

Market Indicators: The equities market closed on a positive note, with NASI rising by 0.29% to 255.34. NSE 10, NSE 20, NSE 25 and Banking Index also advanced by 1.21%, 1.73%, 1.20% and 1.51%, to 2,828.19, 4,482.15, 7,183.58 and 297.20, respectively. Consequently, market capitalization increased by 0.29% to Kes. 4.29Tn.

Trading Activity: Trading activity weakened, with equity turnover declining by 15.23% to Kes. 2.12Bn, from Kes. 2.50Bn in the previous session. Traded volumes also fell by 25.21% to 40.43Mn shares, while secondary market bond turnover declined by 47.65% to Kes. 5.73Bn.

Gainers/Losers: Africa Mega Agricorp emerged as the day's top gainer, rising by 7.50%, followed by Nation Media Group (+6.77%). On the downside, Unga Group led the losers, declining by 7.53%.

Top Movers: EABL was the most actively traded counter, posting a market turnover of Kes. 919.71Mn, followed by Equity Group (Kes. 550.25Mn) and KCB Group (Kes. 208.59Mn).

Foreign Participation: Foreign investors remained net sellers, although net outflows narrowed by 33.33% to Kes. 367.95Mn, from Kes. 551.88Mn in the previous session. The decline was driven by a 60.82% reduction in foreign purchases to Kes. 506.13Mn, alongside a 52.59% decline in foreign sales to Kes. 874.07Mn. Equity Group recorded the largest foreign net inflow at Kes. 433.00Mn, followed by Safaricom (Kes. 7.58Mn) and Centum (Kes. 3.28Mn). On the selling side, EABL registered the largest foreign net outflow at Kes. 634.93Mn, followed by KCB Group (Kes. 123.81Mn) and Kenya Power (Kes. 35.51Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Safaricom	Final	1.15	04-Aug-26	04-Sep-26
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
Centum Investment		0.78	Pending Approval	
NCBA	Interim	3.75	28-Aug-26	08-Sep-26
Car & General		1.00	03-Sep-26	10-Sep-26
SCBK		8.50	10-Sep-26	24-Sep-26
BAT		10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26
Absa		0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	254.60	255.34	0.29%
NSE 10	2794.46	2828.19	1.21%
NSE 20	4405.85	4482.15	1.73%
NSE 25	7098.28	7183.58	1.20%
Bank Index	292.78	297.20	1.51%
Market Capitalization (Bn)	4272.78	4285.17	0.29%
Total Shares Traded (Mn)	54.05	40.43	-25.21%
Equity Turnover (Mn)	2504.89	2123.33	-15.23%
Bond Turnover (Bn)	10.94	5.73	-47.65%
Foreign Buys	1291.80	506.13	-60.82%
Foreign Sales	1843.69	874.07	-52.59%
Net foreign flows	-551.88	-367.95	-33.33%

Top Movers	Share Price		
Stock	02-Sep-26	03-Sep-26	Mkt Turnover (Kes. Mn)
EABL	288.75	296.00	919.71
Equity Group	100.00	105.00	550.25
KCB Group	99.25	97.75	208.59
Kenya Re	4.63	4.93	67.61
Kenya Power	24.05	24.30	57.65
KenGen	11.95	12.60	55.05

Top Gainers	Share Price		
Stock	02-Sep-26	03-Sep-26	%Change
Africa Mega Agricorp	190.00	204.25	7.50%
Nation Media Group	15.50	16.55	6.77%
Limuru Tea	491.75	525.00	6.76%
Home Afrika	1.06	1.13	6.60%
Kenya Re	4.63	4.93	6.48%

Top Losers	Price		
Stock	02-Sep-26	03-Sep-26	%Change
Unga Group	47.15	43.60	-7.53%
Carbacid Investments	42.25	40.45	-4.26%
Sameer Africa	18.95	18.15	-4.22%
Express Kenya	7.30	7.02	-3.84%
Car & General (K)	309.50	300.00	-3.07%

Top Foreign Buys		
Stock	03-Sep-26	Foreign Buys (Kes. Mn)
Equity Group	105.00	485.06
TPS Eastern Africa	16.95	7.79
Safaricom	37.95	7.58
Centum	0.00	3.28
KenGen	12.60	0.95

Top Foreign Sells		
Stock	03-Sep-26	Foreign Sells (Kes. Mn)
EABL	296.00	634.93
KCB Group	97.75	123.83
Equity Group	105.00	52.06
Kenya Power Ord.	24.30	36.00
TPS Eastern Africa	16.95	6.90

Top Foreign Net Inflows (Kes. Mn)		
Stock	03-Sep-26	Net inflows
Equity Group	105.00	433.00
Safaricom	37.95	7.58
Centum	0.00	3.28
TPS Eastern Africa	16.95	0.88
HF Group	12.75	0.13

Top Foreign Net Outflows (Kes. Mn)		
Stock	03-Sep-26	Net Outflows
EABL	296.00	-634.93
KCB Group	97.75	-123.81
Kenya Power Ord.	24.30	-35.51
KenGen	12.60	-5.88
NSE	29.45	-5.82

