

Market Indicators: The equities market closed lower, with all major indices ending the session in negative territory. NASI declined by 1.62% to 234.42, while the NSE 10, NSE 20, NSE 25 and Banking Index shed 0.96%, 0.25%, 0.71% and 0.30% to 2,526.89, 4,163.28, 6,541.22 and 269.45, respectively. Consequently, market capitalization declined by 1.62% to Kes. 3.93Tn.

Trading Activity: Trading activity was mixed, with equity turnover increasing by 12.33% to Kes. 934.75Mn from Kes. 832.14Mn in the previous session despite traded volumes declining by 6.58% to 29.66Mn shares. Meanwhile, secondary bond market turnover rebounded strongly, rising by 66.73% to Kes. 11.56Bn.

Gainers/Losers: Home Afrika emerged as the day's top gainer after rallying 9.80%, followed by Shri Krishna Overseas (+8.00%) and Sameer Africa (+4.72%). On the downside, Family Bank led the losers after declining 7.84%, followed by Unga Group (-6.74%) and Safaricom (-4.28%) following its book closure yesterday.

Top Movers: Safaricom dominated trading activity, recording a market turnover of Kes. 624.33Mn, followed by Equity Group (Kes. 71.41Mn) and DTB Group (Kes. 65.00Mn).

Foreign Participation: Foreign investors remained net sellers, with net outflows widening to Kes. 165.81Mn from Kes. 62.39Mn in the previous session. The larger outflows came despite a 462.99% increase in foreign purchases to Kes. 304.30Mn, as foreign sales surged by 303.73% to Kes. 470.11Mn. Equity Group recorded the highest foreign net inflows at Kes. 15.26Mn, followed by Kenya Airways (Kes. 0.08Mn) and Satrix MSCI World ETF (Kes. 0.03Mn). On the selling side, Safaricom registered the largest foreign net outflows at Kes. 134.09Mn, followed by DTB Group (Kes. 33.73Mn) and KCB Group (Kes. 4.64Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
Centum Investment		0.78	Pending Approval	
BAT	Interim	10.00	28-Aug-26	25-Sep-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	238.28	234.42	-1.62%
NSE 10	2551.33	2526.89	-0.96%
NSE 20	4173.72	4163.28	-0.25%
NSE 25	6587.70	6541.22	-0.71%
Bank Index	270.26	269.45	-0.30%
Market Capitalization (Bn)	3998.86	3934.13	-1.62%
Shares Traded (Mn)	31.75	29.66	-6.58%
Equities Turnover (Mn)	832.14	934.75	12.33%
Bond Turnover (Bn)	6.94	11.56	66.73%
Foreign Buys	54.05	304.30	462.99%
Foreign Sales	116.44	470.11	303.73%
Net foreign flows	-62.39	-165.81	165.76%

Top Movers	Share Price		
Stock	04-Aug-26	05-Aug-26	Mkt Turnover (Kes. Mn)
Safaricom	36.20	34.65	624.33
Equity Group	86.50	85.50	71.41
DTB Group	154.00	154.25	65.00
Family Bank	33.80	31.15	21.94
Kenya Power	21.45	21.00	20.39
KCB Group	85.75	84.75	18.84

Top Gainers	Share Price		
Stock	04-Aug-26	05-Aug-26	%Change
Home Afrika	1.02	1.12	9.80%
Shri Krishna Overseas	12.50	13.50	8.00%
Sameer Africa	18.00	18.85	4.72%
Africa Mega Agricorp	124.00	126.75	2.22%
BK Group	60.00	61.25	2.08%

Top Losers	Price		
Stock	04-Aug-26	05-Aug-26	%Change
Family Bank	33.80	31.15	-7.84%
Unga Group	34.10	31.80	-6.74%
Safaricom	36.20	34.65	-4.28%
Olympia Capital	8.42	8.12	-3.56%
Kapchorua Tea	340.25	328.50	-3.45%

Top Foreign Buys		
Stock	05-Aug-26	Foreign Buys (Kes. Mn)
Safaricom	34.65	283.55
Equity Group	85.50	20.47
KCB Group	84.75	0.09
Kenya Airways	5.50	0.08
Satrix MSCI World	931.00	0.03

Top Foreign Sells		
Stock	05-Aug-26	Foreign Sells (Kes. Mn)
Safaricom	34.65	417.64
DTB Group	154.25	33.73
Equity Group	85.50	5.21
KCB Group	84.75	4.73
Kenya Power Ord.	21.00	4.13

Top Foreign Net Inflows (Kes. Mn)		
Stock	05-Aug-26	Net inflows
Equity Group	85.50	15.26
Kenya Airways	5.50	0.08
Satrix MSCI World	0.00	0.03
BAT Kenya	557.00	0.03
BK Group	61.25	0.02

Top Foreign Net Outflows (Kes. Mn)		
Stock	05-Aug-26	Net Outflows
Safaricom	34.65	-134.09
DTB Group	154.25	-33.73
KCB Group	84.75	-4.64
Kenya Power Ord.	21.00	-4.13
KenGen	11.20	-1.67

MARKET SUMMARY

Stock	04-Aug-26	05-Aug-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	30.05	29.70	-1.16%	44.88%	0.01	0.00%	0.00%
Kakuzi Plc	425.25	425.25	0.00%	5.78%	0.14	3.76%	3.76%
Kapchorua Tea	340.25	328.50	-3.45%	41.90%	1.16	9.13%	0.00%
Limuru Tea	525.00	525.00	0.00%	14.13%	0.00	0.00%	0.00%
Sasini Plc	24.90	24.70	-0.80%	38.38%	0.17	0.00%	0.00%
Williamson Tea Kenya	157.75	157.25	-0.32%	5.18%	1.27	9.54%	0.00%

