

Market Indicators: The equities market closed mixed in today's session. NASI advanced by 0.16% to 245.32, while the NSE 10 gained 0.30% to close at 2,742.79. The NSE 25 and Banking indices also rose by 0.18% and 0.23% to close at 6,976.74 and 288.94, respectively. On the other hand, the NSE 20 declined marginally by 0.04% to 4,313.55. Consequently, market capitalization increased by 0.16% to Kes. 4.12Trn.

Trading Activity: Trading activity improved during the session, with equity turnover increasing by 164.57% to Kes. 872.75Mn from Kes. 329.88Mn in the previous session. Volumes traded rose by 119.47% to 18.68Mn shares from 8.51Mn shares while secondary market bond turnover declined by 84.94% to Kes. 1.34Bn.

Gainers/Losers: Kenya Airways emerged as the day's top gainer, advancing by 7.64%, followed by Express Kenya (+6.72%) and Sameer Africa (+6.31%). On the downside, Kakuzi led the losers after declining by 4.29%, followed by Uchumi Supermarket (-3.57%) and Unga Group (-2.51%).

Top Movers: I&M Group dominated trading activity with a market turnover of Kes. 603.41Mn, followed by DTB Group (Kes. 77.23Mn) and Britam Holdings (Kes. 28.73Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 83.25Mn, compared with net outflows of Kes. 132.37Mn in the previous session. Foreign purchases increased by 117.09% to Kes. 5.08Mn, while foreign sales declined by 34.43% to Kes. 88.33Mn.

Kenya Power recorded the largest foreign net inflow at Kes. 1.41Mn, followed by Car & General (Kes. 0.70Mn) and Co-op Bank (Kes. 0.12Mn). On the selling side, DTB Group recorded the largest foreign net outflow at Kes. 57.01Mn, followed by BAT Kenya (Kes. 13.87Mn) and Equity Group (Kes. 5.08Mn).

Market Update: Kenya Airways Plc announced that the Government of Kenya has approved a USD 350Mn (Kes. 45.15Bn) shareholder loan to support the airline's operational requirements, including aircraft maintenance and returning grounded aircraft to service. In addition, the Government approved, in principle, the conversion of approximately Kes. 122Bn of existing shareholder debt into an equity-qualifying instrument, subject to shareholder and regulatory approvals. The proposed measures are expected to strengthen the airline's balance sheet, improve liquidity and support its long-term turnaround strategy. Kenya Airways Plc has accordingly issued a cautionary statement to investors pending completion of the transaction approvals.

Dividend Calendar:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Final	8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
Absa	Interim	0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	244.93	245.32	0.16%
NSE 10	2734.60	2742.79	0.30%
NSE 20	4315.49	4313.55	-0.04%
NSE 25	6964.04	6976.74	0.18%
Bank Index	288.27	288.94	0.23%
Market Capitalization (Bn)	4110.46	4116.94	0.16%
Shares Traded (Mn)	8.51	18.68	119.47%
Equities Turnover (Mn)	329.88	872.75	164.57%
Bond Turnover (Bn)	8.87	1.34	-84.94%
Foreign Buys	2.34	5.08	117.09%
Foreign Sales	134.71	88.33	-34.43%
Net foreign flows	-132.37	-83.25	-37.11%

Top Movers	Share Price		
Stock	09-Oct-26	12-Oct-26	Mkt Turnover (Kes. Mn)
I&M Group	87.50	91.50	603.41
DTB Group	191.00	190.50	77.23
Britam Plc	18.20	18.00	28.73
Kenya Airways	5.76	6.20	22.05
BAT Kenya	559.00	560.00	22.04
Kenya Power	22.35	22.15	14.44

Top Gainers	Share Price		
Stock	09-Oct-26	12-Oct-26	%Change
Kenya Airways	5.76	6.20	7.64%
Express Kenya	7.14	7.62	6.72%
Sameer Africa	16.65	17.70	6.31%
Nairobi Business V.	1.27	1.34	5.51%
I&M Group	87.50	91.50	4.57%

Top Losers	Price		
Stock	09-Oct-26	12-Oct-26	%Change
Kakuzi Plc	437.50	418.75	-4.29%
Uchumi Supermarket	1.40	1.35	-3.57%
Unga Group	39.80	38.80	-2.51%
Sanlam Kenya	10.65	10.40	-2.35%
Kenya Re	4.39	4.30	-2.05%

Top Foreign Buys		
Stock	12-Oct-26	Foreign Buys (Kes. Mn)
Kenya Power	22.15	1.41
Safaricom	35.80	1.37
BK Group	60.00	0.84
Car & General (K)	278.25	0.70
DTB Group	190.50	0.14

Top Foreign Sells		
Stock	12-Oct-26	Foreign Sells (Kes. Mn)
DTB Group	190.50	57.15
BAT Kenya	560.00	14.01
Safaricom	35.80	5.19
Equity Group	103.75	5.19
KCB Group	90.00	4.17

Top Foreign Net Inflows (Kes. Mn)		
Stock	12-Oct-26	Net inflows
Kenya Power	22.15	1.41
Car & General (K)	278.25	0.70
Co-op Bank Group	36.70	0.12
Total Energies Kenya	46.50	0.03
Kenya Re	4.30	0.03

Top Foreign Net Outflows (Kes. Mn)		
Stock	12-Oct-26	Net Outflows
DTB Group	190.50	-57.01
BAT Kenya	560.00	-13.87
Equity Group	103.75	-5.08
KCB Group	90.00	-4.07
Safaricom	35.80	-3.83

