

Market Indicators: The equities market closed lower in today's session, with all major indices recording losses. NASI declined by 1.10% to 242.62, while NSE 10, NSE 20, NSE 25 and Banking indices shed 1.49%, 0.61%, 1.09% and 1.11% to close at 2,702.01, 4,287.37, 6,900.83 and 285.72, respectively. Consequently, market capitalization declined by 1.10% to Kes. 4.07Trn.

Trading Activity: Trading activity softened, with equity turnover declining by 41.90% to Kes. 507.10Mn from Kes. 872.75Mn in the previous session. Volumes traded decreased by 14.08% to 16.05Mn shares from 18.68Mn shares.

Gainers/Losers: Uchumi Supermarket emerged as the day's top gainer, advancing by 4.44%, followed by WPP Scangroup (+2.58%) and Stanbic Holdings (+1.64%). On the downside, Standard Group led the losers after declining by 8.21%, followed by I&M Group (-5.74%) and TPS Eastern Africa (-5.44%).

Top Movers: Safaricom dominated trading activity with a market turnover of Kes. 201.69Mn, followed by Equity Group (Kes. 131.20Mn) and KCB Group (Kes. 34.29Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 157.27Mn, compared with net outflows of Kes. 83.25Mn in the previous session. Foreign purchases increased by 3,603.94% to Kes. 188.16Mn, while foreign sales rose by 291.07% to Kes. 345.43Mn.

Williamson Tea recorded the largest foreign net inflow at Kes. 1.55Mn, followed by Kenya Power (Kes. 1.04Mn) and Home Afrika (Kes. 0.33Mn). On the selling side, Equity Group registered the largest foreign net outflow at Kes. 121.24Mn, followed by KCB Group (Kes. 20.59Mn) and Safaricom (Kes. 8.62Mn).

Dividend Calendar:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Final	8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
Absa	Interim	0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	245.32	242.62	-1.10%
NSE 10	2742.79	2702.01	-1.49%
NSE 20	4313.55	4287.37	-0.61%
NSE 25	6976.74	6900.83	-1.09%
Bank Index	288.94	285.72	-1.11%
Market Capitalization (Bn)	4116.94	4071.64	-1.10%
Shares Traded (Mn)	18.68	16.05	-14.08%
Equities Turnover (Mn)	872.75	507.10	-41.90%
Foreign Buys	5.08	188.16	3603.94%
Foreign Sales	88.33	345.43	291.07%
Net foreign flows	-83.25	-157.27	88.91%

Top Movers	Share Price		
Stock	12-Oct-26	13-Oct-26	Mkt Turnover (Kes. Mn)
Safaricom	35.80	35.20	201.69
Equity Group	103.75	102.75	131.20
KCB Group	90.00	88.50	34.29
BK Group	60.00	60.00	22.44
Britam Plc	18.00	18.15	18.28
KenGen	10.95	10.95	11.39

Top Gainers	Share Price		
Stock	12-Oct-26	13-Oct-26	%Change
Uchumi Supermarket	1.35	1.41	4.44%
WPP Scangroup	1.94	1.99	2.58%
Stanbic Holdings	274.75	279.25	1.64%
Unga Group	38.80	39.40	1.55%
Centum	18.05	18.30	1.39%

Top Losers	Price		
Stock	12-Oct-26	13-Oct-26	%Change
Standard Group	6.58	6.04	-8.21%
I&M Group	91.50	86.25	-5.74%
TPS Eastern Africa	17.45	16.50	-5.44%
CIC Insurance	5.14	4.91	-4.47%
Sameer Africa	17.70	17.15	-3.11%

Top Foreign Buys		
Stock	13-Oct-26	Foreign Buys (Kes. Mn)
Safaricom	35.20	162.18
BK Group	60.00	21.00
Williamson Tea	155.25	1.55
Kenya Power	22.25	1.04
BAT Kenya	561.00	0.53

Top Foreign Sells		
Stock	13-Oct-26	Foreign Sells (Kes. Mn)
Safaricom	35.20	170.80
Equity Group	102.75	121.26
BK Group	60.00	22.37
KCB Group	88.50	20.75
Stan Chart Bank	318.25	4.78

Top Foreign Net Inflows (Kes. Mn)		
Stock	13-Oct-26	Net inflows
Williamson Tea	155.25	1.55
Kenya Power	22.25	1.04
Home Afrika	1.10	0.33
Car & General (K)	274.50	0.28
I&M Group	86.25	0.26

Top Foreign Net Outflows (Kes. Mn)		
Stock	13-Oct-26	Net Outflows
Equity Group	102.75	-121.24
KCB Group	88.50	-20.59
Safaricom	35.20	-8.62
Stan Chart Bank	318.25	-4.78
DTB Group	190.25	-2.03

