

Market Indicators: The equities market closed lower in today's session, with all major indices recording losses. NASI declined by 1.40% to 238.30, while NSE 10, NSE 20, NSE 25 and Banking indices shed 1.66%, 0.31%, 1.11% and 0.26% to close at 2,651.22, 4,250.43, 6,789.47 and 283.39, respectively. Consequently, market capitalization declined by 1.40% to Kes. 4.00Trn.

Trading Activity: Trading activity softened significantly, with equity turnover declining by 98.88% to Kes. 479.22Mn from Kes. 42.70Bn in the previous session. Volumes traded declined by 99.68% to 14.71Mn shares from 4.55Bn shares. The sharp decline in activity follows the absence of the sizeable Kenya Pipeline Company block trade that boosted turnover in the previous session.

Gainers/Losers: Uchumi Supermarket emerged as the day's top gainer, advancing by 5.38%, followed by Longhorn Publishers (+4.96%) and Africa Mega Agricornp (+3.94%). On the downside, Home Afrika led the losers after declining by 5.71%, followed by EABL (-5.19%) and TPS Eastern Africa (-3.75%).

Top Movers: Safaricom dominated trading activity with a market turnover of Kes. 214.27Mn, followed by KCB Group (Kes. 59.28Mn) and Equity Group (Kes. 57.46Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 141.05Mn, compared with net outflows of Kes. 39.42Mn in the previous session. Foreign purchases increased by 1,949.76% to Kes. 172.18Mn, while foreign sales increased by 554.88% to Kes. 313.23Mn. Standard Chartered Bank recorded the largest foreign net inflow at Kes. 1.58Mn, followed by Kenya Power (Kes. 1.06Mn) and EABL (Kes. 0.24Mn). On the selling side, Safaricom recorded the largest foreign net outflow at Kes. 52.57Mn, followed by Equity Group (Kes. 45.72Mn) and KCB Group (Kes. 28.09Mn).

Dividend Calendar:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Final	8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
KPC		0.32	30-Nov-26	Pending Approval
BOC Kenya	Interim	4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26

Market Activity Summary Tables

Market Indicators			
Indicator	19-Oct-26	21-Oct-26	%Change
NASI	241.68	238.30	-1.40%
NSE 10	2696.08	2651.22	-1.66%
NSE 20	4263.83	4250.43	-0.31%
NSE 25	6865.94	6789.47	-1.11%
Bank Index	284.12	283.39	-0.26%
Market Capitalization (Bn)	4055.94	3999.19	-1.40%
Shares Traded (Mn)	4552.46	14.71	-99.68%
Equities Turnover (Mn)	42699.86	479.22	-98.88%
Foreign Buys	8.40	172.18	1949.76%
Foreign Sales	47.83	313.23	554.88%
Net foreign flows	-39.42	-141.05	257.81%

Top Movers	Share Price		
Stock	19-Oct-26	21-Oct-26	Mkt Turnover (Kes. Mn)
Safaricom	35.20	34.15	214.27
KCB Group	90.25	89.25	59.28
Equity Group	101.25	100.75	57.46
I&M Group	85.00	84.25	23.87
Stan Chart Bank	316.50	316.50	15.72
KenGen	10.70	10.70	13.82

Top Gainers	Share Price		
Stock	19-Oct-26	21-Oct-26	%Change
Uchumi Supermarket	1.30	1.37	5.38%
Longhorn Publishers	2.62	2.75	4.96%
Africa Mega Agricorp	317.50	330.00	3.94%
NCBA Group	85.75	88.00	2.62%
Williamson Tea Kenya	154.00	158.00	2.60%

Top Losers	Price		
Stock	19-Oct-26	21-Oct-26	%Change
Home Afrika	1.05	0.99	-5.71%
EABL	289.00	274.00	-5.19%
TPS Eastern Africa	17.35	16.70	-3.75%
Safaricom	35.20	34.15	-2.98%
Shri Krishna Overseas	15.25	14.80	-2.95%

Top Foreign Buys		
Stock	21-Oct-26	Foreign Buys (Kes. Mn)
Safaricom	34.15	155.26
KCB Group	89.25	12.83
Stan Chart Bank	316.50	1.58
Kenya Power	22.05	1.08
Equity Group	100.75	0.82

Top Foreign Sells		
Stock	21-Oct-26	Foreign Sells (Kes. Mn)
Safaricom	34.15	207.83
Equity Group	100.75	46.54
KCB Group	89.25	40.93
BK Group	59.75	6.44
KenGen	10.70	5.09

Top Foreign Net Inflows (Kes. Mn)		
Stock	21-Oct-26	Net inflows
Stan Chart Bank	316.50	1.58
Kenya Power	22.05	1.06
EABL	274.00	0.24
Total Energies Kenya	45.30	0.04
Liberty Kenya	9.04	0.02

Top Foreign Net Outflows (Kes. Mn)		
Stock	21-Oct-26	Net Outflows
Safaricom	34.15	-52.57
Equity Group	100.75	-45.72
KCB Group	89.25	-28.09
BK Group	59.75	-6.44
KenGen	10.70	-5.09

