

Market Indicators: The equities market closed higher in today's session, with all major indices recording gains. On a day-on-day basis, NASI advanced by 0.49% to 241.68, while NSE 10, NSE 20, NSE 25 and Banking indices gained 0.65%, 0.34%, 0.54% and 0.44% to close at 2,696.08, 4,263.83, 6,865.94 and 284.12, respectively. Consequently, market capitalization increased by 0.49% to Kes. 4.06Trn.

Trading Activity: Trading activity surged during the session, with equity turnover increasing by 8,231.43% to Kes. 42.70Bn from Kes. 512.52Mn in the previous session. Volumes traded rose by 44,085.21% to 4.55Bn shares from 10.30Mn shares. The significant increase in market activity was largely driven by a block trade in Kenya Pipeline Company (KPC) shares valued at approximately Kes. 40.97Bn.

Gainers/Losers: Britam Holdings emerged as the day's top gainer, advancing by 2.45%, followed by TPS Eastern Africa (+2.06%) and Centum Investment Company (+1.68%). On the downside, Shri Krishna Overseas led the losers after declining by 6.44%, followed by Unga Group (-5.98%) and Eaagads (-3.90%).

Top Movers: Kenya Pipeline Company dominated trading activity with a market turnover of Kes. 40.97Bn, followed by KCB Group (Kes. 35.54Mn) and NSE (Kes. 34.17Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 39.42Mn, compared with net outflows of Kes. 280.78Mn in the previous session. Foreign purchases reduced by 76.21% to Kes. 8.40Mn, while foreign sales declined by 84.87% to Kes. 47.83Mn.

Carbacid Investments recorded the largest foreign net inflow at Kes. 4.17Mn, followed by Kenya Power (Kes. 1.34Mn) and Safaricom (Kes. 1.32Mn). On the selling side, NSE recorded the largest foreign net outflow at Kes. 31.59Mn, followed by KCB Group (Kes. 13.53Mn) and DTB Group (Kes. 1.26Mn).

Dividend Calendar:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Final	8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
KPC		0.32	30-Nov-26	Pending Approval
BOC Kenya	Interim	4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26

Market Activity Summary Tables

Market Indicators			
Indicator	16-Oct-26	19-Oct-26	%Change
NASI	240.50	241.68	0.49%
NSE 10	2678.77	2696.08	0.65%
NSE 20	4249.24	4263.83	0.34%
NSE 25	6828.77	6865.94	0.54%
Bank Index	282.87	284.12	0.44%
Market Capitalization (Bn)	4036.11	4055.94	0.49%
Shares Traded (Mn)	10.30	4552.46	44085.21%
Equities Turnover (Mn)	512.52	4699.86	817.02%
Foreign Buys	35.31	8.40	-76.21%
Foreign Sales	316.09	47.83	-84.87%
Net foreign flows	-280.78	-39.42	-85.96%

Top Movers	Share Price		
Stock	16-Oct-26	19-Oct-26	Mkt Turnover (Kes. Mn)
Kenya Pipeline Co.	9.00	9.02	40965.56
KCB Group	89.50	90.25	35.54
NSE	30.00	30.00	34.17
KenGen	10.80	10.70	15.31
Kenya Power	21.85	22.05	14.80
Safaricom	34.90	35.20	11.64

Top Gainers	Share Price		
Stock	16-Oct-26	19-Oct-26	%Change
Britam Plc	18.35	18.80	2.45%
TPS Eastern Africa	17.00	17.35	2.06%
Centum	17.85	18.15	1.68%
Express Kenya	7.54	7.66	1.59%
Equity Group	100.00	101.25	1.25%

Top Losers	Price		
Stock	16-Oct-26	19-Oct-26	%Change
Shri Krishna Overseas	16.30	15.25	-6.44%
Unga Group	39.30	36.95	-5.98%
Eaagads	28.20	27.10	-3.90%
Nation Media Group	15.10	14.60	-3.31%
Sanlam Kenya	10.00	9.76	-2.40%

Top Foreign Buys		
Stock	19-Oct-26	Foreign Buys (Kes. Mn)
Carbacid Inv.	40.85	4.17
Safaricom	35.20	1.40
Kenya Power	22.05	1.34
BAT Kenya	559.00	0.48
Equity Group	101.25	0.28

Top Foreign Sells		
Stock	19-Oct-26	Foreign Sells (Kes. Mn)
NSE	30.00	31.59
KCB Group	90.25	13.54
BAT Kenya	559.00	1.27
DTB Group	188.75	1.26
Jubilee Holdings	391.50	0.08

Top Foreign Net Inflows (Kes. Mn)		
Stock	19-Oct-26	Net inflows
Carbacid Investments	40.85	4.17
Kenya Power	22.05	1.34
Safaricom	35.20	1.32
Equity Group	101.25	0.28
Liberty Kenya	9.14	0.26

Top Foreign Net Outflows (Kes. Mn)		
Stock	19-Oct-26	Net Outflows
NSE	30.00	-31.59
KCB Group	90.25	-13.53
DTB Group	188.75	-1.26
BAT Kenya	559.00	-0.79
Jubilee Holdings	391.50	-0.08

