

Market Indicators: The equities market closed mixed in today's session. NASI advanced by 0.51% to 235.76, while NSE 10, NSE 20, NSE 25 and the Banking Index declined by 0.14%, 0.35%, 0.14% and 0.27% to close at 2,562.02, 4,139.82, 6,587.51 and 273.80, respectively. Consequently, market capitalization increased by 0.51% to Kes. 3.96Trn.

Trading Activity: Trading activity softened during the session, with equity turnover declining by 60.56% to Kes. 555.98Mn from Kes. 1.41Bn in the previous session. Volumes traded decreased by 61.33% to 16.61Mn shares from 42.95Mn shares.

Gainers/Losers: Kenya Pipeline Company emerged as the day's top gainer for second consecutive session of the week, advancing by 9.13%, followed by Eveready (+4.82%) and Uchumi (+3.91%). On the downside, Standard Group led the losers after declining by 7.92%, followed by TPS Eastern Africa (-4.26%) and NSE (-4.06%).

Top Movers: Equity Group dominated trading activity with a market turnover of Kes. 180.79Mn, followed by KCB Group (Kes. 100.89Mn) and Safaricom (Kes. 91.58Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 244.21Mn compared with net outflows of Kes. 56.70Mn in the previous session.

Kenya Power recorded the largest foreign net inflow at Kes. 1.86Mn, followed by Standard Chartered Bank (Kes. 0.62Mn) and Car & General (Kes. 0.45Mn). On the selling side, Equity Group recorded the largest foreign net outflow at Kes. 132.23Mn, followed by KCB Group (Kes. 68.63Mn) and Safaricom (Kes. 39.50Mn).

Dividend Calendar:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Final	8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
KPC		0.32	30-Nov-26	Pending Approval
KCB	Interim	3.00	02-Sep-26	10-Nov-26

Market Activity Summary Tables

Market Indicators			
Indicator	26-Oct-26	27-Oct-26	%Change
NASI	234.57	235.76	0.51%
NSE 10	2565.53	2562.02	-0.14%
NSE 20	4154.53	4139.82	-0.35%
NSE 25	6596.45	6587.51	-0.14%
Bank Index	274.55	273.80	-0.27%
Market Capitalization(Bn)	3936.57	3956.51	0.51%
Shares Traded (Mn)	42.95	16.61	-61.33%
Equities Turnover (Mn)	1409.57	555.98	-60.56%
Foreign Buys	1020.49	47.40	-95.36%
Foreign Sales	1077.18	291.61	-72.93%
Net foreign flows	-56.70	-244.21	330.71%

Top Movers	Share Price		
Stock	26-Oct-26	27-Oct-26	Mkt Turnover (Kes. Mn)
Equity Group	96.25	95.75	180.79
KCB Group	85.25	85.00	100.89
Safaricom	33.00	33.25	91.58
Kenya Pipeline Co.	11.50	12.55	42.66
Co-op Bank Group	36.70	36.70	26.45
BK Group	59.00	58.00	12.50

Top Gainers	Share Price		
Stock	26-Oct-26	27-Oct-26	%Change
Kenya Pipeline Co.	11.50	12.55	9.13%
Eveready East Africa	0.83	0.87	4.82%
Uchumi Supermarket	1.28	1.33	3.91%
Express Kenya	7.54	7.70	2.12%
Eaagads	28.60	29.00	1.40%

Top Losers	Price		
Stock	26-Oct-26	27-Oct-26	%Change
Standard Group	6.06	5.58	-7.92%
TPS Eastern Africa	17.60	16.85	-4.26%
NSE	34.50	33.10	-4.06%
Sanlam Kenya	9.82	9.44	-3.87%
WPP Scangroup	1.90	1.83	-3.68%

Top Foreign Buys		
Stock	27-Oct-26	Foreign Buys (Kes. Mn)
Safaricom	33.25	27.90
Equity Group	95.75	14.59
Kenya Power	21.50	1.88
Kenya Pipeline Co.	12.55	1.62
Stan Chart Bank	310.50	0.62

Top Foreign Sells		
Stock	27-Oct-26	Foreign Sells (Kes. Mn)
Equity Group	95.75	146.82
KCB Group	85.00	68.64
Safaricom	33.25	67.40
NSE	33.10	2.91
Co-op Bank Group	36.70	1.94

Top Foreign Net Inflows (Kes. Mn)		
Stock	27-Oct-26	Net inflows
Kenya Power	21.50	1.86
Stan Chart Bank	310.50	0.62
Car & General (K)	263.25	0.45
Kenya Pipeline Co.	12.55	0.36
EABL	269.50	0.25

Top Foreign Net Outflows (Kes. Mn)		
Stock	27-Oct-26	Net Outflows
Equity Group	95.75	-132.23
KCB Group	85.00	-68.63
Safaricom	33.25	-39.50
NSE	33.10	-2.91
Co-op Bank Group	36.70	-1.94

