

Market Indicators: The equities market remained on a bearish trajectory for the fourth consecutive session of the week, with all major indices closing lower. NASI, NSE 10, NSE 20, NSE 25, and the banking index declined by 0.58%, 0.47%, 0.01%, 0.42%, and 0.38% to 247.53, 2728.54, 4366.90, 7004.63, and 291.78, respectively. While market capitalization declined by 0.58% to Kes. 4.15Trn.

Trading Activity: Trading activity strengthened, with equity turnover increasing by 120.97% to Kes. 2.23Bn from Kes. 1.01Bn in the previous session. Traded volumes also increased by 41.48% to 30.95Mn shares. While secondary bond market turnover increased by 5.40% to Kes. 13.47Bn.

Gainers/Losers: Africa Mega Agricornp remained the day's top gainer for the third consecutive session of the week after rallying 8.98%, followed by Centum (+4.76%) and Flame Tree Group (+3.40%). On the downside, Longhorn Publishers led the losers after shedding 5.59%, followed by Shri Krishna (-4.72%) and Car & General (-4.18%).

Top Movers: Equity Group was the most actively traded counter, posting a market turnover of Kes. 1182.37Mn, followed by Safaricom (Kes. 255.49Mn), and KCB Group (Kes. 248.51Mn).

Foreign Participation: Foreign investors turned net sellers, with a net outflow position of Kes. 10.88Mn from a net inflow position of Kes. 4.46Mn in the previous session. This was driven by a 196.82% increase in foreign purchases to Kes. 541.02Mn, alongside a 210.38% surge in foreign sales to Kes. 551.89Mn. KCB Group recorded the largest foreign net inflows at Kes. 100.73Mn, followed by Stan Chart (Kes. 0.52Mn) and ABSA (Kes. 0.50Mn). On the selling side, Equity Group posted the largest foreign net outflows at Kes. 61.02Mn, followed by BAT Kenya (Kes. 37.55Mn) and Safaricom (Kes. 13.86Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
E.A Portland Cement	Final	1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
Centum Investment		0.78	Pending Approval	
KenGen		0.75	29-Oct-26	21-Jan-27
NCBA	Interim	3.75	28-Aug-26	08-Sep-26
BAT		10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26
Car & General		1.00	03-Sep-26	10-Sep-26
SCBK		8.50	10-Sep-26	24-Sep-26
Absa		0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26
Jubilee Holdings		2.00	07-Sep-26	08-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	248.98	247.53	-0.58%
NSE 10	2741.43	2728.54	-0.47%
NSE 20	4367.50	4366.90	-0.01%
NSE 25	7034.10	7004.63	-0.42%
Bank Index	292.89	291.78	-0.38%
Market Capitalization (Bn)	4178.45	4154.08	-0.58%
Shares Traded (Mn)	21.88	30.95	41.48%
Equities Turnover (Mn)	1010.62	2233.15	120.97%
Bond Turnover (Bn)	12.78	13.47	5.40%
Foreign Buys	182.27	541.02	196.82%
Foreign Sales	177.81	551.89	210.38%
Net foreign flows	4.46	-10.88	-343.95%

Top Movers	Share Price		
Stock	09-Sep-26	10-Sep-26	Mkt Turnover (Kes. Mn)
Equity Group	101.50	102.00	1182.37
Safaricom	36.65	36.20	255.49
KCB Group	94.25	94.25	248.51
EABL	285.25	286.00	180.28
DTB Group	191.00	190.00	124.78
BAT Kenya	559.00	558.00	86.91

Top Gainers	Share Price		
Stock	09-Sep-26	10-Sep-26	%Change
Africa Mega Agricorp	278.50	303.50	8.98%
Centum	17.85	18.70	4.76%
Flame Tree Group	2.06	2.13	3.40%
Kenya Power	21.45	22.05	2.80%
Williamson Tea Kenya	159.00	163.00	2.52%

Top Losers	Price		
Stock	09-Sep-26	10-Sep-26	%Change
Longhorn	2.86	2.70	-5.59%
Shri Krishna	16.95	16.15	-4.72%
Car & General (K)	281.00	269.25	-4.18%
Olympia Capital	7.84	7.58	-3.32%
I&M Group	80.25	77.75	-3.12%

Top Foreign Buys		
Stock	10-Sep-26	Foreign Buys (Kes. Mn)
Equity Group	102.00	424.17
KCB Group	94.25	111.01
Safaricom	36.20	3.91
Stan Chart Bank	349.75	0.52
ABSA Bank Kenya	33.60	0.50

Top Foreign Sells		
Stock	10-Sep-26	Foreign Sells (Kes. Mn)
Equity Group	102.00	485.19
BAT Kenya	558.00	37.55
Safaricom	36.20	17.77
KCB Group	94.25	10.28
Satrix MSCI World	0.00	0.74

Top Foreign Net Inflows (Kes. Mn)		
Stock	10-Sep-26	Net inflows
KCB Group	94.25	100.73
Stan Chart Bank	349.75	0.52
ABSA Bank Kenya	33.60	0.50
Total Energies Kenya	49.75	0.50
Jubilee Holdings	414.00	0.13

Top Foreign Net Outflows (Kes. Mn)		
Stock	10-Sep-26	Net Outflows
Equity Group	102.00	-61.02
BAT Kenya	558.00	-37.55
Safaricom	36.20	-13.86
Satrix MSCI World F.	973.00	-0.74
BOC Kenya	196.75	-0.19

