

Market Indicators: The equities market closed marginally higher, with NASI edging up by 0.03% to 236.31. The NSE 10, NSE 20 and NSE 25 also gained 0.17%, 0.15% and 0.10% to 2,545.42, 4,113.20 and 6,555.06, respectively, while the Banking Index rose by 0.65% to 271.83. Consequently, market capitalization increased marginally by 0.02% to Kes. 3.97Tn.

Trading Activity: Trading activity improved, with equity turnover increasing by 8.89% to Kes. 514.75Mn from Kes. 472.73Mn in the previous session. Traded volumes also rose by 22.93% to 16.59Mn shares. Meanwhile, secondary bond market turnover increased significantly by 41.94% to Kes. 9.27Bn.

Gainers/Losers: Flame Tree Group emerged as the day's top gainer after rallying 9.19%, followed by Express Kenya (+7.42%) and Car & General (K) (+6.94%). On the downside, Olympia Capital led the losers after shedding 3.40%, followed by Uchumi (-3.07%) and Jubilee (-2.92%).

Top Movers: Safaricom remained the most actively traded counter, posting a market turnover of Kes. 167.96Mn, followed by KCB Group (Kes. 48.34Mn) and NCBA Group (Kes. 39.93Mn).

Foreign Participation: Foreign investors remained net sellers, with net outflows widening significantly to Kes. 140.40Mn from Kes. 37.24Mn in the previous session. The deterioration was driven by a 44.81% increase in foreign purchases to Kes. 91.36Mn, which was more than offset by a 131.00% surge in foreign sales to Kes. 231.76Mn. Equity Group recorded the largest foreign net inflows at Kes. 7.27Mn, followed by Kenya Pipeline (Kes. 4.95Mn) and Home Afrika (Kes. 0.06Mn). On the selling side, Safaricom posted the largest foreign net outflows at Kes. 69.18Mn, followed by KCB Group (Kes. 37.82Mn) and Absa NewGold ETF (Kes. 16.97Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Liberty	Final	0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
Centum Investment		0.78	Pending Approval	
NCBA	Interim	3.75	28-Aug-26	08-Sep-26
BAT		10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	236.25	236.31	0.03%
NSE 10	2541.10	2545.42	0.17%
NSE 20	4107.02	4113.20	0.15%
NSE 25	6548.54	6555.06	0.10%
Bank Index	270.08	271.83	0.65%
Market Capitalization (Bn)	3964.80	3965.78	0.02%
Shares Traded (Mn)	13.50	16.59	22.93%
Equities Turnover (Mn)	472.73	514.75	8.89%
Bond Turnover (Bn)	6.53	9.27	41.94%
Foreign Buys	63.09	91.36	44.81%
Foreign Sales	100.33	231.76	131.00%
Net foreign flows	-37.24	-140.40	277.02%

Top Movers	Share Price		
Stock	10-Aug-26	11-Aug-26	Mkt Turnover (Kes. Mn)
Safaricom	35.60	35.50	167.96
KCB Group	84.75	85.25	48.34
NCBA Group	90.50	90.75	39.93
Equity Group	86.00	87.25	28.70
Co-op Bank	36.70	36.90	26.22
Family Bank	32.70	33.40	25.78

Top Gainers	Share Price		
Stock	10-Aug-26	11-Aug-26	%Change
Flame Tree Group	1.85	2.02	9.19%
Express Kenya	6.74	7.24	7.42%
Car & General (K)	194.50	208.00	6.94%
Africa Mega Agricorp	117.00	123.50	5.56%
Carbacid Investments	36.15	38.15	5.53%

Top Losers	Price		
Stock	10-Aug-26	11-Aug-26	%Change
Olympia Capital	8.24	7.96	-3.40%
Uchumi	1.63	1.58	-3.07%
Jubilee	402.50	390.75	-2.92%
EABL	277.50	270.00	-2.70%
Sanlam Kenya	9.54	9.30	-2.52%

Top Foreign Buys		
Stock	11-Aug-26	Foreign Buys (Kes. Mn)
Safaricom	35.50	77.75
Equity Group	87.25	8.27
Kenya Pipeline	9.10	4.95
EABL	270.00	0.13
DTB Group	154.50	0.09

Top Foreign Sells		
Stock	11-Aug-26	Foreign Sells (Kes. Mn)
Safaricom	35.50	146.93
KCB Group	85.25	37.83
Absa NewGold ETF	5270.00	16.97
BAT Kenya	551.00	14.54
EABL	270.00	6.41

Top Foreign Net Inflows (Kes. Mn)		
Stock	11-Aug-26	Net inflows
Equity Group	87.25	7.27
Kenya Pipeline	9.10	4.95
Home Afrika	1.16	0.06
KenGen	11.05	0.06
Car & General (K)	208.00	0.01

Top Foreign Net Outflows (Kes. Mn)		
Stock	11-Aug-26	Net Outflows
Safaricom	35.50	-69.18
KCB Group	85.25	-37.82
Absa NewGold ETF	5270.00	-16.97
BAT Kenya	551.00	-14.54
EABL	270.00	-6.28

