

Market Indicators: The equities market closed mixed, with NASI advancing by 0.29% to 245.42. However, NSE 10, NSE 20, NSE 25 and Banking Index declined by 0.15%, 0.49%, 0.12% and 0.40%, to 2,710.31, 4,319.82, 6,948.18 and 288.52 respectively. Market capitalization rose by 0.28% to Kes. 4.12Trn.

Trading Activity: Trading activity softened, with equity turnover declining by 37.25% to Kes. 963.43Mn, from Kes. 1.54Bn in the previous session. Traded volumes also reduced by 24.49% to 25.46Mn shares, while secondary market bond turnover declined by 40.98% to Kes. 5.75Bn.

Gainers/Losers: Africa Mega Agricorp was the day's top gainer, rising by 7.70%, followed by Shri Krishna (+5.71%), and Uchumi Supermarket (+5.69%). On the downside, TPS Eastern Africa led the losers, declining by 5.33%, followed by Britam (-4.55%) and KenyaRe (-3.68%).

Top Movers: Safaricom dominated trading activity with a market turnover of Kes. 635.49, followed by KCB (Kes. 169.13Mn) and I&M Group (Kes. 25.10Mn).

Foreign Participation: Foreign were turned net buyers, with net inflows of Kes. 25.93Mn, from net outflows of Kes. 89.82Mn in the previous session. This was driven by a 42.72% decline in foreign purchases to Kes. 371.36Mn, alongside a 53.20% decrease in foreign sales to Kes. 345.42Mn.

Safaricom recorded the largest foreign net inflows at Kes. 109.84Mn, followed by Centum (Kes. 0.23Mn) and Equity Group (Kes. 0.05Mn). On the selling side, KCB Group registered the largest foreign net outflow at Kes. 74.16Mn, followed by EABL (Kes. 5.04Mn) and BAT Kenya (Kes. 1.46Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
E.A Portland Cement	Final	1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
Centum Investment		0.78	Pending Approval	
KenGen		0.75	29-Oct-26	21-Jan-27
BAT	Interim	10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26
SCBK		8.50	10-Sep-26	24-Sep-26
Absa		0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26
Jubilee Holdings		2.00	07-Sep-26	08-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	244.72	245.42	0.29%
NSE 10	2714.48	2710.31	-0.15%
NSE 20	4341.24	4319.82	-0.49%
NSE 25	6956.72	6948.18	-0.12%
Bank Index	289.67	288.52	-0.40%
Market Capitalization (Bn)	4106.97	4118.64	0.28%
Shares Traded (Mn)	33.72	25.46	-24.49%
Equities Turnover (Mn)	1535.24	963.43	-37.25%
Bond Turnover (Bn)	9.74	5.75	-40.98%
Foreign Buys	648.31	371.36	-42.72%
Foreign Sales	738.13	345.42	-53.20%
Net foreign flows	-89.82	25.93	-128.87%

Top Movers	Share Price		
Stock	11-Sep-26	14-Sep-26	Mkt Turnover (Kes. Mn)
Safaricom	35.20	35.85	635.49
KCB Group	94.00	92.25	169.13
I&M Group	79.25	79.75	25.10
Equity Group	102.00	102.50	24.92
EABL	290.50	286.00	17.28
DTB Group	185.25	190.25	10.48

Top Gainers	Share Price		
Stock	11-Sep-26	14-Sep-26	%Change
Africa Mega Agricorp	327.75	353.00	7.70%
Shri Krishna Overseas	15.75	16.65	5.71%
Uchumi Supermarket	1.23	1.30	5.69%
Standard Group	6.12	6.30	2.94%
DTB Group	185.25	190.25	2.70%

Top Losers	Price		
Stock	11-Sep-26	14-Sep-26	%Change
TPS Eastern Africa	18.75	17.75	-5.33%
Britam Plc	20.90	19.95	-4.55%
Kenya Re	4.35	4.19	-3.68%
Carbacid Investments	42.00	40.50	-3.57%
Eveready East Africa	1.03	1.00	-2.91%

Top Foreign Buys		
Stock	14-Sep-26	Foreign Buys (Kes. Mn)
Safaricom	35.85	358.17
KCB Group	92.25	9.36
EABL	286.00	2.09
BAT Kenya	559.00	1.18
Centum	0.00	0.23

Top Foreign Sells		
Stock	14-Sep-26	Foreign Sells (Kes. Mn)
Safaricom	35.85	248.33
KCB Group	92.25	83.53
EABL	286.00	7.13
BAT Kenya	559.00	2.65
Kenya Power	22.15	1.57

Top Foreign Net Inflows (Kes. Mn)		
Stock	14-Sep-26	Net inflows
Safaricom	35.85	109.84
Centum	0.00	0.23
Equity Group	102.50	0.05
Kenya Re	4.19	0.04
ABSA Bank Kenya	33.30	0.03

Top Foreign Net Outflows (Kes. Mn)		
Stock	14-Sep-26	Net Outflows
KCB Group	92.25	-74.16
EABL	286.00	-5.04
BAT Kenya	559.00	-1.46
Kenya Power	22.15	-1.44
Car & General (K)	283.25	-0.79

