

Market Indicators: The equities market extended its gains, with NASI advancing by 0.30% to 237.02. The NSE 10, NSE 20 and NSE 25 also gained 0.78%, 0.30% and 0.54% to 2,565.21, 4,125.43 and 6,590.44, respectively, while the Banking Index rose by 0.84% to 274.12. Consequently, market capitalization increased by 0.30% to Kes. 3.98Tn.

Trading Activity: Trading activity moderated, with equity turnover declining by 10.88% to Kes. 458.76Mn from Kes. 514.75Mn in the previous session. Traded volumes also fell by 13.15% to 14.41Mn shares. In contrast, secondary bond market turnover surged by 77.07% to Kes. 16.42Bn.

Gainers/Losers: Flame Tree Group emerged as the day's top gainer after rallying 9.90%, followed by Sameer Africa (+7.42%) and Car & General (K) (+4.33%). On the downside, TPS led the losers after shedding 4.64%, followed by Home Afrika (-4.31%) and Britam (-3.81%).

Top Movers: KCB Group was the most actively traded counter, posting a market turnover of Kes. 117.73Mn, followed by Safaricom (Kes. 111.13Mn) and Equity Group (Kes. 29.67Mn).

Foreign Participation: Foreign investors remained net sellers, although net outflows narrowed significantly by 88.56% to Kes. 16.06Mn from Kes. 140.40Mn in the previous session. The improvement was driven by a 41.32% decline in foreign purchases to Kes. 53.61Mn, more than offset by a sharper 69.94% decline in foreign sales to Kes. 69.67Mn. BK Group recorded the largest foreign net inflows at Kes. 5.99Mn, followed by EABL (Kes. 0.03Mn) and KenGen (Kes. 0.01Mn). On the selling side, DTB Group posted the largest foreign net outflows at Kes. 9.72Mn, followed by KCB Group (Kes. 4.30Mn) and Safaricom (Kes. 3.26Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Liberty	Final	0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
Centum Investment		0.78	Pending Approval	
NCBA	Interim	3.75	28-Aug-26	08-Sep-26
BAT		10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	236.31	237.02	0.30%
NSE 10	2545.42	2565.21	0.78%
NSE 20	4113.20	4125.43	0.30%
NSE 25	6555.06	6590.44	0.54%
Bank Index	271.83	274.12	0.84%
Market Capitalization (Bn)	3965.78	3977.61	0.30%
Shares Traded (Mn)	16.59	14.41	-13.15%
Equities Turnover (Mn)	514.75	458.76	-10.88%
Bond Turnover (Bn)	9.27	16.42	77.07%
Foreign Buys	91.36	53.61	-41.32%
Foreign Sales	231.76	69.67	-69.94%
Net foreign flows	-140.40	-16.06	-88.56%

Top Movers	Share Price		
Stock	11-Aug-26	12-Aug-26	Mkt Turnover (Kes. Mn)
KCB Group	85.25	86.00	117.73
Safaricom	35.50	35.40	111.13
Equity Group	87.25	89.25	29.67
ABSA Bank	33.65	33.70	28.93
DTB Group	154.50	154.25	26.13
Co-op Bank	36.90	37.40	18.59

Top Gainers	Share Price		
Stock	11-Aug-26	12-Aug-26	%Change
Flame Tree Group	2.02	2.22	9.90%
Sameer Africa	18.20	19.55	7.42%
Car & General (K)	208.00	217.00	4.33%
Unga Group	32.50	33.85	4.15%
Nation Media Group	13.35	13.90	4.12%

Top Losers	Price		
Stock	11-Aug-26	12-Aug-26	%Change
TPS	16.15	15.40	-4.64%
Home Afrika	1.16	1.11	-4.31%
Britam Plc	18.35	17.65	-3.81%
Kenya Power	20.55	20.00	-2.68%
Standard Group	6.28	6.12	-2.55%

Top Foreign Buys		
Stock	12-Aug-26	Foreign Buys (Kes. Mn)
Safaricom	35.40	46.51
BK Group	60.00	5.99
DTB Group	154.25	0.72
Equity Group	89.25	0.33
EABL	270.75	0.03

Top Foreign Sells		
Stock	12-Aug-26	Foreign Sells (Kes. Mn)
Safaricom	35.40	49.78
DTB Group	154.25	10.45
KCB Group	86.00	4.30
BAT Kenya	560.00	2.64
Equity Group	89.25	1.08

Top Foreign Net Inflows (Kes. Mn)		
Stock	12-Aug-26	Net inflows
BK Group	60.00	5.99
EABL	270.75	0.03
KenGen	11.15	0.01
Co-op Bank Group	37.40	0.00
Kenya Re	3.69	0.00

Top Foreign Net Outflows (Kes. Mn)		
Stock	12-Aug-26	Net Outflows
DTB Group	154.25	-9.72
KCB Group	86.00	-4.30
Safaricom	35.40	-3.26
BAT Kenya	560.00	-2.64
Kenya Power Ord.	20.00	-0.92

