

Market Indicators: The equities market closed lower today, with all major indices recording losses. NASI declined by 0.81% to 245.85, while NSE 10, NSE 20, NSE 25 and Banking indices shed 0.80%, 0.83%, 0.77% and 0.71% to close at 2,740.61, 4,312.00, 6,985.59 and 289.91, respectively. Consequently, market capitalization declined by 0.82% to Kes. 4.13Trn.

Trading Activity: Trading activity improved, with equity turnover increasing by 6.50% to Kes. 349.70Mn from Kes. 328.35Mn in the previous session. Volumes traded rose by 2.89% to 11.79Mn shares, while secondary market bond turnover increased marginally by 0.16% to Kes. 24.62Bn.

Gainers/Losers: WPP Scangroup was the day's top gainer, advancing by 2.94%, followed by Jubilee Holdings (+2.71%) and Africa Mega Agricorp (+2.60%). On the downside, Centum led the losers, declining by 4.50%, followed by Sameer Africa (-4.11%) and Olympia Capital (-3.87%).

Top Movers: Safaricom dominated trading activity with a market turnover of Kes. 94.89Mn followed by Equity Group (Kes. 64.25Mn) and Co-op Bank (Kes. 36.07Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 6.54Mn, compared with net outflows of Kes. 65.16Mn in the previous session. This was driven by a 543.22% increase in foreign purchases to Kes. 128.13Mn, alongside a 58.29% increase in foreign sales to Kes. 134.67Mn.

Safaricom recorded the largest foreign net inflow at Kes. 11.49Mn, followed by Equity Group (Kes. 0.95Mn) and Car & General (K) (Kes. 0.38Mn). On the selling side, Kenya Power registered the largest foreign net outflow at Kes. 6.43Mn, followed by NSE (Kes. 3.69Mn) and Stanbic Holdings (Kes. 3.36Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
E.A Portland Cement	Final	1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
Stanbic		1.64	01-Sep-26	05-Oct-26
Absa	Interim	0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26
Jubilee Holdings		2.00	07-Sep-26	08-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	247.87	245.85	-0.81%
NSE 10	2762.76	2740.61	-0.80%
NSE 20	4348.25	4312.00	-0.83%
NSE 25	7039.95	6985.59	-0.77%
Bank Index	291.97	289.91	-0.71%
Market Capitalization (Bn)	4159.85	4125.87	-0.82%
Shares Traded (Mn)	11.46	11.79	2.89%
Equities Turnover (Mn)	328.35	349.70	6.50%
Bond Turnover (Bn)	24.59	24.62	0.16%
Foreign Buys	19.92	128.13	543.22%
Foreign Sales	85.08	134.67	58.29%
Net foreign flows	-65.16	-6.54	-89.96%

Top Movers	Share Price		
Stock	28-Sep-26	29-Sep-26	Mkt Turnover (Kes. Mn)
Safaricom	36.40	35.95	94.89
Equity Group	106.00	105.00	64.25
Co-op Bank	37.15	37.15	36.07
KCB Group	93.25	92.50	27.55
Britam Plc	18.90	18.55	18.22
Kenya Power	23.25	23.00	16.19

Top Gainers	Share Price		
Stock	28-Sep-26	29-Sep-26	%Change
WPP Scangroup	2.04	2.10	2.94%
Jubilee Holdings	388.00	398.50	2.71%
Africa Mega Agricorp	336.75	345.50	2.60%
NSE	30.30	30.85	1.82%
CIC Insurance	4.92	5.00	1.63%

Top Losers	Price		
Stock	28-Sep-26	29-Sep-26	%Change
Centum	18.90	18.05	-4.50%
Sameer Africa	18.25	17.50	-4.11%
Olympia Capital	7.76	7.46	-3.87%
Sanlam Kenya	10.40	10.00	-3.85%
Sasini Plc	23.95	23.20	-3.13%

Top Foreign Buys		
Stock	29-Sep-26	Foreign Buys (Kes. Mn)
Safaricom	35.95	64.50
Equity Group	105.00	54.75
Kenya Power	23.00	4.82
NSE	30.85	1.37
Stanbic Holdings	281.00	1.27

Top Foreign Sells		
Stock	29-Sep-26	Foreign Sells (Kes. Mn)
Equity Group	105.00	53.81
Safaricom	35.95	53.01
Kenya Power	23.00	11.24
NSE	30.85	5.06
Stanbic Holdings	281.00	4.63

Top Foreign Net Inflows (Kes. Mn)		
Stock	29-Sep-26	Net inflows
Safaricom	35.95	11.49
Equity Group	105.00	0.95
Car & General (K)	286.25	0.38
NCBA Group	88.75	0.05
Kenya Re	4.42	0.02

Top Foreign Net Outflows (Kes. Mn)		
Stock	29-Sep-26	Net Outflows
Kenya Power	23.00	-6.43
NSE	30.85	-3.69
Stanbic Holdings	281.00	-3.36
ABSA Bank Kenya	33.05	-2.91
BK Group	58.75	-1.35

