Market Indicators: The equities market extended its rally, with all major indices closing higher. NASI rose by 0.50% to 237.86, while the NSE 10, NSE 20, NSE 25 and Banking Index gained 0.41%, 0.76%, 0.33% and 0.32% to 2,548.58, 4,093.51, 6,571.20 and 269.44, respectively. Consequently, market capitalization increased by 0.50% to Kes. 3.99Tn.

Trading Activity: Trading activity rebounded strongly, with equity turnover rising by 41.38% to Kes. 909.61Mn from Kes. 643.38Mn in the previous session. Traded volumes surged by 66.15% to 27.02Mn shares, while secondary bond market turnover declined sharply by 51.52% to Kes. 5.62Bn.

Gainers/Losers: HF Group emerged as the day's top gainer after advancing 4.96%, followed by Family Bank (+4.83%) and Kenya Re (+4.12%). On the downside, Standard Group led the losers after declining 5.13%, followed by Nation Media Group (-4.53%) and Sameer Africa (-4.03%).

Top Movers: Safaricom dominated trading activity, recording a market turnover of Kes. 334.54Mn, followed by KCB Group (Kes. 266.16Mn) and Equity Group (Kes. 41.85Mn).

Foreign Participation: Foreign investors remained net sellers, with net outflows widening significantly to Kes. 398.14Mn from Kes. 124.49Mn in the previous session. The larger outflows were driven by a 173.20% increase in foreign sales to Kes. 472.37Mn, which more than offset the 53.33% increase in foreign purchases to Kes. 74.23Mn. Safaricom recorded the highest foreign purchases at Kes. 42.58Mn, followed by Carbacid at Kes. 31.15Mn. On the selling side, Safaricom registered the largest foreign sales at Kes. 289.09Mn, followed by KCB Group (Kes. 98.76Mn) and Standard Chartered Bank (Kes. 33.80Mn).

Corporate Update: Centum Investment Company released their financial results reporting a profit after tax of Kes 743.7Mn, compared to KShs 812.8Mn in FY2025. Performance was supported by resilient investment operations despite lower gains from investment property revaluations and losses from the Two Rivers Development segment. In line with its commitment to shareholder returns, the Board proposed a final dividend of KShs 0.32 per ordinary share, bringing the total dividend for FY2026 to KShs 0.78 per share, inclusive of a special dividend of KShs 0.46 per. The proposed final dividend is subject to shareholder approval at the forthcoming Annual General Meeting.

KINGDOM SECURITIES

Daily Market Wrap
31st July 2026

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
NSE	Final	1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
Centum Investment		0.78	Pending Approval	
BAT	Interim	10.00	28-Aug-26	25-Sep-26

Market Activity Summary Tables

Market Indicators			
Indicator	**Previous day**	**Current day**	**%Change**
NASI	236.68	237.86	0.50%
NSE 10	2538.06	2548.58	0.41%
NSE 20	4062.67	4093.51	0.76%
NSE 25	6549.80	6571.20	0.33%
Bank Index	268.57	269.44	0.32%
Market Capitalization (Bn)	3971.98	3991.85	0.50%
Shares Traded (Mn)	16.26	27.02	66.15%
Equities Turnover (Mn)	643.38	909.61	41.38%
Bond Turnover (Bn)	11.59	5.62	-51.52%
Foreign Buys	48.41	74.23	53.33%
Foreign Sales	172.90	472.37	173.20%
Net foreign flows	-124.49	-398.14	219.81%

Top Movers	Share Price		
Stock	**30-Jul-26**	**31-Jul-26**	**Mkt Turnover (Kes. Mn)**
Safaricom	36.20	36.50	334.54
KCB Group	85.25	86.00	266.16
Equity Group	86.50	86.75	41.85
Stan Chart Bank	338.75	337.75	37.43
Carbacid	34.90	35.00	32.16
I&M Group	68.00	67.75	26.86

