

Market Indicators: The equities market extended its gains, with NASI advancing by 0.49% to 245.90. The NSE 10, NSE 20 and NSE 25 also gained 0.62%, 1.08% and 0.61% to 2,687.50, 4,279.76 and 6,878.95, respectively, while the Banking Index rose by 0.57% to 286.17. Consequently, market capitalization increased by 0.49% to Kes. 4.13Tn.

Trading Activity: Trading activity moderated sharply, with equity turnover declining by 53.89% to Kes. 836.90Mn from Kes. 1.81Bn in the previous session, while traded volumes fell by 24.20% to 24.92Mn shares. Meanwhile, secondary bond market turnover increased by 8.68% to Kes. 21.14Bn.

Gainers/Losers: Shri Krishna Overseas emerged as the day's top gainer, advancing 9.46%, while Car & General (K) led the losers after shedding 9.95%.

Top Movers: Co-op Bank was the most actively traded counter, accounting for Kes. 309.05Mn in market turnover, followed by KCB Group (Kes. 96.95Mn) and Equity Group (Kes. 94.57Mn).

Foreign Participation: Foreign investors remained net sellers, although net outflows narrowed sharply by 99.41% to Kes. 5.77Mn from Kes. 974.25Mn in the previous session. Foreign purchases increased by 19.12% to Kes. 79.11Mn, while foreign sales declined by 91.84% to Kes. 84.88Mn. KCB Group recorded the largest net foreign inflow at Kes. 65.36Mn, followed by NCBA Group at Kes. 2.76Mn. Safaricom recorded the largest net foreign outflow at Kes. 39.75Mn, followed by BAT Kenya (-Kes. 15.97Mn) and KenGen (-Kes. 6.95Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Liberty	Final	0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
Centum Investment		0.78	Pending Approval	
NCBA	Interim	3.75	28-Aug-26	08-Sep-26
Car & General		1.00	03-Sep-26	10-Sep-26
SCBK		8.50	10-Sep-26	24-Sep-26
BAT		10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26
Absa		0.50	18-Sep-26	15-Oct-26
BOC Kenya		4.00	21-Sep-26	19-Oct-26
KCB		3.00	02-Sep-26	10-Nov-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	244.69	245.90	0.49%
NSE 10	2670.91	2687.50	0.62%
NSE 20	4234.11	4279.76	1.08%
NSE 25	6837.07	6878.95	0.61%
Bank Index	284.54	286.17	0.57%
Market Capitalization (Bn)	4106.45	4126.67	0.49%
Total Shares Traded (Mn)	32.88	24.92	-24.20%
Equity Turnover (Mn)	1814.88	836.90	-53.89%
Bond Turnover (Bn)	19.45	21.14	8.68%
Foreign Buys	66.41	79.11	19.12%
Foreign Sales	1040.66	84.88	-91.84%
Net foreign flows	-974.25	-5.77	-99.41%

Top Movers	Share Price		
Stock	21-Aug-26	24-Aug-26	Mkt Turnover (Kes. Mn)
Co-op Bank	36.35	37.50	309.05
KCB Group	93.50	93.75	96.95
Equity Group	93.50	93.25	94.57
Safaricom	36.35	36.60	74.04
DTB Group	173.25	177.75	42.41
Family Bank	32.30	32.20	39.82

Top Gainers	Share Price		
Stock	21-Aug-26	24-Aug-26	%Change
Shri Krishna Overseas	17.45	19.10	9.46%
Sanlam Kenya	10.00	10.65	6.50%
Africa Mega Agricorp	140.00	149.00	6.43%
Olympia Capital	7.98	8.36	4.76%
Kenya Re	3.69	3.86	4.61%

Top Losers	Price		
Stock	21-Aug-26	24-Aug-26	%Change
Car & General (K)	374.25	337.00	-9.95%
Umeme Ltd	6.66	6.32	-5.11%
WPP Scangroup	2.11	2.03	-3.79%
Kakuzi Plc	424.75	410.50	-3.35%
Crown Paints Kenya	63.00	61.00	-3.17%

Top Foreign Buys		
Stock	24-Aug-26	Foreign Buys (Kes. Mn)
KCB Group	93.75	65.36
Safaricom	36.60	4.91
NCBA Group	91.50	2.76
ABSA Bank Kenya	34.95	1.18
Absa NewGold ETF	5420.00	1.12

Top Foreign Sells		
Stock	24-Aug-26	Foreign Sells (Kes. Mn)
Safaricom	36.60	44.66
BAT Kenya	569.00	15.97
Equity Group	93.25	7.38
KenGen	11.15	7.08
Kenya Power Ord.	21.25	5.41

Top Foreign Net Inflows (Kes. Mn)		
Stock	24-Aug-26	Net inflows
KCB Group	93.75	65.36
NCBA Group	91.50	2.76
ABSA Bank Kenya	34.95	1.18
Absa NewGold ETF	5420.00	1.12
EABL	279.00	1.04

Top Foreign Net Outflows (Kes. Mn)		
Stock	24-Aug-26	Net Outflows
Safaricom	36.60	-39.75
BAT Kenya	569.00	-15.97
KenGen	11.15	-6.95
Equity Group	93.25	-6.44
Kenya Power Ord.	21.25	-5.28

