

Market Indicators: The equities market closed lower in today's session, with all major indices recording losses. NASI declined by 0.08% to 237.61, while NSE 10, NSE 20, NSE 25 and the Banking Index shed 0.59%, 0.59%, 0.48% and 0.39% to close at 2,553.08, 4,111.65, 6,556.50 and 272.27, respectively. Consequently, market capitalization declined by 0.08% to Kes. 3.99Trn.

Trading Activity: Trading activity softened during the session, with equity turnover declining by 34.05% to Kes. 510.88Mn from Kes. 774.64Mn in the previous session. Volumes traded similarly decreased by 30.53% to 15.06Mn shares from 21.68Mn shares.

Gainers/Losers: Eveready East Africa emerged as the day's top gainer, advancing by 9.89%, followed by Kenya Pipeline Company (+9.42%) and Standard Group (+9.15%). On the downside, Car & General led the losers after declining by 4.54%, followed by Centum Investment (-3.42%) and Sanlam Kenya (-3.16%).

Top Movers: Safaricom dominated trading activity with a market turnover of Kes. 161.14Mn, followed by KCB Group (Kes. 113.01Mn) and Equity Group (Kes. 109.26Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 168.39Mn, compared with net outflows of Kes. 397.80Mn in the previous session. Foreign purchases increased by 137.66% to Kes. 140.10Mn, while foreign sales declined by 32.46% to Kes. 308.49Mn.

Kenya Power recorded the largest foreign net inflow at Kes. 8.34Mn, followed by Family Bank (Kes. 0.08Mn) and BK Group (Kes. 0.05Mn). On the selling side, KCB Group recorded the largest foreign net outflow at Kes. 105.05Mn, followed by Safaricom (Kes. 60.26Mn) and Equity Group (Kes. 7.40Mn).

Market Updates:

TRIFIC Green USD I-REIT reported operating income of USD 0.58Mn and a profit of USD 0.78Mn for its inaugural reporting period ended 30 September 2026, supported by USD 0.57Mn in pre-transfer rental income and USD 0.26Mn in finance income. Total assets stood at USD 29.47Mn, while the REIT had no borrowings. The REIT Manager also declared an interim distribution of USD 0.02 per unit, totaling USD 0.75Mn, payable on 30 November 2026.

NewGold Issuer (RF) Limited reported a 5.8% y/y increase in revenue to USD 4.03Mn for the period ended September 2026, from USD 3.81Mn in the corresponding period last year. However, PBT declined by 3.5% to USD 3.50Mn from USD 3.63Mn, while PAT eased by 5.2% to USD 2.55Mn from USD 2.69Mn. Meanwhile, net cash generated from operating activities improved by 24.8% to USD 3.37Mn

Dividend Calendar:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Final	8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
KPC		0.32	30-Nov-26	Pending Approval
KCB	Interim	3.00	02-Sep-26	10-Nov-26

Market Activity Summary Tables

Market Indicators			
Indicator	28-Oct-26	29-Oct-26	%Change
NASI	237.80	237.61	-0.08%
NSE 10	2568.23	2553.08	-0.59%
NSE 20	4135.93	4111.65	-0.59%
NSE 25	6588.35	6556.50	-0.48%
Bank Index	273.34	272.27	-0.39%
Market Capitalization(Bn)	3990.82	3987.56	-0.08%
Shares Traded (Mn)	21.68	15.06	-30.53%
Equities Turnover (Mn)	774.64	510.88	-34.05%
Foreign Buys	58.95	140.10	137.66%
Foreign Sales	456.75	308.49	-32.46%
Net foreign flows	-397.80	-168.39	-57.67%

Top Movers	Share Price		
Stock	28-Oct-26	29-Oct-26	Mkt Turnover (Kes. Mn)
Safaricom	33.70	33.25	161.14
KCB Group	86.00	86.00	113.01
Equity Group	96.25	96.25	109.26
Kenya Pipeline Co.	13.80	15.10	20.62
KenGen	10.55	10.40	15.06
Kenya Power	21.40	21.50	13.24