Top Gainers	Share Price		
Stock	**30-Jul-26**	**31-Jul-26**	**%Change**
HF Group	12.10	12.70	4.96%
Family Bank	30.00	31.45	4.83%
Kenya Re	3.64	3.79	4.12%
Shri Krishna Overseas	10.40	10.80	3.85%
Olympia Capital	7.06	7.30	3.40%

Top Losers	Price		
Stock	**30-Jul-26**	**31-Jul-26**	**%Change**
Standard Group	6.24	5.92	-5.13%
NMG	13.25	12.65	-4.53%
Sameer Africa	17.35	16.65	-4.03%
NBV	1.34	1.30	-2.99%
E.A.P.C	118.75	115.50	-2.74%

Top Foreign Buys		
Stock	**31-Jul-26**	**Foreign Buys (Kes. Mn)**
Safaricom	36.50	42.58
Carbacid	35.00	31.15
Equity Group	86.75	0.18
Total Energies Kenya	43.45	0.09
NSE	25.35	0.05

Top Foreign Sells		
Stock	**31-Jul-26**	**Foreign Sells (Kes. Mn)**
Safaricom	36.50	289.09
KCB Group	86.00	98.76
Stan Chart Bank	337.75	33.80
Carbacid	35.00	31.47
Equity Group	86.75	8.52

Top Foreign Net Inflows (Kes. Mn)		
Stock	**31-Jul-26**	**Net inflows**
NSE	25.35	0.05
Kenya Re	3.79	0.05
KenGen	10.75	0.03
Family Bank	31.45	0.02
Co-op Bank Group	34.85	0.01

Top Foreign Net Outflows (Kes. Mn)		
Stock	**31-Jul-26**	**Net Outflows**
Safaricom	36.50	-246.51
KCB Group	86.00	-98.75
Stan Chart Bank	337.75	-33.80
Equity Group	86.75	-8.34
BAT Kenya	569.00	-4.51

MARKET SUMMARY

Stock	30-Jul-26	31-Jul-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	29.15	28.45	-2.40%	38.78%	0.15	0.00%	0.00%
Kakuzi Plc	431.50	425.25	-1.45%	5.78%	2.22	3.76%	3.76%
Kapchorua Tea	376.50	375.25	-0.33%	62.10%	2.68	7.99%	0.00%
Limuru Tea	538.00	538.00	0.00%	16.96%	0.02	0.00%	0.00%
Sasini Plc	23.95	24.30	1.46%	36.13%	0.39	0.00%	0.00%
Williamson Tea Kenya	171.00	169.75	-0.73%	13.55%	12.71	8.84%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	157.00	156.50	-0.32%	206.86%	5.43	2.19%	1.99%
BANKING							
ABSA Bank Kenya	33.35	33.30	-0.15%	34.82%	4.97	6.16%	5.56%
BK Group	59.25	59.75	0.84%	40.59%	0.32	7.92%	7.86%

