

Market Indicators: The equities market remained broadly positive, with NASI edging up by 0.01% to 246.29. The NSE 10 and NSE 25 also gained 0.22% and 0.11% to 2,679.98 and 6,881.57, respectively, while the NSE 20 declined by 0.16% to 4,288.55. The Banking Index rose by 0.11% to 285.28. Consequently, market capitalization increased marginally by 0.01% to Kes. 4.13Tn.

Trading Activity: Trading activity was mixed, with equity turnover declining by 2.17% to Kes. 1.09Bn from Kes. 1.12Bn in the previous session, while traded volumes fell by 11.31% to 31.69Mn shares. Meanwhile, secondary bond market turnover surged by 93.74% to Kes. 28.82Bn.

Gainers/Losers: Shri Krishna Overseas emerged as the day's top gainer, advancing 7.97%, while Car & General (K) led the losers after shedding 9.97%, followed by BK Group (-5.66%) and Sasini Plc (-2.91%).

Top Movers: Safaricom was the most actively traded counter, accounting for Kes. 300.44Mn in market turnover, followed by Equity Group (Kes. 221.99Mn) and KCB Group (Kes. 137.24Mn).

Foreign Participation: Foreign investors remained net sellers, recording net outflows of Kes. 446.77Mn, up from Kes. 275.30Mn in the previous session. Foreign purchases declined by 61.69% to Kes. 202.88Mn, while foreign sales fell by 19.29% to Kes. 649.65Mn, resulting in the wider net outflow. Safaricom recorded the largest net foreign outflow at Kes. 194.10Mn, followed by Equity Group (Kes. 103.70Mn) and Kenya Power (Kes. 44.68Mn)..

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Liberty	Final	0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
Centum Investment		0.78	Pending Approval	
NCBA	Interim	3.75	28-Aug-26	08-Sep-26
Car & General		1.00	03-Sep-26	10-Sep-26
SCBK		8.50	10-Sep-26	24-Sep-26
BAT		10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26
Absa		0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	246.26	246.29	0.01%
NSE 10	2674.07	2679.98	0.22%
NSE 20	4295.38	4288.55	-0.16%
NSE 25	6874.22	6881.57	0.11%
Bank Index	284.98	285.28	0.11%
Market Capitalization (Bn)	4132.70	4133.19	0.01%
Total Shares Traded (Mn)	35.73	31.69	-11.31%
Equity Turnover (Mn)	1118.05	1093.84	-2.17%
Bond Turnover (Bn)	14.88	28.82	93.74%
Foreign Buys	529.64	202.88	-61.69%
Foreign Sales	804.94	649.65	-19.29%
Net foreign flows	-275.30	-446.77	62.28%

Top Movers	Share Price		
Stock	26-Aug-26	27-Aug-26	Mkt Turnover (Kes. Mn)
Safaricom	37.00	37.05	300.44
Equity Group	92.50	93.25	221.99
KCB Group	93.00	93.50	137.24
Kenya Power	21.60	21.80	52.39
NSE	26.55	26.05	42.08
Co-op Bank	37.40	37.10	40.58

Top Gainers	Share Price		
Stock	26-Aug-26	27-Aug-26	%Change
Shri Krishna Overseas	18.20	19.65	7.97%
Africa Mega Agricorp	158.50	170.25	7.41%
Unga Group	33.25	35.55	6.92%
Total Energies Kenya	45.05	48.00	6.55%
Sameer Africa	18.50	19.70	6.49%

Top Losers	Price		
Stock	26-Aug-26	27-Aug-26	%Change
Car & General (K)	273.25	246.00	-9.97%
BK Group	66.25	62.50	-5.66%
Sasini Plc	24.05	23.35	-2.91%
Uchumi	1.46	1.42	-2.74%
Longhorn Publishers	2.99	2.92	-2.34%

Top Foreign Buys		
Stock	27-Aug-26	Foreign Buys (Kes. Mn)
Equity Group	93.25	91.12
Safaricom	37.05	63.32
KCB Group	93.50	46.89
I&M Group	78.25	0.96
Co-op Bank Group	37.10	0.31

Top Foreign Sells		
Stock	27-Aug-26	Foreign Sells (Kes. Mn)
Safaricom	37.05	257.42
Equity Group	93.25	194.82
KCB Group	93.50	71.95
Kenya Power Ord.	21.80	44.68
NSE	26.05	39.01

Top Foreign Net Inflows (Kes. Mn)		
Stock	27-Aug-26	Net inflows
I&M Group	78.25	0.88
Co-op Bank Group	37.10	0.31
NCBA Group	90.75	0.19
Car & General (K)	246.00	0.05
EABL	280.00	0.01

Top Foreign Net Outflows (Kes. Mn)		
Stock	27-Aug-26	Net Outflows
Safaricom	37.05	-194.10
Equity Group	93.25	-103.70
Kenya Power Ord.	21.80	-44.68
NSE	26.05	-39.01
KCB Group	93.50	-25.06

