

Market Indicators: The equities market closed on a positive note today, with all major indices registering gains. NASI, NSE 10, NSE 20, NSE 25, and Banking indices advanced by 0.69%, 1.06%, 0.33%, 0.95% and 0.92%, to close at 247.75, 2742.61, 4320.24, 7009,16, and 291.09, respectively. Consequently, market capitalization increased by 0.69% to Kes. 4.16Bn

Trading Activity: Trading activity strengthened, with equity turnover increasing marginally by 1.68% to Kes. 1.04Bn from to Kes. 1.02Bn in the previous session. Volumes traded reduced by 21.13% to 23.18Mn shares, while secondary market bond turnover increased by 121.99% to Kes. 16.75Bn.

Gainers/Losers: Africa Mega Agricorp was the day's top gainer, rising by 9.83%, followed by Uchumi Supermarket (+9.76%), and Sanlam Kenya (+6.35%). On the downside, BK Group led the losers, declining by 4.60%, followed by Sameer Africa (-4.14%) and Kenya Power (-4.11%).

Top Movers: Equity Group dominated trading activity with a market turnover of Kes. 456.89Mn followed by Safaricom (Kes. 268.50Mn) and KCB Group (Kes. 76.15Mn).

Foreign Participation: Foreign investors turned net sellers, recording net outflows of Kes.44.80Mn, compared with net inflows of Kes.3.32Mn in the previous session. This was driven by a 129.27% increase in foreign purchases to Kes.205.22Mn, alongside a 190.08% surge in foreign sales to Kes.250.02Mn.

Equity Group recorded the largest foreign net inflows at Kes. 111.08Mn, followed by NSE (Kes. 21.91Mn) and DTB Group (Kes. 7.35Mn). On the selling side, Safaricom registered the largest foreign net outflow at Kes. 168.35Mn, followed by Kenya Power (Kes. 10.14Mn) and KCB Group (Kes. 5.30Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
E.A Portland Cement	Final	1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
BAT	Interim	10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26
SCBK		8.50	10-Sep-26	24-Sep-26
Absa		0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26
Jubilee Holdings		2.00	07-Sep-26	08-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	246.06	247.75	0.69%
NSE 10	2713.86	2742.61	1.06%
NSE 20	4306.00	4320.24	0.33%
NSE 25	6943.35	7009.16	0.95%
Bank Index	288.45	291.09	0.92%
Market Capitalization (Bn)	4129.39	4157.70	0.69%
Shares Traded (Mn)	29.39	23.18	-21.13%
Equities Turnover (Mn)	1018.33	1035.48	1.68%
Bond Turnover (Bn)	7.55	16.75	121.99%
Foreign Buys	89.51	205.22	129.27%
Foreign Sales	86.19	250.02	190.08%
Net foreign flows	3.32	-44.80	-1449.40%

Top Movers	Share Price		
Stock	21-Sep-26	22-Sep-26	Mkt Turnover (Kes. Mn)
Equity Group	102.75	105.00	456.89
Safaricom	36.30	36.60	268.50
KCB Group	94.00	93.00	76.15
I&M Group	80.50	81.25	28.77
Kenya Power	24.35	23.35	24.95
NSE	28.50	29.15	23.77

Top Gainers	Share Price		
Stock	21-Sep-26	22-Sep-26	%Change
Africa Mega Agricornp	300.00	329.50	9.83%
Uchumi Supermarket	1.23	1.35	9.76%
Sanlam Kenya	9.92	10.55	6.35%
Carbacid Investments	42.40	44.60	5.19%
Car & General (K)	284.50	298.25	4.83%

Top Losers	Price		
Stock	21-Sep-26	22-Sep-26	%Change
BK Group	59.75	57.00	-4.60%
Sameer Africa	16.90	16.20	-4.14%
Kenya Power	24.35	23.35	-4.11%
Shri Krishna Overseas	17.35	16.75	-3.46%
BOC Kenya	196.25	192.75	-1.78%

Top Foreign Buys		
Stock	22-Sep-26	Foreign Buys (Kes. Mn)
Equity Group	105.00	111.69
Safaricom	36.60	42.20
NSE	29.15	21.91
KCB Group	93.00	21.41
DTB Group	184.50	7.35

Top Foreign Sells		
Stock	22-Sep-26	Foreign Sells (Kes. Mn)
Safaricom	36.60	210.55
KCB Group	93.00	26.71
Kenya Power	23.35	10.14
BAT Kenya	561.00	1.20
Equity Group	105.00	0.60

Top Foreign Net Inflows (Kes. Mn)		
Stock	22-Sep-26	Net inflows
Equity Group	105.00	111.08
NSE	29.15	21.91
DTB Group	184.50	7.35
Car & General (K)	298.25	0.52
I&M Group	81.25	0.08

Top Foreign Net Outflows (Kes. Mn)		
Stock	22-Sep-26	Net Outflows
Safaricom	36.60	-168.35
Kenya Power	23.35	-10.14
KCB Group	93.00	-5.30
BAT Kenya	561.00	-1.20
Absa NewGold ETF	5350.00	-0.45

