

Market Indicators: The equities market closed broadly higher, with NASI advancing by 0.19% to 235.08. The NSE 20, NSE 25 and Banking Index also gained 0.06%, 0.04% and 0.35% to 4,111.14, 6,540.78 and 269.02, respectively. However, the NSE 10 edged down 0.02% to 2,529.31. Consequently, market capitalization rose by 0.19% to Kes. 3.95Tn.

Trading Activity: Trading activity weakened further, with equity turnover declining by 52.40% to Kes. 335.47Mn from Kes. 704.73Mn in the previous session. Traded volumes also fell by 35.13% to 13.72Mn shares. In contrast, secondary bond market turnover increased by 3.95% to Kes. 6.76Bn.

Gainers/Losers: Car & General (K) emerged as the day's top gainer after rallying 9.08%, followed by Shri Krishna Overseas (+7.31%) and Longhorn Publishers (+6.52%). On the downside, Express Kenya led the losers after shedding 5.01%, followed by Scangroup (-3.24%) and E.A.P.C (-3.23%).

Top Movers: Safaricom remained the most actively traded counter, posting a market turnover of Kes. 104.23Mn, followed by NCBA Group (Kes. 51.60Mn) and KCB Group (Kes. 20.52Mn).

Foreign Participation: Foreign investors remained net sellers, although net outflows narrowed significantly to Kes. 74.28Mn from Kes. 198.59Mn in the previous session. The improvement was driven by a 20.61% increase in foreign purchases to Kes. 55.88Mn, coupled with a 46.86% decline in foreign sales to Kes. 130.16Mn. Equity Group recorded the largest foreign net inflows at Kes. 0.37Mn, followed by Absa NewGold ETF (Kes. 0.03Mn) and BK Group (Kes. 0.01Mn). On the selling side, Safaricom posted the largest foreign net outflows at Kes. 43.18Mn, followed by KCB Group (Kes. 11.76Mn) and KenGen (Kes. 7.99Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Liberty	Final	0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
EABL		8.70	19-Oct-2026	31-Oct-2026
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
Centum Investment		0.78	Pending Approval	
NCBA	Interim	3.75	28-Aug-26	08-Sep-26
BAT		10.00	28-Aug-26	25-Sep-26
Stanbic		1.64	01-Sep-26	05-Oct-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	234.63	235.08	0.19%
NSE 10	2529.82	2529.31	-0.02%
NSE 20	4108.49	4111.14	0.06%
NSE 25	6538.02	6540.78	0.04%
Bank Index	268.09	269.02	0.35%
Market Capitalization (Bn)	3937.59	3945.10	0.19%
Shares Traded (Mn)	21.15	13.72	-35.13%
Equities Turnover (Mn)	704.73	335.47	-52.40%
Bond Turnover (Bn)	6.51	6.76	3.95%
Foreign Buys	46.33	55.88	20.61%
Foreign Sales	244.92	130.16	-46.86%
Net foreign flows	-198.59	-74.28	62.60%

Top Movers	Share Price		
Stock	06-Aug-26	07-Aug-26	Mkt Turnover (Kes. Mn)
Safaricom	35.00	35.10	104.23
NCBA Group	90.75	92.00	51.60
KCB Group	85.00	84.75	20.52
DTB Group	154.00	154.25	18.88
Family Bank	30.35	31.25	16.46
Co-op Bank	35.25	35.80	15.67

Top Gainers	Share Price		
Stock	06-Aug-26	07-Aug-26	%Change
Car & General (K)	162.50	177.25	9.08%
Shri Krishna Overseas	13.00	13.95	7.31%
Longhorn Publishers	2.76	2.94	6.52%
Sanlam Kenya	9.08	9.58	5.51%
Unga Group	32.45	33.60	3.54%

Top Losers	Price		
Stock	06-Aug-26	07-Aug-26	%Change
Express Kenya	7.18	6.82	-5.01%
Scangroup	2.16	2.09	-3.24%
E.A.P.C	124.00	120.00	-3.23%
TPS	16.80	16.30	-2.98%
EABL	290.00	285.00	-1.72%

Top Foreign Buys		
Stock	07-Aug-26	Foreign Buys (Kes. Mn)
Safaricom	35.10	51.45
DTB Group	154.25	3.89
Equity Group	85.25	0.37
Absa NewGold ETF	5065.00	0.05
NCBA Group	92.00	0.05

Top Foreign Sells		
Stock	07-Aug-26	Foreign Sells (Kes. Mn)
Safaricom	35.10	94.63
KCB Group	84.75	11.77
KenGen	10.85	8.01
DTB Group	154.25	7.19
BAT Kenya	551.00	5.07

Top Foreign Net Inflows (Kes. Mn)		
Stock	07-Aug-26	Net inflows
Equity Group	85.25	0.37
Absa NewGold ETF	5065.00	0.03
BK Group	60.00	0.01
I&M Group	68.25	0.01
Kenya Re	3.64	0.01

Top Foreign Net Outflows (Kes. Mn)		
Stock	07-Aug-26	Net Outflows
Safaricom	35.10	-43.18
KCB Group	84.75	-11.76
KenGen	10.85	-7.99
BAT Kenya	551.00	-5.07
DTB Group	154.25	-3.31

