

Market Indicators: The equities market extended its decline in today's session, with all major indices closing lower. NASI declined by 0.17% to 244.93, while NSE 10, NSE 20, NSE 25 and Banking indices shed 0.09%, 0.18%, 0.05% and 0.15% to close at 2,734.60, 4,315.49, 6,964.04 and 288.27, respectively. Consequently, market capitalization declined by 0.17% to Kes. 4.11Trn.

Trading Activity: Trading activity softened, with equity turnover declining by 23.20% to Kes. 329.88Mn from Kes. 429.51Mn in the previous session. Volumes traded decreased by 28.26% to 8.51Mn shares, while secondary market bond turnover declined by 29.73% to Kes. 8.87Bn.

Gainers/Losers: BOC Kenya emerged as the day's top gainer, advancing by 5.09%, followed by Longhorn Publishers (+4.10%) and Crown Paints Kenya (+3.85%). On the downside, Nation Media Group led the losers, declining by 4.35%, followed by BK Group (-3.63%) and Eaagads (-3.60%).

Top Movers: I&M Group dominated trading activity with a market turnover of Kes. 88.89Mn, followed by Safaricom (Kes. 53.24Mn) and KCB Group (Kes. 47.70Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 132.37Mn, compared with net outflows of Kes. 103.85Mn in the previous session. Foreign purchases declined by 84.95% to Kes. 2.34Mn, while foreign sales increased by 12.82% to Kes. 134.71Mn.

BAT Kenya recorded the largest foreign net inflow at Kes. 0.56Mn, followed by Sasini Plc (Kes. 0.08Mn) and Car & General (Kes. 0.06Mn). On the selling side, Safaricom registered the largest foreign net outflow at Kes. 48.17Mn, followed by KCB Group (Kes. 39.42Mn) and Equity Group (Kes. 35.48Mn).

Dividend Calender:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Final	8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
Absa	Interim	0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	245.34	244.93	-0.17%
NSE 10	2737.01	2734.60	-0.09%
NSE 20	4323.26	4315.49	-0.18%
NSE 25	6967.38	6964.04	-0.05%
Bank Index	288.71	288.27	-0.15%
Market Capitalization (Bn)	4117.37	4110.46	-0.17%
Shares Traded (Mn)	11.86	8.51	-28.26%
Equities Turnover (Mn)	429.51	329.88	-23.20%
Bond Turnover (Bn)	12.62	8.87	-29.73%
Foreign Buys	15.55	2.34	-84.95%
Foreign Sales	119.40	134.71	12.82%
Net foreign flows	-103.85	-132.37	27.46%

Top Movers	Share Price		
Stock	08-Oct-26	09-Oct-26	Mkt Turnover (Kes. Mn)
I&M Group	85.25	87.50	88.89
Safaricom	35.85	35.75	53.24
KCB Group	90.50	89.75	47.70
Equity Group	104.75	104.00	42.13
EABL	288.50	289.75	22.09
KenGen	10.95	10.95	7.92

Top Gainers	Share Price		
Stock	08-Oct-26	09-Oct-26	%Change
BOC Kenya	181.75	191.00	5.09%
Longhorn Publishers	2.68	2.79	4.10%
Crown Paints Kenya	58.50	60.75	3.85%
I&M Group	85.25	87.50	2.64%
Total Energies Kenya	46.20	46.95	1.62%

Top Losers	Price		
Stock	08-Oct-26	09-Oct-26	%Change
Nation Media Group	16.10	15.40	-4.35%
BK Group	62.00	59.75	-3.63%
Eaagads	29.15	28.10	-3.60%
Home Afrika	1.13	1.10	-2.65%
Sameer Africa	17.05	16.65	-2.35%

Top Foreign Buys		
Stock	09-Oct-26	Foreign Buys (Kes. Mn)
BAT Kenya	559.00	1.26
KCB Group	89.75	0.92
Sasini Plc	23.65	0.08
Car & General (K)	280.25	0.06
Safaricom	35.75	0.01

Top Foreign Sells		
Stock	09-Oct-26	Foreign Sells (Kes. Mn)
Safaricom	35.75	48.18
KCB Group	89.75	40.34
Equity Group	104.00	35.48
KenGen	10.95	6.04
Crown Paints Kenya	60.75	1.86

Top Foreign Net Inflows (Kes. Mn)		
Stock	09-Oct-26	Net inflows
BAT Kenya	559.00	0.56
Sasini Plc	23.65	0.08
Car & General (K)	280.25	0.06

Top Foreign Net Outflows (Kes. Mn)		
Stock	09-Oct-26	Net Outflows
Safaricom	35.75	-48.17
KCB Group	89.75	-39.42
Equity Group	104.00	-35.48
KenGen	10.95	-6.04
Crown Paints Kenya	60.75	-1.86

