

Market Indicators: The equities market closed mixed, with NASI declining marginally by 0.02% to 255.30. NSE 10, NSE 20, NSE 25 and Banking Index advanced by 0.01%, 0.50%, 0.30% and 0.81%, to 2,828.56, 4,504.49, 7,205.44 and 299.61 respectively. Consequently, market capitalization declined by 0.02% to Kes. 4.28Trn.

Trading Activity: Trading activity softened, with equity turnover declining by 38.02% to Kes. 1.32Bn, from Kes. 12.12Bn in the previous session. Traded volumes also reduced by 14.97% to 34.38Mn shares, while secondary market bond turnover declined by 5.33% to Kes. 5.42Bn.

Gainers/Losers: Longhorn Publishers emerged as the day's top gainer, rising by 8.33%, followed by TPS Eastern Africa (+6.19%), and Africa Mega Agricorp (+6.12%). On the downside, Shri Krishna led the losers, declining by 6.60%, followed by Car & General (-5.50%) and Eaagads (-4.63%).

Top Movers: Banking counters dominated trading activity, with Equity Group emerging as the most actively traded counter with a market turnover of Kes. 455.17Mn, followed by KCB (Kes. 293.23Mn) and HFCB (Kes. 138.11Mn).

Foreign Participation: Foreign investors turned net buyers, with net inflows of Kes. 73.23Mn, from net outflows of Kes. 367.95Mn in the previous session. This was driven by a 62.89% decline in foreign sales to Kes. 324.37Mn, alongside a 21.44% decrease in foreign purchases to Kes. 397.60Mn.

Equity Group recorded the largest foreign net inflows at Kes. 215.71Mn, followed by EABL (Kes. 1.54Mn) and Centum (Kes. 1.05Mn). On the selling side, KCB Group registered the largest foreign net outflow at Kes. 93.89Mn, followed by Safaricom (Kes. 28.51Mn) and Kenya Power (Kes. 11.11Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
Centum Investment		0.78	Pending Approval	
NCBA	Interim	3.75	28-Aug-26	08-Sep-26
BAT		10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26
Car & General		1.00	03-Sep-26	10-Sep-26
SCBK		8.50	10-Sep-26	24-Sep-26
Absa		0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26
Jubilee Holdings		2.00	07-Sep-26	08-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	255.34	255.30	-0.02%
NSE 10	2828.19	2828.56	0.01%
NSE 20	4482.15	4504.49	0.50%
NSE 25	7183.58	7205.44	0.30%
Bank Index	297.20	299.61	0.81%
Market Capitalization (Bn)	4285.17	4284.38	-0.02%
Shares Traded (Mn)	40.43	34.38	-14.97%
Equities Turnover (Mn)	2123.33	1316.13	-38.02%
Bond Turnover (Bn)	5.73	5.42	-5.33%
Foreign Buys	506.13	397.60	-21.44%
Foreign Sales	874.07	324.37	-62.89%
Net foreign flows	-367.95	73.23	-119.90%

Top Movers	Share Price		
Stock	03-Sep-26	04-Sep-26	Mkt Turnover (Kes. Mn)
Equity Group	105.00	106.00	455.17
KCB Group	97.75	98.00	293.23
HF Group	12.75	13.00	138.11
DTB Group	192.25	192.50	134.77
Safaricom	37.95	37.65	85.24
Co-op Bank	38.30	38.55	32.27

Top Gainers	Share Price		
Stock	03-Sep-26	04-Sep-26	%Change
Longhorn Publishers	2.76	2.99	8.33%
TPS Eastern Africa	16.95	18.00	6.19%
Africa Mega Agricorp	204.25	216.75	6.12%
Britam Plc	19.40	20.40	5.15%
Carbacid Investments	40.45	42.35	4.70%

Top Losers	Price		
Stock	03-Sep-26	04-Sep-26	%Change
Shri Krishna Overseas	19.70	18.40	-6.60%
Car & General (K)	300.00	283.50	-5.50%
Eaagads	29.15	27.80	-4.63%
E.A.Portland Cement	123.25	118.75	-3.65%
Liberty Kenya	9.52	9.26	-2.73%

Top Foreign Buys		
Stock	04-Sep-26	Foreign Buys (Kes. Mn)
Equity Group	106.00	382.60
Safaricom	37.65	9.58
EABL	290.50	1.54
Centum	0.00	1.05
Williamson Tea	156.25	0.47

Top Foreign Sells		
Stock	04-Sep-26	Foreign Sells (Kes. Mn)
Equity Group	106.00	166.89
KCB Group	98.00	93.92
Safaricom	37.65	38.09
Kenya Power Ord.	24.00	11.11
KenGen	12.55	7.66

Top Foreign Net Inflows (Kes. Mn)		
Stock	04-Sep-26	Net inflows
Equity Group	106.00	215.71
EABL	290.50	1.54
Centum	0.00	1.05
Williamson Tea Kenya	156.25	0.47
Sameer Africa	18.90	0.47

Top Foreign Net Outflows (Kes. Mn)		
Stock	04-Sep-26	Net Outflows
KCB Group	98.00	-93.89
Safaricom	37.65	-28.51
Kenya Power	24.00	-11.11
KenGen	12.55	-7.46
DTB Group	192.50	-3.16