AUTOMOBILES & ACCESSORIES

Car & General (K)	155.50	156.75	0.80%	207.35%	2.81	2.18%	1.99%
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BANKING

ABSA Bank Kenya	33.55	33.75	0.60%	36.64%	7.18	6.07%	5.48%
BK Group	60.00	61.25	2.08%	44.12%	0.28	7.72%	7.66%
DTB Group	154.00	154.25	0.16%	34.72%	65.00	5.83%	5.83%
Equity Group	86.50	85.50	-1.16%	28.09%	71.41	6.73%	6.73%
Family Bank	33.80	31.15	-7.84%	73.06%	21.94	3.85%	0.00%
HF Group	12.95	13.05	0.77%	31.02%	9.25	0.00%	0.00%
I&M Group	68.25	68.00	-0.37%	60.19%	4.50	5.51%	5.51%
KCB Group	85.75	84.75	-1.17%	28.90%	18.84	8.26%	0.00%
NCBA Group	90.00	90.50	0.56%	7.74%	1.47	7.85%	5.08%
Stanbic Holdings	289.75	292.25	0.86%	47.79%	1.50	7.65%	0.00%
Stan Chart Bank	335.75	339.25	1.04%	14.13%	2.58	9.14%	6.78%
Co-op Bank Group	35.00	35.45	1.29%	48.02%	11.54	7.05%	4.23%

COMMERCIAL AND SERVICES

Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.05	1.05	0.00%	-23.36%	0.20	0.00%	0.00%

Express Kenya	7.16	7.10	-0.84%	-4.05%	0.08	0.00%	0.00%
Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.46	5.50	0.73%	55.81%	3.39	0.00%	0.00%
Longhorn Publishers	2.86	2.82	-1.40%	-2.76%	0.00	0.00%	0.00%
Nairobi Business Ventures	1.38	1.38	0.00%	-6.12%	0.02	0.00%	0.00%
Nation Media Group	13.45	13.40	-0.37%	16.02%	0.15	0.00%	0.00%
Sameer Africa	18.00	18.85	4.72%	32.28%	1.15	0.00%	0.00%
Standard Group	6.24	6.10	-2.24%	0.99%	0.01	0.00%	0.00%
TPS Eastern Africa	15.80	15.55	-1.58%	5.78%	0.07	2.25%	0.00%
Uchumi Supermarket	1.51	1.52	0.66%	47.57%	0.39	0.00%	0.00%
WPP Scangroup	2.10	2.06	-1.90%	-19.22%	0.58	0.00%	0.00%
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CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	60.00	60.75	1.25%	11.47%	0.38	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	125.00	123.75	-1.00%	68.37%	0.06	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	11.50	11.20	-2.61%	22.00%	13.06	8.04%	8.04%
Kenya Pipeline Company	9.10	9.12	0.22%	0.22%	12.79	0.00%	0.00%
Kenya Power Ord.	21.45	21.00	-2.10%	54.41%	20.39	1.43%	5.24%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	43.15	43.70	1.27%	13.36%	0.17	7.89%	0.00%
Umeme Ltd	6.94	7.04	1.44%	-9.97%	0.13	0.00%	0.00%
INSURANCE							
Britam Plc	18.50	18.45	-0.27%	102.75%	1.96	0.00%	0.00%

CIC Insurance	4.83	4.87	0.83%	6.56%	1.03	0.00%	2.67%
Jubilee Holdings	391.00	396.25	1.34%	18.28%	0.19	0.50%	0.00%
Kenya Re	3.85	3.82	-0.78%	26.91%	4.65	3.93%	0.00%
Liberty Kenya	9.58	9.32	-2.71%	-7.72%	0.06	5.36%	0.00%
Sanlam Kenya	9.50	9.64	1.47%	13.95%	0.57	0.00%	0.00%

INVESTMENT

Centum	19.30	19.05	-1.30%	37.55%	5.70	4.09%	0.00%
Home Afrika	1.02	1.12	9.80%	-16.42%	0.87	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	8.42	8.12	-3.56%	-1.22%	0.03	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	25.65	25.05	-2.34%	23.70%	6.64	3.99%	0.00%
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MANUFACTURING & ALLIED

BOC Kenya	176.75	176.25	-0.28%	38.78%	0.18	7.29%	0.00%
BAT Kenya	560.00	557.00	-0.54%	21.35%	7.09	12.57%	10.77%
Carbacid Investments	36.00	35.90	-0.28%	22.32%	1.42	5.57%	0.00%
EABL	281.50	286.00	1.60%	8.75%	5.47	1.40%	1.40%
Flame Tree Group	1.88	1.90	1.06%	21.02%	0.05	0.00%	0.00%
Africa Mega Agricorp	124.00	126.75	2.22%	79.79%	0.03	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	34.10	31.80	-6.74%	37.07%	0.04	0.00%	0.00%
Shri Krishna Overseas	12.50	13.50	8.00%	65.44%	0.04	0.00%	0.00%

TELECOMMUNICATION

Safaricom	36.20	34.65	-4.28%	22.22%	624.33	5.77%	2.45%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	4930.00	5015.00	1.72%	-7.04%	1.15	0.00%	0.00%
Satrix MSCI World F. ETF	939.00	931.00	-0.85%	6.89%	0.11	0.00%	0.00%

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