

Market Indicators: The equities market closed mixed in today's session, with NASI advancing by 0.87% to 237.80, while NSE 10 edged up 0.24% to 2,568.23 and NSE 25 gained 0.01% to 6,588.35. Conversely, NSE 20 and the Banking Index declined by 0.09% and 0.17% to close at 4,135.93 and 273.34, respectively. Consequently, market capitalization increased by 0.87% to Kes. 3.99Trn.

Trading Activity: Trading activity strengthened during the session, with equity turnover increasing by 39.33% to Kes. 774.64Mn from Kes. 555.98Mn in the previous session. Volumes traded similarly increased by 30.51% to 21.68Mn shares from 16.61Mn shares.

Gainers/Losers: Olympia Capital emerged as the day's top gainer, advancing by 198.48%, followed by Kenya Pipeline Company (+9.96%) and Longhorn Publishers (+8.40%). On the downside, Shri Krishna Overseas led the losers after declining by 5.37%, followed by Uchumi Supermarket (-4.51%) and Stanbic Holdings (-4.16%).

Top Movers: Equity Group dominated trading activity with a market turnover of Kes. 237.44Mn, followed by Safaricom (Kes. 121.64Mn) and KCB Group (Kes. 105.79Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 397.80Mn, compared with net outflows of Kes. 244.21Mn in the previous session. Foreign purchases increased by 24.37% to Kes. 58.95Mn, while foreign sales rose by 56.63% to Kes. 456.75Mn.

Kenya Power recorded the largest foreign net inflow at Kes. 6.87Mn, followed by BK Group (Kes. 0.64Mn) and TPS Eastern Africa (Kes. 0.09Mn). On the selling side, Equity Group recorded the largest foreign net outflow at Kes. 228.41Mn, followed by Safaricom (Kes. 89.58Mn) and KCB Group (Kes. 61.46Mn).

Market Update: Olympia Capital Holdings Ltd reported a 4.5% y/y increase in revenue to Kes. 278.79Mn for the six months ended 31 August 2026, from Kes. 266.77Mn in the corresponding period last year. However, PBT declined by 18.2% to Kes. 17.37Mn from Kes. 21.23Mn, as operating profit softened by 6.4% to Kes. 27.27Mn while finance costs increased by 25.2% to Kes. 9.90Mn. Total assets expanded by 15.0% y/y to Kes. 1.82Bn.

Dividend Calendar:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Final	8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
KPC		0.32	30-Nov-26	Pending Approval
KCB	Interim	3.00	02-Sep-26	10-Nov-26

Market Activity Summary Tables

Market Indicators			
Indicator	27-Oct-26	28-Oct-26	%Change
NASI	235.76	237.80	0.87%
NSE 10	2562.02	2568.23	0.24%
NSE 20	4139.82	4135.93	-0.09%
NSE 25	6587.51	6588.35	0.01%
Bank Index	273.80	273.34	-0.17%
Market Capitalization(Bn)	3956.51	3990.82	0.87%
Shares Traded (Mn)	16.61	21.68	30.51%
Equities Turnover (Mn)	555.98	774.64	39.33%
Foreign Buys	47.40	58.95	24.37%
Foreign Sales	291.61	456.75	56.63%
Net foreign flows	-244.21	-397.80	62.89%

Top Movers	Share Price		
Stock	27-Oct-26	28-Oct-26	Mkt Turnover (Kes. Mn)
Equity Group	95.75	96.25	237.44
Safaricom	33.25	33.70	121.64
KCB Group	85.00	86.00	105.79
Jubilee Holdings	395.75	400.00	80.73
Kenya Pipeline Co.	12.55	13.80	55.77
NSE	33.10	33.00	31.73

Top Gainers	Share Price		
Stock	27-Oct-26	28-Oct-26	%Change
Olympia Capital	7.22	21.55	198.48%
Kenya Pipeline Co.	12.55	13.80	9.96%
Longhorn Publishers	2.50	2.71	8.40%
TPS Eastern Africa	16.85	17.95	6.53%
Eveready East Africa	0.87	0.91	4.60%

Top Losers	Price		
Stock	27-Oct-26	28-Oct-26	%Change
Shri Krishna Overseas	14.90	14.10	-5.37%
Uchumi Supermarket	1.33	1.27	-4.51%
Stanbic Holdings	270.50	259.25	-4.16%
Car & General (K)	263.25	253.25	-3.80%
Eaagads	29.00	28.00	-3.45%

Top Foreign Buys		
Stock	28-Oct-26	Foreign Buys (Kes. Mn)
KCB Group	86.00	25.80
Safaricom	33.70	25.47
Kenya Power	21.40	6.87
BK Group	58.00	0.64
TPS Eastern Africa	17.95	0.09

Top Foreign Sells		
Stock	28-Oct-26	Foreign Sells (Kes. Mn)
Equity Group	96.25	228.41
Safaricom	33.70	115.05
KCB Group	86.00	87.26
NSE	33.00	23.21
Kenya Pipeline Co.	13.80	1.38

Top Foreign Net Inflows (Kes. Mn)		
Stock	28-Oct-26	Net inflows
Kenya Power	21.40	6.87
BK Group	58.00	0.64
TPS Eastern Africa	17.95	0.09
BAT Kenya	550.00	0.07
DTB Group	183.75	0.03

Top Foreign Net Outflows (Kes. Mn)		
Stock	28-Oct-26	Net Outflows
Equity Group	96.25	-228.41
Safaricom	33.70	-89.58
KCB Group	86.00	-61.46
NSE	33.00	-23.21
Kenya Pipeline Co.	13.80	-1.38

