

Market Indicators: The equities market closed mixed, with NASI, the NSE 10, NSE 25 and Banking Index declining by 0.35%, 0.12%, 0.17% and 0.16% to 238.28, 2,551.33, 6,587.70 and 270.26, respectively. However, the NSE 20 Index bucked the trend, advancing by 0.59% to 4,173.72. Consequently, market capitalization declined by 0.35% to Kes. 4.00Tn.

Trading Activity: Trading activity moderated, with equity turnover declining by 37.69% to Kes. 832.14Mn from Kes. 1.34Bn in the previous session. Traded volumes fell by 17.04% to 31.75Mn shares, while secondary bond market turnover eased by 7.50% to Kes. 6.94Bn.

Gainers/Losers: Centum Investment emerged as the day's top gainer for the second consecutive session after rallying 9.66%, followed by Shri Krishna Overseas (+7.30%) and Olympia Capital (+6.31%). On the downside, Uchumi led the losers after declining 3.21%, followed by Africa Mega Agricorp (-2.75%) and Longhorn Publishers (-2.72%).

Top Movers: Co-operative Bank dominated trading activity, recording a market turnover of Kes. 313.08Mn, followed by Safaricom (Kes. 128.00Mn) and Equity Group (Kes. 80.24Mn).

Foreign Participation: Foreign investors reverted to net sellers, recording net outflows of Kes. 62.39Mn compared to net inflows of Kes. 46.67Mn in the previous session. The reversal was driven by a sharp 91.22% decline in foreign purchases to Kes. 54.05Mn, which outpaced the 79.53% decline in foreign sales to Kes. 116.44Mn. Equity Group recorded the largest foreign net inflows at Kes. 19.51Mn, followed by EABL (Kes. 11.27Mn) and Absa Bank Kenya (Kes. 0.66Mn). On the selling side, Safaricom registered the largest foreign net outflows at Kes. 63.10Mn, followed by KCB Group (Kes. 19.17Mn) and Kenya Power (Kes. 5.38Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
Centum Investment		0.78	Pending Approval	
BAT	Interim	10.00	28-Aug-26	25-Sep-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	239.11	238.28	-0.35%
NSE 10	2554.50	2551.33	-0.12%
NSE 20	4149.33	4173.72	0.59%
NSE 25	6598.83	6587.70	-0.17%
Bank Index	270.70	270.26	-0.16%
Market Capitalization (Bn)	4012.72	3998.86	-0.35%
Shares Traded (Mn)	38.27	31.75	-17.04%
Equities Turnover (Mn)	1335.39	832.14	-37.69%
Bond Turnover (Bn)	7.50	6.94	-7.50%
Foreign Buys	615.65	54.05	-91.22%
Foreign Sales	568.98	116.44	-79.53%
Net foreign flows	46.67	-62.39	-233.69%

Top Movers	Share Price		
Stock	03-Aug-26	04-Aug-26	Mkt Turnover (Kes. Mn)
Co-op Bank	34.55	35.00	313.08
Safaricom	36.60	36.20	128.00
Equity Group	86.50	86.50	80.24
Family Bank	34.40	33.80	55.58
KCB Group	86.00	85.75	54.59
KenGen	11.05	11.50	28.50

Top Gainers	Share Price		
Stock	03-Aug-26	04-Aug-26	%Change
Centum	17.60	19.30	9.66%
Shri Krishna Overseas	11.65	12.50	7.30%
Olympia Capital	7.92	8.42	6.31%
Eaagads	28.30	30.05	6.18%
Standard Group	5.96	6.24	4.70%

Top Losers	Price		
Stock	03-Aug-26	04-Aug-26	%Change
Uchumi	1.56	1.51	-3.21%
Africa Mega	127.50	124.00	-2.75%
Longhorn	2.94	2.86	-2.72%
Limuru Tea	538.00	525.00	-2.42%
Liberty Kenya	9.78	9.58	-2.04%

Top Foreign Buys		
Stock	04-Aug-26	Foreign Buys (Kes. Mn)
Safaricom	36.20	20.65
Equity Group	86.50	19.90
EABL	281.50	11.93
ABSA Bank Kenya	33.55	1.14
Total Energies Kenya	43.15	0.12

Top Foreign Sells		
Stock	04-Aug-26	Foreign Sells (Kes. Mn)
Safaricom	36.20	83.75
KCB Group	85.75	19.18
Kenya Power Ord.	21.45	5.38
BAT Kenya	560.00	2.96
Absa NewGold ETF	4930.00	1.11

Top Foreign Net Inflows (Kes. Mn)		
Stock	04-Aug-26	Net inflows
Equity Group	86.50	19.51
EABL	281.50	11.27
ABSA Bank Kenya	33.55	0.66
Total Energies Kenya	43.15	0.12
Kenya Airways	5.46	0.06

Top Foreign Net Outflows (Kes. Mn)		
Stock	04-Aug-26	Net Outflows
Safaricom	36.20	-63.10
KCB Group	85.75	-19.17
Kenya Power Ord.	21.45	-5.38
BAT Kenya	560.00	-2.96
Absa NewGold ETF	4930.00	-1.08

MARKET SUMMARY

Stock	03-Aug-26	04-Aug-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.30	30.05	6.18%	46.59%	0.49	0.00%	0.00%
Kakuzi Plc	427.50	425.25	-0.53%	5.78%	6.93	3.76%	3.76%
Kapchorua Tea	343.25	340.25	-0.87%	46.98%	1.13	8.82%	0.00%
Limuru Tea	538.00	525.00	-2.42%	14.13%	0.05	0.00%	0.00%
Sasini Plc	24.85	24.90	0.20%	39.50%	0.31	0.00%	0.00%
Williamson Tea Kenya	154.00	157.75	2.44%	5.52%	1.71	9.51%	0.00%

