

Market Indicators: The equities market extended its gains, with NASI advancing by 1.28% to 241.18. The NSE 10, NSE 20 and NSE 25 also gained by 1.24%, 1.02% and 1.20% to 2,619.83, 4,178.50 and 6,717.10, respectively, while the Banking Index rose by 1.19% to 279.91. Consequently, market capitalization increased by 1.28% to Kes. 4.05Tn.

Trading Activity: Trading activity was mixed, with equity turnover declining by 33.88% to Kes. 634.48Mn from Kes. 959.56Mn in the previous session, despite traded volumes increasing by 26.41% to 25.41Mn shares. Meanwhile, secondary bond market turnover declined by 15.55% to Kes. 6.74Bn.

Gainers/Losers: Car & General (K) emerged as the day's top gainer after rallying 9.92%, followed by Kenya Airways (+9.43%) and BAT Kenya (+6.87%). On the downside, Nation Media Group led the losers after shedding 4.78%, followed by Eaagads (-4.75%) and Standard Group (-4.42%).

Top Movers: Safaricom remained the most actively traded counter, posting a market turnover of Kes. 144.74Mn, followed by Equity Group (Kes. 93.29Mn) and KCB Group (Kes. 76.43Mn).

Foreign Participation: Foreign investors remained net sellers, although net outflows narrowed by 64.88% to Kes. 121.19Mn from Kes. 345.08Mn in the previous session. The improvement was driven by a 73.57% decline in foreign purchases to Kes. 31.32Mn, alongside a sharper 67.10% decline in foreign sales to Kes. 152.51Mn. Co-op Bank recorded the largest foreign net inflows at Kes. 3.86Mn, followed by I&M Group (Kes. 1.24Mn) and Crown Paints Kenya (Kes. 1.01Mn). On the selling side, Equity Group posted the largest foreign net outflows at Kes. 84.39Mn, followed by Safaricom (Kes. 15.42Mn) and EABL (Kes. 8.08Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Liberty	Final	0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
Centum Investment		0.78	Pending Approval	
NCBA	Interim	3.75	28-Aug-26	08-Sep-26
BAT		10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26
Car & General		1.00	03-Sep-26	10-Sep-26
KCB		3.00	02-Sep-26	10-Nov-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	238.13	241.18	1.28%
NSE 10	2587.63	2619.83	1.24%
NSE 20	4136.12	4178.50	1.02%
NSE 25	6637.29	6717.10	1.20%
Bank Index	276.63	279.91	1.19%
Market Capitalization (Bn)	3996.38	4047.48	1.28%
Total Shares Traded (Mn)	20.10	25.41	26.41%
Equity Turnover (Mn)	959.56	634.48	-33.88%
Bond Turnover (Bn)	7.98	6.74	-15.55%
Foreign Buys	118.50	31.32	-73.57%
Foreign Sales	463.58	152.51	-67.10%
Net foreign flows	-345.08	-121.19	-64.88%

Top Movers	Share Price		
Stock	14-Aug-26	17-Aug-26	Mkt Turnover (Kes. Mn)
Safaricom	35.40	35.85	144.74
Equity Group	89.50	91.00	93.29
KCB Group	87.25	89.75	76.43
Kenya Airways	5.30	5.80	55.43
Co-op Bank	38.30	38.75	43.89
DTB Group	154.00	154.00	42.61

Top Gainers	Share Price		
Stock	14-Aug-26	17-Aug-26	%Change
Car & General (K)	262.00	288.00	9.92%
Kenya Airways	5.30	5.80	9.43%
BAT Kenya	524.00	560.00	6.87%
Jubilee Holdings	399.75	420.25	5.13%
Britam Plc	17.70	18.50	4.52%

Top Losers	Price		
Stock	14-Aug-26	17-Aug-26	%Change
Nation Media Group	13.60	12.95	-4.78%
Eaagads	28.40	27.05	-4.75%
Standard Group	6.34	6.06	-4.42%
Longhorn	2.87	2.75	-4.18%
Flame Tree Group	2.29	2.20	-3.93%

Top Foreign Buys		
Stock	17-Aug-26	Foreign Buys (Kes. Mn)
Safaricom	35.85	18.06
EABL	274.25	5.18
Co-op Bank Group	38.75	3.86
I&M Group	70.00	1.82
Equity Group	91.00	1.16

Top Foreign Sells		
Stock	17-Aug-26	Foreign Sells (Kes. Mn)
Equity Group	91.00	85.55
Safaricom	35.85	33.48
EABL	274.25	13.26
KCB Group	89.75	6.75
NSE	24.85	4.52

Top Foreign Net Inflows (Kes. Mn)		
Stock	17-Aug-26	Net inflows
Co-op Bank Group	38.75	3.86
I&M Group	70.00	1.24
Crown Paints Kenya	62.25	1.01
Williamson Tea Kenya	156.25	0.04
ABSA Bank Kenya	34.15	0.01

Top Foreign Net Outflows (Kes. Mn)		
Stock	17-Aug-26	Net Outflows
Equity Group	91.00	-84.39
Safaricom	35.85	-15.42
EABL	274.25	-8.08
KCB Group	89.75	-6.71
NSE	24.85	-4.52