MARKET SUMMARY

Stock	21-Sep-26	22-Sep-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.70	28.30	-1.39%	38.05%	0.15	0.00%	0.00%
Kakuzi Plc	437.50	435.00	-0.57%	8.21%	2.38	3.68%	3.68%
Kapchorua Tea	336.25	342.00	1.71%	47.73%	0.82	8.77%	0.00%
Limuru Tea	510.00	510.00	0.00%	10.87%	0.01	0.00%	0.00%
Sasini Plc	23.35	23.75	1.71%	33.05%	0.52	0.00%	0.00%
Williamson Tea Kenya	160.00	160.00	0.00%	7.02%	0.58	9.38%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	284.50	298.25	4.83%	484.80%	2.70	1.15%	1.05%
BANKING							
ABSA Bank Kenya	33.00	33.05	0.15%	33.81%	21.11	6.20%	5.60%
BK Group	59.75	57.00	-4.60%	34.12%	1.52	8.30%	8.23%
DTB Group	184.25	184.50	0.14%	61.14%	13.61	4.88%	4.88%
Equity Group	102.75	105.00	2.19%	57.30%	456.89	5.48%	5.48%
Family Bank	29.90	29.65	-0.84%	64.72%	7.40	4.05%	0.00%
HF Group	11.95	12.35	3.35%	24.00%	0.94	0.00%	0.00%
I&M Group	80.50	81.25	0.93%	91.40%	28.77	4.62%	4.62%
KCB Group	94.00	93.00	-1.06%	41.44%	76.15	7.53%	3.23%
NCBA Group	89.75	90.00	0.28%	7.14%	4.21	7.89%	5.11%
Stanbic Holdings	279.00	285.50	2.33%	44.37%	0.71	7.83%	6.50%
Stan Chart Bank	335.50	332.00	-1.04%	11.69%	10.75	9.34%	6.93%
Co-op Bank Group	36.15	37.35	3.32%	55.95%	22.85	6.69%	4.02%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.00	1.00	0.00%	-27.01%	0.19	0.00%	0.00%
Express Kenya	7.02	7.02	0.00%	-5.14%	0.31	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.68	5.68	0.00%	60.91%	1.55	0.00%	0.00%
Longhorn Publishers	2.73	2.74	0.37%	-5.52%	0.02	0.00%	0.00%
Nairobi Business V.	1.27	1.29	1.57%	-12.24%	0.08	0.00%	0.00%
Nation Media Group	14.95	15.10	1.00%	30.74%	0.31	0.00%	0.00%
Sameer Africa	16.90	16.20	-4.14%	13.68%	0.10	0.00%	0.00%
Standard Group	6.20	6.16	-0.65%	1.99%	0.01	0.00%	0.00%
TPS Eastern Africa	17.10	17.35	1.46%	18.03%	0.02	2.02%	0.00%
Uchumi Supermarket	1.23	1.35	9.76%	31.07%	0.21	0.00%	0.00%
WPP Scangroup	1.99	1.98	-0.50%	-22.35%	0.10	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	58.25	58.75	0.86%	7.80%	0.18	5.11%	5.11%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	118.00	118.00	0.00%	60.54%	0.10	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.80	10.75	-0.46%	17.10%	9.93	6.98%	6.98%
Kenya Pipeline Co.	9.04	9.00	-0.44%	-1.10%	2.41	0.00%	0.00%
Kenya Power Ord.	24.35	23.35	-4.11%	71.69%	24.95	6.42%	6.42%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	47.15	47.75	1.27%	23.87%	0.42	7.23%	0.00%
Umeme Ltd	5.92	6.06	2.36%	-22.51%	0.26	0.00%	0.00%
INSURANCE							
Britam Plc	18.95	19.45	2.64%	113.74%	22.63	0.00%	0.00%
CIC Insurance	4.63	4.77	3.02%	4.38%	7.14	0.00%	2.73%
Jubilee Holdings	399.75	407.50	1.94%	21.64%	0.64	0.49%	0.49%
Kenya Re	4.39	4.37	-0.46%	45.18%	5.88	3.43%	3.43%
Liberty Kenya	9.14	9.36	2.41%	-7.33%	0.05	5.34%	5.34%
Sanlam Kenya	9.92	10.55	6.35%	24.70%	0.21	0.00%	0.00%
INVESTMENT							
Centum	18.30	18.15	-0.82%	31.05%	0.66	4.30%	0.00%
Home Afrika	1.10	1.12	1.82%	-16.42%	0.40	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.08	7.18	1.41%	-12.65%	0.10	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	28.50	29.15	2.28%	43.95%	23.77	3.43%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	196.25	192.75	-1.78%	51.77%	0.47	6.67%	0.00%
BAT Kenya	560.00	561.00	0.18%	22.22%	1.75	12.48%	10.70%
Carbacid Investments	42.40	44.60	5.19%	51.96%	1.02	4.48%	0.00%
EABL	281.25	282.00	0.27%	7.22%	10.41	1.42%	1.42%
Flame Tree Group	2.03	2.01	-0.99%	28.03%	0.09	0.00%	0.00%
Africa Mega Agricorp	300.00	329.50	9.83%	367.38%	0.19	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	40.45	41.05	1.48%	76.94%	0.22	0.00%	0.00%
Shri Krishna Overseas	17.35	16.75	-3.46%	105.27%	0.16	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	36.30	36.60	0.83%	29.10%	268.50	5.46%	2.32%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5390.00	5350.00	-0.74%	-0.83%	0.92	0.00%	0.00%
Satrix MSCI World F.	971.00	971.00	0.00%	11.48%	0.31	0.00%	0.00%

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