

**Market Indicators:** The equities market extended its gains, with all major indices closing higher. NASI advanced by 0.20% to 247.32, while NSE 10, NSE 20, NSE 25 and Banking indices gained 0.36%, 0.11%, 0.21% and 0.15% to close at 2,750.05, 4,323.60, 7,001.48 and 289.59, respectively. Consequently, market capitalization increased by 0.20% to Kes. 4.15Trn.

**Trading Activity:** Trading activity strengthened, with equity turnover increasing by 43.85% to Kes. 622.80Mn from Kes. 432.96Mn in the previous session. Volumes traded rose by 30.30% to 16.06Mn shares, while secondary market bond turnover declined by 20.58% to Kes. 8.21Bn.

**Gainers/Losers:** Umeme Ltd was the day's top gainer, advancing by 8.71%, followed by Nairobi Business Ventures (+3.01%) and Eaagads (+2.32%). On the downside, Express Kenya led the losers, declining by 7.12%, followed by Uchumi Supermarket (-3.40%) and Kapchorua Tea (-3.14%).

**Top Movers:** Equity Group dominated trading activity with a market turnover of Kes. 178.38Mn, followed by Safaricom (Kes. 132.74Mn) and DTB Group (Kes. 98.06Mn).

**Foreign Participation:** Foreign investors remained net buyers, recording net inflows of Kes. 74.84Mn, compared with net inflows of Kes. 63.88Mn in the previous session. Foreign purchases increased by 13.20% to Kes. 259.43Mn, while foreign sales rose by 11.68% to Kes. 184.60Mn.

Equity Group recorded the largest foreign net inflow at Kes. 66.23Mn, followed by Safaricom (Kes. 17.48Mn) and Car & General (K) (Kes. 0.14Mn). On the selling side, NSE registered the largest foreign net outflow at Kes. 7.89Mn, followed by BK Group (Kes. 0.59Mn) and Absa NewGold ETF (Kes. 0.43Mn).

### Corporate Actions:

| Counter                  | Dividend Type | Dividend per Share | Book Closure | Payment Date |
|--------------------------|---------------|--------------------|--------------|--------------|
| <b>EABL</b>              | Final         | 8.70               | 19-Oct-2026  | 31-Oct-2026  |
| <b>Centum Investment</b> |               | 0.78               | 21-Oct-26    | 18-Dec-26    |
| <b>KenGen</b>            |               | 0.75               | 29-Oct-26    | 21-Jan-27    |
| <b>Kenya Power</b>       |               | 1.20               | 27-Nov-26    | 31-Dec-26    |
| <b>Stanbic</b>           | Interim       | 1.64               | 01-Sep-26    | 05-Oct-26    |
| <b>Absa</b>              |               | 0.50               | 18-Sep-26    | 15-Oct-26    |
| <b>BOC Kenya</b>         |               | 4.00               | 21-Sep-26    | 19-Oct-26    |
| <b>KCB</b>               |               | 3.00               | 02-Sep-26    | 10-Nov-26    |
| <b>Jubilee Holdings</b>  |               | 2.00               | 07-Sep-26    | 08-Oct-26    |

### Market Activity Summary Tables

| Market Indicators          |              |             |         |
|----------------------------|--------------|-------------|---------|
| Indicator                  | Previous day | Current day | %Change |
| NASI                       | 246.82       | 247.32      | 0.20%   |
| NSE 10                     | 2740.12      | 2750.05     | 0.36%   |
| NSE 20                     | 4318.68      | 4323.60     | 0.11%   |
| NSE 25                     | 6986.58      | 7001.48     | 0.21%   |
| Bank Index                 | 289.17       | 289.59      | 0.15%   |
| Market Capitalization (Bn) | 4142.21      | 4150.52     | 0.20%   |
| Shares Traded (Mn)         | 12.33        | 16.06       | 30.30%  |
| Equities Turnover (Mn)     | 432.96       | 622.80      | 43.85%  |
| Bond Turnover (Bn)         | 10.34        | 8.21        | -20.58% |
| Foreign Buys               | 229.18       | 259.43      | 13.20%  |
| Foreign Sales              | 165.30       | 184.60      | 11.68%  |
| Net foreign flows          | 63.88        | 74.84       | 17.16%  |

