

Market Indicators: The equities market closed higher, with NASI advancing by 0.50% to 236.25. The NSE 10 and NSE 25 also gained 0.47% and 0.12% to 2,541.10 and 6,548.54, respectively, while the Banking Index rose by 0.39% to 270.08. However, the NSE 20 declined by 0.10% to 4,107.02. Consequently, market capitalization increased by 0.50% to Kes. 3.96Tn.

Trading Activity: Trading activity improved, with equity turnover increasing by 40.91% to Kes. 472.73Mn from Kes. 335.47Mn in the previous session, despite traded volumes declining by 1.62% to 13.50Mn shares. Meanwhile, secondary bond market turnover declined by 3.39% to Kes. 6.53Bn.

Gainers/Losers: Car & General (K) emerged as the day's top gainer after rallying 9.73%, followed by Family Bank (+4.64%) and HF Group (+3.17%). On the downside, Sameer Africa led the losers after shedding 6.99%, followed by Unga Group (-6.85%) and Africa Mega (-6.21%).

Top Movers: KCB Group was the most actively traded counter, posting a market turnover of Kes. 99.75Mn, followed by Safaricom (Kes. 87.80Mn) and Equity Group (Kes. 61.97Mn).

Foreign Participation: Foreign investors remained net sellers, although net outflows narrowed by 49.86% to Kes. 37.24Mn from Kes. 74.28Mn in the previous session. The improvement was driven by a 12.90% increase in foreign purchases to Kes. 63.09Mn, alongside a 22.92% decline in foreign sales to Kes. 100.33Mn. Safaricom recorded the largest foreign net inflows at Kes. 26.74Mn, followed by NCBA Group (Kes. 0.46Mn) and Kapchorua Tea (Kes. 0.08Mn). On the selling side, KCB Group posted the largest foreign net outflows at Kes. 32.90Mn, followed by Equity Group (Kes. 12.43Mn) and DTB Group (Kes. 6.29Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Liberty	Final	0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
Centum Investment		0.78	Pending Approval	
NCBA	Interim	3.75	28-Aug-26	08-Sep-26
BAT		10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	235.08	236.25	0.50%
NSE 10	2529.31	2541.10	0.47%
NSE 20	4111.14	4107.02	-0.10%
NSE 25	6540.78	6548.54	0.12%
Bank Index	269.02	270.08	0.39%
Market Capitalization (Bn)	3945.10	3964.80	0.50%
Shares Traded (Mn)	13.72	13.50	-1.62%
Equities Turnover (Mn)	335.47	472.73	40.91%
Bond Turnover (Bn)	6.76	6.53	-3.39%
Foreign Buys	55.88	63.09	12.90%
Foreign Sales	130.16	100.33	-22.92%
Net foreign flows	-74.28	-37.24	-49.86%

Top Movers	Share Price		
Stock	07-Aug-26	10-Aug-26	Mkt Turnover (Kes. Mn)
KCB Group	84.75	84.75	99.75
Safaricom	35.10	35.60	87.80
Equity Group	85.25	86.00	61.97
DTB Group	154.25	154.50	29.38
Co-op Bank	35.80	36.70	28.31
NCBA Group	92.00	90.50	26.80

Top Gainers	Share Price		
Stock	07-Aug-26	10-Aug-26	%Change
Car & General (K)	177.25	194.50	9.73%
Family Bank	31.25	32.70	4.64%
HF Group	12.60	13.00	3.17%
Co-op Bank Group	35.80	36.70	2.51%
Olympia Capital	8.08	8.24	1.98%

Top Losers	Price		
Stock	07-Aug-26	10-Aug-26	%Change
Sameer Africa	19.30	17.95	-6.99%
Unga Group	33.60	31.30	-6.85%
Africa Mega	124.75	117.00	-6.21%
Flame Tree	1.93	1.85	-4.15%
Longhorn	2.94	2.83	-3.74%

Top Foreign Buys		
Stock	10-Aug-26	Foreign Buys (Kes. Mn)
Safaricom	35.60	60.58
DTB Group	154.50	1.63
NCBA Group	90.50	0.46
KCB Group	84.75	0.10
Kapchorua Tea	335.50	0.08

Top Foreign Sells		
Stock	10-Aug-26	Foreign Sells (Kes. Mn)
Safaricom	35.60	33.84
KCB Group	84.75	33.00
Equity Group	86.00	12.43
DTB Group	154.50	7.92
BAT Kenya	549.00	4.93

Top Foreign Net Inflows (Kes. Mn)		
Stock	10-Aug-26	Net inflows
Safaricom	35.60	26.74
NCBA Group	90.50	0.46
Kapchorua Tea	335.50	0.08
I&M Group	68.00	0.07
E.A.Portland Cement	116.50	0.06

Top Foreign Net Outflows (Kes. Mn)		
Stock	10-Aug-26	Net Outflows
KCB Group	84.75	-32.90
Equity Group	86.00	-12.43
DTB Group	154.50	-6.29
BAT Kenya	549.00	-4.93
Stanbic Holdings	280.25	-4.69