MARKET SUMMARY

Stock	28-Sep-26	29-Sep-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	29.05	29.05	0.00%	41.71%	0.01	0.00%	0.00%
Kakuzi Plc	438.50	438.50	0.00%	9.08%	0.14	3.65%	3.65%
Kapchorua Tea	346.50	339.75	-1.95%	46.76%	2.26	8.83%	0.00%
Limuru Tea	510.00	510.00	0.00%	10.87%	0.04	0.00%	0.00%
Sasini Plc	23.95	23.20	-3.13%	29.97%	0.40	0.00%	0.00%
Williamson Tea Kenya	158.50	160.25	1.10%	7.19%	0.50	9.36%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	289.50	286.25	-1.12%	461.27%	2.03	1.19%	1.09%
BANKING							
ABSA Bank Kenya	33.20	33.05	-0.45%	33.81%	6.85	6.20%	5.60%
BK Group	58.75	58.75	0.00%	38.24%	1.36	8.05%	7.99%
DTB Group	188.25	188.50	0.13%	64.63%	4.72	4.77%	4.77%
Equity Group	106.00	105.00	-0.94%	57.30%	64.25	5.48%	5.48%
Family Bank	29.35	29.30	-0.17%	62.78%	3.32	4.10%	0.00%
HF Group	12.45	12.10	-2.81%	21.49%	5.73	0.00%	0.00%
I&M Group	84.75	83.75	-1.18%	97.29%	1.04	4.48%	4.48%
KCB Group	93.25	92.50	-0.80%	40.68%	27.55	7.57%	3.24%
NCBA Group	89.50	88.75	-0.84%	5.65%	1.64	8.00%	5.18%
Stanbic Holdings	282.50	281.00	-0.53%	42.10%	5.99	7.95%	6.60%
Stan Chart Bank	320.25	317.25	-0.94%	6.73%	8.73	9.77%	7.25%
Co-op Bank Group	37.15	37.15	0.00%	55.11%	36.07	6.73%	4.04%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.01	1.00	-0.99%	-27.01%	0.15	0.00%	0.00%
Express Kenya	7.76	7.78	0.26%	5.14%	0.04	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.72	5.70	-0.35%	61.47%	0.61	0.00%	0.00%
Longhorn Publishers	2.79	2.83	1.43%	-2.41%	0.01	0.00%	0.00%
Nairobi Business V.	1.27	1.28	0.79%	-12.93%	0.02	0.00%	0.00%
Nation Media Group	14.50	14.65	1.03%	26.84%	0.30	0.00%	0.00%
Sameer Africa	18.25	17.50	-4.11%	22.81%	0.06	0.00%	0.00%
Standard Group	6.30	6.32	0.32%	4.64%	0.01	0.00%	0.00%
TPS Eastern Africa	16.95	17.05	0.59%	15.99%	0.02	2.05%	0.00%
Uchumi Supermarket	1.52	1.50	-1.32%	45.63%	0.49	0.00%	0.00%
WPP Scangroup	2.04	2.10	2.94%	-17.65%	0.16	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.00	60.75	1.25%	11.47%	0.06	4.94%	4.94%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	120.00	118.50	-1.25%	61.22%	0.05	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.70	10.70	0.00%	16.56%	7.44	7.01%	7.01%
Kenya Pipeline Co.	9.00	9.00	0.00%	-1.10%	1.87	0.00%	0.00%
Kenya Power Ord.	23.25	23.00	-1.08%	69.12%	16.19	6.52%	6.52%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	47.85	47.55	-0.63%	23.35%	0.45	7.26%	0.00%
Umeme Ltd	6.16	6.12	-0.65%	-21.74%	0.22	0.00%	0.00%
INSURANCE							
Britam Plc	18.90	18.55	-1.85%	103.85%	18.22	0.00%	0.00%
CIC Insurance	4.92	5.00	1.63%	9.41%	2.77	0.00%	2.60%
Jubilee Holdings	388.00	398.50	2.71%	18.96%	0.14	0.50%	0.50%
Kenya Re	4.40	4.42	0.45%	46.84%	6.55	3.39%	3.39%
Liberty Kenya	9.36	9.48	1.28%	-6.14%	0.24	5.27%	5.27%
Sanlam Kenya	10.40	10.00	-3.85%	18.20%	0.54	0.00%	0.00%
INVESTMENT							
Centum	18.90	18.05	-4.50%	30.32%	0.60	4.32%	0.00%
Home Afrika	1.10	1.10	0.00%	-17.91%	0.21	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.76	7.46	-3.87%	-9.25%	0.10	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	30.30	30.85	1.82%	52.35%	11.58	3.24%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	185.50	182.00	-1.89%	43.31%	0.34	7.06%	0.00%
BAT Kenya	568.00	562.00	-1.06%	22.44%	7.24	12.46%	10.68%
Carbacid Investments	43.30	43.10	-0.46%	46.85%	1.65	4.64%	0.00%
EABL	288.25	286.75	-0.52%	9.03%	3.03	1.39%	1.39%
Flame Tree Group	2.08	2.10	0.96%	33.76%	0.15	0.00%	0.00%
Africa Mega Agricorp	336.75	345.50	2.60%	390.07%	0.21	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	41.05	40.05	-2.44%	72.63%	0.28	0.00%	0.00%
Shri Krishna Overseas	16.55	16.55	0.00%	102.82%	0.19	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	36.40	35.95	-1.24%	26.81%	94.89	5.56%	2.36%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5145.00	5090.00	-1.07%	-5.65%	0.84	0.00%	0.00%
Satrix MSCI World F.	968.00	968.00	0.00%	11.14%	0.12	0.00%	0.00%

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