| Top Movers   | Share Price |           |                        |
|--------------|-------------|-----------|------------------------|
| Stock        | 01-Oct-26   | 02-Oct-26 | Mkt Turnover (Kes. Mn) |
| Equity Group | 105.00      | 105.50    | 178.38                 |
| Safaricom    | 36.40       | 36.55     | 132.74                 |
| DTB Group    | 189.00      | 189.00    | 98.06                  |
| KCB Group    | 92.00       | 92.50     | 62.70                  |
| Co-op Bank   | 36.90       | 37.05     | 27.79                  |
| KenGen       | 10.70       | 10.80     | 18.44                  |

| Top Gainers         | Share Price |           |         |
|---------------------|-------------|-----------|---------|
| Stock               | 01-Oct-26   | 02-Oct-26 | %Change |
| Umeme Ltd           | 5.74        | 6.24      | 8.71%   |
| Nairobi Business V. | 1.33        | 1.37      | 3.01%   |
| Eaagads             | 28.05       | 28.70     | 2.32%   |
| BOC Kenya           | 187.25      | 190.75    | 1.87%   |
| Olympia Capital     | 7.58        | 7.70      | 1.58%   |

| Top Losers         | Price     |           |         |
|--------------------|-----------|-----------|---------|
| Stock              | 01-Oct-26 | 02-Oct-26 | %Change |
| Express Kenya      | 7.58      | 7.04      | -7.12%  |
| Uchumi Supermarket | 1.47      | 1.42      | -3.40%  |
| Kapchorua Tea      | 350.25    | 339.25    | -3.14%  |
| Sasini Plc         | 24.50     | 23.80     | -2.86%  |
| Crown Paints Kenya | 61.75     | 60.25     | -2.43%  |

| Top Foreign Buys  |           |                        |
|-------------------|-----------|------------------------|
| Stock             | 02-Oct-26 | Foreign Buys (Kes. Mn) |
| Equity Group      | 105.50    | 131.85                 |
| Safaricom         | 36.55     | 127.18                 |
| Car & General (K) | 289.75    | 0.14                   |
| KCB Group         | 92.50     | 0.14                   |
| Eaagads           | 28.70     | 0.09                   |

| Top Foreign Sells |           |                         |
|-------------------|-----------|-------------------------|
| Stock             | 02-Oct-26 | Foreign Sells (Kes. Mn) |
| Safaricom         | 36.55     | 109.71                  |
| Equity Group      | 105.50    | 65.62                   |
| NSE               | 30.35     | 7.89                    |
| BK Group          | 60.25     | 0.59                    |
| Absa NewGold ETF  | 5090.00   | 0.43                    |

| Top Foreign Net Inflows (Kes. Mn) |           |             |
|-----------------------------------|-----------|-------------|
| Stock                             | 02-Oct-26 | Net inflows |
| Equity Group                      | 105.50    | 66.23       |
| Safaricom                         | 36.55     | 17.48       |
| Car & General (K)                 | 289.75    | 0.14        |
| KCB Group                         | 92.50     | 0.14        |
| Eaagads                           | 28.70     | 0.09        |

| Top Foreign Net Outflows (Kes. Mn) |           |              |
|------------------------------------|-----------|--------------|
| Stock                              | 02-Oct-26 | Net Outflows |
| NSE                                | 30.35     | -7.89        |
| BK Group                           | 60.25     | -0.59        |
| Absa NewGold ETF                   | 5090.00   | -0.43        |
| Stanbic Holdings                   | 280.50    | -0.28        |
| BOC Kenya                          | 190.75    | -0.04        |

