

**Market Indicators:** The equities market closed the first session of October 2026 on a positive note, with all major indices recording gains. NASI advanced by 0.50% to 246.82, while NSE 10, NSE 20, NSE 25 and Banking indices gained 0.19%, 0.04%, 0.13% and 0.10% to close at 2,740.12, 4,318.68, 6,986.58 and 289.17, respectively. Consequently, market capitalization increased by 0.50% to Kes. 4.14Trn.

**Trading Activity:** Trading activity softened, with equity turnover declining by 19.76% to Kes. 432.96Mn from Kes. 539.56Mn in the previous session, despite volumes traded increasing by 1.77% to 12.33Mn shares. Secondary market bond turnover declined 36.21% to Kes. 10.34Bn from Kes. 16.21Bn.

**Gainers/Losers:** Longhorn Publishers was the day's top gainer, advancing by 7.52%, followed by Crown Paints Kenya (+5.11%) and BOC Kenya (+4.46%). On the downside, WPP Scangroup led the losers, declining by 7.62%, followed by Umeme Ltd (-4.97%) and Olympia Capital (-3.81%).

**Top Movers:** Safaricom dominated trading activity with a market turnover of Kes. 138.74Mn followed by Equity Group (Kes. 133.53Mn) and NSE (Kes. 39.63Mn).

**Foreign Participation:** Foreign investors remained net buyers, recording net inflows of Kes. 63.88Mn, compared with net inflows of Kes. 83.41Mn in the previous session. Foreign purchases declined by 34.44% to Kes. 229.18Mn, while foreign sales decreased by 37.90% to Kes. 165.30Mn.

Safaricom recorded the largest foreign net inflow at Kes. 80.32Mn, followed by Car & General (K) (Kes. 0.07Mn) and EABL (Kes. 0.06Mn). On the selling side, NSE registered the largest foreign net outflow at Kes. 8.18Mn, followed by KenGen (Kes. 2.67Mn) and DTB Group (Kes. 1.56Mn).

#### Corporate Actions:

| Counter           | Dividend Type | Dividend per Share | Book Closure | Payment Date |
|-------------------|---------------|--------------------|--------------|--------------|
| EABL              | Final         | 8.70               | 19-Oct-2026  | 31-Oct-2026  |
| Centum Investment |               | 0.78               | 21-Oct-26    | 18-Dec-26    |
| KenGen            |               | 0.75               | 29-Oct-26    | 21-Jan-27    |
| Kenya Power       |               | 1.20               | 27-Nov-26    | 31-Dec-26    |
| Stanbic           | Interim       | 1.64               | 01-Sep-26    | 05-Oct-26    |
| Absa              |               | 0.50               | 18-Sep-26    | 15-Oct-26    |
| BOC Kenya         |               | 4.00               | 21-Sep-26    | 19-Oct-26    |
| KCB               |               | 3.00               | 02-Sep-26    | 10-Nov-26    |
| Jubilee Holdings  |               | 2.00               | 07-Sep-26    | 08-Oct-26    |

### Market Activity Summary Tables

| Market Indicators          |              |             |         |
|----------------------------|--------------|-------------|---------|
| Indicator                  | Previous day | Current day | %Change |
| NASI                       | 245.60       | 246.82      | 0.50%   |
| NSE 10                     | 2734.86      | 2740.12     | 0.19%   |
| NSE 20                     | 4316.96      | 4318.68     | 0.04%   |
| NSE 25                     | 6977.73      | 6986.58     | 0.13%   |
| Bank Index                 | 288.88       | 289.17      | 0.10%   |
| Market Capitalization (Bn) | 4121.65      | 4142.21     | 0.50%   |
| Shares Traded (Mn)         | 12.11        | 12.33       | 1.77%   |
| Equities Turnover (Mn)     | 539.56       | 432.96      | -19.76% |
| Bond Turnover (Bn)         | 16.21        | 10.34       | -36.21% |
| Foreign Buys               | 349.59       | 229.18      | -34.44% |
| Foreign Sales              | 266.18       | 165.30      | -37.90% |
| Net foreign flows          | 83.41        | 63.88       | -23.41% |

