

Market Indicators: The equities market closed mixed in today's session. NASI gained 0.23% to 238.16, while NSE 10 edged up 0.01% to 2,553.37. Conversely, NSE 20 and the Banking Index declined by 0.33% and 0.28% to close at 4,098.26 and 271.52, respectively. Consequently, market capitalization increased by 0.23% to Kes. 4.00Trn.

Trading Activity: Trading activity softened during the session, with equity turnover declining by 43.56% to Kes. 288.35Mn from Kes. 510.88Mn in the previous session. Volumes traded similarly decreased by 6.27% to 14.11Mn shares from 15.06Mn shares.

Gainers/Losers: Sanlam Kenya emerged as the day's top gainer, advancing by 6.30%, followed by Family Bank (+6.05%) and WPP Scangroup (+4.28%). On the downside, Olympia Capital led the losers after declining by 10.00%, followed by Express Kenya (-8.01%) and CIC Insurance (-5.01%).

Top Movers: Kenya Pipeline Company dominated trading activity with a market turnover of Kes. 84.40Mn, followed by Equity Group (Kes. 68.40Mn) and KCB Group (Kes. 23.29Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 17.62Mn, significantly lower than net outflows of Kes. 168.39Mn in the previous session. Foreign purchases declined by 83.26% to Kes. 23.45Mn, while foreign sales decreased by 86.69% to Kes. 41.07Mn.

Kenya Power recorded the largest foreign net inflow at Kes. 1.25Mn, followed by I&M Group (Kes. 0.62Mn) and Co-op Bank (Kes. 0.40Mn). On the selling side, Safaricom recorded the largest foreign net outflow at Kes. 10.19Mn, followed by KCB Group (Kes. 6.45Mn) and Equity Group (Kes. 1.85Mn).

Dividend Calendar:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Final	8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
KPC		0.32	30-Nov-26	Pending Approval
KCB	Interim	3.00	02-Sep-26	10-Nov-26

Market Activity Summary Tables

Market Indicators			
Indicator	29-Oct-26	30-Oct-26	%Change
NASI	237.61	238.16	0.23%
NSE 10	2553.08	2553.37	0.01%
NSE 20	4111.65	4098.26	-0.33%
NSE 25	6556.50	6556.73	0.00%
Bank Index	272.27	271.52	-0.28%
Market Capitalization(Bn)	3987.56	3996.73	0.23%
Shares Traded (Mn)	15.06	14.11	-6.27%
Equities Turnover (Mn)	510.88	288.35	-43.56%
Foreign Buys	140.10	23.45	-83.26%
Foreign Sales	308.49	41.07	-86.69%
Net foreign flows	-168.39	-17.62	-89.54%

Top Movers	Share Price		
Stock	29-Oct-26	30-Oct-26	Mkt Turnover (Kes. Mn)
Kenya Pipeline Co.	15.10	15.00	84.40
Equity Group	96.25	95.00	68.40
KCB Group	86.00	86.00	23.29
Safaricom	33.25	33.60	23.21
KenGen	10.40	9.90	15.71
Kenya Power	21.50	21.60	12.74

Top Gainers	Share Price		
Stock	29-Oct-26	30-Oct-26	%Change
Sanlam Kenya	9.20	9.78	6.30%
Family Bank	25.60	27.15	6.05%
WPP Scangroup	1.87	1.95	4.28%
Unga Group	33.15	34.55	4.22%
Satrix MSCI World F.	950.00	985.00	3.68%

Top Losers	Price		
Stock	29-Oct-26	30-Oct-26	%Change
Olympia Capital	21.50	19.35	-10.00%
Express Kenya	7.74	7.12	-8.01%
CIC Insurance	4.99	4.74	-5.01%
KenGen	10.40	9.90	-4.81%
Nation Media Group	14.50	13.85	-4.48%

Top Foreign Buys		
Stock	30-Oct-26	Foreign Buys (Kes. Mn)
Equity Group	95.00	21.05
Kenya Power	21.60	1.25
I&M Group	81.25	0.62
Co-op Bank Group	35.50	0.40
Kenya Pipeline Co.	15.00	0.05

Top Foreign Sells		
Stock	30-Oct-26	Foreign Sells (Kes. Mn)
Equity Group	95.00	22.90
Safaricom	33.60	10.20
KCB Group	86.00	6.45
NSE	32.40	0.96
Absa NewGold ETF	4935.00	0.42

Top Foreign Net Inflows (Kes. Mn)		
Stock	30-Oct-26	Net inflows
Kenya Power	21.60	1.25
I&M Group	81.25	0.62
Co-op Bank Group	35.50	0.40
Kenya Pipeline Co.	15.00	0.05
Car & General (K)	246.25	0.05

Top Foreign Net Outflows (Kes. Mn)		
Stock	30-Oct-26	Net Outflows
Safaricom	33.60	-10.19
KCB Group	86.00	-6.45
Equity Group	95.00	-1.85
NSE	32.40	-0.96
Absa NewGold ETF	4935.00	-0.42

