

Market Indicators: The equities market recorded modest gains, with the NASI rising by 0.09% to 238.13. The NSE 10, NSE 20 and NSE 25 also advanced by 0.17%, 0.24% and 0.13% to 2,587.63, 4,136.12 and 6,637.29, respectively, while the Banking Index edged up by 0.11% to 276.63. Consequently, market capitalization increased marginally by 0.10% to Kes. 3,996.38Bn.

Trading Activity: Trading activity weakened considerably, with equity turnover declining by 35.49% to Kes. 959.56Mn from Kes. 1.49Bn in the previous session. Traded volumes also fell by 43.37% to 20.10Mn shares, while secondary bond market turnover declined by 17.31% to Kes. 7.98Bn.

Gainers/Losers: Standard Group emerged as the day's top gainer after rallying 8.56%, followed by Car & General (K) (+8.15%) and Express Kenya (+6.45%). On the downside, BAT Kenya led the losers after shedding 6.60%, followed by Family Bank (-2.60%) and Co-op Bank (-1.67%).

Top Movers: Safaricom remained the most actively traded counter, posting a market turnover of Kes. 171.07Mn, followed by Equity Group (Kes. 162.32Mn) and EABL (Kes. 137.27Mn).

Foreign Participation: Foreign investors remained net sellers, although net outflows narrowed to Kes. 345.08Mn from Kes. 634.25Mn in the previous session. The improvement was driven by a 540.89% increase in foreign purchases to Kes. 118.50Mn, alongside a 28.98% decline in foreign sales to Kes. 463.58Mn.

EABL recorded the largest foreign net inflows at Kes. 68.70Mn, followed by Crown Paints (Kes. 1.15Mn) and BAT Kenya (Kes. 1.10Mn). On the selling side, Safaricom registered the largest foreign net outflows at Kes. 158.27Mn, followed by Equity Group (Kes. 96.58Mn) and KCB Group (Kes. 80.98Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Liberty	Final	0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
Centum Investment		0.78	Pending Approval	
NCBA	Interim	3.75	28-Aug-26	08-Sep-26
BAT		10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26
Car & General		1.00	03-Sep-26	10-Sep-26
KCB		3.00	02-Sep-26	10-Nov-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	237.91	238.13	0.09%
NSE 10	2583.20	2587.63	0.17%
NSE 20	4126.16	4136.12	0.24%
NSE 25	6628.61	6637.29	0.13%
Bank Index	276.32	276.63	0.11%
Market Capitalization (Bn)	3992.58	3996.38	0.10%
Shares Traded (Mn)	35.50	20.10	-43.37%
Equities Turnover (Mn)	1487.56	959.56	-35.49%
Bond Turnover (Bn)	9.65	7.98	-17.31%
Foreign Buys	18.49	118.50	540.89%
Foreign Sales	652.73	463.58	-28.98%
Net foreign flows	-634.25	-345.08	-45.59%

Top Movers	Share Price		
Stock	13-Aug-26	14-Aug-26	Mkt Turnover (Kes. Mn)
Safaricom	35.40	35.40	171.07
Equity Group	89.25	89.50	162.32
EABL	272.75	273.25	137.27
KCB Group	86.50	87.25	125.50
DTB Group	154.00	154.00	73.68
BAT Kenya	561.00	524.00	53.07

Top Gainers	Share Price		
Stock	13-Aug-26	14-Aug-26	%Change
Standard Group	5.84	6.34	8.56%
Car & General (K)	242.25	262.00	8.15%
Express Kenya	6.82	7.26	6.45%
Unga Group	32.20	34.00	5.59%
Home Afrika	1.09	1.13	3.67%

Top Losers	Price		
Stock	13-Aug-26	14-Aug-26	%Change
BAT Kenya	561.00	524.00	-6.60%
Family Bank	32.75	31.90	-2.60%
Co-op Bank	38.95	38.30	-1.67%
Olympia Capital	7.92	7.80	-1.52%
Uchumi	1.58	1.56	-1.27%

Top Foreign Buys		
Stock	14-Aug-26	Foreign Buys (Kes. Mn)
EABL	273.25	96.40
KCB Group	87.25	8.89
I&M Group	69.75	5.89
Equity Group	89.50	4.52
Crown Paints Kenya	61.50	1.53

Top Foreign Sells		
Stock	14-Aug-26	Foreign Sells (Kes. Mn)
Safaricom	35.40	158.28
Equity Group	89.50	101.10
KCB Group	87.25	89.87
Stanbic Holdings	278.50	34.83
DTB Group	154.00	28.72

Top Foreign Net Inflows (Kes. Mn)		
Stock	14-Aug-26	Net inflows
EABL	273.25	68.70
Crown Paints Kenya	61.50	1.15
BAT Kenya	524.00	1.10
Co-op Bank Group	38.30	0.02
Standard Group	6.34	0.02

Top Foreign Net Outflows (Kes. Mn)		
Stock	14-Aug-26	Net Outflows
Safaricom	35.40	-158.27
Equity Group	89.50	-96.58
KCB Group	87.25	-80.98
Stanbic Holdings	278.50	-34.83
DTB Group	154.00	-28.72

