

Market Indicators: The equities market extended its bearish run for third consecutive session of the week, with all major indices recording losses. NASI, NSE 10, NSE 20, NSE 25, and the banking index declined by 0.78%, 1.04%, 0.31%, 0.81%, and 0.77% to 248.98, 2741.43, 4367.50, 7034.10, and 292.89, respectively. While market capitalization declined by 0.77% to Kes. 4.18Trn.

Trading Activity: Trading activity strengthened, with equity turnover increasing by 23.05% to Kes. 1.01Bn from Kes. 821.34Mn in the previous session. Traded volumes also increased by 0.37% to 21.88Mn shares. While secondary bond market turnover reduced by 37.83% to Kes. 12.78Bn.

Gainers/Losers: Africa Mega Agricorp remained the day's top gainer after rallying 9.97%, followed by Kenya Re (+7.02%) and Longhorn Publishers (+4.76%). On the downside, E.A Portland led the losers after shedding 7.54%, followed by Unga Group (-5.44%) and Nation Media Group (-5.39%).

Top Movers: Equity remained the most actively traded counter, posting a market turnover of Kes. 363.53Mn, followed by KCB Group (Kes. 135.03Mn) and DTB Group (Kes. 103.16Mn).

Foreign Participation: Foreign investors were net buyers, with a net inflow position of Kes. 4.46Mn from a net inflow position of Kes. 76.26Mn in the previous session. This was driven by a 10.89% decline in foreign purchases to Kes. 182.27Mn, alongside a 38.61% increase in foreign sales to Kes. 177.81Mn. Equity Group recorded the largest foreign net inflows at Kes. 14.41Mn, followed by KCB Group (Kes. 8.19Mn) and Jubilee Holdings (Kes. 1.13Mn). On the selling side, Safaricom posted the largest foreign net outflows at Kes. 10.56Mn, followed by KenGen (Kes. 6.50Mn) and Stanbic Holdings (Kes. 3.60Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
E.A Portland Cement	Final	1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
Centum Investment		0.78	Pending Approval	
KenGen		0.75	29-Oct-26	21-Jan-27
NCBA	Interim	3.75	28-Aug-26	08-Sep-26
BAT		10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26
Car & General		1.00	03-Sep-26	10-Sep-26
SCBK		8.50	10-Sep-26	24-Sep-26
Absa		0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26
Jubilee Holdings		2.00	07-Sep-26	08-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	250.93	248.98	-0.78%
NSE 10	2770.18	2741.43	-1.04%
NSE 20	4381.21	4367.50	-0.31%
NSE 25	7091.26	7034.10	-0.81%
Bank Index	295.16	292.89	-0.77%
Market Capitalization (Bn)	4211.05	4178.45	-0.77%
Shares Traded (Mn)	21.80	21.88	0.37%
Equities Turnover (Mn)	821.34	1010.62	23.05%
Bond Turnover (Bn)	20.56	12.78	-37.83%
Foreign Buys	204.54	182.27	-10.89%
Foreign Sales	128.28	177.81	38.61%
Net foreign flows	76.26	4.46	-94.15%

Top Movers	Share Price		
Stock	08-Sep-26	09-Sep-26	Mkt Turnover (Kes. Mn)
Equity Group	101.75	101.50	363.53
KCB Group	97.50	94.25	135.03
DTB Group	191.00	191.00	103.16
Safaricom	37.00	36.65	73.46
Stanbic Holdings	288.50	294.50	66.40
Kenya Power	22.55	21.45	66.08

Top Gainers	Share Price		
Stock	08-Sep-26	09-Sep-26	%Change
Africa Mega Agricorp	253.25	278.50	9.97%
Kenya Re	4.13	4.42	7.02%
Longhorn Publishers	2.73	2.86	4.76%
Britam Plc	20.50	20.95	2.20%
Stanbic Holdings	288.50	294.50	2.08%

Top Losers	Price		
Stock	08-Sep-26	09-Sep-26	%Change
E.A.Portland	122.75	113.50	-7.54%
Unga Group	43.20	40.85	-5.44%
Nation Media	16.70	15.80	-5.39%
Kenya Power	22.55	21.45	-4.88%
Car & General (K)	294.00	281.00	-4.42%

Top Foreign Buys		
Stock	09-Sep-26	Foreign Buys (Kes. Mn)
KCB Group	94.25	79.17
Equity Group	101.50	77.71
Safaricom	36.65	20.66
Jubilee Holdings	412.25	1.13
Centum	17.85	0.80

Top Foreign Sells		
Stock	09-Sep-26	Foreign Sells (Kes. Mn)
KCB Group	94.25	70.98
Equity Group	101.50	63.30
Safaricom	36.65	31.22
KenGen	10.85	6.53
Stanbic Holdings	294.50	3.60

Top Foreign Net Inflows (Kes. Mn)		
Stock	09-Sep-26	Net inflows
Equity Group	101.50	14.41
KCB Group	94.25	8.19
Jubilee Holdings	412.25	1.13
Centum	17.85	0.80
Stan Chart Bank	349.25	0.71

Top Foreign Net Outflows (Kes. Mn)		
Stock	09-Sep-26	Net Outflows
Safaricom	36.65	-10.56
KenGen	10.85	-6.50
Stanbic Holdings	294.50	-3.60
NSE	28.20	-0.91
Satrix MSCI World F.	0.00	-0.75

