

Market Indicators: The equities market closed mixed today. NASI declined by 0.13% to 245.34, while the NSE 10 marginally eased by 0.03% to 2,737.01. In contrast, the NSE 20, NSE 25 and Banking indices gained 0.24%, 0.02% and 0.11% to close at 4,323.26, 6,967.38 and 288.71, respectively. Consequently, market capitalization declined by 0.13% to Kes. 4.12Trn.

Trading Activity: Trading activity strengthened, with equity turnover increasing by 92.06% to Kes. 429.51Mn from Kes. 223.64Mn in the previous session. Volumes traded increased by 56.71% to 11.86Mn shares, while secondary market bond turnover declined by 5.35% to Kes. 12.62Bn.

Gainers/Losers: Home Afrika was the day's top gainer, advancing by 4.63%, followed by Sanlam Kenya (+4.43%) and I&M Group (+3.33%). On the downside, Nairobi Business Ventures led the losers, declining by 8.03%, followed by BOC Kenya (-6.44%) and Crown Paints Kenya (-5.26%).

Top Movers: KCB Group dominated trading activity with a market turnover of Kes. 103.85Mn, followed by I&M Group (Kes. 83.31Mn) and Co-op Bank (Kes. 35.22Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 103.85Mn, compared with net outflows of Kes. 43.88Mn in the previous session. Foreign purchases declined by 36.87% to Kes. 15.55Mn, while foreign sales increased by 74.31% to Kes. 119.40Mn.

DTB Group recorded the largest foreign net inflow at Kes. 7.48Mn, followed by Kenya Power (Kes. 5.10Mn) and I&M Group (Kes. 0.07Mn). On the selling side, KCB Group registered the largest foreign net outflow at Kes. 94.61Mn, followed by Stanbic Holdings (Kes. 8.25Mn) and Safaricom (Kes. 4.45Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Final	8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
Stanbic	Interim	1.64	01-Sep-26	05-Oct-26
Absa		0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26
Jubilee Holdings		2.00	07-Sep-26	08-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	245.66	245.34	-0.13%
NSE 10	2737.91	2737.01	-0.03%
NSE 20	4313.03	4323.26	0.24%
NSE 25	6966.21	6967.38	0.02%
Bank Index	288.38	288.71	0.11%
Market Capitalization (Bn)	4122.72	4117.37	-0.13%
Shares Traded (Mn)	7.57	11.86	56.71%
Equities Turnover (Mn)	223.64	429.51	92.06%
Bond Turnover (Bn)	13.34	23.37	75.23%
Foreign Buys	24.63	15.55	-36.87%
Foreign Sales	68.50	119.40	74.31%
Net foreign flows	-43.88	-103.85	136.67%

Top Movers	Share Price		
Stock	07-Oct-26	08-Oct-26	Mkt Turnover (Kes. Mn)
KCB Group	90.75	90.50	103.85
I&M Group	82.50	85.25	83.31
Co-op Bank	37.30	37.10	35.22
Equity Group	105.00	104.75	31.09
DTB Group	190.75	190.75	27.78
ABSA Bank	33.35	33.05	21.38

Top Gainers	Share Price		
Stock	07-Oct-26	08-Oct-26	%Change
Home Afrika	1.08	1.13	4.63%
Sanlam Kenya	10.15	10.60	4.43%
I&M Group	82.50	85.25	3.33%
Shri Krishna Overseas	16.25	16.75	3.08%
Unga Group	38.75	39.80	2.71%

Top Losers	Price		
Stock	07-Oct-26	08-Oct-26	%Change
Nairobi Business	1.37	1.26	-8.03%
BOC Kenya	194.25	181.75	-6.44%
Crown Paints Kenya	61.75	58.50	-5.26%
Africa Mega Agricorp	340.75	328.75	-3.52%
Longhorn Publishers Plc	2.74	2.68	-2.19%

Top Foreign Buys		
Stock	08-Oct-26	Foreign Buys (Kes. Mn)
DTB Group	190.75	10.05
Kenya Power	22.25	5.35
I&M Group	85.25	0.07
Co-op Bank Group	37.10	0.03
Equity Group	104.75	0.02

Top Foreign Sells		
Stock	08-Oct-26	Foreign Sells (Kes. Mn)
KCB Group	90.50	94.63
Stanbic Holdings	274.75	8.25
Safaricom	35.85	4.46
KenGen	10.95	3.57
Equity Group	104.75	2.75

Top Foreign Net Inflows (Kes. Mn)		
Stock	08-Oct-26	Net inflows
DTB Group	190.75	7.48
Kenya Power	22.25	5.10
I&M Group	85.25	0.07
Co-op Bank Group	37.10	0.03
Centum	18.10	0.00

Top Foreign Net Outflows (Kes. Mn)		
Stock	08-Oct-26	Net Outflows
KCB Group	90.50	-94.61
Stanbic Holdings	274.75	-8.25
Safaricom	35.85	-4.45
KenGen	10.95	-3.57
Equity Group	104.75	-2.73

