

Market Indicators: The equities market closed mixed today, with all major indices except NASI recording gains. NASI declined 0.22% to 247.21, while NSE 10, NSE 20, NSE 25 and Banking indices advanced by 0.11%, 0.13%, 0.08% and 0.31% to close at 2,745.55, 4,325.90, 7,014.73 and 291.99, respectively. Consequently, market capitalization declined by 0.22% to Kes. 4.15Trn.

Trading Activity: Trading activity softened, with equity turnover declining by 37.52% to Kes. 646.93Mn from Kes. 1.04Bn in the previous session. Volumes traded reduced by 25.82% to 17.19Mn shares, while secondary market bond turnover increased by 25.01% to Kes. 20.94Bn.

Gainers/Losers: Uchumi Supermarket was the day's top gainer, rising by 9.63%, followed by Africa Mega Agricornp (+9.48%) and Sameer Africa (+8.02%). On the downside, Carbacid Investments led the losers, declining by 3.25%, followed by BOC Kenya (-3.24%) and Nation Media Group (-2.32%).

Top Movers: Equity Group dominated trading activity with a market turnover of Kes. 121.51Mn followed by I&M Group (Kes. 106.33Mn) and NCBA Group (Kes. 105.08Mn).

Foreign Participation: Foreign investors were net sellers, recording net outflows of Kes. 10.82Mn, compared with net outflows of Kes. 44.80Mn in the previous session. This was driven by a 45.21% decline in foreign purchases to Kes. 112.43Mn, alongside a 50.70% decrease in foreign sales to 123.25Mn.

Equity Group recorded the largest foreign net inflows at Kes. 92.00Mn, followed by NSE (Kes. 3.26Mn) and BK Group (Kes. 1.92Mn). On the selling side, Safaricom registered the largest foreign net outflow at Kes. 79.24Mn, followed by I&M Group (Kes. 24.90Mn) and Kenya Power (Kes. 3.03Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
E.A Portland Cement	Final	1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
BAT	Interim	10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26
SCBK		8.50	10-Sep-26	24-Sep-26
Absa		0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26
Jubilee Holdings		2.00	07-Sep-26	08-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	247.75	247.21	-0.22%
NSE 10	2742.61	2745.55	0.11%
NSE 20	4320.24	4325.90	0.13%
NSE 25	7009.16	7014.73	0.08%
Bank Index	291.09	291.99	0.31%
Market Capitalization (Bn)	4157.70	4148.66	-0.22%
Shares Traded (Mn)	23.18	17.19	-25.82%
Equities Turnover (Mn)	1035.48	646.93	-37.52%
Bond Turnover (Bn)	16.75	20.94	25.01%
Foreign Buys	205.22	112.43	-45.21%
Foreign Sales	250.02	123.25	-50.70%
Net foreign flows	-44.80	-10.82	-75.85%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	22-Sep-26	23-Sep-26	
Equity Group	105.00	107.00	121.51
I&M Group	81.25	81.50	106.33
NCBA Group	90.00	90.00	105.08
Safaricom	36.60	36.20	90.54
KCB Group	93.00	93.00	69.14
Co-op Bank	37.35	37.10	26.26

Top Gainers			
Stock	Share Price		%Change
	22-Sep-26	23-Sep-26	
Uchumi Supermarket	1.35	1.48	9.63%
Africa Mega Agricorp	329.50	360.75	9.48%
Sameer Africa	16.20	17.50	8.02%
Flame Tree Group	2.01	2.11	4.98%
Sasini Plc	23.75	24.75	4.21%

Top Losers			
Stock	Price		%Change
	22-Sep-26	23-Sep-26	
Carbacid Investments	44.60	43.15	-3.25%
BOC Kenya	192.75	186.50	-3.24%
Nation Media Group	15.10	14.75	-2.32%
Britam Plc	19.45	19.00	-2.31%
Shri Krishna Overseas	16.75	16.45	-1.79%

Top Foreign Buys		
Stock	23-Sep-26	Foreign Buys (Kes. Mn)
Equity Group	107.00	104.05
NSE	29.60	3.26
BK Group	58.75	1.92
Safaricom	36.20	0.96
EABL	281.75	0.84

Top Foreign Sells		
Stock	23-Sep-26	Foreign Sells (Kes. Mn)
Safaricom	36.20	80.19
I&M Group	81.50	24.90
Equity Group	107.00	12.05
Kenya Power	23.40	3.03
EABL	281.75	2.21

Top Foreign Net Inflows (Kes. Mn)		
Stock	23-Sep-26	Net inflows
Equity Group	107.00	92.00
NSE	29.60	3.26
BK Group	58.75	1.92
Car & General (K)	299.00	0.76
BAT Kenya	561.00	0.42

Top Foreign Net Outflows (Kes. Mn)		
Stock	23-Sep-26	Net Outflows
Safaricom	36.20	-79.24
I&M Group	81.50	-24.90
Kenya Power	23.40	-3.03
EABL	281.75	-1.38
Absa NewGold ETF	5325.00	-0.50

