

Market Indicators: The equities market was largely flat, with NASI edging down 0.02% to 245.85. The NSE 10 and NSE 25 also declined by 0.37% and 0.26% to 2,677.46 and 6,861.28, respectively, while the NSE 20 gained marginally by 0.08% to 4,283.30. The Banking Index declined by 0.59% to 284.49. Consequently, market capitalization declined marginally by 0.02% to Kes. 4.13Tn.

Trading Activity: Trading activity improved, with equity turnover increasing by 7.63% to Kes. 900.79Mn from Kes. 836.90Mn in the previous session, while traded volumes rose by 11.22% to 27.72Mn shares. Meanwhile, secondary bond market turnover remained broadly stable, declining marginally by 0.24% to Kes. 21.09Bn.

Gainers/Losers: Africa Mega Agricornp emerged as the day's top gainer, advancing 8.39%, while Car & General (K) led the losers after shedding 9.94%.

Top Movers: Equity Group was the most actively traded counter, accounting for Kes. 231.86Mn in market turnover, followed by KCB Group (Kes. 165.04Mn) and Safaricom (Kes. 146.48Mn).

Foreign Participation: Foreign investors turned net buyers, recording net inflows of Kes. 121.11Mn, compared with net outflows of Kes. 5.77Mn in the previous session. Foreign purchases increased sharply by 323.74% to Kes. 335.23Mn, while foreign sales rose by 152.27% to Kes. 214.12Mn. Equity Group recorded the largest net foreign inflow at Kes. 131.40Mn.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Liberty	Final	0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
Centum Investment		0.78	Pending Approval	
NCBA	Interim	3.75	28-Aug-26	08-Sep-26
Car & General		1.00	03-Sep-26	10-Sep-26
SCBK		8.50	10-Sep-26	24-Sep-26
BAT		10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26
Absa		0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	245.90	245.85	-0.02%
NSE 10	2687.50	2677.46	-0.37%
NSE 20	4279.76	4283.30	0.08%
NSE 25	6878.95	6861.28	-0.26%
Bank Index	286.17	284.49	-0.59%
Market Capitalization (Bn)	4126.67	4125.88	-0.02%
Total Shares Traded (Mn)	24.92	27.72	11.22%
Equity Turnover (Mn)	836.90	900.79	7.63%
Bond Turnover (Bn)	21.14	21.09	-0.24%
Foreign Buys	79.11	335.23	323.74%
Foreign Sales	84.88	214.12	152.27%
Net foreign flows	-5.77	121.11	2200.76%

Top Movers	Share Price		
Stock	24-Aug-26	25-Aug-26	Mkt Turnover (Kes. Mn)
Equity Group	93.25	92.25	231.86
KCB Group	93.75	92.25	165.04
Safaricom	36.60	36.85	146.48
Kenya Pipeline	9.06	9.00	66.97
NCBA Group	91.50	91.25	51.45
Stanbic Holdings	277.50	275.75	36.84

Top Gainers	Share Price		
Stock	24-Aug-26	25-Aug-26	%Change
Africa Mega Agricorp	149.00	161.50	8.39%
Sanlam Kenya	10.65	11.50	7.98%
Sameer Africa	18.10	19.50	7.73%
Kakuzi Plc	410.50	429.75	4.69%
E.A.Portland Cement	118.25	122.75	3.81%

Top Losers	Price		
Stock	24-Aug-26	25-Aug-26	%Change
Car & General (K)	337.00	303.50	-9.94%
Carbacid	46.85	44.35	-5.34%
Express Kenya	7.24	6.96	-3.87%
Standard Group	6.28	6.10	-2.87%
Longhorn Publishers	2.82	2.74	-2.84%

Top Foreign Buys		
Stock	25-Aug-26	Foreign Buys (Kes. Mn)
Equity Group	92.25	145.17
Safaricom	36.85	110.90
KCB Group	92.25	78.20
Absa NewGold ETF	5420.00	0.41
Kenya Power Ord.	21.55	0.10

Top Foreign Sells		
Stock	25-Aug-26	Foreign Sells (Kes. Mn)
Safaricom	36.85	70.79
Kenya Pipeline	9.00	54.01
Stanbic Holdings	275.75	34.14
KCB Group	92.25	19.27
Equity Group	92.25	13.77

Top Foreign Net Inflows (Kes. Mn)		
Stock	25-Aug-26	Net inflows
Equity Group	92.25	131.40
KCB Group	92.25	58.93
Safaricom	36.85	40.11
Absa NewGold ETF	5420.00	0.41
Kapchorua Tea	338.00	0.07

Top Foreign Net Outflows (Kes. Mn)		
Stock	25-Aug-26	Net Outflows
Kenya Pipeline	9.00	-54.01
Stanbic Holdings	275.75	-34.13
KenGen	11.00	-9.81
Kenya Power Ord.	21.55	-9.07
Sameer Africa	19.50	-1.26

