

Market Indicators: The equities market closed mixed today. NASI declined by 0.18% to 246.88, while the NSE 10 and NSE 20 gained 0.07% and 0.08% to close at 2,751.86 and 4,326.85, respectively. The NSE 25 remained largely unchanged at 7,001.14, while the Banking Index edged higher by 0.05% to 289.74. Consequently, market capitalization declined by 0.18% to Kes. 4.14Trn.

Trading Activity: Trading activity strengthened, with equity turnover increasing by 9.53% to Kes. 682.16Mn from Kes. 622.80Mn in the previous session. Volumes traded surged by 232.43% to 53.40Mn shares, largely reflecting heightened activity in Nation Media Group and Kenya Airways. Secondary market bond turnover declined by 14.14% to Kes. 7.05Bn.

Gainers/Losers: Nation Media Group was the day's top gainer, advancing by 9.97%, followed by Sasini Plc (+3.57%) and Express Kenya (+3.13%). On the downside, Kakuzi led the losers, declining by 3.88%, followed by Kenya Airways (-3.85%) and Umeme Ltd (-3.21%).

Top Movers: Nation Media Group dominated trading activity with a market turnover of Kes. 351.19Mn, followed by Kenya Airways (Kes. 107.36Mn) and KCB Group (Kes. 51.33Mn).

Foreign Participation: Foreign investors turned net sellers, recording net outflows of Kes. 358.09Mn, compared with net inflows of Kes. 74.84Mn in the previous session. Foreign purchases declined by 89.26% to Kes. 27.87Mn, while foreign sales increased by 109.08% to Kes. 385.97Mn.

KCB Group recorded the largest foreign net inflow at Kes. 0.80Mn, followed by Safaricom (Kes. 0.28Mn) and I&M Group (Kes. 0.04Mn). On the selling side, Nation Media Group registered the largest foreign net outflow at Kes. 348.38Mn, followed by BAT Kenya (Kes. 3.82Mn) and KenGen (Kes. 2.75Mn).

Market Update: Quickmart Plc commenced its Initial Public Offering today, 5 October 2026, following regulatory approval from the CMA and NSE. The retailer is offering 2.0Bn existing ordinary shares, equivalent to 50% of its issued share capital, at Kes. 7.50 per share, translating to a total offer size of Kes. 15.00Bn and an implied market capitalization of Kes. 30.00Bn. The minimum application is 500 shares, equivalent to Kes. 3,750, with the offer scheduled to close on 30 October 2026 and trading on the NSE targeted to commence on 12 November 2026.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Final	8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
Stanbic	Interim	1.64	01-Sep-26	05-Oct-26
Absa		0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26
Jubilee Holdings		2.00	07-Sep-26	08-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	247.32	246.88	-0.18%
NSE 10	2750.05	2751.86	0.07%
NSE 20	4323.60	4326.85	0.08%
NSE 25	7001.48	7001.14	0.00%
Bank Index	289.59	289.74	0.05%
Market Capitalization (Bn)	4150.52	4143.16	-0.18%
Shares Traded (Mn)	16.06	53.40	232.43%
Equities Turnover (Mn)	622.80	682.16	9.53%
Bond Turnover (Bn)	8.21	7.05	-14.14%
Foreign Buys	259.43	27.87	-89.26%
Foreign Sales	184.60	385.97	109.08%
Net foreign flows	74.84	-358.09	-578.47%

Top Movers	Share Price		
Stock	02-Oct-26	05-Oct-26	Mkt Turnover (Kes. Mn)
Nation Media	15.05	16.55	351.19
Kenya Airways	5.72	5.50	107.36
KCB Group	92.50	93.00	51.33
KenGen	10.80	10.95	30.34
Safaricom	36.55	36.35	29.34
Kenya Re	4.40	4.47	23.61

Top Gainers	Share Price		
Stock	02-Oct-26	05-Oct-26	%Change
Nation Media Group	15.05	16.55	9.97%
Sasini Plc	23.80	24.65	3.57%
Express Kenya	7.04	7.26	3.13%
Crown Paints Kenya	60.25	61.75	2.49%
Flame Tree Group	2.07	2.12	2.42%

Top Losers	Price		
Stock	02-Oct-26	05-Oct-26	%Change
Kakuzi Plc	438.50	421.50	-3.88%
Kenya Airways	5.72	5.50	-3.85%
Umeme Ltd	6.24	6.04	-3.21%
Family Bank	28.70	27.95	-2.61%
Sanlam Kenya	10.40	10.15	-2.40%

Top Foreign Buys

Stock	05-Oct-26	Foreign Buys (Kes. Mn)
Safaricom	36.35	18.91
BAT Kenya	560.00	6.05
KCB Group	93.00	2.32
NSE	30.40	0.41
Car & General (K)	287.00	0.12

Top Foreign Sells

Stock	05-Oct-26	Foreign Sells (Kes. Mn)
Nation Media Group	16.55	348.38
Safaricom	36.35	18.63
BAT Kenya	560.00	9.87
KenGen	10.95	2.75
Equity Group	105.25	1.55

Top Foreign Net Inflows (Kes. Mn)

Stock	05-Oct-26	Net inflows
KCB Group	93.00	0.80
Safaricom	36.35	0.28
I&M Group	82.25	0.04
Car & General (K)	287.00	0.02
Co-op Bank Group	37.55	0.01

Top Foreign Net Outflows (Kes. Mn)

Stock	05-Oct-26	Net Outflows
Nation Media Group	16.55	-348.38
BAT Kenya	560.00	-3.82
KenGen	10.95	-2.75
Equity Group	105.25	-1.55
BK Group	60.00	-1.48