MARKET SUMMARY

Stock	29-Oct-26	30-Oct-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.00	28.00	0.00%	36.59%	0.02	0.00%	0.00%
Kakuzi Plc	422.75	430.25	1.77%	7.03%	0.05	3.72%	3.72%
Kapchorua Tea	335.00	330.50	-1.34%	42.76%	0.09	9.08%	0.00%
Limuru Tea	520.00	520.00	0.00%	13.04%	0.00	0.00%	0.00%
Sasini Plc	22.70	23.45	3.30%	31.37%	0.03	0.00%	0.00%
Williamson Tea Kenya	149.75	151.00	0.83%	1.00%	0.19	9.93%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	241.75	246.25	1.86%	382.84%	0.54	1.39%	1.27%
BANKING							
ABSA Bank Kenya	30.00	29.95	-0.17%	21.26%	2.51	6.84%	6.18%
BK Group	58.00	60.00	3.45%	41.18%	5.32	7.88%	7.82%
DTB Group	181.25	179.25	-1.10%	56.55%	2.55	5.02%	5.02%
Equity Group	96.25	95.00	-1.30%	42.32%	68.40	6.05%	6.05%
Family Bank	25.60	27.15	6.05%	50.83%	4.13	4.42%	0.00%
HF Group	12.15	12.10	-0.41%	21.49%	2.78	0.00%	0.00%
I&M Group	81.25	81.25	0.00%	91.40%	10.22	4.62%	4.62%
KCB Group	86.00	86.00	0.00%	30.80%	23.29	8.14%	3.49%
NCBA Group	88.00	88.00	0.00%	4.76%	0.00	8.07%	5.23%
Stanbic Holdings	260.00	259.50	-0.19%	31.23%	0.52	8.61%	7.15%
Stan Chart Bank	306.75	304.75	-0.65%	2.52%	5.71	10.17%	7.55%
Co-op Bank Group	35.65	35.50	-0.42%	48.23%	3.62	7.04%	4.23%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.00	0.98	-2.00%	-28.47%	0.42	0.00%	0.00%
Express Kenya	7.74	7.12	-8.01%	-3.78%	0.02	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.48	5.46	-0.36%	54.67%	4.71	0.00%	0.00%
Longhorn Publishers	2.89	2.77	-4.15%	-4.48%	0.04	0.00%	0.00%
Nairobi Business V.	1.27	1.31	3.15%	-10.88%	0.03	0.00%	0.00%
Nation Media Group	14.50	13.85	-4.48%	19.91%	0.02	0.00%	0.00%
Sameer Africa	15.50	14.85	-4.19%	4.21%	0.10	0.00%	0.00%
Standard Group	6.20	6.20	0.00%	2.65%	0.01	0.00%	0.00%
TPS Eastern Africa	18.00	18.20	1.11%	23.81%	0.00	1.92%	0.00%
Uchumi Supermarket	1.28	1.28	0.00%	24.27%	0.31	0.00%	0.00%
WPP Scangroup	1.87	1.95	4.28%	-23.53%	0.09	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.00	58.75	-2.08%	7.80%	0.31	5.11%	5.11%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	113.25	114.50	1.10%	55.78%	0.21	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.40	9.90	-4.81%	7.84%	15.71	7.58%	7.58%
Kenya Pipeline Co.	15.10	15.00	-0.66%	64.84%	84.40	2.13%	2.13%
Kenya Power Ord.	21.50	21.60	0.47%	58.82%	12.74	6.94%	6.94%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	45.80	45.55	-0.55%	18.16%	0.25	7.57%	0.00%
Umeme Ltd	5.84	5.90	1.03%	-24.55%	0.79	0.00%	0.00%
INSURANCE							
Britam Plc	18.15	18.05	-0.55%	98.35%	0.76	0.00%	0.00%
CIC Insurance	4.99	4.74	-5.01%	3.72%	0.56	0.00%	2.74%
Jubilee Holdings	399.00	396.75	-0.56%	18.43%	0.07	0.50%	0.50%
Kenya Re	4.01	4.07	1.50%	35.22%	4.03	3.69%	3.69%
Liberty Kenya	9.40	9.32	-0.85%	-7.72%	0.10	5.36%	5.36%
Sanlam Kenya	9.20	9.78	6.30%	15.60%	0.05	0.00%	0.00%
INVESTMENT							
Centum	16.95	17.00	0.29%	22.74%	0.34	4.59%	0.00%
Home Afrika	1.00	0.99	-1.00%	-26.12%	0.59	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.01	0.00%	0.00%
Olympia Capital	21.50	19.35	-10.00%	135.40%	1.41	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	32.95	32.40	-1.67%	60.00%	2.91	3.09%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	188.00	184.00	-2.13%	44.88%	0.41	6.98%	0.00%
BAT Kenya	549.00	549.00	0.00%	19.61%	1.99	12.75%	10.93%
Carbacid Investments	41.00	41.50	1.22%	41.40%	0.54	4.82%	0.00%
EABL	266.25	270.75	1.69%	2.95%	0.71	1.48%	1.48%
Flame Tree Group	2.03	2.04	0.49%	29.94%	0.11	0.00%	0.00%
Africa Mega Agricorp	305.50	298.25	-2.37%	323.05%	0.07	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	33.15	34.55	4.22%	48.92%	0.38	0.00%	0.00%
Shri Krishna Overseas	13.85	13.85	0.00%	69.73%	0.03	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	33.25	33.60	1.05%	18.52%	23.21	5.95%	2.53%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.27	1.27	0.00%	3.25%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	4895.00	4935.00	0.82%	-8.53%	0.52	0.00%	0.00%
Satrix MSCI World F.	950.00	985.00	3.68%	13.09%	0.18	0.00%	0.00%

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