MARKET SUMMARY

Stock	16-Oct-26	19-Oct-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.20	27.10	-3.90%	32.20%	0.02	0.00%	0.00%
Kakuzi Plc	426.50	419.25	-1.70%	4.29%	0.08	3.82%	3.82%
Kapchorua Tea	338.00	338.25	0.07%	46.11%	0.03	8.87%	0.00%
Limuru Tea	532.00	532.00	0.00%	15.65%	0.00	0.00%	0.00%
Sasini Plc	23.95	23.40	-2.30%	31.09%	0.10	0.00%	0.00%
Williamson Tea Kenya	155.00	154.00	-0.65%	3.01%	0.67	9.74%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	276.00	274.50	-0.54%	438.24%	0.50	1.25%	1.14%
BANKING							
ABSA Bank Kenya	32.55	32.60	0.15%	31.98%	1.90	6.29%	5.67%
BK Group	59.25	59.00	-0.42%	38.82%	0.20	8.02%	7.96%
DTB Group	186.75	188.75	1.07%	64.85%	9.55	4.77%	4.77%
Equity Group	100.00	101.25	1.25%	51.69%	10.46	5.68%	5.68%
Family Bank	27.65	27.60	-0.18%	53.33%	5.61	4.35%	0.00%
HF Group	12.05	12.05	0.00%	20.98%	0.66	0.00%	0.00%
I&M Group	85.00	85.00	0.00%	100.24%	2.17	4.41%	4.41%
KCB Group	89.50	90.25	0.84%	37.26%	35.54	7.76%	3.32%
NCBA Group	86.00	85.75	-0.29%	2.08%	5.53	8.28%	5.36%
Stanbic Holdings	275.75	274.50	-0.45%	38.81%	0.75	8.14%	6.76%
Stan Chart Bank	317.50	316.50	-0.31%	6.48%	3.37	9.79%	7.27%
Co-op Bank Group	36.55	36.70	0.41%	53.24%	8.81	6.81%	4.09%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	0.94	0.93	-1.06%	-32.12%	0.26	0.00%	0.00%
Express Kenya	7.54	7.66	1.59%	3.51%	0.11	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.94	5.88	-1.01%	66.57%	2.89	0.00%	0.00%
Longhorn Publishers	2.61	2.62	0.38%	-9.66%	0.01	0.00%	0.00%
Nairobi Business V.	1.32	1.30	-1.52%	-11.56%	0.01	0.00%	0.00%
Nation Media Group	15.10	14.60	-3.31%	26.41%	0.23	0.00%	0.00%
Sameer Africa	16.45	16.60	0.91%	16.49%	0.08	0.00%	0.00%
Standard Group	6.34	6.24	-1.58%	3.31%	0.01	0.00%	0.00%
TPS Eastern Africa	17.00	17.35	2.06%	18.03%	0.03	2.02%	0.00%
Uchumi Supermarket	1.29	1.30	0.78%	26.21%	0.58	0.00%	0.00%
WPP Scangroup	1.92	1.94	1.04%	-23.92%	0.02	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.00	59.00	-1.67%	8.26%	0.06	5.08%	5.08%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	117.50	117.25	-0.21%	59.52%	0.03	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.80	10.70	-0.93%	16.56%	15.31	7.01%	7.01%
Kenya Pipeline Co.	9.00	9.02	0.22%	-0.88%	40965.56	3.55%	3.55%
Kenya Power Ord.	21.85	22.05	0.92%	62.13%	14.80	6.80%	6.80%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	45.40	45.35	-0.11%	17.64%	0.62	7.61%	0.00%
Umeme Ltd	5.92	5.80	-2.03%	-25.83%	0.12	0.00%	0.00%
INSURANCE							
Britam Plc	18.35	18.80	2.45%	106.59%	1.12	0.00%	0.00%
CIC Insurance	5.10	5.08	-0.39%	11.16%	3.09	0.00%	2.56%
Jubilee Holdings	393.25	391.50	-0.45%	16.87%	1.33	0.51%	0.51%
Kenya Re	4.14	4.13	-0.24%	37.21%	1.75	3.63%	3.63%
Liberty Kenya	9.14	9.14	0.00%	-9.50%	0.52	5.47%	5.47%
Sanlam Kenya	10.00	9.76	-2.40%	15.37%	0.18	0.00%	0.00%
INVESTMENT							
Centum	17.85	18.15	1.68%	31.05%	0.31	4.30%	0.00%
Home Afrika	1.07	1.05	-1.87%	-21.64%	3.50	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.01	0.00%	0.00%
Olympia Capital	7.50	7.42	-1.07%	-9.73%	0.06	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	30.00	30.00	0.00%	48.15%	34.17	3.33%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	186.00	182.50	-1.88%	43.70%	0.25	7.04%	0.00%
BAT Kenya	560.00	559.00	-0.18%	21.79%	2.37	12.52%	10.73%
Carbacid Investments	41.00	40.85	-0.37%	39.18%	4.56	4.90%	0.00%
EABL	287.50	289.00	0.52%	9.89%	2.84	1.38%	1.38%
Flame Tree Group	2.11	2.08	-1.42%	32.48%	0.01	0.00%	0.00%
Africa Mega Agricorp	321.75	317.50	-1.32%	350.35%	0.11	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	39.30	36.95	-5.98%	59.27%	0.66	0.00%	0.00%
Shri Krishna Overseas	16.30	15.25	-6.44%	86.89%	0.59	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	34.90	35.20	0.86%	24.16%	11.64	5.68%	2.41%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5070.00	5070.00	0.00%	-6.02%	0.16	0.00%	0.00%
Satrix MSCI World F.	954.00	954.00	0.00%	9.53%	0.11	0.00%	0.00%

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