### MARKET SUMMARY

| Stock                                | 01-Oct-26 | 02-Oct-26 | %Change | YTD %Change | Mkt Turnover (Kes. Mn) | Annual Dividend Yield | Trailing Dividend Yield |
|--------------------------------------|-----------|-----------|---------|-------------|------------------------|-----------------------|-------------------------|
| <b>AGRICULTURAL</b>                  |           |           |         |             |                        |                       |                         |
| Eaagads                              | 28.05     | 28.70     | 2.32%   | 40.00%      | 0.25                   | 0.00%                 | 0.00%                   |
| Kakuzi Plc                           | 438.50    | 438.50    | 0.00%   | 9.08%       | 0.01                   | 3.65%                 | 3.65%                   |
| Kapchorua Tea                        | 350.25    | 339.25    | -3.14%  | 46.54%      | 0.45                   | 8.84%                 | 0.00%                   |
| Limuru Tea                           | 532.00    | 532.00    | 0.00%   | 15.65%      | 0.01                   | 0.00%                 | 0.00%                   |
| Sasini Plc                           | 24.50     | 23.80     | -2.86%  | 33.33%      | 0.22                   | 0.00%                 | 0.00%                   |
| Williamson Tea Kenya                 | 160.50    | 160.25    | -0.16%  | 7.19%       | 0.16                   | 9.36%                 | 0.00%                   |
| <b>AUTOMOBILES &amp; ACCESSORIES</b> |           |           |         |             |                        |                       |                         |
| Car & General (K)                    | 289.75    | 289.75    | 0.00%   | 468.14%     | 0.75                   | 1.18%                 | 1.08%                   |
| <b>BANKING</b>                       |           |           |         |             |                        |                       |                         |
| ABSA Bank Kenya                      | 33.05     | 33.05     | 0.00%   | 33.81%      | 7.37                   | 6.20%                 | 5.60%                   |
| BK Group                             | 60.00     | 60.25     | 0.42%   | 41.76%      | 0.63                   | 7.85%                 | 7.79%                   |
| DTB Group                            | 189.00    | 189.00    | 0.00%   | 65.07%      | 98.06                  | 4.76%                 | 4.76%                   |
| Equity Group                         | 105.00    | 105.50    | 0.48%   | 58.05%      | 178.38                 | 5.45%                 | 5.45%                   |
| Family Bank                          | 29.00     | 28.70     | -1.03%  | 59.44%      | 3.84                   | 4.18%                 | 0.00%                   |
| HF Group                             | 12.20     | 12.30     | 0.82%   | 23.49%      | 0.25                   | 0.00%                 | 0.00%                   |
| I&M Group                            | 82.25     | 82.50     | 0.30%   | 94.35%      | 16.25                  | 4.55%                 | 4.55%                   |
| KCB Group                            | 92.00     | 92.50     | 0.54%   | 40.68%      | 62.70                  | 7.57%                 | 3.24%                   |
| NCBA Group                           | 88.50     | 87.75     | -0.85%  | 4.46%       | 2.52                   | 8.09%                 | 5.24%                   |
