

Market Indicators: The equities market closed lower today, with all major indices retreating. NASI declined by 0.15% to 246.50, while NSE 10, NSE 20, NSE 25 and Banking indices shed 0.24%, 0.21%, 0.31% and 0.30% to close at 2,745.39, 4,317.83, 6,979.71 and 288.88, respectively. Consequently, market capitalization declined by 0.16% to Kes. 4.14Trn.

Trading Activity: Trading activity softened, with equity turnover declining by 58.37% to Kes. 283.95Mn from Kes. 682.16Mn in the previous session. Volumes traded declined by 79.75% to 10.81Mn shares. Secondary market bond turnover, however, increased by 78.49% to Kes. 12.58Bn.

Gainers/Losers: Kenya Airways was the day's top gainer, advancing by 5.09%, followed by Standard Group (+3.19%) and Eaagads (+2.98%). On the downside, Nation Media Group led the losers, declining by 3.63%, followed by Shri Krishana Overseas (-3.25%) and Africa Mega Agricorn (-2.00%).

Top Movers: Safaricom dominated trading activity with a market turnover of Kes. 76.63Mn, followed by Equity Group (Kes. 42.06Mn) and KCB Group (Kes. 28.25Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 103.72Mn, compared with net outflows of Kes. 358.09Mn in the previous session. Foreign purchases declined by 25.04% to Kes. 20.89Mn, while foreign sales decreased by 67.71% to Kes. 124.62Mn.

NSE recorded the largest foreign net inflow at Kes. 0.32Mn, followed by Car & General (K) (Kes. 0.27Mn) and I&M Group (Kes. 0.06Mn). On the selling side, Safaricom recorded the largest foreign net outflow at Kes. 57.25Mn, followed by Equity Group (Kes. 30.27Mn) and KCB Group (Kes. 5.82Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Final	8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
Stanbic	Interim	1.64	01-Sep-26	05-Oct-26
Absa		0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26
Jubilee Holdings		2.00	07-Sep-26	08-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	246.88	246.50	-0.15%
NSE 10	2751.86	2745.39	-0.24%
NSE 20	4326.85	4317.83	-0.21%
NSE 25	7001.14	6979.71	-0.31%
Bank Index	289.74	288.88	-0.30%
Market Capitalization (Bn)	4143.16	4136.70	-0.16%
Shares Traded (Mn)	53.40	10.81	-79.75%
Equities Turnover (Mn)	682.16	283.95	-58.37%
Bond Turnover (Bn)	7.05	12.58	78.49%
Foreign Buys	27.87	20.89	-25.04%
Foreign Sales	385.97	124.62	-67.71%
Net foreign flows	-358.09	-103.72	-71.04%

Top Movers	Share Price		
Stock	05-Oct-26	06-Oct-26	Mkt Turnover (Kes. Mn)
Safaricom	36.35	36.30	76.63
Equity Group	105.25	105.00	42.06
KCB Group	93.00	92.25	28.25
DTB Group	189.25	190.00	20.97
KenGen	10.95	11.05	19.01
Kenya Power	22.75	22.35	13.63

Top Gainers	Share Price		
Stock	05-Oct-26	06-Oct-26	%Change
Kenya Airways	5.50	5.78	5.09%
Standard Group	6.26	6.46	3.19%
Eaagads	28.55	29.40	2.98%
Family Bank	27.95	28.75	2.86%
Kakuzi Plc	421.50	432.75	2.67%

Top Losers	Price		
Stock	05-Oct-26	06-Oct-26	%Change
Nation Media Group	16.55	15.95	-3.63%
Shri Krishna Overseas	16.90	16.35	-3.25%
Africa Mega Agricorp	349.50	342.50	-2.00%
Flame Tree Group	2.12	2.08	-1.89%
Home Afrika	1.10	1.08	-1.82%

Top Foreign Buys		
Stock	06-Oct-26	Foreign Buys (Kes. Mn)
Safaricom	36.30	14.36
BAT Kenya	560.00	5.60
NSE	30.45	0.32
Car & General (K)	282.50	0.27
Equity Group	105.00	0.25

Top Foreign Sells		
Stock	06-Oct-26	Foreign Sells (Kes. Mn)
Safaricom	36.30	71.61
Equity Group	105.00	30.53
BAT Kenya	560.00	7.19
KCB Group	92.25	5.83
ABSA Bank Kenya	33.10	4.33

Top Foreign Net Inflows (Kes. Mn)		
Stock	06-Oct-26	Net inflows
NSE	30.45	0.32
Car & General (K)	282.50	0.27
I&M Group	82.50	0.06
Co-op Bank Group	37.25	0.03
Kenya Power Ord.	22.35	0.00

Top Foreign Net Outflows (Kes. Mn)		
Stock	06-Oct-26	Net Outflows
Safaricom	36.30	-57.25
Equity Group	105.00	-30.27
KCB Group	92.25	-5.82
ABSA Bank Kenya	33.10	-4.33
DTB Group	190.00	-3.79

