

Market Indicators: The equities market closed today's session on a negative note, with all major indices recording losses. NASI, NSE 10, NSE 20, NSE 25, and Banking indices declined by 3.38%, 4.25%, 2.43%, 3.70% and 4.28%, respectively, to close at 237.59, 2,588.24, 4,197.46, 6,670.88, and 273.95.

Trading Activity: Trading activity softened, with equity turnover declining by 22.41% to Kes. 1.41Bn, from Kes. 1.82Bn in the previous session despite a 76.89% increase in volumes traded to 37.27Mn shares. Secondary market bond turnover increased by 56.94% to Kes. 8.40Bn.

Gainers/Losers: Longhorn Publishers was the day's top gainer, rising by 5.04%, followed by Express Kenya (+3.43%), and Crown Paints (+2.49%). On the downside, Eaagads led the losers, declining by 7.78%, followed by Co-op Bank Group (-7.32%) and KCB Group (-6.39%).

Top Movers: KCB Group dominated trading activity with a market turnover of Kes. 411.12Mn, followed by Safaricom (Kes. 378.22Mn) and Equity Group (Kes. 111.18Mn).

Foreign Participation: Foreign investors were net sellers, with net outflows of Kes. 333.01Mn, down from net outflows of Kes. 960.74Mn in the previous session. This was driven by an 81.75% decline in foreign purchases to Kes. 58.19Mn, alongside a 69.43% decrease in foreign sales to Kes. 391.20Bn.

Kenya Power recorded the largest foreign net inflows at Kes. 24.67Mn, followed by NSE (Kes. 8.11Mn) and Centum (Kes. 1.33Mn). On the selling side, Safaricom registered the largest foreign net outflow at Kes. 162.54Mn, followed by KCB Group (Kes. 122.33Mn) and Equity Group (Kes. 44.82Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
E.A Portland Cement	Final	1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
Centum Investment		0.78	Pending Approval	
KenGen		0.75	29-Oct-26	21-Jan-27
BAT	Interim	10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26
SCBK		8.50	10-Sep-26	24-Sep-26
Absa		0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26
Jubilee Holdings		2.00	07-Sep-26	08-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	245.91	237.59	-3.38%
NSE 10	2703.13	2588.24	-4.25%
NSE 20	4301.86	4197.46	-2.43%
NSE 25	6927.01	6670.88	-3.70%
Bank Index	286.20	273.95	-4.28%
Market Capitalization (Bn)	4126.85	3987.24	-3.38%
Shares Traded (Mn)	21.07	37.27	76.89%
Equities Turnover (Mn)	1818.18	1410.79	-22.41%
Bond Turnover (Bn)	5.35	8.40	56.94%
Foreign Buys	318.79	58.19	-81.75%
Foreign Sales	1279.52	391.20	-69.43%
Net foreign flows	-960.74	-333.01	-65.34%

Top Movers	Share Price		
Stock	15-Sep-26	16-Sep-26	Mkt Turnover (Kes. Mn)
KCB Group	90.00	84.25	411.12
Safaricom	36.50	35.10	378.22
Equity Group	101.75	96.25	111.18
DTB Group	190.25	182.25	105.65
Kenya Power	22.20	21.95	86.31
Stanbic Holdings	282.25	281.25	49.72

Top Gainers	Share Price		
Stock	15-Sep-26	16-Sep-26	%Change
Longhorn Publishers	2.78	2.92	5.04%
Express Kenya	7.00	7.24	3.43%
Crown Paints Kenya	60.25	61.75	2.49%
CIC Insurance	4.60	4.71	2.39%
BOC Kenya	192.00	195.25	1.69%

Top Losers	Price		
Stock	15-Sep-26	16-Sep-26	%Change
Eaagads	29.55	27.25	-7.78%
Co-op Bank Group	36.20	33.55	-7.32%
KCB Group	90.00	84.25	-6.39%
Africa Mega Agricorn	360.25	339.75	-5.69%
Umeme Ltd	5.80	5.48	-5.52%

Top Foreign Buys		
Stock	16-Sep-26	Foreign Buys (Kes. Mn)
Kenya Power	21.95	31.86
NSE	27.25	9.81
KCB Group	84.25	8.47
Equity Group	96.25	5.61
Centum	18.70	1.33

Top Foreign Sells		
Stock	16-Sep-26	Foreign Sells (Kes. Mn)
Safaricom	35.10	162.54
KCB Group	84.25	130.80
Equity Group	96.25	50.43
Stanbic Holdings	281.25	35.37
Kenya Power	21.95	7.18

Top Foreign Net Inflows (Kes. Mn)		
Stock	16-Sep-26	Net inflows
Kenya Power	21.95	24.67
NSE	27.25	8.11
Centum	18.70	1.33
Jubilee Holdings	411.50	0.51
Car & General (K)	266.00	0.15

Top Foreign Net Outflows (Kes. Mn)		
Stock	16-Sep-26	Net Outflows
Safaricom	35.10	-162.54
KCB Group	84.25	-122.33
Equity Group	96.25	-44.82
Stanbic Holdings	281.25	-35.37
HF Group	12.45	-2.50