MARKET SUMMARY

Stock	12-Oct-26	13-Oct-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.85	28.00	-2.95%	36.59%	0.14	0.00%	0.00%
Kakuzi Plc	418.75	418.75	0.00%	4.17%	0.02	3.82%	3.82%
Kapchorua Tea	341.75	337.75	-1.17%	45.90%	0.19	8.88%	0.00%
Limuru Tea	532.00	532.00	0.00%	15.65%	0.00	0.00%	0.00%
Sasini Plc	24.05	23.85	-0.83%	33.61%	0.53	0.00%	0.00%
Williamson Tea Kenya	156.00	155.25	-0.48%	3.85%	2.42	9.66%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	278.25	274.50	-1.35%	438.24%	0.67	1.25%	1.14%
BANKING							
ABSA Bank Kenya	33.00	32.70	-0.91%	32.39%	2.85	6.27%	5.66%
BK Group	60.00	60.00	0.00%	41.18%	22.44	7.88%	7.82%
DTB Group	190.50	190.25	-0.13%	66.16%	3.81	4.73%	4.73%
Equity Group	103.75	102.75	-0.96%	53.93%	131.20	5.60%	5.60%
Family Bank	27.85	27.90	0.18%	55.00%	4.25	4.30%	0.00%
HF Group	12.15	12.30	1.23%	23.49%	1.96	0.00%	0.00%
I&M Group	91.50	86.25	-5.74%	103.18%	3.19	4.35%	4.35%
KCB Group	90.00	88.50	-1.67%	34.60%	34.29	7.91%	3.39%
NCBA Group	88.50	88.75	0.28%	5.65%	5.15	8.00%	5.18%
Stanbic Holdings	274.75	279.25	1.64%	41.21%	0.36	8.00%	6.64%
Stan Chart Bank	318.00	318.25	0.08%	7.06%	7.99	9.74%	7.23%
Co-op Bank Group	36.70	36.30	-1.09%	51.57%	7.55	6.89%	4.13%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	0.97	0.95	-2.06%	-30.66%	0.29	0.00%	0.00%
Express Kenya	7.62	7.54	-1.05%	1.89%	0.02	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	6.20	6.02	-2.90%	70.54%	7.97	0.00%	0.00%
Longhorn Publishers	2.84	2.86	0.70%	-1.38%	0.01	0.00%	0.00%
Nairobi Business V.	1.34	1.34	0.00%	-8.84%	0.02	0.00%	0.00%
Nation Media Group	16.00	16.00	0.00%	38.53%	0.06	0.00%	0.00%
Sameer Africa	17.70	17.15	-3.11%	20.35%	0.03	0.00%	0.00%
Standard Group	6.58	6.04	-8.21%	0.00%	0.01	0.00%	0.00%
TPS Eastern Africa	17.45	16.50	-5.44%	12.24%	0.12	2.12%	0.00%
Uchumi Supermarket	1.35	1.41	4.44%	36.89%	0.08	0.00%	0.00%
WPP Scangroup	1.94	1.99	2.58%	-21.96%	0.03	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	61.50	61.75	0.41%	13.30%	0.15	4.86%	4.86%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	118.25	118.00	-0.21%	60.54%	0.03	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.95	10.95	0.00%	19.28%	11.39	6.85%	6.85%
Kenya Pipeline Co.	9.02	9.04	0.22%	-0.66%	9.68	0.00%	0.00%
Kenya Power Ord.	22.15	22.25	0.45%	63.60%	10.67	6.74%	6.74%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	46.50	46.10	-0.86%	19.58%	0.50	7.48%	0.00%
Umeme Ltd	6.02	5.94	-1.33%	-24.04%	0.16	0.00%	0.00%
INSURANCE							
Britam Plc	18.00	18.15	0.83%	99.45%	18.28	0.00%	0.00%
CIC Insurance	5.14	4.91	-4.47%	7.44%	0.51	0.00%	2.65%
Jubilee Holdings	397.00	398.25	0.31%	18.88%	0.21	0.50%	0.50%
Kenya Re	4.30	4.25	-1.16%	41.20%	5.15	3.53%	3.53%
Liberty Kenya	9.34	9.28	-0.64%	-8.12%	0.01	5.39%	5.39%
Sanlam Kenya	10.40	10.15	-2.40%	19.98%	0.04	0.00%	0.00%
INVESTMENT							
Centum	18.05	18.30	1.39%	32.13%	0.51	4.26%	0.00%
Home Afrika	1.11	1.10	-0.90%	-17.91%	0.65	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.02	0.00%	0.00%
Olympia Capital	7.60	7.50	-1.32%	-8.76%	0.02	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	30.60	30.60	0.00%	51.11%	2.16	3.27%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	190.25	186.75	-1.84%	47.05%	0.12	6.88%	0.00%
BAT Kenya	560.00	561.00	0.18%	22.22%	3.15	12.48%	10.70%
Carbacid Investments	41.55	41.60	0.12%	41.74%	0.81	4.81%	0.00%
EABL	290.00	289.75	-0.09%	10.17%	2.87	1.38%	1.38%
Flame Tree Group	2.12	2.06	-2.83%	31.21%	0.10	0.00%	0.00%
Africa Mega Agricornp	324.25	318.50	-1.77%	351.77%	0.14	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	38.80	39.40	1.55%	69.83%	0.05	0.00%	0.00%
Shri Krishna Overseas	16.60	16.45	-0.90%	101.59%	0.19	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	35.80	35.20	-1.68%	24.16%	201.69	5.68%	2.41%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5050.00	5050.00	0.00%	-6.39%	0.20	0.00%	0.00%
Satrix MSCI World F.	973.00	965.00	-0.82%	10.79%	0.10	0.00%	0.00%

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