

Market Indicators: The equities market closed on a positive note, with NASI rising by 0.75% to 254.60. NSE 10, NSE 20, NSE 25 and Banking Index also advanced by 1.89%, 1.24%, 1.31% and 0.28%, to 2,794.46, 4,405.85, 7,098.28 and 292.78 respectively. Consequently, market capitalization increased by 0.75% to Kes. 4.27Trn.

Trading Activity: Trading activity strengthened considerably, with equity turnover increasing by 132.92% to Kes. 2.50Bn, from Kes. 1.08Bn in the previous session. Traded volumes also rose by 56.45% to 54.05Mn shares, while secondary market bond turnover declined by 16.24% to Kes. 10.94Bn.

Gainers/Losers: Car & General emerged as the day's top gainer, rising by 9.56%, followed by Kenya Re (+9.46%) and TPS Eastern Africa (+6.47%). On the downside, Longhorn Publishers led the losers, declining by 8.53%, followed by Stanbic Holdings (-5.15%) and Uchumi Supermarket (-4.70%).

Top Movers: Equity Group was the most actively traded counter, posting a market turnover of Kes. 1.11Bn, followed by KCB Group (Kes. 455.20Mn) and Safaricom (Kes. 235.66Mn).

Foreign Participation: Foreign investors remained net sellers, with net outflows increasing to Kes. 551.88Mn, from Kes. 266.64Mn in the previous session. The increase was driven by an 810.36% surge in foreign purchases to Kes. 1,291.80Mn, alongside a 351.29% rise in foreign sales to Kes. 1,843.69Mn.

NSE recorded the largest foreign net inflows at Kes. 10.66Mn, followed by Safaricom (Kes. 5.79Mn) and Co-op Bank Group (Kes. 3.54Mn). On the selling side, KCB Group registered the largest foreign net outflow at Kes. 340.38Mn, followed by Kenya Power (Kes. 204.67Mn) and Stan Chart Bank (Kes. 10.20Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Safaricom		1.15	04-Aug-26	04-Sep-26
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
Centum Investment		0.78	Pending Approval	
NCBA	Interim	3.75	28-Aug-26	08-Sep-26
BAT		10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26
Car & General		1.00	03-Sep-26	10-Sep-26
SCBK		8.50	10-Sep-26	24-Sep-26
Absa		0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26
Jubilee Holdings		2.00	07-Sep-26	08-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	252.71	254.60	0.75%
NSE 10	2742.64	2794.46	1.89%
NSE 20	4351.69	4405.85	1.24%
NSE 25	7006.62	7098.28	1.31%
Bank Index	287.77	292.78	1.74%
Market Capitalization (Bn)	4241.08	4272.78	0.75%
Shares Traded (Mn)	34.55	54.05	56.45%
Equities Turnover (Mn)	1075.44	2504.89	132.92%
Bond Turnover (Bn)	13.06	10.94	-16.24%
Foreign Buys	141.90	1291.80	810.36%
Foreign Sales	408.54	1843.69	351.29%
Net foreign flows	-266.64	-551.88	106.98%

Top Movers	Share Price		
Stock	01-Sep-26	02-Sep-26	Mkt Turnover (Kes. Mn)
Equity Group	96.25	100.00	1113.53
KCB Group	95.25	99.25	455.20
Safaricom	39.00	38.65	235.66
Kenya Power	23.30	24.05	231.56
EABL	281.00	288.75	61.27
Stanbic Holdings	276.75	262.50	57.99

Top Gainers	Share Price		
Stock	01-Sep-26	02-Sep-26	%Change
Car & General (K)	282.50	309.50	9.56%
Kenya Re	4.23	4.63	9.46%
TPS Eastern Africa	15.45	16.45	6.47%
Africa Mega Agricornp	178.50	190.00	6.44%
KenGen	11.25	11.95	6.22%

Top Losers	Price		
Stock	01-Sep-26	02-Sep-26	%Change
Longhorn Publishers	2.93	2.68	-8.53%
Stanbic Holdings	276.75	262.50	-5.15%
Uchumi Supermarket	1.49	1.42	-4.70%
Shri Krishna Overseas	20.70	19.90	-3.86%
Satrix MSCI World F.	1010.00	971.00	-3.86%

Top Foreign Buys		
Stock	02-Sep-26	Foreign Buys (Kes. Mn)
Equity Group	100.00	1058.02
Safaricom	38.65	171.19
KCB Group	99.25	40.34
NSE	28.00	16.26
Co-op Bank Group	37.45	3.54

Top Foreign Sells		
Stock	02-Sep-26	Foreign Sells (Kes. Mn)
Equity Group	100.00	1064.52
KCB Group	99.25	380.72
Kenya Power	24.05	204.67
Safaricom	38.65	165.41
Stan Chart Bank	340.00	10.20

Top Foreign Net Inflows (Kes. Mn)		
Stock	02-Sep-26	Net inflows
NSE	28.00	10.66
Safaricom	38.65	5.79
Co-op Bank Group	37.45	3.54
Centum	0.00	1.95
Crown Paints Kenya	63.00	0.35

Top Foreign Net Outflows (Kes. Mn)		
Stock	02-Sep-26	Net Outflows
KCB Group	99.25	-340.38
Kenya Power Ord.	24.05	-204.67
Stan Chart Bank	340.00	-10.20
Equity Group	100.00	-6.50
EABL	288.75	-4.90

