

Market Indicators: The equities market closed higher today, with all major indices recording gains. NASI advanced by 0.02% to 248.51, while NSE 10, NSE 20, NSE 25 and Banking indices gained by 0.25%, 0.08%, 0.16% and 0.07% to close at 2,770.34, 4,363.67, 7,062.15 and 293.49, respectively. Consequently, market capitalization increased by 0.02% to Kes. 4.17Trn.

Trading Activity: Trading activity softened, with equity turnover declining by 36.47% to Kes. 751.23Mn from Kes. 1.18Bn in the previous session. Volumes traded decreased by 25.15% to 18.26Mn shares, while secondary market bond turnover declined by 10.76% to Kes. 15.12Bn.

Gainers/Losers: Olympia Capital was the day's top gainer, rising by 7.16%, followed by Centum (+4.16%) and Express Kenya (+3.12%). On the downside, BK Group led the losers, declining by 5.31%, followed by E.A. Portland Cement (-4.38%) and Crown Paints Kenya (-3.78%).

Top Movers: Equity Group dominated trading activity with a market turnover of Kes. 254.16Mn followed by EABL (Kes. 170.14Mn) and NSE (Kes. 80.60Mn).

Foreign Participation: Foreign investors turned net sellers, recording net outflows of Kes. 15.88Mn, compared with net inflows of Kes. 142.10Mn in the previous session. This was driven by a 5.33% decline in foreign purchases to Kes. 308.51Mn, alongside a 76.50% increase in foreign sales to Kes. 324.39Mn.

Equity Group recorded the largest foreign net inflow at Kes. 135.39Mn, followed by KCB Group (Kes. 0.20Mn) and Car & General (K) (Kes. 0.19Mn). On the selling side, EABL registered the largest foreign net outflow at Kes. 129.66Mn, followed by I&M Group (Kes. 14.45Mn) and NSE (Kes. 2.59Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
E.A Portland Cement	Final	1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
BAT	Interim	10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26
SCBK		8.50	10-Sep-26	24-Sep-26
Absa		0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26
Jubilee Holdings		2.00	07-Sep-26	08-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	248.46	248.51	0.02%
NSE 10	2763.41	2770.34	0.25%
NSE 20	4360.04	4363.67	0.08%
NSE 25	7050.95	7062.15	0.16%
Bank Index	293.28	293.49	0.07%
Market Capitalization (Bn)	4169.65	4170.52	0.02%
Shares Traded (Mn)	24.39	18.26	-25.15%
Equities Turnover (Mn)	1182.42	751.23	-36.47%
Bond Turnover (Bn)	16.94	15.12	-10.76%
Foreign Buys	325.89	308.51	-5.33%
Foreign Sales	183.79	324.39	76.50%
Net foreign flows	142.10	-15.88	-111.18%

Top Movers	Share Price		
Stock	24-Sep-26	25-Sep-26	Mkt Turnover (Kes. Mn)
Equity Group	107.75	107.00	254.16
EABL	285.25	285.00	170.14
NSE	29.85	29.90	80.60
Safaricom	36.35	36.45	47.03
KCB Group	93.00	93.50	36.06
I&M Group	83.00	85.00	24.16

Top Gainers	Share Price		
Stock	24-Sep-26	25-Sep-26	%Change
Olympia Capital	7.54	8.08	7.16%
Centum	18.05	18.80	4.16%
Express Kenya	7.06	7.28	3.12%
Standard Group	6.36	6.54	2.83%
I&M Group	83.00	85.00	2.41%

Top Losers	Price		
Stock	24-Sep-26	25-Sep-26	%Change
BK Group	61.25	58.00	-5.31%
E.A.Portland Cement	120.00	114.75	-4.38%
Crown Paints Kenya	59.50	57.25	-3.78%
Absa NewGold ETF	5395.00	5195.00	-3.71%
Africa Mega Agricorp	369.00	355.75	-3.59%

Top Foreign Buys		
Stock	25-Sep-26	Foreign Buys (Kes. Mn)
Equity Group	107.00	235.23
NSE	29.90	61.26
BAT Kenya	565.00	8.50
EABL	285.00	2.95
Car & General (K)	291.50	0.21

Top Foreign Sells		
Stock	25-Sep-26	Foreign Sells (Kes. Mn)
EABL	285.00	132.61
Equity Group	107.00	99.84
NSE	29.90	63.84
I&M Group	85.00	14.45
BAT Kenya	565.00	9.39

Top Foreign Net Inflows (Kes. Mn)		
Stock	25-Sep-26	Net inflows
Equity Group	107.00	135.39
KCB Group	93.50	0.20
Car & General (K)	291.50	0.19
Carbacid Investments	43.55	0.13
Britam Plc	18.90	0.04

Top Foreign Net Outflows (Kes. Mn)		
Stock	25-Sep-26	Net Outflows
EABL	285.00	-129.66
I&M Group	85.00	-14.45
NSE	29.90	-2.59
Absa NewGold ETF	5195.00	-2.22
Safaricom	36.45	-0.96