MARKET SUMMARY

Stock	14-Aug-26	17-Aug-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.40	27.05	-4.75%	31.95%	0.35	0.00%	0.00%
Kakuzi Plc	429.00	429.75	0.17%	6.90%	5.58	3.72%	3.72%
Kapchorua Tea	341.00	343.25	0.66%	48.27%	0.20	8.74%	0.00%
Limuru Tea	525.00	525.00	0.00%	14.13%	0.01	0.00%	0.00%
Sasini Plc	24.20	24.10	-0.41%	35.01%	0.50	0.00%	0.00%
Williamson Tea Kenya	156.50	156.25	-0.16%	4.52%	2.17	9.60%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	262.00	288.00	9.92%	464.71%	12.74	1.19%	1.08%
BANKING							
ABSA Bank Kenya	34.00	34.15	0.44%	38.26%	4.34	6.00%	5.42%
BK Group	61.50	61.00	-0.81%	43.53%	0.51	7.75%	7.69%
DTB Group	154.00	154.00	0.00%	34.50%	42.61	5.84%	5.84%
Equity Group	89.50	91.00	1.68%	36.33%	93.29	6.32%	6.32%
Family Bank	31.90	32.95	3.29%	83.06%	9.38	3.64%	0.00%
HF Group	13.05	13.20	1.15%	32.53%	2.92	0.00%	0.00%
I&M Group	69.75	70.00	0.36%	64.90%	5.97	5.36%	5.36%
KCB Group	87.25	89.75	2.87%	36.50%	76.43	7.80%	3.34%
NCBA Group	91.50	91.75	0.27%	9.23%	17.35	7.74%	5.01%
Stanbic Holdings	278.50	276.50	-0.72%	39.82%	2.15	8.08%	6.71%
Stan Chart Bank	343.75	345.50	0.51%	16.23%	19.50	8.97%	6.66%
Co-op Bank Group	38.30	38.75	1.17%	61.80%	43.89	6.45%	3.87%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.02	1.04	1.96%	-24.09%	0.53	0.00%	0.00%
Express Kenya	7.26	7.16	-1.38%	-3.24%	0.01	0.00%	0.00%

Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.30	5.80	9.43%	64.31%	55.43	0.00%	0.00%
Longhorn Publishers	2.87	2.75	-4.18%	-5.17%	0.01	0.00%	0.00%
Nairobi Business Ventures	1.37	1.37	0.00%	-6.80%	0.06	0.00%	0.00%
Nation Media Group	13.60	12.95	-4.78%	12.12%	0.52	0.00%	0.00%
Sameer Africa	18.45	18.35	-0.54%	28.77%	0.50	0.00%	0.00%
Standard Group	6.34	6.06	-4.42%	0.33%	0.02	0.00%	0.00%
TPS Eastern Africa	15.50	15.60	0.65%	6.12%	0.07	2.24%	0.00%
Uchumi Supermarket	1.56	1.51	-3.21%	46.60%	0.66	0.00%	0.00%
WPP Scangroup	2.12	2.06	-2.83%	-19.22%	0.26	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	61.50	62.25	1.22%	14.22%	1.16	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	119.75	117.25	-2.09%	59.52%	0.56	0.00%	0.00%

ENERGY & PETROLEUM

KenGen	11.30	11.30	0.00%	23.09%	13.57	7.96%	7.96%
Kenya Pipeline Company	9.08	9.08	0.00%	-0.22%	2.97	0.00%	0.00%
Kenya Power Ord.	20.00	20.65	3.25%	51.84%	16.84	1.45%	5.33%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	43.35	43.35	0.00%	12.45%	0.66	7.96%	0.00%
Umeme Ltd	6.74	6.64	-1.48%	-15.09%	0.75	0.00%	0.00%

INSURANCE

Britam Plc	17.70	18.50	4.52%	103.30%	9.64	0.00%	0.00%
CIC Insurance	4.69	4.66	-0.64%	1.97%	2.10	0.00%	2.79%
Jubilee Holdings	399.75	420.25	5.13%	25.45%	0.09	0.48%	0.00%
Kenya Re	3.79	3.78	-0.26%	25.58%	5.00	3.97%	0.00%

Liberty Kenya	9.48	9.32	-1.69%	-7.72%	0.24	5.36%	0.00%
Sanlam Kenya	9.30	9.44	1.51%	11.58%	0.59	0.00%	0.00%

INVESTMENT

Centum	17.55	17.30	-1.42%	24.91%	0.70	4.51%	0.00%
Home Afrika	1.13	1.18	4.42%	-11.94%	0.59	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.02	0.00%	0.00%
Olympia Capital	7.80	8.02	2.82%	-2.43%	0.14	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	24.60	24.85	1.02%	22.72%	11.72	4.02%	0.00%
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MANUFACTURING & ALLIED

BOC Kenya	179.75	181.50	0.97%	42.91%	0.29	7.08%	0.00%
BAT Kenya	524.00	560.00	6.87%	22.00%	7.09	12.50%	10.71%
Carbacid Investments	38.70	39.60	2.33%	34.92%	1.12	5.05%	0.00%
EABL	273.25	274.25	0.37%	4.28%	20.42	1.46%	1.46%
Flame Tree Group	2.29	2.20	-3.93%	40.13%	0.47	0.00%	0.00%
Africa Mega Agricorp	125.25	129.25	3.19%	83.33%	0.07	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	34.00	33.90	-0.29%	46.12%	0.27	0.00%	0.00%
Shri Krishna Overseas	14.00	13.85	-1.07%	69.73%	0.08	0.00%	0.00%

TELECOMMUNICATION

Safaricom	35.40	35.85	1.27%	26.46%	144.74	5.58%	2.37%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5155.00	5155.00	0.00%	-4.45%	0.49	0.00%	0.00%
Satrix MSCI World F. ETF	931.00	932.00	0.11%	7.00%	0.65	0.00%	0.00%

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