MARKET SUMMARY

Stock	26-Oct-26	27-Oct-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.60	29.00	1.40%	41.46%	0.20	0.00%	0.00%
Kakuzi Plc	435.25	436.00	0.17%	8.46%	0.20	3.67%	3.67%
Kapchorua Tea	339.50	335.25	-1.25%	44.82%	0.92	8.95%	0.00%
Limuru Tea	532.00	520.00	-2.26%	13.04%	0.15	0.00%	0.00%
Sasini Plc	22.20	22.20	0.00%	24.37%	1.20	0.00%	0.00%
Williamson Tea Kenya	155.00	154.50	-0.32%	3.34%	0.47	9.71%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	267.50	263.25	-1.59%	416.18%	2.14	1.30%	1.19%
BANKING							
ABSA Bank Kenya	30.80	30.55	-0.81%	23.68%	2.48	6.71%	6.06%
BK Group	59.00	58.00	-1.69%	36.47%	12.50	8.16%	8.09%
DTB Group	185.00	184.75	-0.14%	61.35%	8.01	4.87%	4.87%
Equity Group	96.25	95.75	-0.52%	43.45%	180.79	6.01%	6.01%
Family Bank	25.55	25.55	0.00%	41.94%	8.86	4.70%	0.00%
HF Group	12.15	12.20	0.41%	22.49%	1.45	0.00%	0.00%
I&M Group	80.50	80.50	0.00%	89.63%	2.49	4.66%	4.66%
KCB Group	85.25	85.00	-0.29%	29.28%	100.89	8.24%	3.53%
NCBA Group	88.00	88.00	0.00%	4.76%	0.00	8.07%	5.23%
Stanbic Holdings	268.00	270.50	0.93%	36.79%	3.04	8.26%	6.86%
Stan Chart Bank	314.00	310.50	-1.11%	4.46%	9.01	9.98%	7.41%
Co-op Bank Group	36.70	36.70	0.00%	53.24%	26.45	6.81%	4.09%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	0.83	0.87	4.82%	-36.50%	0.20	0.00%	0.00%
Express Kenya	7.54	7.70	2.12%	4.05%	0.11	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.60	5.62	0.36%	59.21%	1.03	0.00%	0.00%
Longhorn Publishers	2.48	2.50	0.81%	-13.79%	0.08	0.00%	0.00%
Nairobi Business V.	1.31	1.29	-1.53%	-12.24%	0.05	0.00%	0.00%
Nation Media Group	14.50	14.05	-3.10%	21.65%	0.07	0.00%	0.00%
Sameer Africa	15.85	15.60	-1.58%	9.47%	0.08	0.00%	0.00%
Standard Group	6.06	5.58	-7.92%	-7.62%	0.07	0.00%	0.00%
TPS Eastern Africa	17.60	16.85	-4.26%	14.63%	0.15	2.08%	0.00%
Uchumi Supermarket	1.28	1.33	3.91%	29.13%	0.32	0.00%	0.00%
WPP Scangroup	1.90	1.83	-3.68%	-28.24%	0.06	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	58.75	59.25	0.85%	8.72%	0.17	5.06%	5.06%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	114.25	114.25	0.00%	55.44%	0.02	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.60	10.60	0.00%	15.47%	10.46	7.08%	7.08%
Kenya Pipeline Co.	11.50	12.55	9.13%	37.91%	42.66	2.55%	2.55%
Kenya Power Ord.	21.70	21.50	-0.92%	58.09%	6.28	6.98%	6.98%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	45.55	45.30	-0.55%	17.51%	0.25	7.62%	0.00%
Umeme Ltd	5.78	5.80	0.35%	-25.83%	0.32	0.00%	0.00%
INSURANCE							
Britam Plc	18.45	18.25	-1.08%	100.55%	4.52	0.00%	0.00%
CIC Insurance	5.08	5.10	0.39%	11.60%	4.16	0.00%	2.55%
Jubilee Holdings	396.50	395.75	-0.19%	18.13%	2.30	0.51%	0.51%
Kenya Re	3.96	3.89	-1.77%	29.24%	6.70	3.86%	3.86%
Liberty Kenya	9.26	9.32	0.65%	-7.72%	0.48	5.36%	5.36%
Sanlam Kenya	9.82	9.44	-3.87%	11.58%	0.11	0.00%	0.00%
INVESTMENT							
Centum	17.10	17.10	0.00%	23.47%	0.27	4.56%	0.00%
Home Afrika	1.01	0.99	-1.98%	-26.12%	0.35	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.46	7.22	-3.22%	-12.17%	0.01	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	34.50	33.10	-4.06%	63.46%	7.88	3.02%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	185.00	186.50	0.81%	46.85%	0.26	6.89%	0.00%
BAT Kenya	555.00	551.00	-0.72%	20.04%	6.25	12.70%	10.89%
Carbacid Investments	41.05	41.10	0.12%	40.03%	0.88	4.87%	0.00%
EABL	270.75	269.50	-0.46%	2.47%	6.06	1.48%	1.48%
Flame Tree Group	2.00	2.02	1.00%	28.66%	0.08	0.00%	0.00%
Africa Mega Agricorp	317.00	315.00	-0.63%	346.81%	0.07	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	36.25	35.00	-3.45%	50.86%	0.09	0.00%	0.00%
Shri Krishna Overseas	15.00	14.90	-0.67%	82.60%	0.06	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	33.00	33.25	0.76%	17.28%	91.58	6.02%	2.56%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.27	1.27	0.00%	3.25%	0.01	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	4960.00	4895.00	-1.31%	-9.27%	1.88	0.00%	0.00%
Satrix MSCI World F.	955.00	950.00	-0.52%	9.07%	0.61	0.00%	0.00%

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