

Market Indicators: The equities market closed lower in today's session, with all major indices registering losses. NASI declined by 0.15% to 234.57, while NSE 10, NSE 20, NSE 25 and Banking indices shed 0.69%, 0.55%, 0.64% and 0.68% to close at 2,565.53, 4,154.53, 6,596.45 and 274.55, respectively. Consequently, market capitalization declined by 0.15% to Kes. 3.94Trn.

Trading Activity: Trading activity improved significantly, with equity turnover increasing by 136.33% to Kes. 1.41Bn from Kes. 596.44Mn in the previous session. Volumes traded rose by 154.46% to 42.95Mn shares from 16.88Mn shares.

Gainers/Losers: NSE emerged as the day's top gainer, advancing by 9.52%, followed by Kenya Pipeline Company (+9.00%) and Express Kenya (+7.41%). On the downside, Uchumi Supermarket led the losers after declining by 8.57%, followed by Longhorn Publishers (-7.81%) and Eveready East Africa (-5.68%).

Top Movers: NSE Plc dominated trading activity with a market turnover of Kes. 907.54Mn, followed by Safaricom (Kes. 145.06Mn) and EABL (Kes. 73.19Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 56.70Mn compared with net outflows of Kes. 200.66Mn in the previous session. Foreign purchases increased by 1,189.64% to Kes. 1.02Bn, while foreign sales increased by 285.00% to Kes. 1.08Bn.

NSE Plc recorded the largest foreign net inflow at Kes. 8.72Mn, followed by Kenya Power (Kes. 7.80Mn) and Standard Chartered Bank Kenya (Kes. 0.16Mn). On the selling side, Safaricom recorded the largest foreign net outflow at Kes. 31.45Mn, followed by Equity Group (Kes. 21.34Mn) and KCB Group (Kes. 12.91Mn).

Dividend Calendar:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Final	8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
KPC		0.32	30-Nov-26	Pending Approval
KCB	Interim	3.00	02-Sep-26	10-Nov-26

Market Activity Summary Tables

Market Indicators			
Indicator	23-Oct-26	26-Oct-26	%Change
NASI	234.92	234.57	-0.15%
NSE 10	2583.23	2565.53	-0.69%
NSE 20	4177.41	4154.53	-0.55%
NSE 25	6638.74	6596.45	-0.64%
Bank Index	276.43	274.55	-0.68%
Market Capitalization (Bn)	3942.39	3936.57	-0.15%
Shares Traded (Mn)	16.88	42.95	154.46%
Equities Turnover (Mn)	596.44	1409.57	136.33%
Foreign Buys	79.13	1020.49	1189.64%
Foreign Sales	279.79	1077.18	285.00%
Net foreign flows	-200.66	-56.70	-71.74%

Top Movers	Share Price		
Stock	23-Oct-26	26-Oct-26	Mkt Turnover (Kes. Mn)
NSE	31.50	34.50	907.54
Safaricom	33.30	33.00	145.06
EABL	271.00	270.75	73.19
DTB Group	186.25	185.00	56.51
Equity Group	97.50	96.25	40.78
KCB Group	85.25	85.25	40.22

Top Gainers	Share Price		
Stock	23-Oct-26	26-Oct-26	%Change
NSE	31.50	34.50	9.52%
Kenya Pipeline Co.	10.55	11.50	9.00%
Express Kenya	7.02	7.54	7.41%
TPS Eastern Africa	16.50	17.60	6.67%
Olympia Capital	7.02	7.46	6.27%

Top Losers	Price		
Stock	23-Oct-26	26-Oct-26	%Change
Uchumi Supermarket	1.40	1.28	-8.57%
Longhorn Publishers	2.69	2.48	-7.81%
Eveready East Africa	0.88	0.83	-5.68%
Sasini Plc	23.50	22.20	-5.53%
Shri Krishna Overseas	15.85	15.00	-5.36%

Top Foreign Buys		
Stock	26-Oct-26	Foreign Buys (Kes. Mn)
NSE	34.50	900.63
Safaricom	33.00	103.09
KCB Group	85.25	8.56
Kenya Power	21.70	7.80
Stan Chart Bank	314.00	0.16

Top Foreign Sells		
Stock	26-Oct-26	Foreign Sells (Kes. Mn)
NSE	34.50	891.91
Safaricom	33.00	134.54
KCB Group	85.25	21.47
Equity Group	96.25	21.38
KenGen	10.60	3.98

Top Foreign Net Inflows (Kes. Mn)		
Stock	26-Oct-26	Net inflows
NSE	34.50	8.72
Kenya Power	21.70	7.80
Stan Chart Bank	314.00	0.16
EABL	270.75	0.08
BAT Kenya	555.00	0.03

Top Foreign Net Outflows (Kes. Mn)		
Stock	26-Oct-26	Net Outflows
Safaricom	33.00	-31.45
Equity Group	96.25	-21.34
KCB Group	85.25	-12.91
KenGen	10.60	-3.97
Co-op Bank Group	36.70	-1.93

