0.28%	36.12%	74.20	7.82%	3.35%
NCBA Group	89.75	89.50	-0.28%	6.55%	9.52	7.93%	5.14%
Stanbic Holdings	260.75	266.25	2.11%	34.64%	1.07	8.39%	6.97%
Stan Chart Bank	303.00	303.25	0.08%	2.02%	9.21	10.22%	7.58%
Co-op Bank Group	36.70	36.10	-1.63%	50.73%	4.51	6.93%	4.16%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	0.95	0.96	1.05%	-29.93%	0.11	0.00%	0.00%
Express Kenya	7.40	7.56	2.16%	2.16%	0.02	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.62	5.62	0.00%	59.21%	2.41	0.00%	0.00%
Longhorn Publishers	2.58	2.43	-5.81%	-16.21%	0.16	0.00%	0.00%
Nairobi Business V.	1.33	1.32	-0.75%	-10.20%	0.03	0.00%	0.00%
Nation Media Group	13.90	14.00	0.72%	21.21%	0.03	0.00%	0.00%
Sameer Africa	16.00	15.70	-1.88%	10.18%	0.11	0.00%	0.00%
Standard Group	5.90	6.14	4.07%	1.66%	0.02	0.00%	0.00%
TPS Eastern Africa	17.45	18.10	3.72%	23.13%	0.01	1.93%	0.00%
Uchumi Supermarket	1.31	1.32	0.76%	28.16%	0.10	0.00%	0.00%
WPP Scangroup	1.90	1.95	2.63%	-23.53%	0.10	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	61.00	61.00	0.00%	11.93%	0.44	4.92%	4.92%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	114.00	115.50	1.32%	57.14%	0.03	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.00	9.96	-0.40%	8.50%	10.87	7.53%	7.53%
Kenya Pipeline Co.	11.60	11.55	-0.43%	26.92%	27.66	2.77%	2.77%
Kenya Power Ord.	22.00	22.00	0.00%	61.76%	18.80	6.82%	6.82%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	45.90	45.85	-0.11%	18.94%	0.48	7.52%	0.00%
Umeme Ltd	6.00	6.00	0.00%	-23.27%	0.08	0.00%	0.00%
INSURANCE							
Britam Plc	17.80	17.95	0.84%	97.25%	0.77	0.00%	0.00%
CIC Insurance	4.70	4.92	4.68%	7.66%	0.55	0.00%	2.64%
Jubilee Holdings	403.25	404.50	0.31%	20.75%	2.59	0.49%	0.49%
Kenya Re	4.16	4.16	0.00%	38.21%	2.77	3.61%	3.61%
Liberty Kenya	9.06	9.24	1.99%	-8.51%	0.02	5.41%	5.41%
Sanlam Kenya	9.82	9.74	-0.81%	15.13%	0.12	0.00%	0.00%
INVESTMENT							
Centum	16.65	16.45	-1.20%	18.77%	0.98	4.74%	0.00%
Home Afrika	1.00	0.99	-1.00%	-26.12%	0.32	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.01	0.00%	0.00%
Olympia Capital	13.50	12.25	-9.26%	49.03%	0.42	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	33.65	33.55	-0.30%	65.68%	3.30	2.98%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	184.75	185.25	0.27%	45.87%	0.06	6.94%	0.00%
BAT Kenya	550.00	554.00	0.73%	20.70%	5.51	12.64%	10.83%
Carbacid Investments	42.60	41.90	-1.64%	42.76%	1.03	4.77%	4.77%
EABL	271.50	270.00	-0.55%	2.66%	40.01	1.48%	1.48%
Flame Tree Group	2.06	2.05	-0.49%	30.57%	0.05	0.00%	0.00%
Africa Mega Agricorp	313.75	313.75	0.00%	345.04%	0.01	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	36.20	36.75	1.52%	58.41%	0.06	0.00%	0.00%
Shri Krishna Overseas	14.00	14.55	3.93%	78.31%	0.31	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	35.20	34.40	-2.27%	21.34%	129.81	5.81%	2.47%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	2.03%	2.03%
TRIFIC USD I-REIT	1.27	1.27	0.00%	3.25%	0.00	1.57%	1.57%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	4825.00	4825.00	0.00%	-10.57%	0.17	0.00%	0.00%
Satrix MSCI World F.	954.00	974.00	2.10%	11.83%	0.12	0.00%	0.00%

Research Analyst Certification:

The research analyst(s) primarily responsible for the preparation and content of all or any identified portion of this research report hereby certifies that all of the views expressed herein accurately reflect their personal views. Each research analyst(s) also certify that no part of their compensation was, is, or will be, directly or indirectly, related to the view(s) expressed by that research analyst in this research report.

Terms of Use- Disclaimer:

This research report has been prepared by Kingdom Securities Limited and is for information purposes only. This research report should not be construed as an offer or solicitation to sell or buy any investment or product. Any opinions expressed herein reflect the analyst's judgment at the date of publication and neither Kingdom Securities Limited nor any of its affiliates or employees accepts any responsibility in respect of the information or recommendations contained herein. Unless otherwise stated, the opinions contained in this material are as of the date indicated and are subject to change at any time without prior notice. Past performance is not a guarantee or indication of future results.

The information and opinions contained in this Material have been derived from sources believed to be reliable and in good faith or constitute Kingdom Securities' judgement as at the date of this research, but no warranty is made as to their accuracy and any opinions are subject to change and may be superseded without notice. In no circumstances will Kingdom Securities or its employees be liable to you for any errors or omissions in this report or for any losses you may incur in following any recommendations in the report. Kingdom Securities is a Subsidiary of Co-operative Bank of Kenya.

Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049016 Email: info@kingdomsecurities.co.ke

Research Department		
Chrisanthus Lunani	clunani@co-opbank.co.ke	+254711049973
Sales & Dealing Team		
Florence Kigera	fkigera@co-opbank.co.ke	+254 711049055
Joab Kiprono	jkiprono@co-opbank.co.ke	+254711049528