MARKET SUMMARY

Stock	9-Sep-26	10-Sep-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	30.10	29.50	-1.99%	43.90%	0.13	0.00%	0.00%
Kakuzi Plc	438.25	425.00	-3.02%	5.72%	1.83	3.76%	3.76%
Kapchorua Tea	341.50	342.50	0.29%	47.95%	0.66	8.76%	0.00%
Limuru Tea	525.00	525.00	0.00%	14.13%	0.01	0.00%	0.00%
Sasini Plc	24.30	24.25	-0.21%	35.85%	0.25	0.00%	0.00%
Williamson Tea Kenya	159.00	163.00	2.52%	9.03%	0.98	9.20%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	281.00	269.25	-4.18%	427.94%	4.30	1.27%	1.16%
BANKING							
ABSA Bank Kenya	34.00	33.60	-1.18%	36.03%	6.37	6.10%	5.51%
BK Group	63.00	61.25	-2.78%	44.12%	0.50	7.72%	7.66%
DTB Group	191.00	190.00	-0.52%	65.94%	124.78	4.74%	4.74%
Equity Group	101.50	102.00	0.49%	52.81%	1182.37	5.64%	5.64%
Family Bank	29.55	29.10	-1.52%	61.67%	4.20	4.12%	0.00%
HF Group	12.60	12.65	0.40%	27.01%	1.99	0.00%	0.00%
I&M Group	80.25	77.75	-3.12%	83.16%	4.37	4.82%	4.82%
KCB Group	94.25	94.25	0.00%	43.35%	248.51	7.43%	3.18%
NCBA Group	90.75	90.25	-0.55%	7.44%	18.04	7.87%	5.10%
Stanbic Holdings	294.50	294.25	-0.08%	48.80%	4.12	7.60%	6.30%
Stan Chart Bank	349.25	349.75	0.14%	17.66%	9.54	8.86%	6.58%
Co-op Bank Group	37.85	37.85	0.00%	58.04%	23.98	6.61%	3.96%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.03	1.02	-0.97%	-25.55%	0.07	0.00%	0.00%
Express Kenya	7.24	7.14	-1.38%	-3.51%	0.08	0.00%	0.00%
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.72	5.72	0.00%	62.04%	3.49	0.00%	0.00%
Longhorn Publishers Plc	2.86	2.70	-5.59%	-6.90%	0.11	0.00%	0.00%
Nairobi Business Ventures	1.33	1.31	-1.50%	-10.88%	0.04	0.00%	0.00%
Nation Media Group	15.80	16.00	1.27%	38.53%	1.41	0.00%	0.00%
Sameer Africa	18.05	18.00	-0.28%	26.32%	0.32	0.00%	0.00%
Standard Group	6.30	6.32	0.32%	4.64%	0.03	0.00%	0.00%
TPS Eastern Africa	18.00	17.90	-0.56%	21.77%	0.22	1.96%	0.00%
Uchumi Supermarket	1.33	1.31	-1.50%	27.18%	0.14	0.00%	0.00%
WPP Scangroup	2.01	2.02	0.50%	-20.78%	0.04	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	62.50	63.25	1.20%	16.06%	0.10	0.00%	0.00%

E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	113.50	116.00	2.20%	57.82%	0.27	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.85	10.95	0.92%	19.28%	23.18	75.00%	6.85%
Kenya Pipeline Company	9.00	9.00	0.00%	-1.10%	4.26	0.00%	0.00%
Kenya Power Ord.	21.45	22.05	2.80%	62.13%	13.18	1.36%	4.99%
Kenya Power Pref 4	5.26	5.26	0.00%	5.20%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	49.65	49.75	0.20%	29.05%	0.92	6.93%	0.00%
Umeme Ltd	6.22	6.12	-1.61%	-21.74%	0.26	0.00%	0.00%
INSURANCE							
Britam Plc	20.95	20.75	-0.95%	128.02%	6.91	0.00%	0.00%
CIC Insurance	4.59	4.68	1.96%	2.41%	0.71	0.00%	2.78%
Jubilee Holdings	412.25	414.00	0.42%	23.58%	0.24	0.48%	0.00%
Kenya Re	4.42	4.37	-1.13%	45.18%	6.40	3.43%	0.00%
Liberty Kenya	9.38	9.52	1.49%	-5.74%	0.04	5.25%	0.00%
Sanlam Kenya	10.75	10.70	-0.47%	26.48%	0.52	0.00%	0.00%
INVESTMENT							
Centum	17.85	18.70	4.76%	35.02%	1.95	4.17%	0.00%
Home Afrika	1.11	1.12	0.90%	-16.42%	0.11	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital Holdings	7.84	7.58	-3.32%	-7.79%	0.02	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%
INVESTMENT SERVICES							
NSE	28.20	28.15	-0.18%	39.01%	5.28	3.55%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	198.00	196.75	-0.63%	54.92%	0.63	6.53%	0.00%
BAT Kenya	559.00	558.00	-0.18%	21.57%	86.91	12.54%	10.75%
Carbacid Investments	43.50	42.40	-2.53%	44.46%	2.24	4.72%	0.00%
EABL	285.25	286.00	0.26%	8.75%	180.28	1.40%	1.40%
Flame Tree Group	2.06	2.13	3.40%	35.67%	0.05	0.00%	0.00%
Africa Mega Agricorp Plc	278.50	303.50	8.98%	330.50%	0.44	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	40.85	40.65	-0.49%	75.22%	0.27	0.00%	0.00%
Shri Krishna Overseas	16.95	16.15	-4.72%	97.92%	0.07	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	36.65	36.20	-1.23%	27.69%	255.49	5.52%	2.35%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5415.00	5415.00	0.00%	0.37%	0.54	0.00%	0.00%
Satrix MSCI World F. ETF	978.00	973.00	-0.51%	11.71%	0.80	0.00%	0.00%

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