DTB Group	152.75	152.50	-0.16%	33.19%	13.46	5.90%	5.90%
Equity Group	86.50	86.75	0.29%	29.96%	41.85	6.63%	6.63%
Family Bank	30.00	31.45	4.83%	74.72%	19.17	3.82%	0.00%
HF Group	12.10	12.70	4.96%	27.51%	9.08	0.00%	0.00%
I&M Group	68.00	67.75	-0.37%	59.60%	26.86	5.54%	5.54%
KCB Group	85.25	86.00	0.88%	30.80%	266.16	8.14%	0.00%
NCBA Group	90.00	90.00	0.00%	7.14%	7.10	7.89%	5.11%
Stanbic Holdings	292.50	291.50	-0.34%	47.41%	1.42	7.67%	0.00%
Stan Chart Bank	338.75	337.75	-0.30%	13.62%	37.43	9.18%	6.81%
Co-op Bank Group	34.90	34.85	-0.14%	45.51%	16.24	7.17%	4.30%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.04	1.02	-1.92%	-25.55%	1.40	0.00%	0.00%
Express Kenya	7.24	7.08	-2.21%	-4.32%	0.03	0.00%	0.00%
Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.52	5.56	0.72%	57.51%	4.60	0.00%	0.00%
Longhorn Publishers	2.84	2.88	1.41%	-0.69%	0.01	0.00%	0.00%
Nairobi Business Ventures	1.34	1.30	-2.99%	-11.56%	0.18	0.00%	0.00%
Nation Media Group	13.25	12.65	-4.53%	9.52%	0.10	0.00%	0.00%
Sameer Africa	17.35	16.65	-4.03%	16.84%	0.07	0.00%	0.00%
Standard Group	6.24	5.92	-5.13%	-1.99%	0.01	0.00%	0.00%
TPS Eastern Africa	15.00	14.80	-1.33%	0.68%	0.32	2.36%	0.00%
Uchumi Supermarket	1.54	1.57	1.95%	52.43%	0.18	0.00%	0.00%
WPP Scangroup	2.08	2.10	0.96%	-17.65%	0.04	0.00%	0.00%
						#DIV/0!	#DIV/0!
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	58.75	58.50	-0.43%	7.34%	0.10	0.00%	0.00%

E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	118.75	115.50	-2.74%	57.14%	0.24	0.00%	0.00%
ENERGY & PETROLEUM							
KenGen	10.60	10.75	1.42%	17.10%	8.02	8.37%	8.37%
Kenya Pipeline Company	9.10	9.10	0.00%	0.00%	3.75	0.00%	0.00%
Kenya Power Ord.	21.35	20.95	-1.87%	54.04%	12.51	1.43%	5.25%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	43.95	43.45	-1.14%	12.71%	1.39	7.94%	0.00%
Umeme Ltd	6.90	7.04	2.03%	-9.97%	0.11	0.00%	0.00%
INSURANCE							
Britam Plc	16.90	17.40	2.96%	91.21%	2.73	0.00%	0.00%
CIC Insurance	4.64	4.74	2.16%	3.72%	0.73	0.00%	2.74%
Jubilee Holdings	379.50	376.75	-0.72%	12.46%	1.97	0.53%	0.00%
Kenya Re	3.64	3.79	4.12%	25.91%	19.59	3.96%	0.00%
Liberty Kenya	9.34	9.20	-1.50%	-8.91%	0.05	5.43%	0.00%
Sanlam Kenya	9.42	9.46	0.42%	11.82%	0.13	0.00%	0.00%
INVESTMENT							
Centum	16.00	16.05	0.31%	15.88%	1.66	4.86%	0.00%
Home Afrika	1.04	1.05	0.96%	-21.64%	0.39	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.06	7.30	3.40%	-11.19%	0.00	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%
INVESTMENT SERVICES							
NSE	25.05	25.35	1.20%	25.19%	5.02	3.94%	0.00%
MANUFACTURING & ALLIED							

BOC Kenya	173.50	174.00	0.29%	37.01%	0.69	7.39%	0.00%
BAT Kenya	570.00	569.00	-0.18%	23.97%	6.92	12.30%	10.54%
Carbacid Investments	34.90	35.00	0.29%	19.25%	32.16	5.71%	0.00%
EABL	279.25	279.75	0.18%	6.37%	3.26	1.43%	1.43%
Flame Tree Group	1.86	1.87	0.54%	19.11%	0.03	0.00%	0.00%
Africa Mega Agricorp	117.75	117.75	0.00%	67.02%	0.02	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	32.10	32.90	2.49%	41.81%	1.07	0.00%	0.00%
Shri Krishna Overseas	10.40	10.80	3.85%	32.35%	0.13	0.00%	0.00%
TELECOMMUNICATION							
Safaricom	36.20	36.50	0.83%	28.75%	334.54	5.48%	2.33%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	4945.00	4950.00	0.10%	-8.25%	0.81	0.00%	0.00%
Satrix MSCI World F. ETF	937.00	936.00	-0.11%	7.46%	0.29	0.00%	0.00%

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