MARKET SUMMARY

Stock	15-Sep-26	16-Sep-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	29.55	27.25	-7.78%	32.93%	0.01	0.00%	0.00%
Kakuzi Plc	426.00	423.25	-0.65%	5.29%	0.08	3.78%	3.78%
Kapchorua Tea	341.25	335.50	-1.68%	44.92%	0.59	8.94%	0.00%
Limuru Tea	535.00	535.00	0.00%	16.30%	0.04	0.00%	0.00%
Sasini Plc	24.75	24.55	-0.81%	37.54%	0.65	0.00%	0.00%
Williamson Tea Kenya	162.25	160.25	-1.23%	7.19%	1.21	9.36%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	278.75	266.00	-4.57%	421.57%	3.55	1.29%	1.17%
BANKING							
ABSA Bank Kenya	33.00	31.25	-5.30%	26.52%	28.40	6.56%	5.92%
BK Group	59.75	58.75	-1.67%	38.24%	0.82	8.05%	7.99%
DTB Group	190.25	182.25	-4.20%	59.17%	105.65	4.94%	4.94%
Equity Group	101.75	96.25	-5.41%	44.19%	111.18	5.97%	0.00%
Family Bank	29.45	29.35	-0.34%	63.06%	6.52	4.09%	0.00%
HF Group	12.60	12.45	-1.19%	25.00%	36.71	0.00%	0.00%
I&M Group	80.00	79.50	-0.63%	87.28%	42.26	4.72%	4.72%
KCB Group	90.00	84.25	-6.39%	28.14%	411.12	8.31%	3.56%
NCBA Group	90.00	87.50	-2.78%	4.17%	3.82	8.11%	5.26%
Stanbic Holdings	282.25	281.25	-0.35%	42.23%	49.72	7.95%	6.60%
Stan Chart Bank	334.50	329.50	-1.49%	10.85%	5.19	9.41%	6.98%
Co-op Bank Group	36.20	33.55	-7.32%	40.08%	23.07	7.45%	4.47%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.04	1.01	-2.88%	-26.28%	0.17	0.00%	0.00%
Express Kenya	7.00	7.24	3.43%	-2.16%	0.11	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.64	5.68	0.71%	60.91%	6.20	0.00%	0.00%
Longhorn Publishers	2.78	2.92	5.04%	0.69%	0.04	0.00%	0.00%
Nairobi Business V.	1.28	1.27	-0.78%	-13.61%	0.04	0.00%	0.00%
Nation Media Group	15.90	15.25	-4.09%	32.03%	0.38	0.00%	0.00%
Sameer Africa	17.50	17.40	-0.57%	22.11%	0.31	0.00%	0.00%
Standard Group	6.38	6.08	-4.70%	0.66%	0.03	0.00%	0.00%
TPS Eastern Africa	17.55	17.25	-1.71%	17.35%	0.09	2.03%	0.00%
Uchumi Supermarket	1.30	1.23	-5.38%	19.42%	0.15	0.00%	0.00%
WPP Scangroup	2.03	2.03	0.00%	-20.39%	0.07	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.25	61.75	2.49%	13.30%	0.21	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	119.75	116.50	-2.71%	58.50%	0.23	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	11.00	10.60	-3.64%	15.47%	21.42	8.49%	8.49%
Kenya Pipeline Co.	9.00	9.00	0.00%	-1.10%	7.60	0.00%	0.00%
Kenya Power Ord.	22.20	21.95	-1.13%	61.40%	86.31	1.37%	5.01%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	49.05	46.35	-5.50%	20.23%	0.94	7.44%	0.00%
Umeme Ltd	5.80	5.48	-5.52%	-29.92%	2.03	0.00%	0.00%
INSURANCE							
Britam Plc	19.35	19.00	-1.81%	108.79%	2.40	0.00%	0.00%
CIC Insurance	4.60	4.71	2.39%	3.06%	6.07	0.00%	2.76%
Jubilee Holdings	417.25	411.50	-1.38%	22.84%	0.63	0.49%	0.00%
Kenya Re	4.26	4.14	-2.82%	37.54%	11.77	3.62%	0.00%
Liberty Kenya	9.24	9.12	-1.30%	-9.70%	0.06	5.48%	0.00%
Sanlam Kenya	10.75	10.40	-3.26%	22.93%	0.30	0.00%	0.00%
INVESTMENT							
Centum	18.55	18.70	0.81%	35.02%	2.18	4.17%	0.00%
Home Afrika	1.14	1.11	-2.63%	-17.16%	0.38	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	8.00	7.74	-3.25%	-5.84%	0.00	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	28.15	27.25	-3.20%	34.57%	16.90	3.67%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	192.00	195.25	1.69%	53.74%	1.56	6.58%	0.00%
BAT Kenya	558.00	551.00	-1.25%	20.04%	7.01	12.70%	10.89%
Carbacid Investments	40.50	40.80	0.74%	39.01%	1.17	4.90%	0.00%
EABL	286.00	286.25	0.09%	8.84%	23.72	1.40%	1.40%
Flame Tree Group	2.05	2.04	-0.49%	29.94%	0.03	0.00%	0.00%
Africa Mega Agricorp	360.25	339.75	-5.69%	381.91%	0.20	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	42.30	40.90	-3.31%	76.29%	0.50	0.00%	0.00%
Shri Krishna Overseas	17.90	17.50	-2.23%	114.46%	0.43	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	36.50	35.10	-3.84%	23.81%	378.22	5.70%	2.42%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5290.00	5200.00	-1.70%	-3.61%	0.95	0.00%	0.00%
Satrix MSCI World F.	965.00	959.00	-0.62%	10.10%	0.61	0.00%	0.00%

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