Top Gainers	Share Price		
Stock	28-Oct-26	29-Oct-26	%Change
Eveready East Africa	0.91	1.00	9.89%
Kenya Pipeline Co.	13.80	15.10	9.42%
Standard Group	5.68	6.20	9.15%
Longhorn Publishers	2.71	2.89	6.64%
Nation Media Group	13.70	14.50	5.84%

Top Losers	Price		
Stock	28-Oct-26	29-Oct-26	%Change
Car & General (K)	253.25	241.75	-4.54%
Centum	17.55	16.95	-3.42%
Sanlam Kenya	9.50	9.20	-3.16%
Kakuzi Plc	435.75	422.75	-2.98%
Co-op Bank Group	36.65	35.65	-2.73%

Top Foreign Buys		
Stock	29-Oct-26	Foreign Buys (Kes. Mn)
Safaricom	33.25	82.67
Equity Group	96.25	48.59
Kenya Power	21.50	8.34
BAT Kenya	549.00	0.16
DTB Group	181.25	0.11

Top Foreign Sells		
Stock	29-Oct-26	Foreign Sells (Kes. Mn)
Safaricom	33.25	142.94
KCB Group	86.00	105.05
Equity Group	96.25	55.99
Stanbic Holdings	260.00	3.89
DTB Group	181.25	0.45

Top Foreign Net Inflows (Kes. Mn)		
Stock	29-Oct-26	Net inflows
Kenya Power	21.50	8.34
Family Bank	25.60	0.08
BK Group	58.00	0.05
Kakuzi Plc	422.75	0.04
Express Kenya	7.74	0.03

Top Foreign Net Outflows (Kes. Mn)		
Stock	29-Oct-26	Net Outflows
KCB Group	86.00	-105.05
Safaricom	33.25	-60.26
Equity Group	96.25	-7.40
Stanbic Holdings	260.00	-3.89
DTB Group	181.25	-0.34

MARKET SUMMARY

Stock	28-Oct-26	29-Oct-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.00	28.00	0.00%	36.59%	0.00	0.00%	0.00%
Kakuzi Plc	435.75	422.75	-2.98%	5.16%	0.12	3.78%	3.78%
Kapchorua Tea	334.75	335.00	0.07%	44.71%	0.21	8.96%	0.00%
Limuru Tea	520.00	520.00	0.00%	13.04%	0.00	0.00%	0.00%
Sasini Plc	22.05	22.70	2.95%	27.17%	0.23	0.00%	0.00%
Williamson Tea Kenya	153.25	149.75	-2.28%	0.17%	2.57	10.02%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	253.25	241.75	-4.54%	374.02%	3.76	1.41%	1.29%
BANKING							
ABSA Bank Kenya	30.10	30.00	-0.33%	21.46%	6.19	6.83%	6.17%
BK Group	58.00	58.00	0.00%	36.47%	2.31	8.16%	8.09%
DTB Group	183.75	181.25	-1.36%	58.30%	2.42	4.97%	4.97%
Equity Group	96.25	96.25	0.00%	44.19%	109.26	5.97%	5.97%
Family Bank	25.20	25.60	1.59%	42.22%	8.31	4.69%	0.00%
HF Group	12.25	12.15	-0.82%	21.99%	1.41	0.00%	0.00%
I&M Group	81.00	81.25	0.31%	91.40%	1.30	4.62%	4.62%
KCB Group	86.00	86.00	0.00%	30.80%	113.01	8.14%	3.49%
NCBA Group	88.00	88.00	0.00%	4.76%	0.00	8.07%	5.23%
Stanbic Holdings	259.25	260.00	0.29%	31.48%	4.72	8.60%	7.13%
Stan Chart Bank	308.75	306.75	-0.65%	3.20%	3.15	10.11%	7.50%
Co-op Bank Group	36.65	35.65	-2.73%	48.85%	5.12	7.01%	4.21%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	0.91	1.00	9.89%	-27.01%	0.59	0.00%	0.00%
Express Kenya	7.76	7.74	-0.26%	4.59%	0.34	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.50	5.48	-0.36%	55.24%	1.59	0.00%	0.00%
Longhorn Publishers	2.71	2.89	6.64%	-0.34%	0.13	0.00%	0.00%
Nairobi Business V.	1.29	1.27	-1.55%	-13.61%	0.05	0.00%	0.00%