MARKET SUMMARY

Stock	23-Oct-26	26-Oct-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	27.10	28.60	5.54%	39.51%	0.19	0.00%	0.00%
Kakuzi Plc	435.25	435.25	0.00%	8.27%	0.03	3.68%	3.68%
Kapchorua Tea	335.75	339.50	1.12%	46.65%	0.08	8.84%	0.00%
Limuru Tea	532.00	532.00	0.00%	15.65%	0.04	0.00%	0.00%
Sasini Plc	23.50	22.20	-5.53%	24.37%	12.17	0.00%	0.00%
Williamson Tea Kenya	154.50	155.00	0.32%	3.68%	0.64	9.68%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	266.75	267.50	0.28%	424.51%	1.47	1.28%	1.17%
BANKING							
ABSA Bank Kenya	31.20	30.80	-1.28%	24.70%	4.71	6.66%	6.01%
BK Group	59.00	59.00	0.00%	38.82%	0.71	8.02%	7.96%
DTB Group	186.25	185.00	-0.67%	61.57%	56.51	4.86%	4.86%
Equity Group	97.50	96.25	-1.28%	44.19%	40.78	5.97%	5.97%
Family Bank	25.80	25.55	-0.97%	41.94%	5.37	4.70%	0.00%
HF Group	11.95	12.15	1.67%	21.99%	3.85	0.00%	0.00%
I&M Group	81.25	80.50	-0.92%	89.63%	3.31	4.66%	4.66%
KCB Group	85.25	85.25	0.00%	29.66%	40.22	8.21%	3.52%
NCBA Group	88.00	88.00	0.00%	4.76%	0.00	8.07%	5.23%
Stanbic Holdings	272.00	268.00	-1.47%	35.52%	1.77	8.34%	6.92%
Stan Chart Bank	314.75	314.00	-0.24%	5.63%	2.76	9.87%	7.32%
Co-op Bank Group	36.80	36.70	-0.27%	53.24%	21.42	6.81%	4.09%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	0.88	0.83	-5.68%	-39.42%	0.39	0.00%	0.00%
Express Kenya	7.02	7.54	7.41%	1.89%	0.05	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.62	5.60	-0.36%	58.64%	1.48	0.00%	0.00%
Longhorn Publishers	2.69	2.48	-7.81%	-14.48%	0.13	0.00%	0.00%
Nairobi Business V.	1.25	1.31	4.80%	-10.88%	0.03	0.00%	0.00%
Nation Media Group	14.35	14.50	1.05%	25.54%	0.46	0.00%	0.00%
Sameer Africa	16.15	15.85	-1.86%	11.23%	0.06	0.00%	0.00%
Standard Group	5.82	6.06	4.12%	0.33%	0.00	0.00%	0.00%
TPS Eastern Africa	16.50	17.60	6.67%	19.73%	0.04	1.99%	0.00%
Uchumi Supermarket	1.40	1.28	-8.57%	24.27%	0.48	0.00%	0.00%
WPP Scangroup	1.85	1.90	2.70%	-25.49%	0.03	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	59.00	58.75	-0.42%	7.80%	0.17	5.11%	5.11%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	117.25	114.25	-2.56%	55.44%	0.04	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.50	10.60	0.95%	15.47%	17.79	7.08%	7.08%
Kenya Pipeline Co.	10.55	11.50	9.00%	26.37%	27.11	2.78%	2.78%
Kenya Power Ord.	21.80	21.70	-0.46%	59.56%	23.23	6.91%	6.91%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	45.65	45.55	-0.22%	18.16%	0.23	7.57%	0.00%
Umeme Ltd	5.82	5.78	-0.69%	-26.09%	0.11	0.00%	0.00%
INSURANCE							
Britam Plc	18.45	18.45	0.00%	102.75%	2.16	0.00%	0.00%
CIC Insurance	5.14	5.08	-1.17%	11.16%	4.07	0.00%	2.56%
Jubilee Holdings	393.00	396.50	0.89%	18.36%	0.57	0.50%	0.50%
Kenya Re	3.99	3.96	-0.75%	31.56%	4.65	3.79%	3.79%
Liberty Kenya	9.10	9.26	1.76%	-8.32%	0.13	5.40%	5.40%
Sanlam Kenya	9.72	9.82	1.03%	16.08%	0.21	0.00%	0.00%
INVESTMENT							
Centum	17.90	17.10	-4.47%	23.47%	0.25	4.56%	0.00%
Home Afrika	1.00	1.01	1.00%	-24.63%	0.28	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.02	7.46	6.27%	-9.25%	0.12	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	31.50	34.50	9.52%	70.37%	907.54	2.90%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	183.00	185.00	1.09%	45.67%	0.12	6.95%	0.00%
BAT Kenya	552.00	555.00	0.54%	20.92%	3.07	12.61%	10.81%
Carbacid Investments	41.95	41.05	-2.15%	39.86%	0.24	4.87%	0.00%
EABL	271.00	270.75	-0.09%	2.95%	73.19	1.48%	1.48%
Flame Tree Group	2.01	2.00	-0.50%	27.39%	0.08	0.00%	0.00%
Africa Mega Agricorp	330.00	317.00	-3.94%	349.65%	0.20	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	37.30	36.25	-2.82%	56.25%	0.13	0.00%	0.00%
Shri Krishna Overseas	15.85	15.00	-5.36%	83.82%	0.13	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	33.30	33.00	-0.90%	16.40%	145.06	6.06%	2.58%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.27	1.27	0.00%	3.25%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5020.00	4960.00	-1.20%	-8.06%	0.82	0.00%	0.00%
Satrix MSCI World F.	946.00	955.00	0.95%	9.64%	0.11	0.00%	0.00%

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