

Market Indicators: The equities market closed mixed in today's session. NASI advanced by 0.39% to 239.03, while the NSE 10, NSE 25 and Banking indices gained 0.49%, 0.36% and 0.53% to close at 2,658.13, 6,791.85 and 281.30, respectively. On the other hand, the NSE 20 declined marginally by 0.01% to 4,238.19. Consequently, market capitalization increased by 0.39% to Kes. 4.01Trn.

Trading Activity: Trading activity softened, with equity turnover declining by 55.49% to Kes. 394.78Mn from Kes. 886.85Mn in the previous session. Volumes traded decreased by 47.78% to 10.51Mn shares from 20.13Mn shares.

Gainers/Losers: Sameer Africa emerged as the day's top gainer, advancing by 2.71%, followed by Standard Group (+2.65%) and KCB Group (+2.05%). On the downside, Unga Group led the losers after declining by 4.76%, followed by Sasini Plc (-4.06%) and Liberty Kenya (-3.83%).

Top Movers: KCB Group dominated trading activity with a market turnover of Kes. 93.34Mn, followed by Safaricom (Kes. 84.63Mn) and Equity Group (Kes. 83.23Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 200.10Mn, compared with net outflows of Kes. 506.46Mn in the previous session. Foreign purchases declined by 92.52% to Kes. 8.05Mn, while foreign sales declined by 66.10% to Kes. 208.15Mn.

Kenya Power recorded the largest foreign net inflow at Kes. 7.11Mn, followed by Car & General (K) (Kes. 0.20Mn), and DTB Group (Kes. 0.14Mn). On the selling side, Safaricom recorded the largest foreign net outflow at Kes. 73.97Mn, followed by Equity Group (Kes. 71.54Mn) and Standard Chartered (Kes. 30.53Mn).

Dividend Calendar:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Final	8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
KPC		0.32	30-Nov-26	Pending Approval
Absa	Interim	0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26

Market Activity Summary Tables

Market Indicators			
Indicator	14-Oct-26	15-Oct-26	%Change
NASI	238.10	239.03	0.39%
NSE 10	2645.06	2658.13	0.49%
NSE 20	4238.80	4238.19	-0.01%
NSE 25	6767.33	6791.85	0.36%
Bank Index	279.82	281.30	0.53%
Market Capitalization (Bn)	3995.88	4011.40	0.39%
Shares Traded (Mn)	20.13	10.51	-47.78%
Equities Turnover (Mn)	886.85	394.78	-55.49%
Foreign Buys	107.60	8.05	-92.52%
Foreign Sales	614.06	208.15	-66.10%
Net foreign flows	-506.46	-200.10	-60.49%

Top Movers	Share Price		
Stock	14-Oct-26	15-Oct-26	Mkt Turnover (Kes. Mn)
KCB Group	85.50	87.25	93.34
Safaricom	34.25	34.50	84.63
Equity Group	99.50	99.75	83.23
Stan Chart Bank	318.00	318.00	32.33
Co-op Bank	36.00	36.30	21.09
Kenya Power	22.20	21.80	16.85

Top Gainers	Share Price		
Stock	14-Oct-26	15-Oct-26	%Change
Sameer Africa	16.60	17.05	2.71%
Standard Group	6.04	6.20	2.65%
KCB Group	85.50	87.25	2.05%
Kakuzi Plc	418.75	426.50	1.85%
Britam Plc	18.20	18.50	1.65%

Top Losers	Price		
Stock	14-Oct-26	15-Oct-26	%Change
Unga Group	39.90	38.00	-4.76%
Sasini Plc	24.65	23.65	-4.06%
Liberty Kenya	9.40	9.04	-3.83%
Express Kenya	7.66	7.38	-3.66%
Crown Paints Kenya	61.00	59.00	-3.28%

Top Foreign Buys		
Stock	15-Oct-26	Foreign Buys (Kes. Mn)
Kenya Power	21.80	7.11
Equity Group	99.75	0.42
Car & General (K)	275.25	0.20
DTB Group	184.00	0.14
NSE	30.15	0.09

Top Foreign Sells		
Stock	15-Oct-26	Foreign Sells (Kes. Mn)
Safaricom	34.50	73.97
Equity Group	99.75	71.95
Stan Chart Bank	318.00	30.53
KCB Group	87.25	27.97
I&M Group	84.25	1.72

Top Foreign Net Inflows (Kes. Mn)		
Stock	15-Oct-26	Net inflows
Kenya Power	21.80	7.11
Car & General (K)	275.25	0.20
DTB Group	184.00	0.14
NSE	30.15	0.09
TPS Eastern Africa	17.60	0.06

Top Foreign Net Outflows (Kes. Mn)		
Stock	15-Oct-26	Net Outflows
Safaricom	34.50	-73.97
Equity Group	99.75	-71.54
Stan Chart Bank	318.00	-30.53
KCB Group	87.25	-27.97
I&M Group	84.25	-1.72

