

Market Indicators: The equities market closed higher in today's session, with all major indices recording gains. NASI advanced by 0.61% to 240.50, while NSE 10, NSE 20, NSE 25 and Banking indices gained 0.78%, 0.26%, 2.02% and 0.56% to close at 2,678.77, 4,249.24, 6,928.77 and 282.87, respectively. Consequently, market capitalization increased by 0.62% to Kes. 4.04Trn.

Trading Activity: Trading activity improved, with equity turnover increasing by 29.82% to Kes. 512.52Mn from Kes. 394.78Mn in the previous session. Volumes traded declined by 1.99% to 10.30Mn shares from 10.51Mn shares. Secondary market bond turnover declined by 10.51% to Kes. 5.45Bn.

Gainers/Losers: Unga Group emerged as the day's top gainer, advancing by 3.42%, followed by Eaagads (+2.73%) and KCB Group (+2.58%). On the downside, Olympia Capital led the losers after declining by 4.34%, followed by Uchumi Supermarket (-3.73%) and Sameer Africa (-3.52%).

Top Movers: Equity Group dominated trading activity with a market turnover of Kes. 374.44Mn, followed by KCB Group (Kes. 34.00Mn) and Safaricom (Kes. 17.77Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 280.78Mn, compared with net outflows of Kes. 200.10Mn in the previous session. Foreign purchases increased by 338.63% to Kes. 35.31Mn, while foreign sales increased by 51.86% to Kes. 316.09Mn. Unga Group recorded the largest foreign net inflow at Kes. 0.77Mn, followed by Kenya Power (Kes. 0.74Mn) and EABL (Kes. 0.21Mn). On the selling side, Equity Group registered the largest foreign net outflow at Kes. 267.01Mn, followed by KCB Group (Kes. 9.50Mn) and DTB Group (Kes. 2.59Mn).

Market Update: Unga Group Plc reported a strong improvement in its FY2026 performance, with revenue increasing by 16.5% to Kes. 30.45Bn from Kes. 26.13Bn in FY2025. PBT more than doubled, rising by 118.2% to Kes. 743.68Mn, while PAT increased by 82.2% to Kes. 404.56Mn. EPS improved to Kes. 3.27 from Kes. 1.73 in the previous year. The Board did not recommend a dividend, prioritizing reinvestment in capacity expansion and margin recovery

Dividend Calendar:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Final	8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
KPC		0.32	30-Nov-26	Pending Approval
Absa	Interim	0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26

Market Activity Summary Tables

Market Indicators			
Indicator	15-Oct-26	16-Oct-26	%Change
NASI	239.03	240.50	0.61%
NSE 10	2658.13	2678.77	0.78%
NSE 20	4238.19	4249.24	0.26%
NSE 25	6791.85	6928.77	2.02%
Bank Index	281.30	282.87	0.56%
Market Capitalization (Bn)	4011.40	4036.11	0.62%
Shares Traded (Mn)	10.51	10.30	-1.99%
Equities Turnover (Mn)	394.78	512.52	29.82%
Foreign Buys	6.09	5.45	-10.51%
Foreign Sales	8.05	35.31	338.63%
Net foreign flows	208.15	316.09	51.86%

Top Movers	Share Price		
Stock	15-Oct-26	16-Oct-26	Mkt Turnover (Kes. Mn)
Equity Group	99.75	100.00	374.44
KCB Group	87.25	89.50	34.00
Safaricom	34.50	34.90	17.77
Co-op Bank	36.30	36.55	14.31
KenGen	10.80	10.80	8.72
Kenya Power	21.80	21.85	7.60

Top Gainers	Share Price		
Stock	15-Oct-26	16-Oct-26	%Change
Unga Group	38.00	39.30	3.42%
Eaagads	27.45	28.20	2.73%
KCB Group	87.25	89.50	2.58%
Africa Mega Agricorp	313.75	321.75	2.55%
Williamson Tea Kenya	151.50	155.00	2.31%

Top Losers	Price		
Stock	15-Oct-26	16-Oct-26	%Change
Olympia Capital	7.84	7.50	-4.34%
Uchumi Supermarket	1.34	1.29	-3.73%
Sameer Africa	17.05	16.45	-3.52%
TPS Eastern Africa	17.60	17.00	-3.41%
Sanlam Kenya	10.35	10.00	-3.38%

Top Foreign Buys		
Stock	16-Oct-26	Foreign Buys (Kes. Mn)
Equity Group	100.00	32.97
Unga Group	39.30	0.77
Kenya Power	21.85	0.74
EABL	287.50	0.21
Longhorn Publishers	2.61	0.20

Top Foreign Sells		
Stock	16-Oct-26	Foreign Sells (Kes. Mn)
Equity Group	100.00	299.99
KCB Group	89.50	9.50
DTB Group	186.75	2.59
NSE	30.00	1.42
BK Group	59.25	1.02

Top Foreign Net Inflows (Kes. Mn)		
Stock	16-Oct-26	Net inflows
Unga Group	39.30	0.77
Kenya Power	21.85	0.74
EABL	287.50	0.21
Longhorn Publishers	2.61	0.20
KenGen	10.80	0.11

Top Foreign Net Outflows (Kes. Mn)		
Stock	16-Oct-26	Net Outflows
Equity Group	100.00	-267.01
KCB Group	89.50	-9.50
DTB Group	186.75	-2.59
NSE	30.00	-1.42
BK Group	59.25	-1.02