AUTOMOBILES & ACCESSORIES

Car & General (K)	156.50	155.50	-0.64%	204.90%	4.19	2.20%	2.01%
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BANKING

ABSA Bank Kenya	33.80	33.55	-0.74%	35.83%	18.55	6.11%	5.51%
BK Group	60.75	60.00	-1.23%	41.18%	1.37	7.88%	7.82%
DTB Group	152.50	154.00	0.98%	34.50%	6.89	5.84%	5.84%
Equity Group	86.50	86.50	0.00%	29.59%	80.24	6.65%	6.65%
Family Bank	34.40	33.80	-1.74%	87.78%	55.58	3.55%	0.00%
HF Group	12.85	12.95	0.78%	30.02%	4.42	0.00%	0.00%
I&M Group	68.50	68.25	-0.36%	60.78%	9.54	5.49%	5.49%
KCB Group	86.00	85.75	-0.29%	30.42%	54.59	8.16%	0.00%
NCBA Group	90.75	90.00	-0.83%	7.14%	5.38	7.89%	5.11%
Stanbic Holdings	292.75	289.75	-1.02%	46.52%	24.29	7.71%	0.00%
Stan Chart Bank	335.00	335.75	0.22%	12.95%	2.71	9.23%	6.85%
Co-op Bank Group	34.55	35.00	1.30%	46.14%	313.08	7.14%	4.29%

COMMERCIAL AND SERVICES

Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.03	1.05	1.94%	-23.36%	0.37	0.00%	0.00%

Express Kenya	7.22	7.16	-0.83%	-3.24%	0.09	0.00%	0.00%
Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.54	5.46	-1.44%	54.67%	6.38	0.00%	0.00%
Longhorn Publishers	2.94	2.86	-2.72%	-1.38%	0.02	0.00%	0.00%
Nairobi Business Ventures	1.34	1.38	2.99%	-6.12%	0.06	0.00%	0.00%
Nation Media Group	13.10	13.45	2.67%	16.45%	0.73	0.00%	0.00%
Sameer Africa	17.20	18.00	4.65%	26.32%	0.71	0.00%	0.00%
Standard Group	5.96	6.24	4.70%	3.31%	0.02	0.00%	0.00%
TPS Eastern Africa	15.50	15.80	1.94%	7.48%	0.24	2.22%	0.00%
Uchumi Supermarket	1.56	1.51	-3.21%	46.60%	0.75	0.00%	0.00%
WPP Scangroup	2.14	2.10	-1.87%	-17.65%	0.36	0.00%	0.00%

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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	59.25	60.00	1.27%	10.09%	0.61	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	122.25	125.00	2.25%	70.07%	0.21	0.00%	0.00%

ENERGY & PETROLEUM

KenGen	11.05	11.50	4.07%	25.27%	28.50	7.83%	7.83%
Kenya Pipeline Company	9.10	9.10	0.00%	0.00%	4.00	0.00%	0.00%
Kenya Power Ord.	21.70	21.45	-1.15%	57.72%	13.42	1.40%	5.13%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	43.30	43.15	-0.35%	11.93%	1.30	8.00%	0.00%
Umeme Ltd	7.08	6.94	-1.98%	-11.25%	0.32	0.00%	0.00%

INSURANCE

Britam Plc	18.20	18.50	1.65%	103.30%	2.38	0.00%	0.00%
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CIC Insurance	4.77	4.83	1.26%	5.69%	1.98	0.00%	2.69%
Jubilee Holdings	380.25	391.00	2.83%	16.72%	1.27	0.51%	0.00%
Kenya Re	3.85	3.85	0.00%	27.91%	6.82	3.90%	0.00%
Liberty Kenya	9.78	9.58	-2.04%	-5.15%	0.06	5.22%	0.00%
Sanlam Kenya	9.68	9.50	-1.86%	12.29%	5.62	0.00%	0.00%

INVESTMENT

Centum	17.60	19.30	9.66%	39.35%	10.08	4.04%	0.00%
Home Afrika	1.03	1.02	-0.97%	-23.88%	5.06	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.92	8.42	6.31%	2.43%	0.11	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	25.40	25.65	0.98%	26.67%	4.04	3.90%	0.00%
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MANUFACTURING & ALLIED

BOC Kenya	176.00	176.75	0.43%	39.17%	0.14	7.27%	0.00%
BAT Kenya	567.00	560.00	-1.23%	22.00%	5.31	12.50%	10.71%
Carbacid Investments	35.90	36.00	0.28%	22.66%	2.52	5.56%	0.00%
EABL	280.50	281.50	0.36%	7.03%	15.60	1.42%	1.42%
Flame Tree Group	1.87	1.88	0.53%	19.75%	0.06	0.00%	0.00%
Africa Mega Agricorp	127.50	124.00	-2.75%	75.89%	0.10	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	34.25	34.10	-0.44%	46.98%	0.08	0.00%	0.00%
Shri Krishna Overseas	11.65	12.50	7.30%	53.19%	0.05	0.00%	0.00%

TELECOMMUNICATION

Safaricom	36.60	36.20	-1.09%	27.69%	128.00	5.52%	2.35%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
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ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	4950.00	4930.00	-0.40%	-8.62%	1.46	0.00%	0.00%
Satrix MSCI World F. ETF	939.00	939.00	0.00%	7.81%	0.06	0.00%	0.00%

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