

Market Indicators: The equities market closed lower today, with all major indices recording losses. NASI declined by 0.26% to 247.87, while NSE 10, NSE 20, NSE 25 and Banking indices shed 0.27%, 0.35%, 0.31% and 0.52% to close at 2,762.76, 4,348.25, 7,039.95 and 291.97, respectively. Consequently, market capitalization declined by 0.26% to Kes. 4.16Trn.

Trading Activity: Trading activity softened, with equity turnover declining by 56.29% to Kes. 328.35Mn from Kes. 751.23Mn in the previous session. Volumes traded decreased by 37.23% to 11.46Mn shares, while secondary market bond turnover increased by 62.63% to Kes. 24.59Bn.

Gainers/Losers: Express Kenya was the day's top gainer, rising by 6.59%, followed by Crown Paints Kenya (+4.80%) and E.A. Portland Cement (+4.58%). On the downside, Uchumi Supermarket led the losers, declining by 6.75%, followed by Africa Mega Agricorp (-5.34%) and TPS Eastern Africa (-4.78%).

Top Movers: KCB Group dominated trading activity with a market turnover of Kes. 66.17Mn followed by Safaricom (Kes. 63.41Mn) and Equity Group (Kes. 32.21Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 65.16Mn, compared with net outflows of Kes. 15.88Mn in the previous session. This was driven by a 93.54% decline in foreign purchases to Kes. 19.92Mn, alongside a 73.77% decrease in foreign sales to Kes. 85.08Mn.

Car & General (K) recorded the largest foreign net inflow at Kes. 0.26Mn, followed by Equity Group (Kes. 0.17Mn) and TPS Eastern Africa (Kes. 0.08Mn). On the selling side, KCB Group registered the largest foreign net outflow at Kes. 23.44Mn, followed by NSE (Kes. 19.53Mn) and Kenya Power (Kes. 11.79Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
E.A Portland Cement	Final	1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
Stanbic	Interim	1.64	01-Sep-26	05-Oct-26
Absa		0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26
Jubilee Holdings		2.00	07-Sep-26	08-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	248.51	247.87	-0.26%
NSE 10	2770.34	2762.76	-0.27%
NSE 20	4363.67	4348.25	-0.35%
NSE 25	7062.15	7039.95	-0.31%
Bank Index	293.49	291.97	-0.52%
Market Capitalization (Bn)	4170.52	4159.85	-0.26%
Shares Traded (Mn)	18.26	11.46	-37.23%
Equities Turnover (Mn)	751.23	328.35	-56.29%
Bond Turnover (Bn)	15.12	24.59	62.63%
Foreign Buys	308.51	19.92	-93.54%
Foreign Sales	324.39	85.08	-73.77%
Net foreign flows	-15.88	-65.16	310.33%

Top Movers	Share Price		
Stock	25-Sep-26	28-Sep-26	Mkt Turnover (Kes. Mn)
KCB Group	93.50	93.25	66.17
Safaricom	36.45	36.40	63.41
Equity Group	107.00	106.00	32.21
NSE	29.90	30.30	29.48
Kenya Power	23.40	23.25	25.12
Co-op Bank	37.25	37.15	17.77

Top Gainers	Share Price		
Stock	25-Sep-26	28-Sep-26	%Change
Express Kenya	7.28	7.76	6.59%
Crown Paints Kenya	57.25	60.00	4.80%
E.A.Portland Cement	114.75	120.00	4.58%
Nation Media Group	14.25	14.50	1.75%
Liberty Kenya	9.20	9.36	1.74%

Top Losers	Price		
Stock	25-Sep-26	28-Sep-26	%Change
Uchumi Supermarket	1.63	1.52	-6.75%
Africa Mega Agricorp	355.75	336.75	-5.34%
TPS Eastern Africa	17.80	16.95	-4.78%
Olympia Capital	8.08	7.76	-3.96%
Jubilee Holdings	403.50	388.00	-3.84%

Top Foreign Buys		
Stock	28-Sep-26	Foreign Buys (Kes. Mn)
Equity Group	106.00	17.25
NSE	30.30	1.60
BK Group	58.75	0.57
Car & General (K)	289.50	0.26
DTB Group	188.25	0.10

Top Foreign Sells		
Stock	28-Sep-26	Foreign Sells (Kes. Mn)
KCB Group	93.25	23.47
NSE	30.30	21.13
Equity Group	106.00	17.08
Kenya Power	23.25	11.79
BK Group	58.75	2.91

Top Foreign Net Inflows (Kes. Mn)		
Stock	28-Sep-26	Net inflows
Car & General (K)	289.50	0.26
Equity Group	106.00	0.17
TPS Eastern Africa	16.95	0.08
Stan Chart Bank	320.25	0.00
WPP Scangroup	2.04	0.00

Top Foreign Net Outflows (Kes. Mn)		
Stock	28-Sep-26	Net Outflows
KCB Group	93.25	-23.44
NSE	30.30	-19.53
Kenya Power	23.25	-11.79
BK Group	58.75	-2.33
Safaricom	36.40	-1.96