| Top Movers   | Share Price |           |                        |
|--------------|-------------|-----------|------------------------|
| Stock        | 30-Sep-26   | 01-Oct-26 | Mkt Turnover (Kes. Mn) |
| Safaricom    | 35.90       | 36.40     | 138.74                 |
| Equity Group | 104.75      | 105.00    | 133.53                 |
| NSE          | 30.35       | 30.30     | 39.63                  |
| KCB Group    | 91.25       | 92.00     | 27.03                  |
| Kakuzi Plc   | 438.50      | 438.50    | 16.93                  |
| KenGen       | 10.70       | 10.70     | 10.84                  |

| Top Gainers         | Share Price |           |         |
|---------------------|-------------|-----------|---------|
| Stock               | 30-Sep-26   | 01-Oct-26 | %Change |
| Longhorn Publishers | 2.66        | 2.86      | 7.52%   |
| Crown Paints Kenya  | 58.75       | 61.75     | 5.11%   |
| BOC Kenya           | 179.25      | 187.25    | 4.46%   |
| Limuru Tea          | 510.00      | 532.00    | 4.31%   |
| Sanlam Kenya        | 10.10       | 10.45     | 3.47%   |

| Top Losers       | Price     |           |         |
|------------------|-----------|-----------|---------|
| Stock            | 30-Sep-26 | 01-Oct-26 | %Change |
| WPP Scangroup    | 2.10      | 1.94      | -7.62%  |
| Umeme Ltd        | 6.04      | 5.74      | -4.97%  |
| Olympia Capital  | 7.88      | 7.58      | -3.81%  |
| Flame Tree Group | 2.14      | 2.09      | -2.34%  |
| Unga Group       | 40.40     | 39.55     | -2.10%  |

| Top Foreign Buys  |           |                        |
|-------------------|-----------|------------------------|
| Stock             | 01-Oct-26 | Foreign Buys (Kes. Mn) |
| Safaricom         | 36.40     | 131.96                 |
| Equity Group      | 105.00    | 66.35                  |
| NSE               | 30.30     | 30.45                  |
| Car & General (K) | 289.75    | 0.12                   |
| BK Group          | 60.00     | 0.10                   |

| Top Foreign Sells |           |                         |
|-------------------|-----------|-------------------------|
| Stock             | 01-Oct-26 | Foreign Sells (Kes. Mn) |
| Equity Group      | 105.00    | 67.80                   |
| Safaricom         | 36.40     | 51.64                   |
| NSE               | 30.30     | 38.63                   |
| KenGen            | 10.70     | 2.68                    |
| DTB Group         | 189.00    | 1.61                    |

| Top Foreign Net Inflows (Kes. Mn) |           |             |
|-----------------------------------|-----------|-------------|
| Stock                             | 01-Oct-26 | Net inflows |
| Safaricom                         | 36.40     | 80.32       |
| Car & General (K)                 | 289.75    | 0.07        |
| EABL                              | 287.00    | 0.06        |
| Eaagads                           | 28.05     | 0.06        |
| KCB Group                         | 92.00     | 0.02        |

| Top Foreign Net Outflows (Kes. Mn) |           |              |
|------------------------------------|-----------|--------------|
| Stock                              | 01-Oct-26 | Net Outflows |
| NSE                                | 30.30     | -8.18        |
| KenGen                             | 10.70     | -2.67        |
| DTB Group                          | 189.00    | -1.56        |
| Absa NewGold ETF                   | 5065.00   | -1.49        |
| Equity Group                       | 105.00    | -1.44        |