MARKET SUMMARY

Stock	11-Aug-26	12-Aug-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	29.00	28.55	-1.55%	39.27%	0.05	0.00%	0.00%
Kakuzi Plc	423.00	423.00	0.00%	5.22%	0.80	3.78%	3.78%
Kapchorua Tea	345.25	339.25	-1.74%	46.54%	0.10	8.84%	0.00%
Limuru Tea	525.00	525.00	0.00%	14.13%	0.00	0.00%	0.00%
Sasini Plc	23.60	24.15	2.33%	35.29%	0.33	0.00%	0.00%
Williamson Tea Kenya	155.25	156.25	0.64%	4.52%	0.85	9.60%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	208.00	217.00	4.33%	325.49%	8.46	1.58%	1.44%
BANKING							
ABSA Bank Kenya	33.65	33.70	0.15%	36.44%	28.93	6.08%	5.49%
BK Group	59.00	60.00	1.69%	41.18%	6.33	7.88%	7.82%
DTB Group	154.50	154.25	-0.16%	34.72%	26.13	5.83%	5.83%
Equity Group	87.25	89.25	2.29%	33.71%	29.67	6.44%	6.44%
Family Bank	33.40	32.95	-1.35%	83.06%	14.60	3.64%	0.00%
HF Group	13.25	13.10	-1.13%	31.53%	3.82	0.00%	0.00%
I&M Group	68.25	68.75	0.73%	61.96%	1.68	5.45%	5.45%
KCB Group	85.25	86.00	0.88%	30.80%	117.73	8.14%	3.49%
NCBA Group	90.75	90.25	-0.55%	7.44%	14.31	7.87%	5.10%
Stanbic Holdings	279.50	278.50	-0.36%	40.83%	11.58	8.03%	6.66%
Stan Chart Bank	335.50	339.75	1.27%	14.30%	2.24	9.12%	6.77%
Co-op Bank Group	36.90	37.40	1.36%	56.16%	18.59	6.68%	4.01%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.00	1.01	1.00%	-26.28%	0.88	0.00%	0.00%
Express Kenya	7.24	7.10	-1.93%	-4.05%	0.01	0.00%	0.00%

Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.44	5.40	-0.74%	52.97%	3.16	0.00%	0.00%
Longhorn Publishers	2.94	2.96	0.68%	2.07%	0.03	0.00%	0.00%
Nairobi Business Ventures	1.36	1.39	2.21%	-5.44%	0.02	0.00%	0.00%
Nation Media Group	13.35	13.90	4.12%	20.35%	2.07	0.00%	0.00%
Sameer Africa	18.20	19.55	7.42%	37.19%	0.69	0.00%	0.00%
Standard Group	6.28	6.12	-2.55%	1.32%	0.00	0.00%	0.00%
TPS Eastern Africa	16.15	15.40	-4.64%	4.76%	0.02	2.27%	0.00%
Uchumi Supermarket	1.58	1.61	1.90%	56.31%	0.25	0.00%	0.00%
WPP Scangroup	2.10	2.06	-1.90%	-19.22%	0.23	0.00%	0.00%

CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.50	60.25	-0.41%	10.55%	0.26	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	118.25	120.25	1.69%	63.61%	0.09	0.00%	0.00%

ENERGY & PETROLEUM

KenGen	11.05	11.15	0.90%	21.46%	13.01	8.07%	8.07%
Kenya Pipeline Company	9.10	9.08	-0.22%	-0.22%	2.28	0.00%	0.00%
Kenya Power Ord.	20.55	20.00	-2.68%	47.06%	16.25	1.50%	5.50%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	43.75	43.75	0.00%	13.49%	0.91	7.89%	0.00%
Umeme Ltd	6.80	6.92	1.76%	-11.51%	0.05	0.00%	0.00%

INSURANCE

Britam Plc	18.35	17.65	-3.81%	93.96%	1.24	0.00%	0.00%
CIC Insurance	4.68	4.80	2.56%	5.03%	1.01	0.00%	2.71%
Jubilee Holdings	390.75	394.25	0.90%	17.69%	0.21	0.51%	0.00%
Kenya Re	3.68	3.69	0.27%	22.59%	2.73	4.07%	0.00%

Liberty Kenya	9.48	9.62	1.48%	-4.75%	0.13	5.20%	0.00%
Sanlam Kenya	9.30	9.58	3.01%	13.24%	0.48	0.00%	0.00%

INVESTMENT

Centum	17.70	17.90	1.13%	29.24%	1.13	4.36%	0.00%
Home Afrika	1.16	1.11	-4.31%	-17.16%	1.37	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.96	8.00	0.50%	-2.68%	0.05	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	25.00	24.95	-0.20%	23.21%	0.69	4.01%	0.00%
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MANUFACTURING & ALLIED

BOC Kenya	176.75	176.75	0.00%	39.17%	0.14	7.27%	0.00%
BAT Kenya	551.00	560.00	1.63%	22.00%	6.69	12.50%	10.71%
Carbacid Investments	38.15	39.20	2.75%	33.56%	1.98	5.10%	0.00%
EABL	270.00	270.75	0.28%	2.95%	3.38	1.48%	1.48%
Flame Tree Group	2.02	2.22	9.90%	41.40%	0.46	0.00%	0.00%
Africa Mega Agricorp	123.50	124.25	0.61%	76.24%	0.03	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	32.50	33.85	4.15%	45.91%	0.12	0.00%	0.00%
Shri Krishna Overseas	13.65	14.20	4.03%	74.02%	0.17	0.00%	0.00%

TELECOMMUNICATION

Safaricom	35.50	35.40	-0.28%	24.87%	111.13	5.65%	2.40%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5270.00	5270.00	0.00%	-2.32%	0.06	0.00%	0.00%
Satrix MSCI World F. ETF	926.00	915.00	-1.19%	5.05%	0.10	0.00%	0.00%

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