MARKET SUMMARY

Stock	02-Oct-26	05-Oct-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.70	28.55	-0.52%	39.27%	0.01	0.00%	0.00%
Kakuzi Plc	438.50	421.50	-3.88%	4.85%	0.17	3.80%	3.80%
Kapchorua Tea	339.25	341.00	0.52%	47.30%	0.12	8.80%	0.00%
Limuru Tea	532.00	532.00	0.00%	15.65%	0.02	0.00%	0.00%
Sasini Plc	23.80	24.65	3.57%	38.10%	0.06	0.00%	0.00%
Williamson Tea Kenya	160.25	158.75	-0.94%	6.19%	0.85	9.45%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	289.75	287.00	-0.95%	462.75%	2.48	1.19%	1.09%
BANKING							
ABSA Bank Kenya	33.05	33.05	0.00%	33.81%	3.42	6.20%	5.60%
BK Group	60.25	60.00	-0.41%	41.18%	1.53	7.88%	7.82%
DTB Group	189.00	189.25	0.13%	65.28%	3.29	4.76%	4.76%
Equity Group	105.50	105.25	-0.24%	57.68%	12.28	5.46%	5.46%
Family Bank	28.70	27.95	-2.61%	55.28%	5.28	4.29%	0.00%
HF Group	12.30	12.30	0.00%	23.49%	0.49	0.00%	0.00%
I&M Group	82.50	82.25	-0.30%	93.76%	1.49	4.56%	4.56%
KCB Group	92.50	93.00	0.54%	41.44%	51.33	7.53%	3.23%
NCBA Group	87.75	87.75	0.00%	4.46%	5.87	8.09%	5.24%
Stanbic Holdings	280.50	279.25	-0.45%	41.21%	0.75	8.00%	6.64%
Stan Chart Bank	319.50	318.75	-0.23%	7.23%	2.46	9.73%	7.22%
Co-op Bank Group	37.05	37.55	1.35%	56.78%	8.07	6.66%	3.99%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.00	0.99	-1.00%	-27.74%	0.09	0.00%	0.00%
Express Kenya	7.04	7.26	3.13%	-1.89%	0.01	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.72	5.50	-3.85%	55.81%	107.36	0.00%	0.00%
Longhorn Publishers	2.84	2.81	-1.06%	-3.10%	0.01	0.00%	0.00%
Nairobi Business V.	1.37	1.36	-0.73%	-7.48%	0.02	0.00%	0.00%
Nation Media Group	15.05	16.55	9.97%	43.29%	351.19	0.00%	0.00%
Sameer Africa	17.05	17.05	0.00%	19.65%	0.09	0.00%	0.00%
Standard Group	6.20	6.26	0.97%	3.64%	0.01	0.00%	0.00%
TPS Eastern Africa	17.10	16.90	-1.17%	14.97%	0.04	2.07%	0.00%
Uchumi Supermarket	1.42	1.42	0.00%	37.86%	0.66	0.00%	0.00%
WPP Scangroup	1.92	1.94	1.04%	-23.92%	0.07	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.25	61.75	2.49%	13.30%	0.08	4.86%	4.86%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	118.00	117.00	-0.85%	59.18%	0.10	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.80	10.95	1.39%	19.28%	30.34	6.85%	6.85%
Kenya Pipeline Co.	9.00	9.02	0.22%	-0.88%	2.32	0.00%	0.00%
Kenya Power Ord.	22.85	22.75	-0.44%	67.28%	12.20	6.59%	6.59%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	47.30	47.20	-0.21%	22.44%	0.31	7.31%	0.00%
Umeme Ltd	6.24	6.04	-3.21%	-22.76%	0.21	0.00%	0.00%
INSURANCE							
Britam Plc	18.65	18.60	-0.27%	104.40%	0.61	0.00%	0.00%
CIC Insurance	5.06	5.06	0.00%	10.72%	2.95	0.00%	2.57%
Jubilee Holdings	399.00	399.00	0.00%	19.10%	0.08	0.50%	0.50%
Kenya Re	4.40	4.47	1.59%	48.50%	23.61	3.36%	3.36%
Liberty Kenya	9.36	9.22	-1.50%	-8.71%	0.07	5.42%	5.42%
Sanlam Kenya	10.40	10.15	-2.40%	19.98%	0.06	0.00%	0.00%
INVESTMENT							
Centum	18.05	17.90	-0.83%	29.24%	0.39	4.36%	0.00%
Home Afrika	1.09	1.10	0.92%	-17.91%	0.06	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.01	0.00%	0.00%
Olympia Capital	7.70	7.80	1.30%	-5.11%	0.07	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	30.35	30.40	0.16%	50.12%	5.69	3.29%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	190.75	191.25	0.26%	50.59%	0.16	6.72%	0.00%
BAT Kenya	559.00	560.00	0.18%	22.00%	11.02	12.50%	10.71%
Carbacid Investments	43.20	42.75	-1.04%	45.66%	0.57	4.68%	0.00%
EABL	287.25	287.50	0.09%	9.32%	1.90	1.39%	1.39%
Flame Tree Group	2.07	2.12	2.42%	35.03%	0.05	0.00%	0.00%
Africa Mega Agricorp	349.75	349.50	-0.07%	395.74%	0.30	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	39.80	39.25	-1.38%	69.18%	0.10	0.00%	0.00%
Shri Krishna Overseas	16.95	16.90	-0.29%	107.11%	0.10	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	36.55	36.35	-0.55%	28.22%	29.34	5.50%	2.34%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5090.00	5075.00	-0.29%	-5.93%	0.84	0.00%	0.00%
Satrix MSCI World F.	963.00	970.00	0.73%	11.37%	0.56	0.00%	0.00%

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