MARKET SUMMARY

Stock	24-Aug-26	25-Aug-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.10	28.70	2.14%	40.00%	0.02	0.00%	0.00%
Kakuzi Plc	410.50	429.75	4.69%	6.90%	0.29	3.72%	3.72%
Kapchorua Tea	341.25	338.00	-0.95%	46.00%	0.29	8.88%	0.00%
Limuru Tea	525.00	525.00	0.00%	14.13%	0.00	0.00%	0.00%
Sasini Plc	24.15	24.05	-0.41%	34.73%	0.28	0.00%	0.00%
Williamson Tea Kenya	156.50	156.50	0.00%	4.68%	1.79	9.58%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	337.00	303.50	-9.94%	495.10%	1.77	1.13%	1.03%
BANKING							
ABSA Bank Kenya	34.95	34.45	-1.43%	39.47%	11.61	5.95%	5.37%
BK Group	64.25	64.75	0.78%	52.35%	0.23	7.31%	7.25%
DTB Group	177.75	184.00	3.52%	60.70%	21.68	4.89%	4.89%
Equity Group	93.25	92.25	-1.07%	38.20%	231.86	6.23%	6.23%
Family Bank	32.20	32.20	0.00%	78.89%	15.57	3.73%	0.00%
HF Group	13.25	13.20	-0.38%	32.53%	2.63	0.00%	0.00%
I&M Group	80.00	79.25	-0.94%	86.69%	11.53	4.73%	4.73%
KCB Group	93.75	92.25	-1.60%	40.30%	165.04	7.59%	3.25%
NCBA Group	91.50	91.25	-0.27%	8.63%	51.45	7.78%	5.04%
Stanbic Holdings	277.50	275.75	-0.63%	39.44%	36.84	8.11%	6.73%
Stan Chart Bank	333.75	337.50	1.12%	13.54%	9.90	9.19%	6.81%
Co-op Bank Group	37.50	37.60	0.27%	56.99%	12.45	6.65%	3.99%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.05	1.03	-1.90%	-24.82%	0.11	0.00%	0.00%
Express Kenya	7.24	6.96	-3.87%	-5.95%	0.02	0.00%	0.00%

Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.62	5.50	-2.14%	55.81%	2.62	0.00%	0.00%
Longhorn Publishers	2.82	2.74	-2.84%	-5.52%	0.01	0.00%	0.00%
Nairobi Business Ventures	1.32	1.32	0.00%	-10.20%	0.01	0.00%	0.00%
Nation Media Group	12.85	12.70	-1.17%	9.96%	0.40	0.00%	0.00%
Sameer Africa	18.10	19.50	7.73%	36.84%	4.03	0.00%	0.00%
Standard Group	6.28	6.10	-2.87%	0.99%	0.02	0.00%	0.00%
TPS Eastern Africa	15.80	15.80	0.00%	7.48%	0.26	2.22%	0.00%
Uchumi Supermarket	1.48	1.50	1.35%	45.63%	0.27	0.00%	0.00%
WPP Scangroup	2.03	2.02	-0.49%	-20.78%	0.24	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	61.00	61.75	1.23%	13.30%	0.06	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	118.25	122.75	3.81%	67.01%	0.16	0.00%	0.00%

ENERGY & PETROLEUM

KenGen	11.15	11.00	-1.35%	19.83%	23.97	8.18%	8.18%
Kenya Pipeline Company	9.06	9.00	-0.66%	-1.10%	66.97	0.00%	0.00%
Kenya Power Ord.	21.25	21.55	1.41%	58.46%	34.05	1.39%	5.10%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	44.10	44.85	1.70%	16.34%	0.78	7.69%	0.00%
Umeme Ltd	6.32	6.20	-1.90%	-20.72%	0.32	0.00%	0.00%

INSURANCE

Britam Plc	18.45	18.40	-0.27%	102.20%	3.24	0.00%	0.00%
CIC Insurance	4.70	4.80	2.13%	5.03%	2.38	0.00%	2.71%
Jubilee Holdings	400.00	410.50	2.63%	22.54%	0.53	0.49%	0.00%
Kenya Re	3.86	3.91	1.30%	29.90%	10.45	3.84%	0.00%

Liberty Kenya	9.66	9.60	-0.62%	-4.95%	0.09	5.21%	0.00%
Sanlam Kenya	10.65	11.50	7.98%	35.93%	1.52	0.00%	0.00%

INVESTMENT

Centum	17.75	17.40	-1.97%	25.63%	6.27	4.48%	0.00%
Home Afrika	1.12	1.13	0.89%	-15.67%	0.51	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.01	0.00%	0.00%
Olympia Capital	8.36	8.34	-0.24%	1.46%	0.08	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	26.05	25.90	-0.58%	27.90%	2.97	3.86%	0.00%
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MANUFACTURING & ALLIED

BOC Kenya	191.25	191.75	0.26%	50.98%	0.22	6.70%	0.00%
BAT Kenya	569.00	567.00	-0.35%	23.53%	9.11	12.35%	10.58%
Carbacid Investments	46.85	44.35	-5.34%	51.11%	3.83	4.51%	0.00%
EABL	279.00	281.50	0.90%	7.03%	1.95	1.42%	1.42%
Flame Tree Group	2.14	2.08	-2.80%	32.48%	0.08	0.00%	0.00%
Africa Mega Agricorp	149.00	161.50	8.39%	129.08%	0.22	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	34.40	33.45	-2.76%	44.18%	0.55	0.00%	0.00%
Shri Krishna Overseas	19.10	19.05	-0.26%	133.46%	0.90	0.00%	0.00%

TELECOMMUNICATION

Safaricom	36.60	36.85	0.68%	29.98%	146.48	5.43%	2.31%
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REITS

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5420.00	5420.00	0.00%	0.46%	0.47	0.00%	0.00%
Satrix MSCI World F. ETF	920.00	920.00	0.00%	5.63%	0.07	0.00%	0.00%

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