MARKET SUMMARY

Stock	08-Oct-26	09-Oct-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	29.15	28.10	-3.60%	37.07%	0.00	0.00%	0.00%
Kakuzi Plc	436.50	437.50	0.23%	8.83%	0.07	3.66%	3.66%
Kapchorua Tea	340.00	343.50	1.03%	48.38%	0.08	8.73%	0.00%
Limuru Tea	532.00	532.00	0.00%	15.65%	0.03	0.00%	0.00%
Sasini Plc	24.10	23.65	-1.87%	32.49%	0.78	0.00%	0.00%
Williamson Tea Kenya	158.75	159.25	0.31%	6.52%	1.08	9.42%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	285.50	280.25	-1.84%	449.51%	3.94	1.22%	1.11%
BANKING							
ABSA Bank Kenya	33.05	33.05	0.00%	33.81%	7.80	6.20%	5.60%
BK Group	62.00	59.75	-3.63%	40.59%	1.37	7.92%	7.86%
DTB Group	190.75	191.00	0.13%	66.81%	3.03	4.71%	4.71%
Equity Group	104.75	104.00	-0.72%	55.81%	42.13	5.53%	5.53%
Family Bank	28.10	28.00	-0.36%	55.56%	2.91	4.29%	0.00%
HF Group	12.25	12.25	0.00%	22.99%	1.93	0.00%	0.00%
I&M Group	85.25	87.50	2.64%	106.12%	88.89	4.29%	4.29%
KCB Group	90.50	89.75	-0.83%	36.50%	47.70	7.80%	3.34%
NCBA Group	88.00	88.75	0.85%	5.65%	1.06	8.00%	5.18%
Stanbic Holdings	274.75	275.50	0.27%	39.32%	0.53	8.11%	6.73%
Stan Chart Bank	322.00	318.25	-1.16%	7.06%	7.72	9.74%	7.23%
Co-op Bank Group	37.10	36.95	-0.40%	54.28%	7.12	6.77%	4.06%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	0.98	0.96	-2.04%	-29.93%	0.28	0.00%	0.00%
Express Kenya	7.26	7.14	-1.65%	-3.51%	0.06	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.76	5.76	0.00%	63.17%	1.21	0.00%	0.00%
Longhorn Publishers	2.68	2.79	4.10%	-3.79%	0.00	0.00%	0.00%
Nairobi Business V.	1.26	1.27	0.79%	-13.61%	0.09	0.00%	0.00%
Nation Media Group	16.10	15.40	-4.35%	33.33%	0.02	0.00%	0.00%
Sameer Africa	17.05	16.65	-2.35%	16.84%	0.13	0.00%	0.00%
Standard Group	6.44	6.40	-0.62%	5.96%	0.01	0.00%	0.00%
TPS Eastern Africa	17.30	17.40	0.58%	18.37%	0.02	2.01%	0.00%
Uchumi Supermarket	1.42	1.40	-1.41%	35.92%	0.50	0.00%	0.00%
WPP Scangroup	1.93	1.92	-0.52%	-24.71%	0.20	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	58.50	60.75	3.85%	11.47%	2.19	4.94%	4.94%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	117.50	118.50	0.85%	61.22%	0.02	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.95	10.95	0.00%	19.28%	7.92	6.85%	6.85%
Kenya Pipeline Co.	9.00	9.02	0.22%	-0.88%	1.55	0.00%	0.00%
Kenya Power Ord.	22.25	22.35	0.45%	64.34%	7.74	6.71%	6.71%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	46.20	46.95	1.62%	21.79%	0.11	7.35%	0.00%
Umeme Ltd	6.08	6.08	0.00%	-22.25%	0.10	0.00%	0.00%
INSURANCE							
Britam Plc	18.45	18.20	-1.36%	100.00%	0.66	0.00%	0.00%
CIC Insurance	5.12	5.12	0.00%	12.04%	3.52	0.00%	2.54%
Jubilee Holdings	400.25	402.75	0.62%	20.22%	0.07	0.50%	0.50%
Kenya Re	4.38	4.39	0.23%	45.85%	2.84	3.42%	3.42%
Liberty Kenya	9.30	9.26	-0.43%	-8.32%	0.06	5.40%	5.40%
Sanlam Kenya	10.60	10.65	0.47%	25.89%	0.03	0.00%	0.00%
INVESTMENT							
Centum	18.10	18.05	-0.28%	30.32%	0.58	4.32%	0.00%
Home Afrika	1.13	1.10	-2.65%	-17.91%	0.19	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.28	7.34	0.82%	-10.71%	0.01	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	30.70	30.65	-0.16%	51.36%	2.77	3.26%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	181.75	191.00	5.09%	50.39%	0.23	6.73%	0.00%
BAT Kenya	558.00	559.00	0.18%	21.79%	2.40	12.52%	10.73%
Carbacid Investments	42.05	42.20	0.36%	43.78%	0.23	4.74%	0.00%
EABL	288.50	289.75	0.43%	10.17%	22.09	1.38%	1.38%
Flame Tree Group	2.08	2.11	1.44%	34.39%	0.23	0.00%	0.00%
Africa Mega Agricorp	328.75	329.00	0.08%	366.67%	0.25	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	39.80	39.80	0.00%	71.55%	0.05	0.00%	0.00%
Shri Krishna Overseas	16.75	16.70	-0.30%	104.66%	0.19	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	35.85	35.75	-0.28%	26.10%	53.24	5.59%	2.38%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5050.00	5050.00	0.00%	-6.39%	0.11	0.00%	0.00%
Satrix MSCI World F.	949.00	958.00	0.95%	9.99%	0.46	0.00%	0.00%

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