

Market Indicators: The equities market closed lower in today's session, with all major indices recording losses. NASI declined by 1.86% to 238.10, while NSE 10, NSE 20, NSE 25 and Banking indices shed 2.11%, 1.13%, 1.93% and 2.06% to close at 2,645.06, 4,238.80, 6,767.33 and 279.82, respectively. Consequently, market capitalization declined by 1.86% to Kes. 4.00Trn.

Trading Activity: Trading activity improved significantly, with equity turnover increasing by 74.88% to Kes. 886.85Mn from Kes. 507.10Mn in the previous session. Volumes traded rose by 25.46% to 20.13Mn shares from 16.05Mn shares.

Gainers/Losers: TPS Eastern Africa emerged as the day's top gainer, advancing by 6.06%, followed by Sasini Plc (+3.35%) and Umeme Ltd (+3.03%). On the downside, Longhorn Publishers led the losers after declining by 8.74%, followed by Uchumi Supermarket (-4.96%) and Nation Media Group (-4.06%).

Top Movers: KCB Group dominated trading activity with a market turnover of Kes. 300.61Mn, followed by Safaricom (Kes. 225.17Mn) and Equity Group (Kes. 175.37Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 506.46Mn, compared with net outflows of Kes. 157.27Mn in the previous session. Foreign purchases declined by 42.81% to Kes. 107.60Mn, while foreign sales increased by 77.77% to Kes. 614.06Mn.

NSE recorded the largest foreign net inflow at Kes. 0.87Mn, followed by Kenya Power (Kes. 0.62Mn) and Car & General (K) (Kes. 0.50Mn). On the selling side, KCB Group registered the largest foreign net outflow at Kes. 276.74Mn, followed by Equity Group (Kes. 149.10Mn) and Safaricom (Kes. 74.41Mn).

Market Update: Kenya Pipeline Company Plc reported a strong FY2026 performance, with revenue increasing by 8.8% to Kes. 42.98Bn from Kes. 39.50Bn in FY2025. Profit before tax (PBT) rose by 8.5% to Kes. 17.54Bn, while profit after tax (PAT) increased by 13.1% to Kes. 11.58Bn. The Board recommended a first and final dividend of Kes. 0.32 per share, subject to shareholder approval.

Dividend Calendar:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Final	8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
KPC		0.32	30-Nov-26	Pending Approval
Absa	Interim	0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26

Market Activity Summary Tables

Market Indicators			
Indicator	13-Oct-26	14-Oct-26	%Change
NASI	242.62	238.10	-1.86%
NSE 10	2702.01	2645.06	-2.11%
NSE 20	4287.37	4238.80	-1.13%
NSE 25	6900.83	6767.33	-1.93%
Bank Index	285.72	279.82	-2.06%
Market Capitalization (Bn)	4071.64	3995.88	-1.86%
Shares Traded (Mn)	16.05	20.13	25.46%
Equities Turnover (Mn)	507.10	886.85	74.88%
Foreign Buys	188.16	107.60	-42.81%
Foreign Sales	345.43	614.06	77.77%
Net foreign flows	-157.27	-506.46	222.03%

Top Movers	Share Price		
Stock	13-Oct-26	14-Oct-26	Mkt Turnover (Kes. Mn)
KCB Group	88.50	85.50	300.61
Safaricom	35.20	34.25	225.17
Equity Group	102.75	99.50	175.37
Stan Chart Bank	318.25	318.00	70.21
Co-op Bank	36.30	36.00	18.92
KenGen	10.95	10.90	13.53

Top Gainers	Share Price		
Stock	13-Oct-26	14-Oct-26	%Change
TPS Eastern Africa	16.50	17.50	6.06%
Sasini Plc	23.85	24.65	3.35%
Umeme Ltd	5.94	6.12	3.03%
Olympia Capital	7.50	7.72	2.93%
Sanlam Kenya	10.15	10.40	2.46%

Top Losers	Price		
Stock	13-Oct-26	14-Oct-26	%Change
Longhorn Publishers Plc	2.86	2.61	-8.74%
Uchumi Supermarket	1.41	1.34	-4.96%
Nation Media Group	16.00	15.35	-4.06%
E.A.Portland Cement	118.00	113.75	-3.60%
KCB Group	88.50	85.50	-3.39%

Top Foreign Buys		
Stock	14-Oct-26	Foreign Buys (Kes. Mn)
Safaricom	34.25	86.52
KCB Group	85.50	9.97
Equity Group	99.50	6.68
BAT Kenya	560.00	0.92
NSE	30.30	0.87

Top Foreign Sells		
Stock	14-Oct-26	Foreign Sells (Kes. Mn)
KCB Group	85.50	286.72
Safaricom	34.25	160.93
Equity Group	99.50	155.78
I&M Group	83.75	8.80
BAT Kenya	560.00	0.68

Top Foreign Net Inflows (Kes. Mn)		
Stock	14-Oct-26	Net inflows
NSE	30.30	0.87
Kenya Power	22.20	0.62
Car & General (K)	271.00	0.50
Express Kenya	7.66	0.36
BAT Kenya	560.00	0.24

Top Foreign Net Outflows (Kes. Mn)		
Stock	14-Oct-26	Net Outflows
KCB Group	85.50	-276.74
Equity Group	99.50	-149.10
Safaricom	34.25	-74.41
I&M Group	83.75	-8.22
Absa NewGold ETF	5050.00	-0.54