MARKET SUMMARY

Stock	05-Oct-26	06-Oct-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.55	29.40	2.98%	43.41%	0.03	0.00%	0.00%
Kakuzi Plc	421.50	432.75	2.67%	7.65%	0.04	3.70%	3.70%
Kapchorua Tea	341.00	341.50	0.15%	47.52%	0.13	8.78%	0.00%
Limuru Tea	532.00	532.00	0.00%	15.65%	0.00	0.00%	0.00%
Sasini Plc	24.65	24.40	-1.01%	36.69%	0.05	0.00%	0.00%
Williamson Tea Kenya	158.75	160.25	0.94%	7.19%	0.77	9.36%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	287.00	282.50	-1.57%	453.92%	3.24	1.21%	1.10%
BANKING							
ABSA Bank Kenya	33.05	33.10	0.15%	34.01%	7.74	6.19%	5.59%
BK Group	60.00	60.25	0.42%	41.76%	0.46	7.85%	7.79%
DTB Group	189.25	190.00	0.40%	65.94%	20.97	4.74%	4.74%
Equity Group	105.25	105.00	-0.24%	57.30%	42.06	5.48%	5.48%
Family Bank	27.95	28.75	2.86%	59.72%	2.55	4.17%	0.00%
HF Group	12.30	12.20	-0.81%	22.49%	3.96	0.00%	0.00%
I&M Group	82.25	82.50	0.30%	94.35%	2.66	4.55%	4.55%
KCB Group	93.00	92.25	-0.81%	40.30%	28.25	7.59%	3.25%
NCBA Group	87.75	86.75	-1.14%	3.27%	4.06	8.18%	5.30%
Stanbic Holdings	279.25	278.00	-0.45%	40.58%	1.53	8.04%	6.67%
Stan Chart Bank	318.75	318.00	-0.24%	6.98%	3.93	9.75%	7.23%
Co-op Bank Group	37.55	37.25	-0.80%	55.53%	9.86	6.71%	4.03%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	0.99	1.00	1.01%	-27.01%	0.09	0.00%	0.00%
Express Kenya	7.26	7.36	1.38%	-0.54%	0.01	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.50	5.78	5.09%	63.74%	6.03	0.00%	0.00%
Longhorn Publishers	2.81	2.81	0.00%	-3.10%	0.01	0.00%	0.00%
Nairobi Business V.	1.36	1.35	-0.74%	-8.16%	0.02	0.00%	0.00%
Nation Media Group	16.55	15.95	-3.63%	38.10%	0.43	0.00%	0.00%
Sameer Africa	17.05	17.10	0.29%	20.00%	0.07	0.00%	0.00%
Standard Group	6.26	6.46	3.19%	6.95%	0.01	0.00%	0.00%
TPS Eastern Africa	16.90	17.30	2.37%	17.69%	0.02	2.02%	0.00%
Uchumi Supermarket	1.42	1.40	-1.41%	35.92%	0.50	0.00%	0.00%
WPP Scangroup	1.94	1.91	-1.55%	-25.10%	0.15	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	61.75	61.75	0.00%	13.30%	0.07	4.86%	4.86%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	117.00	119.00	1.71%	61.90%	0.06	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.95	11.05	0.91%	20.37%	19.01	6.79%	6.79%
Kenya Pipeline Co.	9.02	9.00	-0.22%	-1.10%	2.96	0.00%	0.00%
Kenya Power Ord.	22.75	22.35	-1.76%	64.34%	13.63	6.71%	6.71%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	47.20	46.90	-0.64%	21.66%	0.35	7.36%	0.00%
Umeme Ltd	6.04	6.06	0.33%	-22.51%	0.07	0.00%	0.00%
INSURANCE							
Britam Plc	18.60	18.60	0.00%	104.40%	0.27	0.00%	0.00%
CIC Insurance	5.06	5.06	0.00%	10.72%	3.20	0.00%	2.57%
Jubilee Holdings	399.00	395.00	-1.00%	17.91%	0.47	0.51%	0.51%
Kenya Re	4.47	4.46	-0.22%	48.17%	6.91	3.36%	3.36%
Liberty Kenya	9.22	9.28	0.65%	-8.12%	0.08	5.39%	5.39%
Sanlam Kenya	10.15	10.40	2.46%	22.93%	0.11	0.00%	0.00%
INVESTMENT							
Centum	17.90	17.95	0.28%	29.60%	0.87	4.35%	0.00%
Home Afrika	1.10	1.08	-1.82%	-19.40%	0.11	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.01	0.00%	0.00%
Olympia Capital	7.80	7.72	-1.03%	-6.08%	0.01	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	30.40	30.45	0.16%	50.37%	3.30	3.28%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	191.25	190.75	-0.26%	50.20%	0.19	6.74%	0.00%
BAT Kenya	560.00	560.00	0.00%	22.00%	8.02	12.50%	10.71%
Carbacid Investments	42.75	42.75	0.00%	45.66%	0.34	4.68%	0.00%
EABL	287.50	287.50	0.00%	9.32%	7.18	1.39%	1.39%
Flame Tree Group	2.12	2.08	-1.89%	32.48%	0.02	0.00%	0.00%
Africa Mega Agricorp	349.50	342.50	-2.00%	385.82%	0.23	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	39.25	38.60	-1.66%	66.38%	0.17	0.00%	0.00%
Shri Krishna Overseas	16.90	16.35	-3.25%	100.37%	0.06	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	36.35	36.30	-0.14%	28.04%	76.63	5.51%	2.34%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5075.00	5080.00	0.10%	-5.84%	1.12	0.00%	0.00%
Satrix MSCI World F.	970.00	978.00	0.82%	12.28%	0.12	0.00%	0.00%

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