MARKET SUMMARY

Stock	11-Sep-26	14-Sep-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.50	28.05	-1.58%	36.83%	0.00	0.00%	0.00%
Kakuzi Plc	425.00	432.25	1.71%	7.52%	0.05	3.70%	3.70%
Kapchorua Tea	342.25	342.25	0.00%	47.84%	0.44	8.77%	0.00%
Limuru Tea	525.00	525.00	0.00%	14.13%	0.03	0.00%	0.00%
Sasini Plc	24.85	24.85	0.00%	39.22%	0.16	0.00%	0.00%
Williamson Tea Kenya	164.00	162.00	-1.22%	8.36%	0.49	9.26%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	284.00	283.25	-0.26%	455.39%	2.62	1.21%	1.10%
BANKING							
ABSA Bank Kenya	33.50	33.30	-0.60%	34.82%	5.14	6.16%	5.56%
BK Group	60.00	59.25	-1.25%	39.41%	0.21	7.98%	7.92%
DTB Group	185.25	190.25	2.70%	66.16%	10.48	4.73%	4.73%
Equity Group	102.00	102.50	0.49%	53.56%	24.92	5.61%	5.61%
Family Bank	28.85	28.60	-0.87%	58.89%	4.02	4.20%	0.00%
HF Group	12.60	12.60	0.00%	26.51%	2.15	0.00%	0.00%
I&M Group	79.25	79.75	0.63%	87.87%	25.10	4.70%	4.70%
KCB Group	94.00	92.25	-1.86%	40.30%	169.13	7.59%	3.25%
NCBA Group	90.25	90.25	0.00%	7.44%	2.26	7.87%	5.10%
Stanbic Holdings	282.25	283.25	0.35%	43.24%	0.52	7.89%	6.55%
Stan Chart Bank	341.50	339.00	-0.73%	14.05%	8.38	9.14%	6.78%
Co-op Bank Group	37.15	36.55	-1.62%	52.61%	8.46	6.84%	4.10%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.03	1.00	-2.91%	-27.01%	0.41	0.00%	0.00%
Express Kenya	7.22	7.30	1.11%	-1.35%	0.49	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.70	5.68	-0.35%	60.91%	1.44	0.00%	0.00%
Longhorn Publishers Plc	2.67	2.65	-0.75%	-8.62%	0.11	0.00%	0.00%
Nairobi Business V.	1.25	1.26	0.80%	-14.29%	0.07	0.00%	0.00%
Nation Media Group	16.05	16.00	-0.31%	38.53%	0.68	0.00%	0.00%
Sameer Africa	18.20	18.10	-0.55%	27.02%	0.44	0.00%	0.00%
Standard Group	6.12	6.30	2.94%	4.30%	0.00	0.00%	0.00%
TPS Eastern Africa	18.75	17.75	-5.33%	20.75%	0.18	1.97%	0.00%
Uchumi Supermarket	1.23	1.30	5.69%	26.21%	0.15	0.00%	0.00%
WPP Scangroup	2.04	2.01	-1.47%	-21.18%	0.14	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	62.75	63.25	0.80%	16.06%	0.07	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	121.75	122.00	0.21%	65.99%	0.17	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	11.00	11.10	0.91%	20.92%	6.23	6.76%	6.76%
Kenya Pipeline Co.	9.00	9.00	0.00%	-1.10%	4.39	0.00%	0.00%
Kenya Power Ord.	22.45	22.15	-1.34%	62.87%	6.78	1.35%	4.97%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	49.60	49.20	-0.81%	27.63%	0.50	7.01%	0.00%
Umeme Ltd	6.10	6.04	-0.98%	-22.76%	0.42	0.00%	0.00%
INSURANCE							
Britam Plc	20.90	19.95	-4.55%	119.23%	1.28	0.00%	0.00%
CIC Insurance	4.58	4.68	2.18%	2.41%	0.55	0.00%	2.78%
Jubilee Holdings	412.75	419.75	1.70%	25.30%	2.18	0.48%	0.00%
Kenya Re	4.35	4.19	-3.68%	39.20%	4.54	3.58%	0.00%
Liberty Kenya	9.38	9.40	0.21%	-6.93%	0.12	5.32%	0.00%
Sanlam Kenya	10.50	10.65	1.43%	25.89%	0.07	0.00%	0.00%
INVESTMENT							
Centum	18.85	18.60	-1.33%	34.30%	1.61	4.19%	0.00%
Home Afrika	1.12	1.13	0.89%	-15.67%	0.35	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	8.16	8.04	-1.47%	-2.19%	0.01	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	0.00%	0.00%
INVESTMENT SERVICES							
NSE	28.75	28.20	-1.91%	39.26%	2.67	3.55%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	192.00	191.75	-0.13%	50.98%	0.89	6.70%	0.00%
BAT Kenya	560.00	559.00	-0.18%	21.79%	5.00	12.52%	10.73%
Carbacid Investments	42.00	40.50	-3.57%	37.99%	2.89	4.94%	0.00%
EABL	290.50	286.00	-1.55%	8.75%	17.28	1.40%	1.40%
Flame Tree Group	2.19	2.14	-2.28%	36.31%	0.01	0.00%	0.00%
Africa Mega Agricorp	327.75	353.00	7.70%	400.71%	0.32	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	40.25	40.80	1.37%	75.86%	0.31	0.00%	0.00%
Shri Krishna Overseas	15.75	16.65	5.71%	104.04%	0.84	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	35.20	35.85	1.85%	26.46%	635.49	5.58%	2.37%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5290.00	5290.00	0.00%	-1.95%	0.26	0.00%	0.00%
Satrix MSCI World F.	966.00	969.00	0.31%	11.25%	0.39	0.00%	0.00%

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