Nation Media Group	13.70	14.50	5.84%	25.54%	0.26	0.00%	0.00%
Sameer Africa	15.10	15.50	2.65%	8.77%	0.17	0.00%	0.00%
Standard Group	5.68	6.20	9.15%	2.65%	0.02	0.00%	0.00%
TPS Eastern Africa	17.95	18.00	0.28%	22.45%	0.06	1.94%	0.00%
Uchumi Supermarket	1.27	1.28	0.79%	24.27%	0.42	0.00%	0.00%
WPP Scangroup	1.89	1.87	-1.06%	-26.67%	0.08	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	59.75	60.00	0.42%	10.09%	0.02	5.00%	5.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	115.00	113.25	-1.52%	54.08%	0.17	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.55	10.40	-1.42%	13.29%	15.06	7.21%	7.21%
Kenya Pipeline Co.	13.80	15.10	9.42%	65.93%	20.62	2.12%	2.12%
Kenya Power Ord.	21.40	21.50	0.47%	58.09%	13.24	6.98%	6.98%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	44.55	45.80	2.81%	18.81%	0.12	7.53%	0.00%
Umeme Ltd	5.72	5.84	2.10%	-25.32%	0.14	0.00%	0.00%
INSURANCE							
Britam Plc	18.45	18.15	-1.63%	99.45%	0.61	0.00%	0.00%
CIC Insurance	5.00	4.99	-0.20%	9.19%	1.68	0.00%	2.61%
Jubilee Holdings	400.00	399.00	-0.25%	19.10%	7.21	0.50%	0.50%
Kenya Re	3.97	4.01	1.01%	33.22%	2.31	3.74%	3.74%
Liberty Kenya	9.36	9.40	0.43%	-6.93%	0.24	5.32%	5.32%
Sanlam Kenya	9.50	9.20	-3.16%	8.75%	0.18	0.00%	0.00%
INVESTMENT							
Centum	17.55	16.95	-3.42%	22.38%	0.08	4.60%	0.00%
Home Afrika	1.01	1.00	-0.99%	-25.37%	0.38	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.02	0.00%	0.00%
Olympia Capital	21.55	21.50	-0.23%	161.56%	6.14	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	33.00	32.95	-0.15%	62.72%	6.42	3.03%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	190.00	188.00	-1.05%	48.03%	0.10	6.84%	0.00%
BAT Kenya	550.00	549.00	-0.18%	19.61%	2.25	12.75%	10.93%
Carbacid Investments	41.35	41.00	-0.85%	39.69%	0.84	4.88%	0.00%
EABL	265.25	266.25	0.38%	1.24%	2.96	1.50%	1.50%
Flame Tree Group	2.03	2.03	0.00%	29.30%	0.02	0.00%	0.00%
Africa Mega Agricornp	312.00	305.50	-2.08%	333.33%	0.30	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	33.95	33.15	-2.36%	42.89%	0.32	0.00%	0.00%

Shri Krishna Overseas	14.10	13.85	-1.77%	69.73%	0.38	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	33.70	33.25	-1.34%	17.28%	161.14	6.02%	2.56%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.27	1.27	0.00%	3.25%	0.01	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	4895.00	4895.00	0.00%	-9.27%	0.11	0.00%	0.00%
Satrix MSCI World F.	950.00	950.00	0.00%	9.07%	0.07	0.00%	0.00%

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