| Stanbic Holdings                     | 280.50    | 280.50    | 0.00%   | 41.85%      | 0.90                   | 7.97%                 | 6.61%                   |
| Stan Chart Bank                      | 322.00    | 319.50    | -0.78%  | 7.49%       | 2.69                   | 9.70%                 | 7.20%                   |
| Co-op Bank Group                     | 36.90     | 37.05     | 0.41%   | 54.70%      | 27.79                  | 6.75%                 | 4.05%                   |
| <b>COMMERCIAL AND SERVICES</b>       |           |           |         |             |                        |                       |                         |
| Deacons East Africa                  | 0.45      | 0.45      | 0.00%   | 0.00%       | 0.00                   | 0.00%                 | 0.00%                   |
| Eveready East Africa                 | 1.00      | 1.00      | 0.00%   | -27.01%     | 0.18                   | 0.00%                 | 0.00%                   |
| Express Kenya                        | 7.58      | 7.04      | -7.12%  | -4.86%      | 0.06                   | 0.00%                 | 0.00%                   |
| Homeboyz Ent.                        | 4.66      | 4.66      | 0.00%   | 0.00%       | 0.00                   | 0.00%                 | 0.00%                   |
| Kenya Airways                        | 5.76      | 5.72      | -0.69%  | 62.04%      | 4.90                   | 0.00%                 | 0.00%                   |
| Longhorn Publishers                  | 2.86      | 2.84      | -0.70%  | -2.07%      | 0.06                   | 0.00%                 | 0.00%                   |
| Nairobi Business V.                  | 1.33      | 1.37      | 3.01%   | -6.80%      | 0.09                   | 0.00%                 | 0.00%                   |
| Nation Media Group                   | 15.40     | 15.05     | -2.27%  | 30.30%      | 0.23                   | 0.00%                 | 0.00%                   |
| Sameer Africa                        | 17.30     | 17.05     | -1.45%  | 19.65%      | 8.55                   | 0.00%                 | 0.00%                   |
| Standard Group                       | 6.16      | 6.20      | 0.65%   | 2.65%       | 0.05                   | 0.00%                 | 0.00%                   |
| TPS Eastern Africa                   | 17.30     | 17.10     | -1.16%  | 16.33%      | 0.02                   | 2.05%                 | 0.00%                   |
| Uchumi Supermarket                   | 1.47      | 1.42      | -3.40%  | 37.86%      | 0.17                   | 0.00%                 | 0.00%                   |
| WPP Scangroup                        | 1.94      | 1.92      | -1.03%  | -24.71%     | 0.17                   | 0.00%                 | 0.00%                   |
| <b>CONSTRUCTION &amp; ALLIED</b>     |           |           |         |             |                        |                       |                         |
| Athi River Mining                    | 5.55      | 5.55      | 0.00%   | 0.00%       | 0.00                   | 0.00%                 | 0.00%                   |
| Bamburi Cement                       | 54.00     | 54.00     | 0.00%   | 0.00%       | 0.00                   | 0.00%                 | 0.00%                   |
| Crown Paints Kenya                   | 61.75     | 60.25     | -2.43%  | 10.55%      | 0.05                   | 4.98%                 | 4.98%                   |
| E.A.Cables                           | 1.71      | 1.71      | 0.00%   | 0.00%       | 0.00                   | 0.00%                 | 0.00%                   |

