

Market Indicators: The equities market closed higher today, with all major indices recording gains. NASI advanced 0.51% to 248.46, while NSE 10, NSE 20, NSE 25 and Banking indices gained by 0.65%, 0.79%, 0.52% and 0.44% to close at 2,763.41, 4,360.04, 7,050.95 and 293.28, respectively. Consequently, market capitalization increased by 0.51% to Kes. 4.17Trn.

Trading Activity: Trading activity improved, with equity turnover rising by 82.77% to Kes. 1.18Bn from Kes. 646.93Mn in the previous session. Volumes traded increased by 41.87% to 24.39Mn shares, while secondary market bond turnover declined by 19.11% to Kes. 16.94Bn.

Gainers/Losers: Uchumi Supermarket was the day's top gainer, rising by 9.46%, followed by Shri Krishna Overseas (+5.78%) and Umeme Ltd (+4.59%). On the downside, Sanlam Kenya led the losers, declining by 3.26%, followed by Nation Media Group (-2.37%) and Car & General (K) (-1.51%).

Top Movers: KCB Group dominated trading activity with a market turnover of Kes. 261.03Mn followed by I&M Group (Kes. 258.38Mn) and Equity Group (Kes. 195.94Mn).

Foreign Participation: Foreign investors turned net buyers, recording net inflows of Kes. 142.10Mn, compared with net outflows of Kes. 10.82Mn in the previous session. This was driven by a 189.86% increase in foreign purchases to Kes. 325.89Mn, alongside a 49.12% increase in foreign sales to Kes. 183.79Mn.

Equity Group recorded the largest foreign net inflows at Kes. 173.99Mn, followed by KCB Group (Kes. 24.00Mn) and DTB Group (Kes. 5.43Mn). On the selling side, Safaricom registered the largest foreign net outflow at Kes. 30.21Mn, followed by Standard Chartered Bank Kenya (Kes. 13.37Mn) and Stanbic Holdings (Kes. 7.56Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
E.A Portland Cement	Final	1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
BAT	Interim	10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26
SCBK		8.50	10-Sep-26	24-Sep-26
Absa		0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26
Jubilee Holdings		2.00	07-Sep-26	08-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	247.21	248.46	0.51%
NSE 10	2745.55	2763.41	0.65%
NSE 20	4325.90	4360.04	0.79%
NSE 25	7014.73	7050.95	0.52%
Bank Index	291.99	293.28	0.44%
Market Capitalization (Bn)	4148.66	4169.65	0.51%
Shares Traded (Mn)	17.19	24.39	41.87%
Equities Turnover (Mn)	646.93	1182.42	82.77%
Bond Turnover (Bn)	20.94	16.94	-19.11%
Foreign Buys	112.43	325.89	189.86%
Foreign Sales	123.25	183.79	49.12%
Net foreign flows	-10.82	142.10	-1413.31%

Top Movers	Share Price		
Stock	23-Sep-26	24-Sep-26	Mkt Turnover (Kes. Mn)
KCB Group	93.00	93.00	261.03
I&M Group	81.50	83.00	258.38
Equity Group	107.00	107.75	195.94
Safaricom	36.20	36.35	176.05
NSE	29.60	29.85	133.28
Co-op Bank	37.10	37.25	26.84

Top Gainers	Share Price		
Stock	23-Sep-26	24-Sep-26	%Change
Uchumi Supermarket	1.48	1.62	9.46%
Shri Krishna Overseas	16.45	17.40	5.78%
Umeme Ltd	6.10	6.38	4.59%
BK Group	58.75	61.25	4.26%
CIC Insurance	4.85	5.04	3.92%

Top Losers	Price		
Stock	23-Sep-26	24-Sep-26	%Change
Sanlam Kenya	10.75	10.40	-3.26%
Nation Media Group	14.75	14.40	-2.37%
Car & General (K)	299.00	294.50	-1.51%
Stanbic Holdings	283.50	280.00	-1.23%
Centum	18.25	18.05	-1.10%

Top Foreign Buys		
Stock	24-Sep-26	Foreign Buys (Kes. Mn)
Equity Group	107.75	175.92
NSE	29.85	119.68
KCB Group	93.00	24.00
DTB Group	187.25	5.43
EABL	285.25	0.20

Top Foreign Sells		
Stock	24-Sep-26	Foreign Sells (Kes. Mn)
NSE	29.85	125.29
Safaricom	36.35	30.30
Stan Chart Bank	333.75	13.40
Stanbic Holdings	280.00	7.56
I&M Group	83.00	4.58

Top Foreign Net Inflows (Kes. Mn)		
Stock	24-Sep-26	Net inflows
Equity Group	107.75	173.99
KCB Group	93.00	24.00
DTB Group	187.25	5.43
EABL	285.25	0.20
Kenya Power	23.45	0.13

Top Foreign Net Outflows (Kes. Mn)		
Stock	24-Sep-26	Net Outflows
Safaricom	36.35	-30.21
Stan Chart Bank	333.75	-13.37
Stanbic Holdings	280.00	-7.56
NSE	29.85	-5.61
I&M Group	83.00	-4.48