MARKET SUMMARY

Stock	10-Aug-26	11-Aug-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	29.35	29.00	-1.19%	41.46%	0.16	0.00%	0.00%
Kakuzi Plc	433.75	423.00	-2.48%	5.22%	2.39	3.78%	3.78%
Kapchorua Tea	335.50	345.25	2.91%	49.14%	0.13	8.69%	0.00%
Limuru Tea	525.00	525.00	0.00%	14.13%	0.01	0.00%	0.00%
Sasini Plc	23.70	23.60	-0.42%	32.21%	0.30	0.00%	0.00%
Williamson Tea Kenya	156.00	155.25	-0.48%	3.85%	2.28	9.66%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	194.50	208.00	6.94%	307.84%	7.85	1.64%	1.50%
BANKING							
ABSA Bank Kenya	33.40	33.65	0.75%	36.23%	8.28	6.09%	5.50%
BK Group	60.25	59.00	-2.07%	38.82%	0.20	8.02%	7.96%
DTB Group	154.50	154.50	0.00%	34.93%	17.51	5.83%	5.83%
Equity Group	86.00	87.25	1.45%	30.71%	28.70	6.59%	6.59%
Family Bank	32.70	33.40	2.14%	85.56%	25.78	3.59%	0.00%
HF Group	13.00	13.25	1.92%	33.03%	3.58	0.00%	0.00%
I&M Group	68.00	68.25	0.37%	60.78%	8.18	5.49%	5.49%
KCB Group	84.75	85.25	0.59%	29.66%	48.34	8.21%	3.52%
NCBA Group	90.50	90.75	0.28%	8.04%	39.93	7.82%	5.07%
Stanbic Holdings	280.25	279.50	-0.27%	41.34%	1.12	8.00%	6.64%
Stan Chart Bank	336.50	335.50	-0.30%	12.87%	21.98	9.24%	6.86%
Co-op Bank Group	36.70	36.90	0.54%	54.07%	26.22	6.78%	4.07%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.00	1.00	0.00%	-27.01%	0.78	0.00%	0.00%
Express Kenya	6.74	7.24	7.42%	-2.16%	0.05	0.00%	0.00%

Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.54	5.44	-1.81%	54.11%	3.07	0.00%	0.00%
Longhorn Publishers	2.83	2.94	3.89%	1.38%	0.02	0.00%	0.00%
Nairobi Business Ventures	1.36	1.36	0.00%	-7.48%	0.05	0.00%	0.00%
Nation Media Group	13.00	13.35	2.69%	15.58%	0.48	0.00%	0.00%
Sameer Africa	17.95	18.20	1.39%	27.72%	0.29	0.00%	0.00%
Standard Group	6.26	6.28	0.32%	3.97%	0.01	0.00%	0.00%
TPS Eastern Africa	16.15	16.15	0.00%	9.86%	0.00	2.17%	0.00%
Uchumi Supermarket	1.63	1.58	-3.07%	53.40%	0.25	0.00%	0.00%
WPP Scangroup	2.06	2.10	1.94%	-17.65%	0.01	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.50	60.50	0.00%	11.01%	0.09	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	116.50	118.25	1.50%	60.88%	0.26	0.00%	0.00%

ENERGY & PETROLEUM

KenGen	10.95	11.05	0.91%	20.37%	19.79	8.14%	8.14%
Kenya Pipeline Company	9.10	9.10	0.00%	0.00%	7.61	0.00%	0.00%
Kenya Power Ord.	20.70	20.55	-0.72%	51.10%	15.73	1.46%	5.35%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	43.35	43.75	0.92%	13.49%	0.55	7.89%	0.00%
Umeme Ltd	6.90	6.80	-1.45%	-13.04%	0.84	0.00%	0.00%

INSURANCE

Britam Plc	18.30	18.35	0.27%	101.65%	3.79	0.00%	0.00%
CIC Insurance	4.69	4.68	-0.21%	2.41%	1.16	0.00%	2.78%
Jubilee Holdings	402.50	390.75	-2.92%	16.64%	7.12	0.51%	0.00%
Kenya Re	3.63	3.68	1.38%	22.26%	3.23	4.08%	0.00%

Liberty Kenya	9.50	9.48	-0.21%	-6.14%	0.23	5.27%	0.00%
Sanlam Kenya	9.54	9.30	-2.52%	9.93%	0.15	0.00%	0.00%

INVESTMENT

Centum	17.55	17.70	0.85%	27.80%	1.99	4.41%	0.00%
Home Afrika	1.17	1.16	-0.85%	-13.43%	1.29	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.02	0.00%	0.00%
Olympia Capital	8.24	7.96	-3.40%	-3.16%	0.02	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	25.20	25.00	-0.79%	23.46%	4.61	4.00%	0.00%
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MANUFACTURING & ALLIED

BOC Kenya	175.25	176.75	0.86%	39.17%	0.04	7.27%	0.00%
BAT Kenya	549.00	551.00	0.36%	20.04%	16.46	12.70%	10.89%
Carbacid Investments	36.15	38.15	5.53%	29.98%	0.77	5.24%	0.00%
EABL	277.50	270.00	-2.70%	2.66%	15.18	1.48%	1.48%
Flame Tree Group	1.85	2.02	9.19%	28.66%	0.19	0.00%	0.00%
Africa Mega Agricorp	117.00	123.50	5.56%	75.18%	0.02	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	31.30	32.50	3.83%	40.09%	0.10	0.00%	0.00%
Shri Krishna Overseas	13.60	13.65	0.37%	67.28%	0.00	0.00%	0.00%

TELECOMMUNICATION

Safaricom	35.60	35.50	-0.28%	25.22%	167.96	5.63%	2.39%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5065.00	5270.00	4.05%	-2.32%	19.02	0.00%	0.00%
Satrix MSCI World F. ETF	937.00	926.00	-1.17%	6.31%	0.10	0.00%	0.00%

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