

Market Indicators: The equities market closed on a strong note today, with all major indices recording broad-based gains of more than 3.00%. NASI, NSE 10, NSE 20, NSE 25, and Banking indices advanced by 3.12%, 3.41%, 3.38%, 3.33% and 4.26%, to close at 246.06, 2713.86, 4306.00, 6,943.35, and 288.45, respectively. Consequently, market capitalization increased by 3.12% to Kes. 4.13Bn

Trading Activity: Trading activity softened, with equity turnover declining by 37.52% to Kes. 1.02Bn from to Kes. 1.63Bn in the previous session. Volumes traded reduced by 31.86% 43.12Mn shares, while secondary market bond turnover declined by 15.97% to Kes. 7.55Bn.

Gainers/Losers: Carbacid Investments was the day's top gainer, rising by 9.99%, followed by Car & General (+9.95%), and BK Group (+8.64%). On the downside, Limuru Tea led the losers, declining by 4.67%, followed by Sanlam Kenya (-4.62%) and TPS Eastern Africa (-3.39%).

Top Movers: KCB dominated trading activity with a market turnover of Kes. 345.26Mn followed by Safaricom (Kes. 246.56Mn) and Kenya Power (Kes. 142.36Mn).

Foreign Participation: Foreign investors turned net buyers, recording net inflows of Kes.3.32Mn, compared with net outflows of Kes.487.74Mn in the previous session. The reversal was driven by a 38.84% decline in foreign purchases to Kes.86.51Mn, alongside a sharper 86.19% decline in foreign sales to Kes.86.19Mn.

Safaricom recorded the largest foreign net inflows at Kes. 19.60Mn, followed by DTB Group (Kes. 9.66Mn) and Car & Jubilee Holdings (Kes. 0.54Mn). On the selling side, KenGen registered the largest foreign net outflow at Kes. 13.69Mn, followed by BAT Kenya (Kes. 4.48Mn) and KCB Group (Kes. 3.74Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
E.A Portland Cement	Final	1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Centum Investment		0.78	21-Oct-26	18-Dec-26
KenGen		0.75	29-Oct-26	21-Jan-27
Kenya Power		1.20	27-Nov-26	31-Dec-26
BAT	Interim	10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26
SCBK		8.50	10-Sep-26	24-Sep-26
Absa		0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26
Jubilee Holdings		2.00	07-Sep-26	08-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	238.61	246.06	3.12%
NSE 10	2624.37	2713.86	3.41%
NSE 20	4165.11	4306.00	3.38%
NSE 25	6719.36	6943.35	3.33%
Bank Index	276.67	288.45	4.26%
Market Capitalization (Bn)	4004.44	4129.39	3.12%
Shares Traded (Mn)	43.12	29.39	-31.86%
Equities Turnover (Mn)	1629.73	1018.33	-37.52%
Bond Turnover (Bn)	8.98	7.55	-15.97%
Foreign Buys	146.36	89.51	-38.84%
Foreign Sales	634.10	86.19	-86.41%
Net foreign flows	-487.74	3.32	-100.68%

Top Movers	Share Price		
Stock	18-Sep-26	21-Sep-26	Mkt Turnover (Kes. Mn)
KCB Group	87.00	94.00	345.26
Safaricom	35.30	36.30	246.56
Kenya Power	22.75	24.35	142.36
Britam Plc	17.50	18.95	55.44
Equity Group	98.50	102.75	48.55
KenGen	10.70	10.80	29.72

Top Gainers	Share Price		
Stock	18-Sep-26	21-Sep-26	%Change
Carbacid Investments	38.55	42.40	9.99%
Car & General (K)	258.75	284.50	9.95%
BK Group	55.00	59.75	8.64%
Shri Krishna Overseas	16.00	17.35	8.44%
Britam Plc	17.50	18.95	8.29%

Top Losers	Price		
Stock	18-Sep-26	21-Sep-26	%Change
Limuru Tea	535.00	510.00	-4.67%
Sanlam Kenya	10.40	9.92	-4.62%
TPS Eastern Africa	17.70	17.10	-3.39%
Express Kenya	7.20	7.02	-2.50%
Liberty Kenya	9.36	9.14	-2.35%

Top Foreign Buys		
Stock	21-Sep-26	Foreign Buys (Kes. Mn)
Safaricom	36.30	77.55
DTB Group	184.25	9.66
KCB Group	94.00	0.79
Equity Group	102.75	0.64
Jubilee Holdings	399.75	0.54

Top Foreign Sells		
Stock	21-Sep-26	Foreign Sells (Kes. Mn)
Safaricom	36.30	57.96
KenGen	10.80	13.88
KCB Group	94.00	4.54
BAT Kenya	560.00	4.48
Equity Group	102.75	2.86

Top Foreign Net Inflows (Kes. Mn)		
Stock	21-Sep-26	Net inflows
Safaricom	36.30	19.60
DTB Group	184.25	9.66
Jubilee Holdings	399.75	0.54
NSE	28.50	0.04
ABSA Bank Kenya	33.00	0.01

Top Foreign Net Outflows (Kes. Mn)		
Stock	21-Sep-26	Net Outflows
KenGen	10.80	-13.69
BAT Kenya	560.00	-4.48
KCB Group	94.00	-3.74
Equity Group	102.75	-2.22
Kenya Power	24.35	-1.86