MARKET SUMMARY

Stock	13-Oct-26	14-Oct-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.00	27.90	-0.36%	36.10%	0.01	0.00%	0.00%
Kakuzi Plc	418.75	418.75	0.00%	4.17%	0.02	3.82%	3.82%
Kapchorua Tea	337.75	337.25	-0.15%	45.68%	0.33	8.90%	0.00%
Limuru Tea	532.00	532.00	0.00%	15.65%	0.00	0.00%	0.00%
Sasini Plc	23.85	24.65	3.35%	38.10%	0.18	0.00%	0.00%
Williamson Tea Kenya	155.25	154.75	-0.32%	3.51%	1.38	9.69%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	274.50	271.00	-1.28%	431.37%	3.05	1.26%	1.15%
BANKING							
ABSA Bank Kenya	32.70	32.40	-0.92%	31.17%	3.05	6.33%	5.71%
BK Group	60.00	59.25	-1.25%	39.41%	0.42	7.98%	7.92%
DTB Group	190.25	187.75	-1.31%	63.97%	4.58	4.79%	4.79%
Equity Group	102.75	99.50	-3.16%	49.06%	175.37	5.78%	5.78%
Family Bank	27.90	27.65	-0.90%	53.61%	6.15	4.34%	0.00%
HF Group	12.30	12.25	-0.41%	22.99%	1.61	0.00%	0.00%
I&M Group	86.25	83.75	-2.90%	97.29%	12.18	4.48%	4.48%
KCB Group	88.50	85.50	-3.39%	30.04%	300.61	8.19%	3.51%
NCBA Group	88.75	87.00	-1.97%	3.57%	1.81	8.16%	5.29%
Stanbic Holdings	279.25	275.50	-1.34%	39.32%	0.42	8.11%	6.73%
Stan Chart Bank	318.25	318.00	-0.08%	6.98%	70.21	9.75%	7.23%
Co-op Bank Group	36.30	36.00	-0.83%	50.31%	18.92	6.94%	4.17%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	0.95	0.95	0.00%	-30.66%	0.16	0.00%	0.00%
Express Kenya	7.54	7.66	1.59%	3.51%	0.38	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	6.02	5.98	-0.66%	69.41%	5.51	0.00%	0.00%
Longhorn Publishers	2.86	2.61	-8.74%	-10.00%	0.22	0.00%	0.00%
Nairobi Business V.	1.34	1.31	-2.24%	-10.88%	0.01	0.00%	0.00%
Nation Media Group	16.00	15.35	-4.06%	32.90%	0.12	0.00%	0.00%
Sameer Africa	17.15	16.60	-3.21%	16.49%	0.07	0.00%	0.00%
Standard Group	6.04	6.04	0.00%	0.00%	0.02	0.00%	0.00%
TPS Eastern Africa	16.50	17.50	6.06%	19.05%	0.32	2.00%	0.00%
Uchumi Supermarket	1.41	1.34	-4.96%	30.10%	0.54	0.00%	0.00%
WPP Scangroup	1.99	1.94	-2.51%	-23.92%	0.03	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	61.75	61.00	-1.21%	11.93%	0.07	4.92%	4.92%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	118.00	113.75	-3.60%	54.76%	0.06	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.95	10.90	-0.46%	18.74%	13.53	6.88%	6.88%
Kenya Pipeline Co.	9.04	9.04	0.00%	-0.66%	10.15	3.54%	3.54%
Kenya Power Ord.	22.25	22.20	-0.22%	63.24%	6.35	6.76%	6.76%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	46.10	46.05	-0.11%	19.46%	0.41	7.49%	0.00%
Umeme Ltd	5.94	6.12	3.03%	-21.74%	0.08	0.00%	0.00%
INSURANCE							
Britam Plc	18.15	18.20	0.28%	100.00%	0.76	0.00%	0.00%
CIC Insurance	4.91	5.02	2.24%	9.85%	2.98	0.00%	2.59%
Jubilee Holdings	398.25	399.00	0.19%	19.10%	3.00	0.50%	0.50%
Kenya Re	4.25	4.14	-2.59%	37.54%	4.80	3.62%	3.62%
Liberty Kenya	9.28	9.40	1.29%	-6.93%	0.18	5.32%	5.32%
Sanlam Kenya	10.15	10.40	2.46%	22.93%	0.18	0.00%	0.00%
INVESTMENT							
Centum	18.30	18.05	-1.37%	30.32%	1.25	4.32%	0.00%
Home Afrika	1.10	1.11	0.91%	-17.16%	0.42	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.50	7.72	2.93%	-6.08%	0.03	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	30.60	30.30	-0.98%	49.63%	1.84	3.30%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	186.75	183.75	-1.61%	44.69%	0.14	6.99%	0.00%
BAT Kenya	561.00	560.00	-0.18%	22.00%	2.12	12.50%	10.71%
Carbacid Investments	41.60	40.35	-3.00%	37.48%	2.72	4.96%	0.00%
EABL	289.75	290.00	0.09%	10.27%	2.28	1.38%	1.38%
Flame Tree Group	2.06	2.11	2.43%	34.39%	0.09	0.00%	0.00%
Africa Mega Agricorp	318.50	310.50	-2.51%	340.43%	0.03	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	39.40	39.90	1.27%	71.98%	0.17	0.00%	0.00%
Shri Krishna Overseas	16.45	16.55	0.61%	102.82%	0.32	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	35.20	34.25	-2.70%	20.81%	225.17	5.84%	2.48%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5050.00	5050.00	0.00%	-6.39%	0.65	0.00%	0.00%
Satrix MSCI World F.	965.00	965.00	0.00%	10.79%	0.07	0.00%	0.00%

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