MARKET SUMMARY

Stock	19-Oct-26	21-Oct-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	27.10	27.55	1.66%	34.39%	0.04	0.00%	0.00%
Kakuzi Plc	419.25	413.75	-1.31%	2.92%	0.32	3.87%	3.87%
Kapchorua Tea	338.25	336.75	-0.44%	45.46%	0.47	8.91%	0.00%
Limuru Tea	532.00	532.00	0.00%	15.65%	0.00	0.00%	0.00%
Sasini Plc	23.40	23.95	2.35%	34.17%	0.06	0.00%	0.00%
Williamson Tea Kenya	154.00	158.00	2.60%	5.69%	1.49	9.49%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	274.50	274.00	-0.18%	437.25%	2.30	1.25%	1.14%
BANKING							
ABSA Bank Kenya	32.60	32.45	-0.46%	31.38%	9.21	6.32%	5.70%
BK Group	59.00	59.75	1.27%	40.59%	7.46	7.92%	7.86%
DTB Group	188.75	189.50	0.40%	65.50%	6.37	4.75%	4.75%
Equity Group	101.25	100.75	-0.49%	50.94%	57.46	5.71%	5.71%
Family Bank	27.60	27.55	-0.18%	53.06%	2.96	4.36%	0.00%
HF Group	12.05	12.15	0.83%	21.99%	3.31	0.00%	0.00%
I&M Group	85.00	84.25	-0.88%	98.47%	23.87	4.45%	4.45%
KCB Group	90.25	89.25	-1.11%	35.74%	59.28	7.84%	3.36%
NCBA Group	85.75	88.00	2.62%	4.76%	2.05	8.07%	5.23%
Stanbic Holdings	274.50	274.25	-0.09%	38.69%	4.69	8.15%	6.76%
Stan Chart Bank	316.50	316.50	0.00%	6.48%	15.72	9.79%	7.27%
Co-op Bank Group	36.70	36.55	-0.41%	52.61%	4.27	6.84%	4.10%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	0.93	0.91	-2.15%	-33.58%	0.38	0.00%	0.00%
Express Kenya	7.66	7.48	-2.35%	1.08%	0.01	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.88	5.82	-1.02%	64.87%	1.36	0.00%	0.00%
Longhorn Publishers	2.62	2.75	4.96%	-5.17%	0.02	0.00%	0.00%
Nairobi Business V.	1.30	1.31	0.77%	-10.88%	0.01	0.00%	0.00%
Nation Media Group	14.60	14.40	-1.37%	24.68%	0.13	0.00%	0.00%
Sameer Africa	16.60	16.35	-1.51%	14.74%	0.04	0.00%	0.00%
Standard Group	6.24	6.30	0.96%	4.30%	0.02	0.00%	0.00%
TPS Eastern Africa	17.35	16.70	-3.75%	13.61%	0.01	2.10%	0.00%
Uchumi Supermarket	1.30	1.37	5.38%	33.01%	0.31	0.00%	0.00%
WPP Scangroup	1.94	1.91	-1.55%	-25.10%	0.03	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	59.00	58.50	-0.85%	7.34%	0.09	5.13%	5.13%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	117.25	116.00	-1.07%	57.82%	0.08	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.70	10.70	0.00%	16.56%	13.82	7.01%	7.01%
Kenya Pipeline Co.	9.02	9.06	0.44%	-0.44%	7.86	3.53%	3.53%
Kenya Power Ord.	22.05	22.05	0.00%	62.13%	11.56	6.80%	6.80%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	45.35	45.30	-0.11%	17.51%	0.45	7.62%	0.00%
Umeme Ltd	5.80	5.78	-0.34%	-26.09%	0.55	0.00%	0.00%
INSURANCE							
Britam Plc	18.80	18.85	0.27%	107.14%	0.32	0.00%	0.00%
CIC Insurance	5.08	5.08	0.00%	11.16%	2.72	0.00%	2.56%
Jubilee Holdings	391.50	393.75	0.57%	17.54%	2.80	0.51%	0.51%
Kenya Re	4.13	4.13	0.00%	37.21%	1.77	3.63%	3.63%
Liberty Kenya	9.14	9.04	-1.09%	-10.50%	0.21	5.53%	5.53%
Sanlam Kenya	9.76	9.64	-1.23%	13.95%	0.20	0.00%	0.00%
INVESTMENT							
Centum	18.15	18.15	0.00%	31.05%	1.02	4.30%	0.00%
Home Afrika	1.05	0.99	-5.71%	-26.12%	0.85	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.42	7.50	1.08%	-8.76%	0.02	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	30.00	30.50	1.67%	50.62%	2.67	3.28%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	182.50	179.75	-1.51%	41.54%	0.35	7.15%	0.00%
BAT Kenya	559.00	560.00	0.18%	22.00%	2.66	12.50%	10.71%
Carbacid Investments	40.85	41.55	1.71%	41.57%	0.46	4.81%	0.00%
EABL	289.00	274.00	-5.19%	4.18%	9.54	1.46%	1.46%
Flame Tree Group	2.08	2.08	0.00%	32.48%	0.04	0.00%	0.00%
Africa Mega Agricorp	317.50	330.00	3.94%	368.09%	0.14	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	36.95	36.20	-2.03%	56.03%	1.08	0.00%	0.00%
Shri Krishna Overseas	15.25	14.80	-2.95%	81.37%	0.14	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	35.20	34.15	-2.98%	20.46%	214.27	5.86%	2.49%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5070.00	5020.00	-0.99%	-6.95%	2.03	0.00%	0.00%
Satrix MSCI World F.	954.00	948.00	-0.63%	8.84%	0.21	0.00%	0.00%

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