MARKET SUMMARY

Stock	18-Sep-26	21-Sep-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	27.05	28.70	6.10%	40.00%	0.03	0.00%	0.00%
Kakuzi Plc	437.50	437.50	0.00%	8.83%	0.42	3.66%	3.66%
Kapchorua Tea	334.75	336.25	0.45%	45.25%	0.33	8.92%	0.00%
Limuru Tea	535.00	510.00	-4.67%	10.87%	0.08	0.00%	0.00%
Sasini Plc	23.80	23.35	-1.89%	30.81%	0.28	0.00%	0.00%
Williamson Tea Kenya	153.50	160.00	4.23%	7.02%	0.27	9.38%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	258.75	284.50	9.95%	457.84%	3.47	1.20%	1.10%
BANKING							
ABSA Bank Kenya	31.10	33.00	6.11%	33.60%	25.12	6.21%	5.61%
BK Group	55.00	59.75	8.64%	40.59%	0.11	7.92%	7.86%
DTB Group	179.50	184.25	2.65%	60.92%	14.52	4.88%	4.88%
Equity Group	98.50	102.75	4.31%	53.93%	48.55	5.60%	5.60%
Family Bank	27.95	29.90	6.98%	66.11%	5.48	4.01%	0.00%
HF Group	11.40	11.95	4.82%	19.98%	0.85	0.00%	0.00%
I&M Group	80.25	80.50	0.31%	89.63%	19.00	4.66%	4.66%
KCB Group	87.00	94.00	8.05%	42.97%	345.26	7.45%	3.19%
NCBA Group	86.25	89.75	4.06%	6.85%	3.08	7.91%	5.13%
Stanbic Holdings	278.00	279.00	0.36%	41.09%	28.84	8.01%	6.65%
Stan Chart Bank	330.75	335.50	1.44%	12.87%	3.69	9.24%	6.86%
Co-op Bank Group	34.80	36.15	3.88%	50.94%	8.66	6.92%	4.15%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.02	1.00	-1.96%	-27.01%	0.34	0.00%	0.00%
Express Kenya	7.20	7.02	-2.50%	-5.14%	0.04	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.62	5.68	1.07%	60.91%	0.71	0.00%	0.00%
Longhorn Publishers	2.73	2.73	0.00%	-5.86%	0.04	0.00%	0.00%
Nairobi Business V.	1.26	1.27	0.79%	-13.61%	0.07	0.00%	0.00%
Nation Media Group	14.85	14.95	0.67%	29.44%	0.04	0.00%	0.00%
Sameer Africa	16.50	16.90	2.42%	18.60%	0.15	0.00%	0.00%
Standard Group	5.88	6.20	5.44%	2.65%	0.01	0.00%	0.00%
TPS Eastern Africa	17.70	17.10	-3.39%	16.33%	0.03	2.05%	0.00%
Uchumi Supermarket	1.19	1.23	3.36%	19.42%	2.66	0.00%	0.00%
WPP Scangroup	2.01	1.99	-1.00%	-21.96%	0.09	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	59.50	58.25	-2.10%	6.88%	0.34	5.15%	5.15%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	117.75	118.00	0.21%	60.54%	0.11	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.70	10.80	0.93%	17.65%	29.72	6.94%	6.94%
Kenya Pipeline Co.	9.00	9.04	0.44%	-0.66%	3.32	0.00%	0.00%
Kenya Power Ord.	22.75	24.35	7.03%	79.04%	142.36	6.16%	6.16%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	46.20	47.15	2.06%	22.31%	0.47	7.32%	0.00%
Umeme Ltd	5.56	5.92	6.47%	-24.30%	0.21	0.00%	0.00%
INSURANCE							
Britam Plc	17.50	18.95	8.29%	108.24%	55.44	0.00%	0.00%
CIC Insurance	4.69	4.63	-1.28%	1.31%	2.02	0.00%	2.81%
Jubilee Holdings	400.25	399.75	-0.12%	19.33%	1.05	0.50%	0.50%
Kenya Re	4.09	4.39	7.33%	45.85%	4.78	3.42%	3.42%
Liberty Kenya	9.36	9.14	-2.35%	-9.50%	0.03	5.47%	5.47%
Sanlam Kenya	10.40	9.92	-4.62%	17.26%	0.17	0.00%	0.00%
INVESTMENT							
Centum	18.20	18.30	0.55%	32.13%	0.70	4.26%	0.00%
Home Afrika	1.08	1.10	1.85%	-17.91%	0.25	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.04	7.08	0.57%	-13.87%	0.04	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	27.65	28.50	3.07%	40.74%	1.57	3.51%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	193.50	196.25	1.42%	54.53%	0.29	6.55%	0.00%
BAT Kenya	558.00	560.00	0.36%	22.00%	8.47	12.50%	10.71%
Carbacid Investments	38.55	42.40	9.99%	44.46%	1.36	4.72%	0.00%
EABL	287.00	281.25	-2.00%	6.94%	6.38	1.42%	1.42%
Flame Tree Group	1.97	2.03	3.05%	29.30%	0.03	0.00%	0.00%
Africa Mega Agricorp	281.75	300.00	6.48%	325.53%	0.43	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	39.25	40.45	3.06%	74.35%	0.45	0.00%	0.00%
Shri Krishna Overseas	16.00	17.35	8.44%	112.62%	0.21	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	35.30	36.30	2.83%	28.04%	246.56	5.51%	2.34%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5390.00	5390.00	0.00%	-0.09%	0.48	0.00%	0.00%
Satrix MSCI World F.	963.00	971.00	0.83%	11.48%	0.52	0.00%	0.00%

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