MARKET SUMMARY

Stock	14-Oct-26	15-Oct-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	27.90	27.45	-1.61%	33.90%	0.01	0.00%	0.00%
Kakuzi Plc	418.75	426.50	1.85%	6.09%	0.06	3.75%	3.75%
Kapchorua Tea	337.25	337.00	-0.07%	45.57%	0.87	8.90%	0.00%
Limuru Tea	532.00	532.00	0.00%	15.65%	0.04	0.00%	0.00%
Sasini Plc	24.65	23.65	-4.06%	32.49%	0.03	0.00%	0.00%
Williamson Tea Kenya	154.75	151.50	-2.10%	1.34%	1.14	9.90%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	271.00	275.25	1.57%	439.71%	0.38	1.24%	1.13%
BANKING							
ABSA Bank Kenya	32.40	32.55	0.46%	31.78%	4.30	6.30%	5.68%
BK Group	59.25	59.75	0.84%	40.59%	0.70	7.92%	7.86%
DTB Group	187.75	184.00	-2.00%	60.70%	5.69	4.89%	4.89%
Equity Group	99.50	99.75	0.25%	49.44%	83.23	5.76%	5.76%
Family Bank	27.65	27.55	-0.36%	53.06%	3.88	4.36%	0.00%
HF Group	12.25	12.25	0.00%	22.99%	5.18	0.00%	0.00%
I&M Group	83.75	84.25	0.60%	98.47%	3.88	4.45%	4.45%
KCB Group	85.50	87.25	2.05%	32.70%	93.34	8.02%	3.44%
NCBA Group	87.00	86.50	-0.57%	2.98%	1.98	8.21%	5.32%
Stanbic Holdings	275.50	277.50	0.73%	40.33%	1.78	8.05%	6.68%
Stan Chart Bank	318.00	318.00	0.00%	6.98%	32.33	9.75%	7.23%
Co-op Bank Group	36.00	36.30	0.83%	51.57%	21.09	6.89%	4.13%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	0.95	0.95	0.00%	-30.66%	0.16	0.00%	0.00%
Express Kenya	7.66	7.38	-3.66%	-0.27%	0.00	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.98	6.00	0.33%	69.97%	1.68	0.00%	0.00%
Longhorn Publishers	2.61	2.59	-0.77%	-10.69%	0.14	0.00%	0.00%
Nairobi Business V.	1.31	1.30	-0.76%	-11.56%	0.01	0.00%	0.00%
Nation Media Group	15.35	15.25	-0.65%	32.03%	0.12	0.00%	0.00%
Sameer Africa	16.60	17.05	2.71%	19.65%	0.12	0.00%	0.00%
Standard Group	6.04	6.20	2.65%	2.65%	0.31	0.00%	0.00%
TPS Eastern Africa	17.50	17.60	0.57%	19.73%	0.07	1.99%	0.00%
Uchumi Supermarket	1.34	1.34	0.00%	30.10%	0.17	0.00%	0.00%
WPP Scangroup	1.94	1.95	0.52%	-23.53%	0.13	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	61.00	59.00	-3.28%	8.26%	0.16	5.08%	5.08%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	113.75	115.00	1.10%	56.46%	0.06	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.90	10.80	-0.92%	17.65%	6.71	6.94%	6.94%
Kenya Pipeline Co.	9.04	9.04	0.00%	-0.66%	0.63	3.54%	3.54%
Kenya Power Ord.	22.20	21.80	-1.80%	60.29%	16.85	6.88%	6.88%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	46.05	45.90	-0.33%	19.07%	0.27	7.52%	0.00%
Umeme Ltd	6.12	6.04	-1.31%	-22.76%	0.57	0.00%	0.00%
INSURANCE							
Britam Plc	18.20	18.50	1.65%	103.30%	0.69	0.00%	0.00%
CIC Insurance	5.02	5.08	1.20%	11.16%	3.25	0.00%	2.56%
Jubilee Holdings	399.00	398.75	-0.06%	19.03%	2.46	0.50%	0.50%
Kenya Re	4.14	4.07	-1.69%	35.22%	2.38	3.69%	3.69%
Liberty Kenya	9.40	9.04	-3.83%	-10.50%	0.17	5.53%	5.53%
Sanlam Kenya	10.40	10.35	-0.48%	22.34%	0.35	0.00%	0.00%
INVESTMENT							
Centum	18.05	17.80	-1.39%	28.52%	0.31	4.38%	0.00%
Home Afrika	1.11	1.08	-2.70%	-19.40%	0.89	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.72	7.84	1.55%	-4.62%	0.05	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	30.30	30.15	-0.50%	48.89%	2.06	3.32%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	183.75	182.50	-0.68%	43.70%	0.17	7.04%	0.00%
BAT Kenya	560.00	559.00	-0.18%	21.79%	1.54	12.52%	10.73%
Carbacid Investments	40.35	40.45	0.25%	37.82%	0.39	4.94%	0.00%
EABL	290.00	287.25	-0.95%	9.22%	6.93	1.39%	1.39%
Flame Tree Group	2.11	2.12	0.47%	35.03%	0.03	0.00%	0.00%
Africa Mega Agricorp	310.50	313.75	1.05%	345.04%	0.31	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	39.90	38.00	-4.76%	63.79%	0.05	0.00%	0.00%
Shri Krishna Overseas	16.55	16.25	-1.81%	99.14%	0.22	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	34.25	34.50	0.73%	21.69%	84.63	5.80%	2.46%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5050.00	5050.00	0.00%	-6.39%	0.12	0.00%	0.00%
Satrix MSCI World F.	965.00	954.00	-1.14%	9.53%	0.25	0.00%	0.00%

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Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049016 Email: info@kingdomsecurities.co.ke

Research Department

Chrisanthus Lunani	clunani@co-opbank.co.ke	+254711049973
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Sales & Dealing Team

Florence Kigera	fkigera@co-opbank.co.ke	+254 711049055
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Joab Kiprono	jkiprono@co-opbank.co.ke	+254711049528
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