MARKET SUMMARY

Stock	23-Sep-26	24-Sep-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.00	28.45	1.61%	38.78%	0.03	0.00%	0.00%
Kakuzi Plc	437.00	439.75	0.63%	9.39%	0.51	3.64%	3.64%
Kapchorua Tea	343.00	344.75	0.51%	48.92%	0.17	8.70%	0.00%
Limuru Tea	510.00	510.00	0.00%	10.87%	0.01	0.00%	0.00%
Sasini Plc	24.75	24.75	0.00%	38.66%	0.06	0.00%	0.00%
Williamson Tea Kenya	160.00	160.25	0.16%	7.19%	0.48	9.36%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	299.00	294.50	-1.51%	477.45%	0.52	1.16%	1.06%
BANKING							
ABSA Bank Kenya	33.00	33.10	0.30%	34.01%	9.72	6.19%	5.59%
BK Group	58.75	61.25	4.26%	44.12%	0.30	7.72%	7.66%
DTB Group	188.00	187.25	-0.40%	63.54%	15.09	4.81%	4.81%
Equity Group	107.00	107.75	0.70%	61.42%	195.94	5.34%	5.34%
Family Bank	29.25	29.35	0.34%	63.06%	4.75	4.09%	0.00%
HF Group	12.15	12.35	1.65%	24.00%	2.75	0.00%	0.00%
I&M Group	81.50	83.00	1.84%	95.52%	258.38	4.52%	4.52%
KCB Group	93.00	93.00	0.00%	41.44%	261.03	7.53%	3.23%
NCBA Group	90.00	90.00	0.00%	7.14%	8.04	7.89%	5.11%
Stanbic Holdings	283.50	280.00	-1.23%	41.59%	9.23	7.98%	6.63%
Stan Chart Bank	330.50	333.75	0.98%	12.28%	26.16	9.29%	6.89%
Co-op Bank Group	37.10	37.25	0.40%	55.53%	26.84	6.71%	4.03%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.00	1.00	0.00%	-27.01%	0.28	0.00%	0.00%
Express Kenya	7.00	7.06	0.86%	-4.59%	0.01	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.70	5.70	0.00%	61.47%	3.06	0.00%	0.00%
Longhorn Publishers	2.78	2.78	0.00%	-4.14%	0.01	0.00%	0.00%
Nairobi Business V.	1.29	1.30	0.78%	-11.56%	0.05	0.00%	0.00%
Nation Media Group	14.75	14.40	-2.37%	24.68%	0.21	0.00%	0.00%
Sameer Africa	17.50	18.10	3.43%	27.02%	0.03	0.00%	0.00%
Standard Group	6.34	6.36	0.32%	5.30%	0.06	0.00%	0.00%
TPS Eastern Africa	17.80	17.90	0.56%	21.77%	0.10	1.96%	0.00%
Uchumi Supermarket	1.48	1.62	9.46%	57.28%	0.62	0.00%	0.00%
WPP Scangroup	2.01	2.00	-0.50%	-21.57%	0.23	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.00	59.50	-0.83%	9.17%	0.02	5.04%	5.04%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	117.50	120.00	2.13%	63.27%	0.01	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.80	10.85	0.46%	18.19%	14.92	6.91%	6.91%
Kenya Pipeline Co.	9.00	9.00	0.00%	-1.10%	2.20	0.00%	0.00%
Kenya Power Ord.	23.40	23.45	0.21%	72.43%	9.17	6.40%	6.40%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	47.85	47.95	0.21%	24.38%	0.42	7.19%	0.00%
Umeme Ltd	6.10	6.38	4.59%	-18.41%	0.19	0.00%	0.00%
INSURANCE							
Britam Plc	19.00	19.05	0.26%	109.34%	1.73	0.00%	0.00%
CIC Insurance	4.85	5.04	3.92%	10.28%	4.73	0.00%	2.58%
Jubilee Holdings	407.25	412.75	1.35%	23.21%	0.32	0.48%	0.48%
Kenya Re	4.36	4.41	1.15%	46.51%	2.89	3.40%	3.40%
Liberty Kenya	9.30	9.32	0.22%	-7.72%	0.18	5.36%	5.36%
Sanlam Kenya	10.75	10.40	-3.26%	22.93%	0.27	0.00%	0.00%
INVESTMENT							
Centum	18.25	18.05	-1.10%	30.32%	0.31	4.32%	0.00%
Home Afrika	1.12	1.11	-0.89%	-17.16%	0.34	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.02	0.00%	0.00%
Olympia Capital	7.36	7.54	2.45%	-8.27%	0.07	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	29.60	29.85	0.84%	47.41%	133.28	3.35%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	186.50	188.25	0.94%	48.23%	0.08	6.83%	0.00%
BAT Kenya	561.00	566.00	0.89%	23.31%	3.50	12.37%	10.60%
Carbacid Investments	43.15	43.60	1.04%	48.55%	1.22	4.59%	0.00%
EABL	281.75	285.25	1.24%	8.46%	4.92	1.40%	1.40%
Flame Tree Group	2.11	2.12	0.47%	35.03%	0.14	0.00%	0.00%
Africa Mega Agricorp	360.75	369.00	2.29%	423.40%	0.29	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	41.55	42.15	1.44%	81.68%	0.16	0.00%	0.00%
Shri Krishna Overseas	16.45	17.40	5.78%	113.24%	0.39	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	36.20	36.35	0.41%	28.22%	176.05	5.50%	2.34%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5325.00	5395.00	1.31%	0.00%	0.72	0.00%	0.00%
Satrix MSCI World F.	965.00	968.00	0.31%	11.14%	0.11	0.00%	0.00%

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