|                                   |         |         |        |         |        |        |        |
|-----------------------------------|---------|---------|--------|---------|--------|--------|--------|
| E.A.Portland Cement               | 119.75  | 118.00  | -1.46% | 60.54%  | 0.12   | 0.00%  | 0.00%  |
| <b>ENERGY &amp; PETROLEUM</b>     |         |         |        |         |        |        |        |
| KenGen                            | 10.70   | 10.80   | 0.93%  | 17.65%  | 18.44  | 6.94%  | 6.94%  |
| Kenya Pipeline Co.                | 9.04    | 9.00    | -0.44% | -1.10%  | 1.15   | 0.00%  | 0.00%  |
| Kenya Power Ord.                  | 23.05   | 22.85   | -0.87% | 68.01%  | 15.75  | 6.56%  | 6.56%  |
| Kenya Power Pref 4                | 5.26    | 5.26    | 0.00%  | 5.20%   | 0.00   | 0.00%  | 0.00%  |
| Kenya Power Pref 7                | 6.00    | 6.00    | 0.00%  | 0.00%   | 0.00   | 0.00%  | 0.00%  |
| Total Energies Kenya              | 46.65   | 47.30   | 1.39%  | 22.70%  | 0.30   | 7.29%  | 0.00%  |
| Umeme Ltd                         | 5.74    | 6.24    | 8.71%  | -20.20% | 0.16   | 0.00%  | 0.00%  |
| <b>INSURANCE</b>                  |         |         |        |         |        |        |        |
| Britam Plc                        | 18.60   | 18.65   | 0.27%  | 104.95% | 9.38   | 0.00%  | 0.00%  |
| CIC Insurance                     | 5.04    | 5.06    | 0.40%  | 10.72%  | 3.31   | 0.00%  | 2.57%  |
| Jubilee Holdings                  | 397.75  | 399.00  | 0.31%  | 19.10%  | 0.31   | 0.50%  | 0.50%  |
| Kenya Re                          | 4.40    | 4.40    | 0.00%  | 46.18%  | 5.58   | 3.41%  | 3.41%  |
| Liberty Kenya                     | 9.32    | 9.36    | 0.43%  | -7.33%  | 0.10   | 5.34%  | 5.34%  |
| Sanlam Kenya                      | 10.45   | 10.40   | -0.48% | 22.93%  | 0.03   | 0.00%  | 0.00%  |
| <b>INVESTMENT</b>                 |         |         |        |         |        |        |        |
| Centum                            | 18.10   | 18.05   | -0.28% | 30.32%  | 0.70   | 4.32%  | 0.00%  |
| Home Afrika                       | 1.09    | 1.09    | 0.00%  | -18.66% | 0.92   | 0.00%  | 0.00%  |
| Kurwitu Ventures                  | 1355.00 | 1355.00 | 0.00%  | -9.67%  | 0.00   | 0.00%  | 0.00%  |
| Olympia Capital                   | 7.58    | 7.70    | 1.58%  | -6.33%  | 0.17   | 0.00%  | 0.00%  |
| Trans-Century                     | 1.12    | 1.12    | 0.00%  | 0.00%   | 0.00   | 0.00%  | 0.00%  |
| <b>INVESTMENT SERVICES</b>        |         |         |        |         |        |        |        |
| NSE                               | 30.30   | 30.35   | 0.17%  | 49.88%  | 9.54   | 3.29%  | 0.00%  |
| <b>MANUFACTURING &amp; ALLIED</b> |         |         |        |         |        |        |        |
| BOC Kenya                         | 187.25  | 190.75  | 1.87%  | 50.20%  | 0.14   | 6.74%  | 0.00%  |
| BAT Kenya                         | 559.00  | 559.00  | 0.00%  | 21.79%  | 3.66   | 12.52% | 10.73% |
| Carbacid Investments              | 43.45   | 43.20   | -0.58% | 47.19%  | 0.26   | 4.63%  | 0.00%  |
| EABL                              | 287.00  | 287.25  | 0.09%  | 9.22%   | 1.46   | 1.39%  | 1.39%  |
| Flame Tree Group                  | 2.09    | 2.07    | -0.96% | 31.85%  | 0.03   | 0.00%  | 0.00%  |
| Africa Mega Agricorp              | 355.00  | 349.75  | -1.48% | 396.10% | 0.39   | 0.00%  | 0.00%  |
| Mumias Sugar Co.                  | 0.27    | 0.27    | 0.00%  | 0.00%   | 0.00   | 0.00%  | 0.00%  |
| Unga Group                        | 39.55   | 39.80   | 0.63%  | 71.55%  | 0.17   | 0.00%  | 0.00%  |
| Shri Krishna Overseas             | 17.25   | 16.95   | -1.74% | 107.72% | 0.27   | 0.00%  | 0.00%  |
| <b>TELECOMMUNICATION</b>          |         |         |        |         |        |        |        |
| Safaricom                         | 36.40   | 36.55   | 0.41%  | 28.92%  | 132.74 | 5.47%  | 2.33%  |
| <b>REITs</b>                      |         |         |        |         |        |        |        |
| LapTrust Imara I-REIT             | 20.00   | 20.00   | 0.00%  | 0.00%   | 0.00   | 3.00%  | 2.05%  |
| ALP Industrial REIT               | 1.02    | 1.02    | 0.00%  | 0.00%   | 0.00   | 0.00%  | 0.00%  |
| TRIFIC USD I-REIT                 | 1.23    | 1.23    | 0.00%  | 0.00%   | 0.00   | 0.00%  | 0.00%  |
| <b>EXCHANGE TRADED FUNDS</b>      |         |         |        |         |        |        |        |
| Absa NewGold ETF                  | 5065.00 | 5090.00 | 0.49%  | -5.65%  | 0.63   | 0.00%  | 0.00%  |
| Satrix MSCI World F.              | 963.00  | 963.00  | 0.00%  | 10.56%  | 0.05   | 0.00%  | 0.00%  |

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