MARKET SUMMARY

Stock	07-Aug-26	10-Aug-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	29.10	29.35	0.86%	43.17%	0.06	0.00%	0.00%
Kakuzi Plc	433.75	433.75	0.00%	7.90%	0.88	3.69%	3.69%
Kapchorua Tea	339.25	335.50	-1.11%	44.92%	0.96	8.94%	0.00%
Limuru Tea	525.00	525.00	0.00%	14.13%	0.02	0.00%	0.00%
Sasini Plc	24.05	23.70	-1.46%	32.77%	0.87	0.00%	0.00%
Williamson Tea Kenya	156.50	156.00	-0.32%	4.35%	2.96	9.62%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	177.25	194.50	9.73%	281.37%	7.26	1.76%	1.60%
BANKING							
ABSA Bank Kenya	33.40	33.40	0.00%	35.22%	4.40	6.14%	5.54%
BK Group	60.00	60.25	0.42%	41.76%	1.49	7.85%	7.79%
DTB Group	154.25	154.50	0.16%	34.93%	29.38	5.83%	5.83%
Equity Group	85.25	86.00	0.88%	28.84%	61.97	6.69%	6.69%
Family Bank	31.25	32.70	4.64%	81.67%	20.41	3.67%	0.00%
HF Group	12.60	13.00	3.17%	30.52%	5.07	0.00%	0.00%
I&M Group	68.25	68.00	-0.37%	60.19%	7.73	5.51%	5.51%
KCB Group	84.75	84.75	0.00%	28.90%	99.75	8.26%	3.54%
NCBA Group	92.00	90.50	-1.63%	7.74%	26.80	7.85%	5.08%
Stanbic Holdings	284.00	280.25	-1.32%	41.72%	5.30	7.98%	6.62%
Stan Chart Bank	339.00	336.50	-0.74%	13.20%	10.82	9.21%	6.84%
Co-op Bank Group	35.80	36.70	2.51%	53.24%	28.31	6.81%	4.09%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.00	1.00	0.00%	-27.01%	1.17	0.00%	0.00%
Express Kenya	6.82	6.74	-1.17%	-8.92%	0.07	0.00%	0.00%

Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.50	5.54	0.73%	56.94%	0.84	0.00%	0.00%
Longhorn Publishers	2.94	2.83	-3.74%	-2.41%	0.01	0.00%	0.00%
Nairobi Business Ventures	1.38	1.36	-1.45%	-7.48%	0.16	0.00%	0.00%
Nation Media Group	13.35	13.00	-2.62%	12.55%	0.05	0.00%	0.00%
Sameer Africa	19.30	17.95	-6.99%	25.96%	0.64	0.00%	0.00%
Standard Group	6.14	6.26	1.95%	3.64%	0.03	0.00%	0.00%
TPS Eastern Africa	16.30	16.15	-0.92%	9.86%	0.00	2.17%	0.00%
Uchumi Supermarket	1.68	1.63	-2.98%	58.25%	0.23	0.00%	0.00%
WPP Scangroup	2.09	2.06	-1.44%	-19.22%	0.57	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.25	60.50	0.41%	11.01%	0.33	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	120.00	116.50	-2.92%	58.50%	0.74	0.00%	0.00%

ENERGY & PETROLEUM

KenGen	10.85	10.95	0.92%	19.28%	12.08	8.22%	8.22%
Kenya Pipeline Company	9.10	9.10	0.00%	0.00%	2.46	0.00%	0.00%
Kenya Power Ord.	20.85	20.70	-0.72%	52.21%	14.46	1.45%	5.31%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	43.40	43.35	-0.12%	12.45%	0.63	7.96%	0.00%
Umeme Ltd	7.02	6.90	-1.71%	-11.76%	0.36	0.00%	0.00%

INSURANCE

Britam Plc	18.45	18.30	-0.81%	101.10%	0.68	0.00%	0.00%
CIC Insurance	4.74	4.69	-1.05%	2.63%	1.03	0.00%	2.77%
Jubilee Holdings	405.50	402.50	-0.74%	20.15%	0.52	0.50%	0.00%
Kenya Re	3.64	3.63	-0.27%	20.60%	2.92	4.13%	0.00%

Liberty Kenya	9.46	9.50	0.42%	-5.94%	0.62	5.26%	0.00%
Sanlam Kenya	9.58	9.54	-0.42%	12.77%	0.07	0.00%	0.00%

INVESTMENT

Centum	17.80	17.55	-1.40%	26.71%	4.03	4.44%	0.00%
Home Afrika	1.19	1.17	-1.68%	-12.69%	0.65	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.02	0.00%	0.00%
Olympia Capital	8.08	8.24	1.98%	0.24%	0.06	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		

INVESTMENT SERVICES

NSE	25.05	25.20	0.60%	24.44%	4.66	3.97%	0.00%
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MANUFACTURING & ALLIED

BOC Kenya	178.00	175.25	-1.54%	37.99%	0.53	7.33%	0.00%
BAT Kenya	551.00	549.00	-0.36%	19.61%	6.40	12.75%	10.93%
Carbacid Investments	35.95	36.15	0.56%	23.17%	1.61	5.53%	0.00%
EABL	285.00	277.50	-2.63%	5.51%	11.85	1.44%	1.44%
Flame Tree Group	1.93	1.85	-4.15%	17.83%	0.26	0.00%	0.00%
Africa Mega Agricorp	124.75	117.00	-6.21%	65.96%	0.04	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	33.60	31.30	-6.85%	34.91%	0.18	0.00%	0.00%
Shri Krishna Overseas	13.95	13.60	-2.51%	66.67%	0.11	0.00%	0.00%

TELECOMMUNICATION

Safaricom	35.10	35.60	1.42%	25.57%	87.80	5.62%	2.39%
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REITS

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5065.00	5065.00	0.00%	-6.12%	0.22	0.00%	0.00%
Satrix MSCI World F. ETF	934.00	937.00	0.32%	7.58%	0.14	0.00%	0.00%

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Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049016 Email: info@kingdomsecurities.co.ke

Research Department

Stellah Swakei	sswakei@co-opbank.co.ke	+254711049152
Chrisanthus Lunani	clunani@co-opbank.co.ke	+254711049973

Sales Team

Moffat Asena	amoffat@co-opbank.co.ke	+254 711049663
Gloria Ohito	gohito@co-opbank.co.ke	+254711049993