#### MARKET SUMMARY

| Stock                                | 30-Sep-26 | 01-Oct-26 | %Change | YTD %Change | Mkt Turnover (Kes. Mn) | Annual Dividend Yield | Trailing Dividend Yield |
|--------------------------------------|-----------|-----------|---------|-------------|------------------------|-----------------------|-------------------------|
| <b>AGRICULTURAL</b>                  |           |           |         |             |                        |                       |                         |
| Eaagads                              | 28.10     | 28.05     | -0.18%  | 36.83%      | 1.08                   | 0.00%                 | 0.00%                   |
| Kakuzi Plc                           | 438.50    | 438.50    | 0.00%   | 9.08%       | 16.93                  | 3.65%                 | 3.65%                   |
| Kapchorua Tea                        | 349.00    | 350.25    | 0.36%   | 51.30%      | 0.12                   | 8.57%                 | 0.00%                   |
| Limuru Tea                           | 510.00    | 532.00    | 4.31%   | 15.65%      | 0.08                   | 0.00%                 | 0.00%                   |
| Sasini Plc                           | 23.90     | 24.50     | 2.51%   | 37.25%      | 0.09                   | 0.00%                 | 0.00%                   |
| Williamson Tea Kenya                 | 156.75    | 160.50    | 2.39%   | 7.36%       | 0.41                   | 9.35%                 | 0.00%                   |
| <b>AUTOMOBILES &amp; ACCESSORIES</b> |           |           |         |             |                        |                       |                         |
| Car & General (K)                    | 292.75    | 289.75    | -1.02%  | 468.14%     | 1.38                   | 1.18%                 | 1.08%                   |
| <b>BANKING</b>                       |           |           |         |             |                        |                       |                         |
| ABSA Bank Kenya                      | 33.15     | 33.05     | -0.30%  | 33.81%      | 8.79                   | 6.20%                 | 5.60%                   |
| BK Group                             | 59.75     | 60.00     | 0.42%   | 41.18%      | 0.31                   | 7.88%                 | 7.82%                   |
| DTB Group                            | 189.00    | 189.00    | 0.00%   | 65.07%      | 6.80                   | 4.76%                 | 4.76%                   |
| Equity Group                         | 104.75    | 105.00    | 0.24%   | 57.30%      | 133.53                 | 5.48%                 | 5.48%                   |
| Family Bank                          | 28.95     | 29.00     | 0.17%   | 61.11%      | 2.29                   | 4.14%                 | 0.00%                   |
| HF Group                             | 12.20     | 12.20     | 0.00%   | 22.49%      | 1.05                   | 0.00%                 | 0.00%                   |
| I&M Group                            | 82.50     | 82.25     | -0.30%  | 93.76%      | 3.55                   | 4.56%                 | 4.56%                   |
| KCB Group                            | 91.25     | 92.00     | 0.82%   | 39.92%      | 27.03                  | 7.61%                 | 3.26%                   |
| NCBA Group                           | 89.00     | 88.50     | -0.56%  | 5.36%       | 4.20                   | 8.02%                 | 5.20%                   |