MARKET SUMMARY

Stock	8-Sep-26	9-Sep-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	29.80	30.10	1.01%	46.83%	0.03	0.00%	0.00%
Kakuzi Plc	435.25	438.25	0.69%	9.02%	0.37	3.65%	3.65%
Kapchorua Tea	341.00	341.50	0.15%	47.52%	0.14	8.78%	0.00%
Limuru Tea	525.00	525.00	0.00%	14.13%	0.01	0.00%	0.00%
Sasini Plc	24.70	24.30	-1.62%	36.13%	0.37	0.00%	0.00%
Williamson Tea Kenya	156.75	159.00	1.44%	6.35%	2.36	9.43%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	294.00	281.00	-4.42%	450.98%	3.60	1.22%	1.11%
BANKING							
ABSA Bank Kenya	34.55	34.00	-1.59%	37.65%	6.91	6.03%	5.44%
BK Group	64.00	63.00	-1.56%	48.24%	0.36	7.51%	7.45%
DTB Group	191.00	191.00	0.00%	66.81%	103.16	4.71%	4.71%
Equity Group	101.75	101.50	-0.25%	52.06%	363.53	5.67%	5.67%
Family Bank	30.05	29.55	-1.66%	64.17%	10.40	4.06%	0.00%
HF Group	12.85	12.60	-1.95%	26.51%	2.03	0.00%	0.00%
I&M Group	81.75	80.25	-1.83%	89.05%	18.31	4.67%	4.67%
KCB Group	97.50	94.25	-3.33%	43.35%	135.03	7.43%	3.18%
NCBA Group	91.00	90.75	-0.27%	8.04%	3.58	7.82%	5.07%
Stanbic Holdings	288.50	294.50	2.08%	48.93%	66.40	7.59%	6.30%
Stan Chart Bank	345.00	349.25	1.23%	17.49%	10.11	8.88%	6.59%
Co-op Bank Group	37.70	37.85	0.40%	58.04%	27.23	6.61%	3.96%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.04	1.03	-0.96%	-24.82%	0.08	0.00%	0.00%
Express Kenya	7.36	7.24	-1.63%	-2.16%	0.02	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.76	5.72	-0.69%	62.04%	5.07	0.00%	0.00%
Longhorn Publishers	2.73	2.86	4.76%	-1.38%	0.04	0.00%	0.00%
Nairobi Business V.	1.35	1.33	-1.48%	-9.52%	0.05	0.00%	0.00%
Nation Media Group	16.70	15.80	-5.39%	36.80%	2.33	0.00%	0.00%
Sameer Africa	17.95	18.05	0.56%	26.67%	0.21	0.00%	0.00%
Standard Group	6.20	6.30	1.61%	4.30%	0.04	0.00%	0.00%
TPS Eastern Africa	18.50	18.00	-2.70%	22.45%	0.78	1.94%	0.00%
Uchumi Supermarket	1.36	1.33	-2.21%	29.13%	0.23	0.00%	0.00%
WPP Scangroup	2.01	2.01	0.00%	-21.18%	0.11	0.00%	0.00%
CONSTRUCTION							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	63.25	62.50	-1.19%	14.68%	0.11	0.00%	0.00%

E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	122.75	113.50	-7.54%	54.42%	0.70	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.65	10.85	1.88%	18.19%	26.31	75.00%	6.91%
Kenya Pipeline Co.	9.00	9.00	0.00%	-1.10%	2.64	0.00%	0.00%
Kenya Power Ord.	22.55	21.45	-4.88%	57.72%	66.08	1.40%	5.13%
Kenya Power Pref 4	5.00	5.26	5.20%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	49.55	49.65	0.20%	28.79%	1.00	6.95%	0.00%
Umeme Ltd	6.30	6.22	-1.27%	-20.46%	0.50	0.00%	0.00%
INSURANCE							
Britam Plc	20.50	20.95	2.20%	130.22%	13.80	0.00%	0.00%
CIC Insurance	4.63	4.59	-0.86%	0.44%	1.07	0.00%	2.83%
Jubilee Holdings	412.25	412.25	0.00%	23.06%	6.38	0.49%	0.00%
Kenya Re	4.13	4.42	7.02%	46.84%	9.07	3.39%	0.00%
Liberty Kenya	9.22	9.38	1.74%	-7.13%	0.13	5.33%	0.00%
Sanlam Kenya	10.70	10.75	0.47%	27.07%	0.17	0.00%	0.00%
INVESTMENT							
Centum	18.00	17.85	-0.83%	28.88%	6.49	4.37%	0.00%
Home Afrika	1.13	1.11	-1.77%	-17.16%	1.08	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.96	7.84	-1.51%	-4.62%	0.03	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%
INVESTMENT SERVICES							
NSE	28.50	28.20	-1.05%	39.26%	11.90	3.55%	0.00%
MANUFACTURING							
BOC Kenya	194.50	198.00	1.80%	55.91%	0.56	6.49%	0.00%
BAT Kenya	565.00	559.00	-1.06%	21.79%	7.28	12.52%	10.73%
Carbacid Investments	44.00	43.50	-1.14%	48.21%	1.97	4.60%	0.00%
EABL	288.50	285.25	-1.13%	8.46%	14.25	1.40%	1.40%
Flame Tree Group	2.05	2.06	0.49%	31.21%	0.05	0.00%	0.00%
Africa Mega Agricorp	253.25	278.50	9.97%	295.04%	0.14	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	43.20	40.85	-5.44%	76.08%	1.84	0.00%	0.00%
Shri Krishna Overseas	16.95	16.95	0.00%	107.72%	0.20	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	37.00	36.65	-0.95%	29.28%	73.46	5.46%	2.32%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5415.00	5415.00	0.00%	0.37%	0.40	0.00%	0.00%
Satrix MSCI World F.	980.00	978.00	-0.20%	12.28%	0.82	0.00%	0.00%

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