MARKET SUMMARY

Stock	01-Sep-26	02-Sep-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.60	28.25	-1.22%	37.80%	0.02	0.00%	0.00%
Kakuzi Plc	431.25	432.00	0.17%	7.46%	0.33	3.70%	3.70%
Kapchorua Tea	338.75	328.50	-3.03%	41.90%	0.84	9.13%	0.00%
Limuru Tea	491.75	491.75	0.00%	6.90%	0.01	0.00%	0.00%
Sasini Plc	24.05	24.40	1.46%	36.69%	0.26	0.00%	0.00%
Williamson Tea Kenya	156.00	155.25	-0.48%	3.85%	1.32	9.66%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	282.50	309.50	9.56%	506.86%	4.62	1.11%	1.01%
BANKING							
ABSA Bank Kenya	34.45	34.85	1.16%	41.09%	8.35	5.88%	5.31%
BK Group	66.50	65.00	-2.26%	52.94%	1.88	7.28%	7.22%
DTB Group	194.25	192.75	-0.77%	68.34%	48.17	4.67%	4.67%
Equity Group	96.25	100.00	3.90%	49.81%	1113.53	5.75%	5.75%
Family Bank	31.30	30.90	-1.28%	71.67%	8.18	3.88%	0.00%
HF Group	12.65	12.45	-1.58%	25.00%	2.62	0.00%	0.00%
I&M Group	80.00	80.75	0.94%	90.22%	23.83	4.64%	4.64%
KCB Group	95.25	99.25	4.20%	50.95%	455.20	7.05%	3.02%
NCBA Group	89.75	91.00	1.39%	8.33%	6.39	7.80%	5.05%
Stanbic Holdings	276.75	262.50	-5.15%	32.74%	57.99	8.51%	7.07%
Stan Chart Bank	332.00	340.00	2.41%	14.38%	17.36	9.12%	6.76%
Co-op Bank Group	37.05	37.45	1.08%	56.37%	47.14	6.68%	4.01%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.03	1.02	-0.97%	-25.55%	0.57	0.00%	0.00%
Express Kenya	7.36	7.30	-0.82%	-1.35%	0.01	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.76	5.76	0.00%	63.17%	4.93	0.00%	0.00%
Longhorn Publishers Plc	2.93	2.68	-8.53%	-7.59%	0.08	0.00%	0.00%
Nairobi Business V.	1.38	1.39	0.72%	-5.44%	0.04	0.00%	0.00%
Nation Media Group	14.70	15.50	5.44%	34.20%	2.19	0.00%	0.00%
Sameer Africa	19.00	18.95	-0.26%	32.98%	0.37	0.00%	0.00%
Standard Group	6.12	6.00	-1.96%	-0.66%	0.09	0.00%	0.00%
TPS Eastern Africa	15.45	16.45	6.47%	11.90%	0.83	2.13%	0.00%
Uchumi Supermarket	1.49	1.42	-4.70%	37.86%	0.42	0.00%	0.00%
WPP Scangroup	2.06	2.06	0.00%	-19.22%	0.05	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	62.00	63.00	1.61%	15.60%	0.40	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	117.75	117.75	0.00%	60.20%	0.21	0.00%	0.00%

ENERGY & PETROLEUM							
KenGen	11.25	11.95	6.22%	30.17%	44.79	7.53%	7.53%
Kenya Pipeline Company	9.02	9.02	0.00%	-0.88%	11.60	0.00%	0.00%
Kenya Power Ord.	23.30	24.05	3.22%	76.84%	231.56	1.25%	4.57%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	48.95	49.00	0.10%	27.11%	2.60	7.04%	0.00%
Umeme Ltd	6.52	6.42	-1.53%	-17.90%	0.24	0.00%	0.00%
INSURANCE							
Britam Plc	18.50	18.55	0.27%	103.85%	2.39	0.00%	0.00%
CIC Insurance	4.78	4.69	-1.88%	2.63%	2.53	0.00%	2.77%
Jubilee Holdings	421.00	413.75	-1.72%	23.51%	0.84	0.48%	0.00%
Kenya Re	4.23	4.63	9.46%	53.82%	36.81	3.24%	0.00%
Liberty Kenya	9.30	9.22	-0.86%	-8.71%	0.25	5.42%	0.00%
Sanlam Kenya	10.85	10.85	0.00%	28.25%	0.32	0.00%	0.00%
INVESTMENT							
Centum	17.90	18.15	1.40%	31.05%	2.76	4.30%	0.00%
Home Afrika	1.07	1.06	-0.93%	-20.90%	1.56	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	8.24	8.28	0.49%	0.73%	0.13	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%
INVESTMENT SERVICES							
NSE	27.70	28.00	1.08%	38.27%	50.43	3.57%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	195.00	193.00	-1.03%	51.97%	0.42	6.66%	0.00%
BAT Kenya	553.00	553.00	0.00%	20.48%	6.59	12.66%	10.85%
Carbacid Investments	42.80	42.25	-1.29%	43.95%	1.71	4.73%	0.00%
EABL	281.00	288.75	2.76%	9.79%	61.27	1.39%	1.39%
Flame Tree Group	2.15	2.07	-3.72%	31.85%	0.16	0.00%	0.00%
Africa Mega Agricornp	178.50	190.00	6.44%	169.50%	0.05	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	46.20	47.15	2.06%	103.23%	1.29	0.00%	0.00%
Shri Krishna Overseas	20.70	19.90	-3.86%	143.87%	0.57	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	39.00	38.65	-0.90%	36.33%	235.66	5.17%	2.20%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5315.00	5370.00	1.03%	-0.46%	0.71	0.00%	0.00%
Satrix MSCI World F.	1010.00	971.00	-3.86%	11.48%	3.57	0.00%	0.00%

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