MARKET SUMMARY

Stock	24-Sep-26	25-Sep-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.45	28.95	1.76%	41.22%	0.33	0.00%	0.00%
Kakuzi Plc	439.75	438.50	-0.28%	9.08%	5.05	3.65%	3.65%
Kapchorua Tea	344.75	352.25	2.18%	52.16%	0.35	8.52%	0.00%
Limuru Tea	510.00	510.00	0.00%	10.87%	0.03	0.00%	0.00%
Sasini Plc	24.75	24.60	-0.61%	37.82%	0.12	0.00%	0.00%
Williamson Tea Kenya	160.25	159.75	-0.31%	6.86%	1.64	9.39%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	294.50	291.50	-1.02%	471.57%	0.75	1.17%	1.07%
BANKING							
ABSA Bank Kenya	33.10	33.40	0.91%	35.22%	3.98	6.14%	5.54%
BK Group	61.25	58.00	-5.31%	36.47%	0.84	8.16%	8.09%
DTB Group	187.25	189.25	1.07%	65.28%	6.36	4.76%	4.76%
Equity Group	107.75	107.00	-0.70%	60.30%	254.16	5.37%	5.37%
Family Bank	29.35	29.45	0.34%	63.61%	2.91	4.07%	0.00%
HF Group	12.35	12.50	1.21%	25.50%	1.47	0.00%	0.00%
I&M Group	83.00	85.00	2.41%	100.24%	24.16	4.41%	4.41%
KCB Group	93.00	93.50	0.54%	42.21%	36.06	7.49%	3.21%
NCBA Group	90.00	89.75	-0.28%	6.85%	3.06	7.91%	5.13%
Stanbic Holdings	280.00	282.50	0.89%	42.86%	0.36	7.91%	6.57%
Stan Chart Bank	333.75	324.50	-2.77%	9.17%	13.02	9.55%	7.09%
Co-op Bank Group	37.25	37.25	0.00%	55.53%	21.64	6.71%	4.03%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.00	1.01	1.00%	-26.28%	0.22	0.00%	0.00%
Express Kenya	7.06	7.28	3.12%	-1.62%	0.01	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.70	5.70	0.00%	61.47%	10.82	0.00%	0.00%
Longhorn Publishers	2.78	2.80	0.72%	-3.45%	0.03	0.00%	0.00%
Nairobi Business V.	1.30	1.29	-0.77%	-12.24%	0.02	0.00%	0.00%
Nation Media Group	14.40	14.25	-1.04%	23.38%	0.13	0.00%	0.00%
Sameer Africa	18.10	18.00	-0.55%	26.32%	0.20	0.00%	0.00%
Standard Group	6.36	6.54	2.83%	8.28%	0.01	0.00%	0.00%
TPS Eastern Africa	17.90	17.80	-0.56%	21.09%	0.01	1.97%	0.00%
Uchumi Supermarket	1.62	1.63	0.62%	58.25%	1.44	0.00%	0.00%
WPP Scangroup	2.00	2.03	1.50%	-20.39%	0.03	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	59.50	57.25	-3.78%	5.05%	0.61	5.24%	5.24%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	120.00	114.75	-4.38%	56.12%	0.19	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.85	10.85	0.00%	18.19%	18.04	6.91%	6.91%
Kenya Pipeline Co.	9.00	9.00	0.00%	-1.10%	1.27	0.00%	0.00%
Kenya Power Ord.	23.45	23.40	-0.21%	72.06%	14.91	6.41%	6.41%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	47.95	47.80	-0.31%	23.99%	0.94	7.22%	0.00%
Umeme Ltd	6.38	6.24	-2.19%	-20.20%	0.15	0.00%	0.00%
INSURANCE							
Britam Plc	19.05	18.90	-0.79%	107.69%	2.58	0.00%	0.00%
CIC Insurance	5.04	5.06	0.40%	10.72%	5.98	0.00%	2.57%
Jubilee Holdings	412.75	403.50	-2.24%	20.45%	0.23	0.50%	0.50%
Kenya Re	4.41	4.43	0.45%	47.18%	10.52	3.39%	3.39%
Liberty Kenya	9.32	9.20	-1.29%	-8.91%	0.10	5.43%	5.43%
Sanlam Kenya	10.40	10.65	2.40%	25.89%	0.05	0.00%	0.00%
INVESTMENT							
Centum	18.05	18.80	4.16%	35.74%	0.68	4.15%	0.00%
Home Afrika	1.11	1.10	-0.90%	-17.91%	0.10	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.54	8.08	7.16%	-1.70%	0.05	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	29.85	29.90	0.17%	47.65%	80.60	3.34%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	188.25	189.00	0.40%	48.82%	0.07	6.80%	0.00%
BAT Kenya	566.00	565.00	-0.18%	23.09%	10.53	12.39%	10.62%
Carbacid Investments	43.60	43.55	-0.11%	48.38%	1.36	4.59%	0.00%
EABL	285.25	285.00	-0.09%	8.37%	170.14	1.40%	1.40%
Flame Tree Group	2.12	2.14	0.94%	36.31%	0.17	0.00%	0.00%
Africa Mega Agricorp	369.00	355.75	-3.59%	404.61%	0.34	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	42.15	41.15	-2.37%	77.37%	0.08	0.00%	0.00%
Shri Krishna Overseas	17.40	17.00	-2.30%	108.33%	0.44	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	36.35	36.45	0.28%	28.57%	47.03	5.49%	2.33%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5395.00	5195.00	-3.71%	-3.71%	2.31	0.00%	0.00%
Satrix MSCI World F.	968.00	967.00	-0.10%	11.02%	0.12	0.00%	0.00%

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