MARKET SUMMARY

Stock	03-Sep-26	04-Sep-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	29.15	27.80	-4.63%	35.61%	0.21	0.00%	0.00%
Kakuzi Plc	432.00	429.75	-0.52%	6.90%	3.28	3.72%	3.72%
Kapchorua Tea	331.75	335.00	0.98%	44.71%	0.94	8.96%	0.00%
Limuru Tea	525.00	525.00	0.00%	14.13%	0.01	0.00%	0.00%
Sasini Plc	24.85	25.05	0.80%	40.34%	0.43	0.00%	0.00%
Williamson Tea Kenya	155.00	156.25	0.81%	4.52%	1.78	9.60%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	300.00	283.50	-5.50%	455.88%	5.02	1.21%	1.10%
BANKING							
ABSA Bank Kenya	34.90	34.95	0.14%	41.50%	9.27	5.87%	5.29%
BK Group	65.00	65.00	0.00%	52.94%	0.32	7.28%	7.22%
DTB Group	192.25	192.50	0.13%	68.12%	134.77	4.68%	4.68%
Equity Group	105.00	106.00	0.95%	58.80%	455.17	5.42%	5.42%
Family Bank	30.45	30.40	-0.16%	68.89%	17.44	3.95%	0.00%
HF Group	12.75	13.00	1.96%	30.52%	138.11	0.00%	0.00%
I&M Group	81.00	81.75	0.93%	92.58%	3.94	4.59%	4.59%
KCB Group	97.75	98.00	0.26%	49.05%	293.23	7.14%	3.06%
NCBA Group	91.75	92.50	0.82%	10.12%	9.94	7.68%	4.97%
Stanbic Holdings	272.25	279.00	2.48%	41.09%	2.11	8.01%	6.65%
Stan Chart Bank	343.00	349.25	1.82%	17.49%	7.11	8.88%	6.59%
Co-op Bank Group	38.30	38.55	0.65%	60.96%	32.27	6.49%	3.89%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.03	1.01	-1.94%	-26.28%	0.35	0.00%	0.00%
Express Kenya	7.02	7.28	3.70%	-1.62%	0.06	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.72	5.72	0.00%	62.04%	4.64	0.00%	0.00%
Longhorn Publishers Plc	2.76	2.99	8.33%	3.10%	0.38	0.00%	0.00%
Nairobi Business V.	1.38	1.35	-2.17%	-8.16%	0.03	0.00%	0.00%
Nation Media Group	16.55	17.25	4.23%	49.35%	1.81	0.00%	0.00%
Sameer Africa	18.15	18.90	4.13%	32.63%	1.35	0.00%	0.00%
Standard Group	6.06	6.10	0.66%	0.99%	0.01	0.00%	0.00%
TPS Eastern Africa	16.95	18.00	6.19%	22.45%	1.53	1.94%	0.00%
Uchumi Supermarket	1.41	1.45	2.84%	40.78%	0.75	0.00%	0.00%
WPP Scangroup	2.06	2.06	0.00%	-19.22%	0.10	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	64.00	63.75	-0.39%	16.97%	0.12	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	123.25	118.75	-3.65%	61.56%	0.15	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	12.60	12.55	-0.40%	36.71%	20.30	7.17%	7.17%
Kenya Pipeline Co.	9.00	9.00	0.00%	-1.10%	12.05	0.00%	0.00%
Kenya Power Ord.	24.30	24.00	-1.23%	76.47%	19.71	1.25%	4.58%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	49.00	49.80	1.63%	29.18%	7.33	6.93%	0.00%
Umeme Ltd	6.48	6.34	-2.16%	-18.93%	0.18	0.00%	0.00%
INSURANCE							
Britam Plc	19.40	20.40	5.15%	124.18%	8.67	0.00%	0.00%
CIC Insurance	4.75	4.71	-0.84%	3.06%	1.18	0.00%	2.76%
Jubilee Holdings	411.75	415.00	0.79%	23.88%	0.46	0.48%	0.00%
Kenya Re	4.93	4.83	-2.03%	60.47%	14.28	3.11%	0.00%
Liberty Kenya	9.52	9.26	-2.73%	-8.32%	0.41	5.40%	0.00%
Sanlam Kenya	10.80	10.65	-1.39%	25.89%	0.29	0.00%	0.00%
INVESTMENT							
Centum	18.25	18.40	0.82%	32.85%	3.42	4.24%	0.00%
Home Afrika	1.13	1.16	2.65%	-13.43%	1.20	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.01	0.00%	0.00%
Olympia Capital	8.30	8.46	1.93%	2.92%	0.03	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%
INVESTMENT SERVICES							
NSE	29.45	29.25	-0.68%	44.44%	5.50	3.42%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	192.50	192.75	0.13%	51.77%	0.73	6.67%	0.00%
BAT Kenya	560.00	567.00	1.25%	23.53%	2.37	12.35%	10.58%
Carbacid Investments	40.45	42.35	4.70%	44.29%	0.77	4.72%	0.00%
EABL	296.00	290.50	-1.86%	10.46%	6.90	1.38%	1.38%
Flame Tree Group	2.03	2.10	3.45%	33.76%	0.59	0.00%	0.00%
Africa Mega Agricorp	204.25	216.75	6.12%	207.45%	0.40	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	43.60	45.50	4.36%	96.12%	0.28	0.00%	0.00%
Shri Krishna Overseas	19.70	18.40	-6.60%	125.49%	0.42	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	37.95	37.65	-0.79%	32.80%	85.24	5.31%	2.26%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5370.00	5370.00	0.00%	-0.46%	0.49	0.00%	0.00%
Satrix MSCI World F.	976.00	999.00	2.36%	14.70%	1.62	0.00%	0.00%

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