MARKET SUMMARY

Stock	26-Aug-26	27-Aug-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.35	28.45	0.35%	38.78%	0.01	0.00%	0.00%
Kakuzi Plc	429.75	432.75	0.70%	7.65%	0.17	3.70%	3.70%
Kapchorua Tea	324.50	330.25	1.77%	42.66%	0.54	9.08%	0.00%
Limuru Tea	525.00	525.00	0.00%	14.13%	0.01	0.00%	0.00%
Sasini Plc	24.05	23.35	-2.91%	30.81%	0.72	0.00%	0.00%
Williamson Tea Kenya	156.50	156.25	-0.16%	4.52%	0.73	9.60%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	273.25	246.00	-9.97%	382.35%	0.71	1.39%	1.27%
BANKING							
ABSA Bank Kenya	34.10	34.20	0.29%	38.46%	7.10	5.99%	5.41%
BK Group	66.25	62.50	-5.66%	47.06%	12.98	7.57%	7.51%
DTB Group	183.75	184.25	0.27%	60.92%	29.41	4.88%	4.88%
Equity Group	92.50	93.25	0.81%	39.70%	221.99	6.17%	6.17%
Family Bank	32.20	31.95	-0.78%	77.50%	28.19	3.76%	0.00%
HF Group	13.15	13.15	0.00%	32.03%	1.87	0.00%	0.00%
I&M Group	78.00	78.25	0.32%	84.33%	19.01	4.79%	4.79%
KCB Group	93.00	93.50	0.54%	42.21%	137.24	7.49%	3.21%
NCBA Group	91.00	90.75	-0.27%	8.04%	25.13	7.82%	5.07%
Stanbic Holdings	290.00	289.00	-0.34%	46.14%	18.78	7.73%	6.42%
Stan Chart Bank	335.50	335.25	-0.07%	12.78%	2.94	9.25%	6.86%
Co-op Bank Group	37.40	37.10	-0.80%	54.91%	40.58	6.74%	4.04%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.02	1.02	0.00%	-25.55%	0.14	0.00%	0.00%
Express Kenya	7.20	7.24	0.56%	-2.16%	0.01	0.00%	0.00%

Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.66	5.66	0.00%	60.34%	14.20	0.00%	0.00%
Longhorn Publishers	2.99	2.92	-2.34%	0.69%	0.09	0.00%	0.00%
Nairobi Business Ventures	1.35	1.38	2.22%	-6.12%	0.02	0.00%	0.00%
Nation Media Group	12.35	12.65	2.43%	9.52%	0.03	0.00%	0.00%
Sameer Africa	18.50	19.70	6.49%	38.25%	0.55	0.00%	0.00%
Standard Group	6.06	6.20	2.31%	2.65%	0.01	0.00%	0.00%
TPS Eastern Africa	15.85	15.80	-0.32%	7.48%	0.01	2.22%	0.00%
Uchumi Supermarket	1.46	1.42	-2.74%	37.86%	0.34	0.00%	0.00%
WPP Scangroup	2.04	2.05	0.49%	-19.61%	0.17	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	62.00	62.25	0.40%	14.22%	0.11	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	121.00	122.75	1.45%	67.01%	0.34	0.00%	0.00%

ENERGY & PETROLEUM

KenGen	10.95	10.95	0.00%	19.28%	18.18	8.22%	8.22%
Kenya Pipeline Company	9.02	9.00	-0.22%	-1.10%	32.06	0.00%	0.00%
Kenya Power Ord.	21.60	21.80	0.93%	60.29%	52.39	1.38%	5.05%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	45.05	48.00	6.55%	24.51%	6.93	7.19%	0.00%
Umeme Ltd	6.06	6.28	3.63%	-19.69%	0.11	0.00%	0.00%

INSURANCE

Britam Plc	18.45	18.60	0.81%	104.40%	0.72	0.00%	0.00%
CIC Insurance	4.86	4.81	-1.03%	5.25%	0.89	0.00%	2.70%
Jubilee Holdings	411.25	405.00	-1.52%	20.90%	0.42	0.49%	0.00%
Kenya Re	3.91	3.91	0.00%	29.90%	11.44	3.84%	0.00%

Liberty Kenya	9.50	9.36	-1.47%	-7.33%	1.11	5.34%	0.00%
Sanlam Kenya	11.25	11.35	0.89%	34.16%	0.64	0.00%	0.00%

INVESTMENT

Centum	17.35	17.60	1.44%	27.08%	1.96	4.43%	0.00%
Home Afrika	1.14	1.15	0.88%	-14.18%	0.09	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.01	0.00%	0.00%
Olympia Capital	8.30	8.44	1.69%	2.68%	0.23	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	26.55	26.05	-1.88%	28.64%	42.08	3.84%	0.00%
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MANUFACTURING & ALLIED

BOC Kenya	190.75	191.00	0.13%	50.39%	0.81	6.73%	0.00%
BAT Kenya	572.00	570.00	-0.35%	24.18%	20.78	12.28%	10.53%
Carbacid Investments	43.10	43.30	0.46%	47.53%	1.98	4.62%	0.00%
EABL	280.00	280.00	0.00%	6.46%	34.93	1.43%	1.43%
Flame Tree Group	2.19	2.26	3.20%	43.95%	0.38	0.00%	0.00%
Africa Mega Agricorp	158.50	170.25	7.41%	141.49%	0.23	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	33.25	35.55	6.92%	53.23%	0.49	0.00%	0.00%
Shri Krishna Overseas	18.20	19.65	7.97%	140.81%	0.23	0.00%	0.00%

TELECOMMUNICATION

Safaricom	37.00	37.05	0.14%	30.69%	300.44	5.40%	2.29%
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REITS

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5500.00	5540.00	0.73%	2.69%	3.10	0.00%	0.00%
Satrix MSCI World F. ETF	941.00	959.00	1.91%	10.10%	0.22	0.00%	0.00%

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