MARKET SUMMARY

Stock	26-Oct-26	27-Oct-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	29.00	28.00	-3.45%	36.59%	0.86	0.00%	0.00%
Kakuzi Plc	436.00	435.75	-0.06%	8.40%	0.28	3.67%	3.67%
Kapchorua Tea	335.25	334.75	-0.15%	44.60%	0.37	8.96%	0.00%
Limuru Tea	520.00	520.00	0.00%	13.04%	0.38	0.00%	0.00%
Sasini Plc	22.20	22.05	-0.68%	23.53%	1.19	0.00%	0.00%
Williamson Tea Kenya	154.50	153.25	-0.81%	2.51%	0.78	9.79%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	263.25	253.25	-3.80%	396.57%	2.33	1.35%	1.23%
BANKING							
ABSA Bank Kenya	30.55	30.10	-1.47%	21.86%	3.22	6.81%	6.15%
BK Group	58.00	58.00	0.00%	36.47%	0.87	8.16%	8.09%
DTB Group	184.75	183.75	-0.54%	60.48%	11.84	4.90%	4.90%
Equity Group	95.75	96.25	0.52%	44.19%	237.44	5.97%	5.97%
Family Bank	25.55	25.20	-1.37%	40.00%	16.43	4.76%	0.00%
HF Group	12.20	12.25	0.41%	22.99%	0.76	0.00%	0.00%
I&M Group	80.50	81.00	0.62%	90.81%	2.60	4.63%	4.63%
KCB Group	85.00	86.00	1.18%	30.80%	105.79	8.14%	3.49%
NCBA Group	88.00	88.00	0.00%	4.76%	0.00	8.07%	5.23%
Stanbic Holdings	270.50	259.25	-4.16%	31.10%	0.87	8.62%	7.16%
Stan Chart Bank	310.50	308.75	-0.56%	3.87%	7.42	10.04%	7.45%
Co-op Bank Group	36.70	36.65	-0.14%	53.03%	22.83	6.82%	4.09%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	0.87	0.91	4.60%	-33.58%	0.21	0.00%	0.00%
Express Kenya	7.70	7.76	0.78%	4.86%	0.14	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.62	5.50	-2.14%	55.81%	4.80	0.00%	0.00%
Longhorn Publishers	2.50	2.71	8.40%	-6.55%	0.18	0.00%	0.00%
Nairobi Business V.	1.29	1.29	0.00%	-12.24%	0.03	0.00%	0.00%
Nation Media Group	14.05	13.70	-2.49%	18.61%	0.11	0.00%	0.00%
Sameer Africa	15.60	15.10	-3.21%	5.96%	0.61	0.00%	0.00%
Standard Group	5.58	5.68	1.79%	-5.96%	0.08	0.00%	0.00%
TPS Eastern Africa	16.85	17.95	6.53%	22.11%	0.23	1.95%	0.00%
Uchumi Supermarket	1.33	1.27	-4.51%	23.30%	0.52	0.00%	0.00%
WPP Scangroup	1.83	1.89	3.28%	-25.88%	0.03	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	59.25	59.75	0.84%	9.63%	0.05	5.02%	5.02%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	114.25	115.00	0.66%	56.46%	0.17	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.60	10.55	-0.47%	14.92%	21.92	7.11%	7.11%
Kenya Pipeline Co.	12.55	13.80	9.96%	51.65%	55.77	2.32%	2.32%
Kenya Power Ord.	21.50	21.40	-0.47%	57.35%	13.28	7.01%	7.01%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	45.30	44.55	-1.66%	15.56%	0.37	7.74%	0.00%
Umeme Ltd	5.80	5.72	-1.38%	-26.85%	0.15	0.00%	0.00%
INSURANCE							
Britam Plc	18.25	18.45	1.10%	102.75%	2.58	0.00%	0.00%
CIC Insurance	5.10	5.00	-1.96%	9.41%	1.66	0.00%	2.60%
Jubilee Holdings	395.75	400.00	1.07%	19.40%	80.73	0.50%	0.50%
Kenya Re	3.89	3.97	2.06%	31.89%	7.46	3.78%	3.78%
Liberty Kenya	9.32	9.36	0.43%	-7.33%	0.27	5.34%	5.34%
Sanlam Kenya	9.44	9.50	0.64%	12.29%	0.21	0.00%	0.00%
INVESTMENT							
Centum	17.10	17.55	2.63%	26.71%	1.39	4.44%	0.00%
Home Afrika	0.99	1.01	2.02%	-24.63%	0.22	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.01	0.00%	0.00%
Olympia Capital	7.22	21.55	198.48%	162.17%	4.43	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	33.10	33.00	-0.30%	62.96%	31.73	3.03%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	186.50	190.00	1.88%	49.61%	0.03	6.76%	0.00%
BAT Kenya	551.00	550.00	-0.18%	19.83%	2.30	12.73%	10.91%
Carbacid Investments	41.10	41.35	0.61%	40.89%	1.31	4.84%	0.00%
EABL	269.50	265.25	-1.58%	0.86%	2.83	1.51%	1.51%
Flame Tree Group	2.02	2.03	0.50%	29.30%	0.09	0.00%	0.00%
Africa Mega Agricorp	315.00	312.00	-0.95%	342.55%	0.11	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	35.00	33.95	-3.00%	46.34%	0.55	0.00%	0.00%
Shri Krishna Overseas	14.90	14.10	-5.37%	72.79%	0.27	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	33.25	33.70	1.35%	18.87%	121.64	5.93%	2.52%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.27	1.27	0.00%	3.25%	0.01	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	4895.00	4895.00	0.00%	-9.27%	0.16	0.00%	0.00%
Satrix MSCI World F.	950.00	950.00	0.00%	9.07%	0.08	0.00%	0.00%

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