MARKET SUMMARY

Stock	02-Sep-26	03-Sep-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.25	29.15	3.19%	42.20%	0.03	0.00%	0.00%
Kakuzi Plc	432.00	432.00	0.00%	7.46%	0.38	3.70%	3.70%
Kapchorua Tea	328.50	331.75	0.99%	43.30%	0.60	9.04%	0.00%
Limuru Tea	491.75	525.00	6.76%	14.13%	0.06	0.00%	0.00%
Sasini Plc	24.40	24.85	1.84%	39.22%	0.62	0.00%	0.00%
Williamson Tea Kenya	155.25	155.00	-0.16%	3.68%	1.20	9.68%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	309.50	300.00	-3.07%	488.24%	8.74	1.14%	1.04%
BANKING							
ABSA Bank Kenya	34.85	34.90	0.14%	41.30%	18.66	5.87%	5.30%
BK Group	65.00	65.00	0.00%	52.94%	0.24	7.28%	7.22%
DTB Group	192.75	192.25	-0.26%	67.90%	22.70	4.68%	4.68%
Equity Group	100.00	105.00	5.00%	57.30%	550.25	5.48%	5.48%
Family Bank	30.90	30.45	-1.46%	69.17%	14.28	3.94%	0.00%
HF Group	12.45	12.75	2.41%	28.01%	6.13	0.00%	0.00%
I&M Group	80.75	81.00	0.31%	90.81%	10.69	4.63%	4.63%
KCB Group	99.25	97.75	-1.51%	48.67%	208.59	7.16%	3.07%
NCBA Group	91.00	91.75	0.82%	9.23%	12.41	7.74%	5.01%
Stanbic Holdings	262.50	272.25	3.71%	37.67%	6.49	8.21%	6.81%
Stan Chart Bank	340.00	343.00	0.88%	15.39%	6.48	9.04%	6.71%
Co-op Bank Group	37.45	38.30	2.27%	59.92%	44.72	6.53%	3.92%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.02	1.03	0.98%	-24.82%	0.35	0.00%	0.00%
Express Kenya	7.30	7.02	-3.84%	-5.14%	0.18	0.00%	0.00%

Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.76	5.72	-0.69%	62.04%	7.13	0.00%	0.00%
Longhorn Publishers	2.68	2.76	2.99%	-4.83%	0.04	0.00%	0.00%
Nairobi Business Ventures	1.39	1.38	-0.72%	-6.12%	0.03	0.00%	0.00%
Nation Media Group	15.50	16.55	6.77%	43.29%	1.69	0.00%	0.00%
Sameer Africa	18.95	18.15	-4.22%	27.37%	0.15	0.00%	0.00%
Standard Group	6.00	6.06	1.00%	0.33%	0.02	0.00%	0.00%
TPS Eastern Africa	16.45	16.95	3.04%	15.31%	8.10	2.06%	0.00%
Uchumi Supermarket	1.42	1.41	-0.70%	36.89%	0.22	0.00%	0.00%
WPP Scangroup	2.06	2.06	0.00%	-19.22%	0.14	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	63.00	64.00	1.59%	17.43%	0.58	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	117.75	123.25	4.67%	67.69%	0.86	0.00%	0.00%

ENERGY & PETROLEUM

KenGen	11.95	12.60	5.44%	37.25%	55.05	7.14%	7.14%
Kenya Pipeline Company	9.02	9.00	-0.22%	-1.10%	7.02	0.00%	0.00%
Kenya Power Ord.	24.05	24.30	1.04%	78.68%	57.65	1.23%	4.53%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	49.00	49.00	0.00%	27.11%	3.36	7.04%	0.00%
Umeme Ltd	6.42	6.48	0.93%	-17.14%	0.25	0.00%	0.00%

INSURANCE

Britam Plc	18.55	19.40	4.58%	113.19%	1.59	0.00%	0.00%
CIC Insurance	4.69	4.75	1.28%	3.94%	1.59	0.00%	2.74%
Jubilee Holdings	413.75	411.75	-0.48%	22.91%	2.23	0.49%	0.00%
Kenya Re	4.63	4.93	6.48%	63.79%	67.61	3.04%	0.00%

Liberty Kenya	9.22	9.52	3.25%	-5.74%	0.03	5.25%	0.00%
Sanlam Kenya	10.85	10.80	-0.46%	27.66%	0.22	0.00%	0.00%

INVESTMENT

Centum	18.15	18.25	0.55%	31.77%	4.56	4.27%	0.00%
Home Afrika	1.06	1.13	6.60%	-15.67%	0.16	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.01	0.00%	0.00%
Olympia Capital	8.28	8.30	0.24%	0.97%	0.13	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	28.00	29.45	5.18%	45.43%	12.11	3.40%	0.00%
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MANUFACTURING & ALLIED

BOC Kenya	193.00	192.50	-0.26%	51.57%	1.28	6.68%	0.00%
BAT Kenya	553.00	560.00	1.27%	22.00%	1.87	12.50%	10.71%
Carbacid Investments	42.25	40.45	-4.26%	37.82%	3.11	4.94%	0.00%
EABL	288.75	296.00	2.51%	12.55%	919.71	1.35%	1.35%
Flame Tree Group	2.07	2.03	-1.93%	29.30%	0.59	0.00%	0.00%
Africa Mega Agricorp	190.00	204.25	7.50%	189.72%	0.24	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	47.15	43.60	-7.53%	87.93%	1.54	0.00%	0.00%
Shri Krishna Overseas	19.90	19.70	-1.01%	141.42%	0.15	0.00%	0.00%

TELECOMMUNICATION

Safaricom	38.65	37.95	-1.81%	33.86%	49.05	5.27%	2.24%
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REITS

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5370.00	5370.00	0.00%	-0.46%	2.95	0.00%	0.00%
Satrix MSCI World F. ETF	971.00	976.00	0.51%	12.06%	1.01	0.00%	0.00%

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