MARKET SUMMARY

Stock	09-Oct-26	12-Oct-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.10	28.85	2.67%	40.73%	0.01	0.00%	0.00%
Kakuzi Plc	437.50	418.75	-4.29%	4.17%	0.15	3.82%	3.82%
Kapchorua Tea	343.50	341.75	-0.51%	47.62%	0.29	8.78%	0.00%
Limuru Tea	532.00	532.00	0.00%	15.65%	0.01	0.00%	0.00%
Sasini Plc	23.65	24.05	1.69%	34.73%	0.71	0.00%	0.00%
Williamson Tea Kenya	159.25	156.00	-2.04%	4.35%	2.45	9.62%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	280.25	278.25	-0.71%	445.59%	4.74	1.23%	1.12%
BANKING							
ABSA Bank Kenya	33.05	33.00	-0.15%	33.60%	12.12	6.21%	5.61%
BK Group	59.75	60.00	0.42%	41.18%	1.08	7.88%	7.82%
DTB Group	191.00	190.50	-0.26%	66.38%	77.23	4.72%	4.72%
Equity Group	104.00	103.75	-0.24%	55.43%	9.94	5.54%	5.54%
Family Bank	28.00	27.85	-0.54%	54.72%	4.11	4.31%	0.00%
HF Group	12.25	12.15	-0.82%	21.99%	0.43	0.00%	0.00%
I&M Group	87.50	91.50	4.57%	115.55%	603.41	4.10%	4.10%
KCB Group	89.75	90.00	0.28%	36.88%	11.74	7.78%	3.33%
NCBA Group	88.75	88.50	-0.28%	5.36%	1.07	8.02%	5.20%
Stanbic Holdings	275.50	274.75	-0.27%	38.94%	1.30	8.13%	6.75%
Stan Chart Bank	318.25	318.00	-0.08%	6.98%	1.28	9.75%	7.23%
Co-op Bank Group	36.95	36.70	-0.68%	53.24%	4.63	6.81%	4.09%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	0.96	0.97	1.04%	-29.20%	0.34	0.00%	0.00%
Express Kenya	7.14	7.62	6.72%	2.97%	1.02	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.76	6.20	7.64%	75.64%	22.05	0.00%	0.00%
Longhorn Publishers	2.79	2.84	1.79%	-2.07%	0.02	0.00%	0.00%
Nairobi Business V.	1.27	1.34	5.51%	-8.84%	0.01	0.00%	0.00%
Nation Media Group	15.40	16.00	3.90%	38.53%	0.46	0.00%	0.00%

Sameer Africa	16.65	17.70	6.31%	24.21%	0.09	0.00%	0.00%
Standard Group	6.40	6.58	2.81%	8.94%	0.01	0.00%	0.00%
TPS Eastern Africa	17.40	17.45	0.29%	18.71%	0.99	2.01%	0.00%
Uchumi Supermarket	1.40	1.35	-3.57%	31.07%	0.61	0.00%	0.00%
WPP Scangroup	1.92	1.94	1.04%	-23.92%	0.04	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.75	61.50	1.23%	12.84%	0.06	4.88%	4.88%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	118.50	118.25	-0.21%	60.88%	0.14	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.95	10.95	0.00%	19.28%	4.62	6.85%	6.85%
Kenya Pipeline Co.	9.02	9.02	0.00%	-0.88%	2.81	0.00%	0.00%
Kenya Power Ord.	22.35	22.15	-0.89%	62.87%	14.44	6.77%	6.77%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	46.95	46.50	-0.96%	20.62%	1.07	7.42%	0.00%
Umeme Ltd	6.08	6.02	-0.99%	-23.02%	0.05	0.00%	0.00%
INSURANCE							
Britam Plc	18.20	18.00	-1.10%	97.80%	28.73	0.00%	0.00%
CIC Insurance	5.12	5.14	0.39%	12.47%	3.63	0.00%	2.53%
Jubilee Holdings	402.75	397.00	-1.43%	18.51%	0.14	0.50%	0.50%
Kenya Re	4.39	4.30	-2.05%	42.86%	5.08	3.49%	3.49%
Liberty Kenya	9.26	9.34	0.86%	-7.52%	0.38	5.35%	5.35%
Sanlam Kenya	10.65	10.40	-2.35%	22.93%	0.04	0.00%	0.00%
INVESTMENT							
Centum	18.05	18.05	0.00%	30.32%	1.16	4.32%	0.00%
Home Afrika	1.10	1.11	0.91%	-17.16%	0.56	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.01	0.00%	0.00%
Olympia Capital	7.34	7.60	3.54%	-7.54%	0.05	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	30.65	30.60	-0.16%	51.11%	2.88	3.27%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	191.00	190.25	-0.39%	49.80%	0.37	6.75%	0.00%
BAT Kenya	559.00	560.00	0.18%	22.00%	22.04	12.50%	10.71%
Carbacid Investments	42.20	41.55	-1.54%	41.57%	0.63	4.81%	0.00%
EABL	289.75	290.00	0.09%	10.27%	9.21	1.38%	1.38%
Flame Tree Group	2.11	2.12	0.47%	35.03%	0.06	0.00%	0.00%
Africa Mega Agricornp	329.00	324.25	-1.44%	359.93%	0.05	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	39.80	38.80	-2.51%	67.24%	0.16	0.00%	0.00%
Shri Krishna Overseas	16.70	16.60	-0.60%	103.43%	0.07	0.00%	0.00%

TELECOMMUNICATION							
Safaricom	35.75	35.80	0.14%	26.28%	11.25	5.59%	2.37%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5050.00	5050.00	0.00%	-6.39%	0.35	0.00%	0.00%
Satrix MSCI World F.	958.00	973.00	1.57%	11.71%	0.17	0.00%	0.00%

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