| Stanbic Holdings                     | 282.00    | 280.50    | -0.53%  | 41.85%      | 1.11                   | 7.97%                 | 6.61%                   |
| Stan Chart Bank                      | 317.25    | 322.00    | 1.50%   | 8.33%       | 9.82                   | 9.63%                 | 7.14%                   |
| Co-op Bank Group                     | 37.10     | 36.90     | -0.54%  | 54.07%      | 10.83                  | 6.78%                 | 4.07%                   |
| <b>COMMERCIAL AND SERVICES</b>       |           |           |         |             |                        |                       |                         |
| Deacons East Africa                  | 0.45      | 0.45      | 0.00%   | 0.00%       | 0.00                   | 0.00%                 | 0.00%                   |
| Eveready East Africa                 | 1.01      | 1.00      | -0.99%  | -27.01%     | 0.12                   | 0.00%                 | 0.00%                   |
| Express Kenya                        | 7.66      | 7.58      | -1.04%  | 2.43%       | 0.01                   | 0.00%                 | 0.00%                   |
| Homeboyz Ent.                        | 4.66      | 4.66      | 0.00%   | 0.00%       | 0.00                   | 0.00%                 | 0.00%                   |
| Kenya Airways                        | 5.72      | 5.76      | 0.70%   | 63.17%      | 2.92                   | 0.00%                 | 0.00%                   |
| Longhorn Publishers                  | 2.66      | 2.86      | 7.52%   | -1.38%      | 0.03                   | 0.00%                 | 0.00%                   |
| Nairobi Business V.                  | 1.30      | 1.33      | 2.31%   | -9.52%      | 0.04                   | 0.00%                 | 0.00%                   |
| Nation Media Group                   | 15.05     | 15.40     | 2.33%   | 33.33%      | 0.04                   | 0.00%                 | 0.00%                   |
| Sameer Africa                        | 17.10     | 17.30     | 1.17%   | 21.40%      | 0.24                   | 0.00%                 | 0.00%                   |
| Standard Group                       | 6.14      | 6.16      | 0.33%   | 1.99%       | 0.00                   | 0.00%                 | 0.00%                   |
| TPS Eastern Africa                   | 17.05     | 17.30     | 1.47%   | 17.69%      | 0.02                   | 2.02%                 | 0.00%                   |
| Uchumi Supermarket                   | 1.47      | 1.47      | 0.00%   | 42.72%      | 0.18                   | 0.00%                 | 0.00%                   |
| WPP Scangroup                        | 2.10      | 1.94      | -7.62%  | -23.92%     | 0.63                   | 0.00%                 | 0.00%                   |
| <b>CONSTRUCTION &amp; ALLIED</b>     |           |           |         |             |                        |                       |                         |
| Athi River Mining                    | 5.55      | 5.55      | 0.00%   | 0.00%       | 0.00                   | 0.00%                 | 0.00%                   |
| Bamburi Cement                       | 54.00     | 54.00     | 0.00%   | 0.00%       | 0.00                   | 0.00%                 | 0.00%                   |
| Crown Paints Kenya                   | 58.75     | 61.75     | 5.11%   | 13.30%      | 0.03                   | 4.86%                 | 4.86%                   |
| E.A.Cables                           | 1.71      | 1.71      | 0.00%   | 0.00%       | 0.00                   | 0.00%                 | 0.00%                   |