MARKET SUMMARY

Stock	23-Sep-26	24-Sep-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.95	29.05	0.35%	41.71%	0.20	0.00%	0.00%
Kakuzi Plc	438.50	438.50	0.00%	9.08%	2.96	3.65%	3.65%
Kapchorua Tea	352.25	346.50	-1.63%	49.68%	0.13	8.66%	0.00%
Limuru Tea	510.00	510.00	0.00%	10.87%	0.02	0.00%	0.00%
Sasini Plc	24.60	23.95	-2.64%	34.17%	0.23	0.00%	0.00%
Williamson Tea Kenya	159.75	158.50	-0.78%	6.02%	0.83	9.46%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	291.50	289.50	-0.69%	467.65%	1.35	1.18%	1.08%
BANKING							
ABSA Bank Kenya	33.40	33.20	-0.60%	34.41%	5.04	6.17%	5.57%
BK Group	58.00	58.75	1.29%	38.24%	3.16	8.05%	7.99%
DTB Group	189.25	188.25	-0.53%	64.41%	4.98	4.78%	4.78%
Equity Group	107.00	106.00	-0.93%	58.80%	32.21	5.42%	5.42%
Family Bank	29.45	29.35	-0.34%	63.06%	5.33	4.09%	0.00%
HF Group	12.50	12.45	-0.40%	25.00%	1.25	0.00%	0.00%
I&M Group	85.00	84.75	-0.29%	99.65%	3.88	4.42%	4.42%
KCB Group	93.50	93.25	-0.27%	41.83%	66.17	7.51%	3.22%
NCBA Group	89.75	89.50	-0.28%	6.55%	7.55	7.93%	5.14%
Stanbic Holdings	282.50	282.50	0.00%	42.86%	3.76	7.91%	6.57%
Stan Chart Bank	324.50	320.25	-1.31%	7.74%	13.62	9.68%	7.18%
Co-op Bank Group	37.25	37.15	-0.27%	55.11%	17.77	6.73%	4.04%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.01	1.01	0.00%	-26.28%	0.37	0.00%	0.00%
Express Kenya	7.28	7.76	6.59%	4.86%	0.34	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.70	5.72	0.35%	62.04%	3.60	0.00%	0.00%
Longhorn Publishers	2.80	2.79	-0.36%	-3.79%	0.11	0.00%	0.00%
Nairobi Business V.	1.29	1.27	-1.55%	-13.61%	0.02	0.00%	0.00%
Nation Media Group	14.25	14.50	1.75%	25.54%	0.26	0.00%	0.00%
Sameer Africa	18.00	18.25	1.39%	28.07%	0.03	0.00%	0.00%
Standard Group	6.54	6.30	-3.67%	4.30%	0.01	0.00%	0.00%
TPS Eastern Africa	17.80	16.95	-4.78%	15.31%	0.15	2.06%	0.00%
Uchumi Supermarket	1.63	1.52	-6.75%	47.57%	0.62	0.00%	0.00%
WPP Scangroup	2.03	2.04	0.49%	-20.00%	0.04	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	57.25	60.00	4.80%	10.09%	0.22	5.00%	5.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	114.75	120.00	4.58%	63.27%	0.39	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.85	10.70	-1.38%	16.56%	12.47	7.01%	7.01%
Kenya Pipeline Co.	9.00	9.00	0.00%	-1.10%	4.56	0.00%	0.00%
Kenya Power Ord.	23.40	23.25	-0.64%	70.96%	25.12	6.45%	6.45%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	47.80	47.85	0.10%	24.12%	0.23	7.21%	0.00%
Umeme Ltd	6.24	6.16	-1.28%	-21.23%	0.10	0.00%	0.00%
INSURANCE							
Britam Plc	18.90	18.90	0.00%	107.69%	0.65	0.00%	0.00%
CIC Insurance	5.06	4.92	-2.77%	7.66%	1.51	0.00%	2.64%
Jubilee Holdings	403.50	388.00	-3.84%	15.82%	1.41	0.52%	0.52%
Kenya Re	4.43	4.40	-0.68%	46.18%	7.10	3.41%	3.41%
Liberty Kenya	9.20	9.36	1.74%	-7.33%	0.05	5.34%	5.34%
Sanlam Kenya	10.65	10.40	-2.35%	22.93%	0.04	0.00%	0.00%
INVESTMENT							
Centum	18.80	18.90	0.53%	36.46%	0.57	4.13%	0.00%
Home Afrika	1.10	1.10	0.00%	-17.91%	0.08	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	8.08	7.76	-3.96%	-5.60%	0.04	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	29.90	30.30	1.34%	49.63%	29.48	3.30%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	189.00	185.50	-1.85%	46.06%	1.01	6.93%	0.00%
BAT Kenya	565.00	568.00	0.53%	23.75%	2.95	12.32%	10.56%
Carbacid Investments	43.55	43.30	-0.57%	47.53%	0.87	4.62%	0.00%
EABL	285.00	288.25	1.14%	9.60%	1.72	1.39%	1.39%
Flame Tree Group	2.14	2.08	-2.80%	32.48%	0.06	0.00%	0.00%
Africa Mega Agricorp	355.75	336.75	-5.34%	377.66%	0.29	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	41.15	41.05	-0.24%	76.94%	0.08	0.00%	0.00%
Shri Krishna Overseas	17.00	16.55	-2.65%	102.82%	0.80	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	36.45	36.40	-0.14%	28.40%	63.41	5.49%	2.34%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5195.00	5145.00	-0.96%	-4.63%	2.02	0.00%	0.00%
Satrix MSCI World F.	967.00	968.00	0.10%	11.14%	0.45	0.00%	0.00%

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