MARKET SUMMARY

Stock	15-Oct-26	16-Oct-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	27.45	28.20	2.73%	37.56%	0.02	0.00%	0.00%
Kakuzi Plc	426.50	426.50	0.00%	6.09%	0.03	3.75%	3.75%
Kapchorua Tea	337.00	338.00	0.30%	46.00%	0.11	8.88%	0.00%
Limuru Tea	532.00	532.00	0.00%	15.65%	0.00	0.00%	0.00%
Sasini Plc	23.65	23.95	1.27%	34.17%	0.07	0.00%	0.00%
Williamson Tea Kenya	151.50	155.00	2.31%	3.68%	0.17	9.68%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	275.25	276.00	0.27%	441.18%	1.09	1.24%	1.13%
BANKING							
ABSA Bank Kenya	32.55	32.55	0.00%	31.78%	2.33	6.30%	5.68%
BK Group	59.75	59.25	-0.84%	39.41%	1.17	7.98%	7.92%
DTB Group	184.00	186.75	1.49%	63.10%	5.21	4.82%	4.82%
Equity Group	99.75	100.00	0.25%	49.81%	374.44	5.75%	5.75%
Family Bank	27.55	27.65	0.36%	53.61%	3.05	4.34%	0.00%
HF Group	12.25	12.05	-1.63%	20.98%	0.48	0.00%	0.00%
I&M Group	84.25	85.00	0.89%	100.24%	3.95	4.41%	4.41%
KCB Group	87.25	89.50	2.58%	36.12%	34.00	7.82%	3.35%
NCBA Group	86.50	86.00	-0.58%	2.38%	4.79	8.26%	5.35%
Stanbic Holdings	277.50	275.75	-0.63%	39.44%	0.63	8.11%	6.73%
Stan Chart Bank	318.00	317.50	-0.16%	6.81%	4.06	9.76%	7.24%
Co-op Bank Group	36.30	36.55	0.69%	52.61%	14.31	6.84%	4.10%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	0.95	0.94	-1.05%	-31.39%	0.09	0.00%	0.00%
Express Kenya	7.38	7.54	2.17%	1.89%	0.01	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	6.00	5.94	-1.00%	68.27%	5.23	0.00%	0.00%
Longhorn Publishers	2.59	2.61	0.77%	-10.00%	0.70	0.00%	0.00%
Nairobi Business V.	1.30	1.32	1.54%	-10.20%	0.01	0.00%	0.00%
Nation Media Group	15.25	15.10	-0.98%	30.74%	0.20	0.00%	0.00%
Sameer Africa	17.05	16.45	-3.52%	15.44%	0.08	0.00%	0.00%
Standard Group	6.20	6.34	2.26%	4.97%	0.00	0.00%	0.00%
TPS Eastern Africa	17.60	17.00	-3.41%	15.65%	0.09	2.06%	0.00%
Uchumi Supermarket	1.34	1.29	-3.73%	25.24%	0.26	0.00%	0.00%
WPP Scangroup	1.95	1.92	-1.54%	-24.71%	0.06	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	59.00	60.00	1.69%	10.09%	0.30	5.00%	5.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	115.00	117.50	2.17%	59.86%	0.15	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.80	10.80	0.00%	17.65%	8.72	6.94%	6.94%
Kenya Pipeline Co.	9.04	9.00	-0.44%	-1.10%	1.32	3.56%	3.56%
Kenya Power Ord.	21.80	21.85	0.23%	60.66%	7.60	6.86%	6.86%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	45.90	45.40	-1.09%	17.77%	0.35	7.60%	0.00%
Umeme Ltd	6.04	5.92	-1.99%	-24.30%	0.10	0.00%	0.00%
INSURANCE							
Britam Plc	18.50	18.35	-0.81%	101.65%	0.44	0.00%	0.00%
CIC Insurance	5.08	5.10	0.39%	11.60%	2.86	0.00%	2.55%
Jubilee Holdings	398.75	393.25	-1.38%	17.39%	0.91	0.51%	0.51%
Kenya Re	4.07	4.14	1.72%	37.54%	3.71	3.62%	3.62%
Liberty Kenya	9.04	9.14	1.11%	-9.50%	0.10	5.47%	5.47%
Sanlam Kenya	10.35	10.00	-3.38%	18.20%	0.11	0.00%	0.00%
INVESTMENT							
Centum	17.80	17.85	0.28%	28.88%	0.25	4.37%	0.00%
Home Afrika	1.08	1.07	-0.93%	-20.15%	0.32	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.84	7.50	-4.34%	-8.76%	0.04	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	30.15	30.00	-0.50%	48.15%	3.79	3.33%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	182.50	186.00	1.92%	46.46%	0.04	6.91%	0.00%
BAT Kenya	559.00	560.00	0.18%	22.00%	2.59	12.50%	10.71%
Carbacid Investments	40.45	41.00	1.36%	39.69%	0.23	4.88%	0.00%
EABL	287.25	287.50	0.09%	9.32%	2.09	1.39%	1.39%
Flame Tree Group	2.12	2.11	-0.47%	34.39%	0.03	0.00%	0.00%
Africa Mega Agricorp	313.75	321.75	2.55%	356.38%	0.09	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	38.00	39.30	3.42%	69.40%	1.87	0.00%	0.00%
Shri Krishna Overseas	16.25	16.30	0.31%	99.75%	0.25	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	34.50	34.90	1.16%	23.10%	17.77	5.73%	2.44%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5050.00	5070.00	0.40%	-6.02%	0.53	0.00%	0.00%
Satrix MSCI World F.	954.00	954.00	0.00%	9.53%	0.02	0.00%	0.00%

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