MARKET SUMMARY

Stock	21-Aug-26	24-Aug-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.35	28.10	-0.88%	37.07%	0.04	0.00%	0.00%
Kakuzi Plc	424.75	410.50	-3.35%	2.11%	0.54	3.90%	3.90%
Kapchorua Tea	338.25	341.25	0.89%	47.41%	0.15	8.79%	0.00%
Limuru Tea	525.00	525.00	0.00%	14.13%	0.02	0.00%	0.00%
Sasini Plc	24.50	24.15	-1.43%	35.29%	0.11	0.00%	0.00%
Williamson Tea Kenya	156.50	156.50	0.00%	4.68%	1.06	9.58%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	374.25	337.00	-9.95%	560.78%	2.36	1.01%	0.93%
BANKING							
ABSA Bank Kenya	35.25	34.95	-0.85%	41.50%	5.21	5.87%	5.29%
BK Group	63.00	64.25	1.98%	51.18%	0.35	7.36%	7.31%
DTB Group	173.25	177.75	2.60%	55.24%	42.41	5.06%	5.06%
Equity Group	93.50	93.25	-0.27%	39.70%	94.57	6.17%	6.17%
Family Bank	32.30	32.20	-0.31%	78.89%	39.82	3.73%	0.00%
HF Group	13.20	13.25	0.38%	33.03%	2.15	0.00%	0.00%
I&M Group	79.00	80.00	1.27%	88.46%	9.12	4.69%	4.69%
KCB Group	93.50	93.75	0.27%	42.59%	96.95	7.47%	3.20%
NCBA Group	90.50	91.50	1.10%	8.93%	12.99	7.76%	5.03%
Stanbic Holdings	275.00	277.50	0.91%	40.33%	0.30	8.05%	6.68%
Stan Chart Bank	335.50	333.75	-0.52%	12.28%	12.02	9.29%	6.89%
Co-op Bank Group	36.35	37.50	3.16%	56.58%	309.05	6.67%	4.00%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.02	1.05	2.94%	-23.36%	0.26	0.00%	0.00%

Express Kenya	7.04	7.24	2.84%	-2.16%	0.01	0.00%	0.00%
Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.66	5.62	-0.71%	59.21%	1.19	0.00%	0.00%
Longhorn Publishers	2.88	2.82	-2.08%	-2.76%	0.01	0.00%	0.00%
Nairobi Business Ventures	1.35	1.32	-2.22%	-10.20%	0.01	0.00%	0.00%
Nation Media Group	13.15	12.85	-2.28%	11.26%	0.68	0.00%	0.00%
Sameer Africa	18.10	18.10	0.00%	27.02%	0.41	0.00%	0.00%
Standard Group	6.28	6.28	0.00%	3.97%	0.04	0.00%	0.00%
TPS Eastern Africa	15.90	15.80	-0.63%	7.48%	0.02	2.22%	0.00%
Uchumi Supermarket	1.50	1.48	-1.33%	43.69%	0.40	0.00%	0.00%
WPP Scangroup	2.11	2.03	-3.79%	-20.39%	0.19	0.00%	0.00%

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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	63.00	61.00	-3.17%	11.93%	0.07	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	117.25	118.25	0.85%	60.88%	0.41	0.00%	0.00%

ENERGY & PETROLEUM

KenGen	11.15	11.15	0.00%	21.46%	20.96	8.07%	8.07%
Kenya Pipeline Company	9.06	9.06	0.00%	-0.44%	4.75	0.00%	0.00%
Kenya Power Ord.	20.95	21.25	1.43%	56.25%	14.28	1.41%	5.18%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	44.90	44.10	-1.78%	14.40%	0.41	7.82%	0.00%
Umeme Ltd	6.66	6.32	-5.11%	-19.18%	0.58	0.00%	0.00%

INSURANCE

Britam Plc	18.20	18.45	1.37%	102.75%	1.05	0.00%	0.00%
CIC Insurance	4.72	4.70	-0.42%	2.84%	0.88	0.00%	2.77%
Jubilee Holdings	411.75	400.00	-2.85%	19.40%	20.83	0.50%	0.00%

Kenya Re	3.69	3.86	4.61%	28.24%	20.15	3.89%	0.00%
Liberty Kenya	9.40	9.66	2.77%	-4.36%	0.15	5.18%	0.00%
Sanlam Kenya	10.00	10.65	6.50%	25.89%	1.74	0.00%	0.00%

INVESTMENT

Centum	17.30	17.75	2.60%	28.16%	1.19	4.39%	0.00%
Home Afrika	1.15	1.12	-2.61%	-16.42%	0.14	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.02	0.00%	0.00%
Olympia Capital	7.98	8.36	4.76%	1.70%	0.05	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	26.45	26.05	-1.51%	28.64%	7.29	3.84%	0.00%
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MANUFACTURING & ALLIED

BOC Kenya	192.50	191.25	-0.65%	50.59%	1.22	6.72%	0.00%
BAT Kenya	565.00	569.00	0.71%	23.97%	26.22	12.30%	10.54%
Carbacid Investments	48.25	46.85	-2.90%	59.63%	1.49	4.27%	0.00%
EABL	277.00	279.00	0.72%	6.08%	3.24	1.43%	1.43%
Flame Tree Group	2.13	2.14	0.47%	36.31%	0.04	0.00%	0.00%
Africa Mega Agricorp	140.00	149.00	6.43%	111.35%	0.20	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	33.90	34.40	1.47%	48.28%	0.23	0.00%	0.00%
Shri Krishna Overseas	17.45	19.10	9.46%	134.07%	2.06	0.00%	0.00%

TELECOMMUNICATION

Safaricom	36.35	36.60	0.69%	29.10%	74.04	5.46%	2.32%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5530.00	5420.00	-1.99%	0.46%	1.47	0.00%	0.00%
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Satrix MSCI World F. ETF	931.00	920.00	-1.18%	5.63%	0.56	0.00%	0.00%
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