MARKET SUMMARY

Stock	07-Oct-26	08-Oct-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	29.25	29.15	-0.34%	42.20%	0.00	0.00%	0.00%
Kakuzi Plc	432.75	436.50	0.87%	8.58%	0.06	3.67%	3.67%
Kapchorua Tea	339.75	340.00	0.07%	46.87%	0.36	8.82%	0.00%
Limuru Tea	532.00	532.00	0.00%	15.65%	0.00	0.00%	0.00%
Sasini Plc	24.25	24.10	-0.62%	35.01%	0.10	0.00%	0.00%
Williamson Tea Kenya	159.00	158.75	-0.16%	6.19%	0.31	9.45%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	284.75	285.50	0.26%	459.80%	4.19	1.20%	1.09%
BANKING							
ABSA Bank Kenya	33.35	33.05	-0.90%	33.81%	21.38	6.20%	5.60%
BK Group	60.75	62.00	2.06%	45.88%	0.15	7.63%	7.57%
DTB Group	190.75	190.75	0.00%	66.59%	27.78	4.72%	4.72%
Equity Group	105.00	104.75	-0.24%	56.93%	31.09	5.49%	5.49%
Family Bank	28.30	28.10	-0.71%	56.11%	14.38	4.27%	0.00%
HF Group	12.15	12.25	0.82%	22.99%	13.02	0.00%	0.00%
I&M Group	82.50	85.25	3.33%	100.82%	83.31	4.40%	4.40%
KCB Group	90.75	90.50	-0.28%	37.64%	103.85	7.73%	3.31%
NCBA Group	88.25	88.00	-0.28%	4.76%	0.77	8.07%	5.23%
Stanbic Holdings	274.00	274.75	0.27%	38.94%	8.97	8.13%	6.75%
Stan Chart Bank	318.00	322.00	1.26%	8.33%	3.73	9.63%	7.14%
Co-op Bank Group	37.30	37.10	-0.54%	54.91%	35.22	6.74%	4.04%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	0.98	0.98	0.00%	-28.47%	0.20	0.00%	0.00%
Express Kenya	7.24	7.26	0.28%	-1.89%	0.04	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.78	5.76	-0.35%	63.17%	2.11	0.00%	0.00%
Longhorn Publishers	2.74	2.68	-2.19%	-7.59%	0.01	0.00%	0.00%
Nairobi Business V.	1.37	1.26	-8.03%	-14.29%	0.21	0.00%	0.00%
Nation Media Group	16.10	16.10	0.00%	39.39%	0.03	0.00%	0.00%
Sameer Africa	17.15	17.05	-0.58%	19.65%	0.07	0.00%	0.00%
Standard Group	6.36	6.44	1.26%	6.62%	0.01	0.00%	0.00%
TPS Eastern Africa	17.00	17.30	1.76%	17.69%	0.01	2.02%	0.00%
Uchumi Supermarket	1.40	1.42	1.43%	37.86%	0.58	0.00%	0.00%
WPP Scangroup	1.95	1.93	-1.03%	-24.31%	0.13	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	61.75	58.50	-5.26%	7.34%	0.38	5.13%	5.13%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	117.25	117.50	0.21%	59.86%	0.02	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	11.00	10.95	-0.45%	19.28%	9.23	6.85%	6.85%
Kenya Pipeline Co.	9.00	9.00	0.00%	-1.10%	1.12	0.00%	0.00%
Kenya Power Ord.	22.00	22.25	1.14%	63.60%	21.16	6.74%	6.74%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	46.65	46.20	-0.96%	19.84%	1.33	7.47%	0.00%
Umeme Ltd	6.16	6.08	-1.30%	-22.25%	0.06	0.00%	0.00%
INSURANCE							
Britam Plc	18.50	18.45	-0.27%	102.75%	0.83	0.00%	0.00%
CIC Insurance	5.16	5.12	-0.78%	12.04%	3.40	0.00%	2.54%
Jubilee Holdings	399.75	400.25	0.13%	19.48%	0.28	0.50%	0.50%
Kenya Re	4.38	4.38	0.00%	45.51%	1.68	3.42%	3.42%
Liberty Kenya	9.22	9.30	0.87%	-7.92%	0.04	5.38%	5.38%
Sanlam Kenya	10.15	10.60	4.43%	25.30%	0.16	0.00%	0.00%
INVESTMENT							
Centum	18.15	18.10	-0.28%	30.69%	2.46	4.31%	0.00%
Home Afrika	1.08	1.13	4.63%	-15.67%	0.80	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.30	7.28	-0.27%	-11.44%	0.03	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	30.35	30.70	1.15%	51.60%	7.52	3.26%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	194.25	181.75	-6.44%	43.11%	0.23	7.07%	0.00%
BAT Kenya	557.00	558.00	0.18%	21.57%	3.66	12.54%	10.75%
Carbacid Investments	42.25	42.05	-0.47%	43.27%	1.31	4.76%	0.00%
EABL	287.50	288.50	0.35%	9.70%	2.96	1.39%	1.39%
Flame Tree Group	2.09	2.08	-0.48%	32.48%	0.18	0.00%	0.00%
Africa Mega Agricorp	340.75	328.75	-3.52%	366.31%	0.09	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	38.75	39.80	2.71%	71.55%	0.13	0.00%	0.00%
Shri Krishna Overseas	16.25	16.75	3.08%	105.27%	0.01	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	36.05	35.85	-0.55%	26.46%	18.21	5.58%	2.37%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5065.00	5050.00	-0.30%	-6.39%	2.25	0.00%	0.00%
Satrix MSCI World F.	949.00	949.00	0.00%	8.96%	0.06	0.00%	0.00%

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