|                                   |         |         |        |         |        |        |        |
|-----------------------------------|---------|---------|--------|---------|--------|--------|--------|
| E.A.Portland Cement               | 120.00  | 119.75  | -0.21% | 62.93%  | 0.08   | 0.00%  | 0.00%  |
| <b>ENERGY &amp; PETROLEUM</b>     |         |         |        |         |        |        |        |
| KenGen                            | 10.70   | 10.70   | 0.00%  | 16.56%  | 10.84  | 7.01%  | 7.01%  |
| Kenya Pipeline Co.                | 9.00    | 9.04    | 0.44%  | -0.66%  | 2.94   | 0.00%  | 0.00%  |
| Kenya Power Ord.                  | 23.10   | 23.05   | -0.22% | 69.49%  | 6.32   | 6.51%  | 6.51%  |
| Kenya Power Pref 4                | 5.26    | 5.26    | 0.00%  | 5.20%   | 0.00   | 0.00%  | 0.00%  |
| Kenya Power Pref 7                | 6.00    | 6.00    | 0.00%  | 0.00%   | 0.00   | 0.00%  | 0.00%  |
| Total Energies Kenya              | 46.90   | 46.65   | -0.53% | 21.01%  | 0.36   | 7.40%  | 0.00%  |
| Umeme Ltd                         | 6.04    | 5.74    | -4.97% | -26.60% | 0.22   | 0.00%  | 0.00%  |
| <b>INSURANCE</b>                  |         |         |        |         |        |        |        |
| Britam Plc                        | 18.80   | 18.60   | -1.06% | 104.40% | 3.76   | 0.00%  | 0.00%  |
| CIC Insurance                     | 4.95    | 5.04    | 1.82%  | 10.28%  | 2.64   | 0.00%  | 2.58%  |
| Jubilee Holdings                  | 400.00  | 397.75  | -0.56% | 18.73%  | 0.13   | 0.50%  | 0.50%  |
| Kenya Re                          | 4.41    | 4.40    | -0.23% | 46.18%  | 3.47   | 3.41%  | 3.41%  |
| Liberty Kenya                     | 9.36    | 9.32    | -0.43% | -7.72%  | 0.12   | 5.36%  | 5.36%  |
| Sanlam Kenya                      | 10.10   | 10.45   | 3.47%  | 23.52%  | 0.03   | 0.00%  | 0.00%  |
| <b>INVESTMENT</b>                 |         |         |        |         |        |        |        |
| Centum                            | 18.20   | 18.10   | -0.55% | 30.69%  | 0.38   | 4.31%  | 0.00%  |
| Home Afrika                       | 1.07    | 1.09    | 1.87%  | -18.66% | 0.33   | 0.00%  | 0.00%  |
| Kurwitu Ventures                  | 1355.00 | 1355.00 | 0.00%  | -9.67%  | 0.11   | 0.00%  | 0.00%  |
| Olympia Capital                   | 7.88    | 7.58    | -3.81% | -7.79%  | 0.14   | 0.00%  | 0.00%  |
| Trans-Century                     | 1.12    | 1.12    | 0.00%  | 0.00%   | 0.00   | 0.00%  | 0.00%  |
| <b>INVESTMENT SERVICES</b>        |         |         |        |         |        |        |        |
| NSE                               | 30.35   | 30.30   | -0.16% | 49.63%  | 39.63  | 3.30%  | 0.00%  |
| <b>MANUFACTURING &amp; ALLIED</b> |         |         |        |         |        |        |        |
| BOC Kenya                         | 179.25  | 187.25  | 4.46%  | 47.44%  | 0.07   | 6.86%  | 0.00%  |
| BAT Kenya                         | 559.00  | 559.00  | 0.00%  | 21.79%  | 3.38   | 12.52% | 10.73% |
| Carbacid Investments              | 42.40   | 43.45   | 2.48%  | 48.04%  | 0.42   | 4.60%  | 0.00%  |
| EABL                              | 290.00  | 287.00  | -1.03% | 9.13%   | 1.52   | 1.39%  | 1.39%  |
| Flame Tree Group                  | 2.14    | 2.09    | -2.34% | 33.12%  | 0.02   | 0.00%  | 0.00%  |
| Africa Mega Agricorp              | 354.25  | 355.00  | 0.21%  | 403.55% | 0.28   | 0.00%  | 0.00%  |
| Mumias Sugar Co.                  | 0.27    | 0.27    | 0.00%  | 0.00%   | 0.00   | 0.00%  | 0.00%  |
| Unga Group                        | 40.40   | 39.55   | -2.10% | 70.47%  | 0.22   | 0.00%  | 0.00%  |
| Shri Krishna Overseas             | 17.15   | 17.25   | 0.58%  | 111.40% | 0.13   | 0.00%  | 0.00%  |
| <b>TELECOMMUNICATION</b>          |         |         |        |         |        |        |        |
| Safaricom                         | 35.90   | 36.40   | 1.39%  | 28.40%  | 138.74 | 5.49%  | 2.34%  |
| <b>REITs</b>                      |         |         |        |         |        |        |        |
| LapTrust Imara I-REIT             | 20.00   | 20.00   | 0.00%  | 0.00%   | 0.00   | 3.00%  | 2.05%  |
| ALP Industrial REIT               | 1.02    | 1.02    | 0.00%  | 0.00%   | 0.00   | 0.00%  | 0.00%  |
| TRIFIC USD I-REIT                 | 1.23    | 1.23    | 0.00%  | 0.00%   | 0.00   | 0.00%  | 0.00%  |
| <b>EXCHANGE TRADED FUNDS</b>      |         |         |        |         |        |        |        |
| Absa NewGold ETF                  | 5090.00 | 5065.00 | -0.49% | -6.12%  | 1.58   | 0.00%  | 0.00%  |
| Satrix MSCI World F.              | 965.00  | 963.00  | -0.21% | 10.56%  | 0.28   | 0.00%  | 0.00%  |

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