MARKET SUMMARY

Stock	06-Aug-26	07-Aug-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.90	29.10	0.69%	41.95%	0.13	0.00%	0.00%
Kakuzi Plc	427.50	433.75	1.46%	7.90%	1.89	3.69%	3.69%
Kapchorua Tea	335.25	339.25	1.19%	46.54%	0.50	8.84%	0.00%
Limuru Tea	525.00	525.00	0.00%	14.13%	0.00	0.00%	0.00%
Sasini Plc	24.15	24.05	-0.41%	34.73%	0.17	0.00%	0.00%
Williamson Tea Kenya	156.00	156.50	0.32%	4.68%	0.91	9.58%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	162.50	177.25	9.08%	247.55%	3.65	1.93%	1.76%
BANKING							
ABSA Bank Kenya	33.50	33.40	-0.30%	35.22%	9.15	6.14%	5.54%
BK Group	61.00	60.00	-1.64%	41.18%	0.34	7.88%	7.82%
DTB Group	154.00	154.25	0.16%	34.72%	18.88	5.83%	5.83%
Equity Group	85.25	85.25	0.00%	27.72%	14.47	6.74%	6.74%
Family Bank	30.35	31.25	2.97%	73.61%	16.46	3.84%	0.00%
HF Group	12.55	12.60	0.40%	26.51%	2.27	0.00%	0.00%
I&M Group	68.00	68.25	0.37%	60.78%	1.62	5.49%	5.49%
KCB Group	85.00	84.75	-0.29%	28.90%	20.52	8.26%	3.54%
NCBA Group	90.75	92.00	1.38%	9.52%	51.60	7.72%	5.00%
Stanbic Holdings	286.50	284.00	-0.87%	43.62%	1.15	7.87%	6.53%
Stan Chart Bank	336.50	339.00	0.74%	14.05%	7.19	9.14%	6.78%
Co-op Bank Group	35.25	35.80	1.56%	49.48%	15.67	6.98%	4.19%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.00	1.00	0.00%	-27.01%	1.46	0.00%	0.00%
Express Kenya	7.18	6.82	-5.01%	-7.84%	0.02	0.00%	0.00%

Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.46	5.50	0.73%	55.81%	4.52	0.00%	0.00%
Longhorn Publishers	2.76	2.94	6.52%	1.38%	0.12	0.00%	0.00%
Nairobi Business Ventures	1.37	1.38	0.73%	-6.12%	0.01	0.00%	0.00%
Nation Media Group	13.25	13.35	0.75%	15.58%	0.82	0.00%	0.00%
Sameer Africa	19.30	19.30	0.00%	35.44%	0.50	0.00%	0.00%
Standard Group	5.98	6.14	2.68%	1.66%	0.01	0.00%	0.00%
TPS Eastern Africa	16.80	16.30	-2.98%	10.88%	0.01	2.15%	0.00%
Uchumi Supermarket	1.65	1.68	1.82%	63.11%	0.34	0.00%	0.00%
WPP Scangroup	2.16	2.09	-3.24%	-18.04%	0.05	0.00%	0.00%

CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	61.00	60.25	-1.23%	10.55%	0.16	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	124.00	120.00	-3.23%	63.27%	0.08	0.00%	0.00%

ENERGY & PETROLEUM

KenGen	10.80	10.85	0.46%	18.19%	12.14	8.29%	8.29%
Kenya Pipeline Company	9.10	9.10	0.00%	0.00%	5.05	0.00%	0.00%
Kenya Power Ord.	20.75	20.85	0.48%	53.31%	9.24	1.44%	5.28%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	43.55	43.40	-0.34%	12.58%	0.42	7.95%	0.00%
Umeme Ltd	7.08	7.02	-0.85%	-10.23%	0.15	0.00%	0.00%

INSURANCE

Britam Plc	18.45	18.45	0.00%	102.75%	1.54	0.00%	0.00%
CIC Insurance	4.69	4.74	1.07%	3.72%	1.92	0.00%	2.74%
Jubilee Holdings	402.25	405.50	0.81%	21.04%	0.68	0.49%	0.00%
Kenya Re	3.69	3.64	-1.36%	20.93%	1.65	4.12%	0.00%

Liberty Kenya	9.36	9.46	1.07%	-6.34%	0.24	5.29%	0.00%
Sanlam Kenya	9.08	9.58	5.51%	13.24%	0.58	0.00%	0.00%

INVESTMENT

Centum	17.75	17.80	0.28%	28.52%	0.87	4.38%	0.00%
Home Afrika	1.16	1.19	2.59%	-11.19%	2.34	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.02	0.00%	0.00%
Olympia Capital	7.92	8.08	2.02%	-1.70%	0.05	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	25.20	25.05	-0.60%	23.70%	4.21	3.99%	0.00%
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MANUFACTURING & ALLIED

BOC Kenya	176.50	178.00	0.85%	40.16%	0.31	7.22%	0.00%
BAT Kenya	549.00	551.00	0.36%	20.04%	6.72	12.70%	10.89%
Carbacid Investments	35.75	35.95	0.56%	22.49%	0.57	5.56%	0.00%
EABL	290.00	285.00	-1.72%	8.37%	9.50	1.40%	1.40%
Flame Tree Group	1.87	1.93	3.21%	22.93%	0.10	0.00%	0.00%
Africa Mega Agricorp	124.75	124.75	0.00%	76.95%	0.01	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	32.45	33.60	3.54%	44.83%	0.10	0.00%	0.00%
Shri Krishna Overseas	13.00	13.95	7.31%	70.96%	0.05	0.00%	0.00%

TELECOMMUNICATION

Safaricom	35.00	35.10	0.29%	23.81%	104.23	5.70%	2.42%
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REITS

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5035.00	5065.00	0.60%	-6.12%	0.74	0.00%	0.00%
Satrix MSCI World F. ETF	931.00	934.00	0.32%	7.23%	0.16	0.00%	0.00%

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