MARKET SUMMARY

Stock	13-Aug-26	14-Aug-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.70	28.40	-1.05%	38.54%	0.07	0.00%	0.00%
Kakuzi Plc	429.00	429.00	0.00%	6.72%	1.10	3.73%	3.73%
Kapchorua Tea	330.75	341.00	3.10%	47.30%	0.26	8.80%	0.00%
Limuru Tea	525.00	525.00	0.00%	14.13%	0.01	0.00%	0.00%
Sasini Plc	24.25	24.20	-0.21%	35.57%	0.13	0.00%	0.00%
Williamson Tea Kenya	156.25	156.50	0.16%	4.68%	0.80	9.58%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	242.25	262.00	8.15%	413.73%	9.94	1.31%	1.19%
BANKING							
ABSA Bank Kenya	33.75	34.00	0.74%	37.65%	7.86	6.03%	5.44%
BK Group	59.50	61.50	3.36%	44.71%	0.20	7.69%	7.63%
DTB Group	154.00	154.00	0.00%	34.50%	73.68	5.84%	5.84%
Equity Group	89.25	89.50	0.28%	34.08%	162.32	6.42%	6.42%
Family Bank	32.75	31.90	-2.60%	77.22%	17.73	3.76%	0.00%
HF Group	13.05	13.05	0.00%	31.02%	5.98	0.00%	0.00%
I&M Group	68.75	69.75	1.45%	64.31%	18.88	5.38%	5.38%
KCB Group	86.50	87.25	0.87%	32.70%	125.50	8.02%	3.44%
NCBA Group	91.75	91.50	-0.27%	8.93%	6.17	7.76%	5.03%
Stanbic Holdings	278.50	278.50	0.00%	40.83%	39.03	8.03%	6.66%
Stan Chart Bank	342.25	343.75	0.44%	15.64%	15.73	9.02%	6.69%
Co-op Bank Group	38.95	38.30	-1.67%	59.92%	29.23	6.53%	3.92%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.01	1.02	0.99%	-25.55%	0.17	0.00%	0.00%
Express Kenya	6.82	7.26	6.45%	-1.89%	0.16	0.00%	0.00%
Homeboyz Ent.	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.32	5.30	-0.38%	50.14%	7.68	0.00%	0.00%
Longhorn Publishers Plc	2.77	2.87	3.61%	-1.03%	0.01	0.00%	0.00%
Nairobi Business V.	1.37	1.37	0.00%	-6.80%	0.03	0.00%	0.00%
Nation Media Group	13.45	13.60	1.12%	17.75%	0.44	0.00%	0.00%
Sameer Africa	18.25	18.45	1.10%	29.47%	0.32	0.00%	0.00%
Standard Group	5.84	6.34	8.56%	4.97%	0.06	0.00%	0.00%
TPS Eastern Africa	15.05	15.50	2.99%	5.44%	0.03	2.26%	0.00%
Uchumi Supermarket	1.58	1.56	-1.27%	51.46%	0.40	0.00%	0.00%
WPP Scangroup	2.07	2.12	2.42%	-16.86%	0.05	0.00%	0.00%
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.75	61.50	1.23%	12.84%	1.67	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%

E.A.Portland Cement	118.50	119.75	1.05%	62.93%	0.48	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	11.25	11.30	0.44%	23.09%	16.24	7.96%	7.96%
Kenya Pipeline Co.	9.10	9.08	-0.22%	-0.22%	3.79	0.00%	0.00%
Kenya Power Ord.	19.85	20.00	0.76%	47.06%	31.67	1.50%	5.50%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	43.35	43.35	0.00%	12.45%	0.94	7.96%	0.00%
Umeme Ltd	6.72	6.74	0.30%	-13.81%	0.30	0.00%	0.00%
INSURANCE							
Britam Plc	17.50	17.70	1.14%	94.51%	1.95	0.00%	0.00%
CIC Insurance	4.68	4.69	0.21%	2.63%	0.98	0.00%	2.77%
Jubilee Holdings	400.00	399.75	-0.06%	19.33%	1.12	0.50%	0.00%
Kenya Re	3.68	3.79	2.99%	25.91%	5.86	3.96%	0.00%
Liberty Kenya	9.50	9.48	-0.21%	-6.14%	0.13	5.27%	0.00%
Sanlam Kenya	9.10	9.30	2.20%	9.93%	0.88	0.00%	0.00%
INVESTMENT							
Centum	17.40	17.55	0.86%	26.71%	1.88	4.44%	0.00%
Home Afrika	1.09	1.13	3.67%	-15.67%	0.43	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.92	7.80	-1.52%	-5.11%	0.03	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%
INVESTMENT SERVICES							
NSE	24.30	24.60	1.23%	21.48%	2.97	4.07%	0.00%
MANUFACTURING & ALLIED							
BOC Kenya	179.25	179.75	0.28%	41.54%	0.15	7.15%	0.00%
BAT Kenya	561.00	524.00	-6.60%	14.16%	53.07	13.36%	11.45%
Carbacid Investments	38.95	38.70	-0.64%	31.86%	1.56	5.17%	0.00%
EABL	272.75	273.25	0.18%	3.90%	137.27	1.46%	1.46%
Flame Tree Group	2.23	2.29	2.69%	45.86%	0.27	0.00%	0.00%
Africa Mega Agricornp	124.25	125.25	0.80%	77.66%	0.05	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	32.20	34.00	5.59%	46.55%	1.59	0.00%	0.00%
Shri Krishna Overseas	13.80	14.00	1.45%	71.57%	0.16	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	35.40	35.40	0.00%	24.87%	171.07	5.65%	2.40%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC USD I-REIT O	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5155.00	5155.00	0.00%	-4.45%	0.41	0.00%	0.00%
Satrix MSCI World F.	929.00	931.00	0.22%	6.89%	0.19	0.00%	0.00%

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