MARKET SUMMARY

Stock	21-Sep-26	22-Sep-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.30	28.00	-1.06%	36.59%	0.08	0.00%	0.00%
Kakuzi Plc	435.00	437.00	0.46%	8.71%	1.19	3.66%	3.66%
Kapchorua Tea	342.00	343.00	0.29%	48.16%	0.29	8.75%	0.00%
Limuru Tea	510.00	510.00	0.00%	10.87%	0.00	0.00%	0.00%
Sasini Plc	23.75	24.75	4.21%	38.66%	0.07	0.00%	0.00%
Williamson Tea Kenya	160.00	160.00	0.00%	7.02%	0.29	9.38%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	298.25	299.00	0.25%	486.27%	5.34	1.14%	1.04%
BANKING							
ABSA Bank Kenya	33.05	33.00	-0.15%	33.60%	7.03	6.21%	5.61%
BK Group	57.00	58.75	3.07%	38.24%	2.22	8.05%	7.99%
DTB Group	184.50	188.00	1.90%	64.19%	6.03	4.79%	4.79%
Equity Group	105.00	107.00	1.90%	60.30%	121.51	5.37%	5.37%
Family Bank	29.65	29.25	-1.35%	62.50%	6.23	4.10%	0.00%
HF Group	12.35	12.15	-1.62%	21.99%	0.84	0.00%	0.00%
I&M Group	81.25	81.50	0.31%	91.99%	106.33	4.60%	4.60%
KCB Group	93.00	93.00	0.00%	41.44%	69.14	7.53%	3.23%
NCBA Group	90.00	90.00	0.00%	7.14%	105.08	7.89%	5.11%
Stanbic Holdings	285.50	283.50	-0.70%	43.36%	0.24	7.88%	6.54%
Stan Chart Bank	332.00	330.50	-0.45%	11.19%	8.33	9.38%	6.96%
Co-op Bank Group	37.35	37.10	-0.67%	54.91%	26.26	6.74%	4.04%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.00	1.00	0.00%	-27.01%	0.25	0.00%	0.00%
Express Kenya	7.02	7.00	-0.28%	-5.41%	0.06	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.68	5.70	0.35%	61.47%	4.64	0.00%	0.00%
Longhorn Publishers	2.74	2.78	1.46%	-4.14%	0.02	0.00%	0.00%
Nairobi Business V.	1.29	1.29	0.00%	-12.24%	0.12	0.00%	0.00%
Nation Media Group	15.10	14.75	-2.32%	27.71%	0.38	0.00%	0.00%
Sameer Africa	16.20	17.50	8.02%	22.81%	0.29	0.00%	0.00%
Standard Group	6.16	6.34	2.92%	4.97%	0.02	0.00%	0.00%
TPS Eastern Africa	17.35	17.80	2.59%	21.09%	0.01	1.97%	0.00%
Uchumi Supermarket	1.35	1.48	9.63%	43.69%	0.80	0.00%	0.00%
WPP Scangroup	1.98	2.01	1.52%	-21.18%	0.02	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	58.75	60.00	2.13%	10.09%	0.33	5.00%	5.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	118.00	117.50	-0.42%	59.86%	0.23	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.75	10.80	0.47%	17.65%	16.92	6.94%	6.94%
Kenya Pipeline Co.	9.00	9.00	0.00%	-1.10%	1.45	0.00%	0.00%
Kenya Power Ord.	23.35	23.40	0.21%	72.06%	16.26	6.41%	6.41%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	47.75	47.85	0.21%	24.12%	0.41	7.21%	0.00%
Umeme Ltd	6.06	6.10	0.66%	-21.99%	0.85	0.00%	0.00%
INSURANCE							
Britam Plc	19.45	19.00	-2.31%	108.79%	8.05	0.00%	0.00%
CIC Insurance	4.77	4.85	1.68%	6.13%	8.84	0.00%	2.68%
Jubilee Holdings	407.50	407.25	-0.06%	21.57%	0.49	0.49%	0.49%
Kenya Re	4.37	4.36	-0.23%	44.85%	6.53	3.44%	3.44%
Liberty Kenya	9.36	9.30	-0.64%	-7.92%	0.18	5.38%	5.38%
Sanlam Kenya	10.55	10.75	1.90%	27.07%	0.13	0.00%	0.00%
INVESTMENT							
Centum	18.15	18.25	0.55%	31.77%	0.54	4.27%	0.00%
Home Afrika	1.12	1.12	0.00%	-16.42%	0.37	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.18	7.36	2.51%	-10.46%	0.01	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	29.15	29.60	1.54%	46.17%	11.36	3.38%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	192.75	186.50	-3.24%	46.85%	0.33	6.89%	0.00%
BAT Kenya	561.00	561.00	0.00%	22.22%	1.69	12.48%	10.70%
Carbacid Investments	44.60	43.15	-3.25%	47.02%	2.13	4.63%	0.00%
EABL	282.00	281.75	-0.09%	7.13%	6.21	1.42%	1.42%
Flame Tree Group	2.01	2.11	4.98%	34.39%	0.10	0.00%	0.00%
Africa Mega Agricorp	329.50	360.75	9.48%	411.70%	0.46	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	41.05	41.55	1.22%	79.09%	0.10	0.00%	0.00%
Shri Krishna Overseas	16.75	16.45	-1.79%	101.59%	0.27	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	36.60	36.20	-1.09%	27.69%	90.54	5.52%	2.35%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	0.00%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5350.00	5325.00	-0.47%	-1.30%	0.95	0.00%	0.00%
Satrix MSCI World F.	971.00	965.00	-0.62%	10.79%	0.13	0.00%	0.00%

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