

Market Indicators: The equities market maintained its upward momentum, with all major indices closing in positive territory. NASI edged up by 0.15% to 235.10, while the NSE 10, NSE 20, NSE 25 and Banking Index gained 0.18%, 0.06%, 0.03% and 0.19% to 2,524.03, 4,031.27, 6,510.00 and 267.07, respectively. Consequently, market capitalization increased by 0.15% to Kes. 3.95Tn.

Trading Activity: Trading activity rebounded strongly, with equity turnover surging by 155.51% to Kes. 793.99Mn from Kes. 310.75Mn in the previous session. Traded volumes nearly doubled, rising by 92.04% to 21.88Mn shares, while secondary bond market turnover also improved significantly by 188.11% to Kes. 15.02Bn.

Gainers/Losers: Car & General (K) emerged as the day's top gainer after advancing 8.75%, followed by Family Bank (+3.21%) and Flame Tree Group (+2.72%). On the downside, Britam Plc led the losers after declining 5.87%, followed by Umeme Ltd (-1.96%) and DTB Group (-1.62%).

Top Movers: KCB Group dominated trading activity, recording a market turnover of Kes. 206.34Mn, followed by Equity Group (Kes. 177.77Mn) and Safaricom (Kes. 69.99Mn).

Foreign Participation: Foreign investors remained net sellers, with net outflows widening to Kes. 49.60Mn from Kes. 20.28Mn in the previous session. The larger outflows were driven by a 21.35% decline in foreign purchases to Kes. 21.23Mn, alongside a 49.82% increase in foreign sales to Kes. 70.83Mn. Safaricom recorded the highest foreign inflows at Kes. 20.72Mn. On the selling side, Equity Group recorded the largest foreign net outflows at Kes. 35.35Mn, followed by Kenya Power (Kes. 4.25Mn) and DTB Group (Kes. 4.01Mn).

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
TPS Serena	Final	0.35	26-Jun-26	30-Jul-26
NSE		1.00	21-May-26	31-Jul-26
Kenya Re		0.15	19-Jun-26	31-Jul-26
Total Energies		3.45	24-Jun-26	31-Jul-26
Liberty		0.50	15-Jun-26	30-Aug-26
Crown Paints		3.00	26-Jun-26	31-Aug-26
Safaricom		1.15	04-Aug-26	04-Sep-26
E.A Portland Cement		1.25	31-Dec-25	30-Sep-26
Kapchorua Tea		30.00	31-Jul-26	Pending Approval
Williamson Tea		15.00	31-Jul-26	
BAT	Interim	10.00	28-Aug-26	25-Sep-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	234.75	235.10	0.15%
NSE 10	2519.53	2524.03	0.18%
NSE 20	4028.95	4031.27	0.06%
NSE 25	6507.82	6510.00	0.03%
Bank Index	266.57	267.07	0.19%
Market Capitalization (Bn)	3939.63	3945.53	0.15%
Shares Traded (Mn)	11.39	21.88	92.04%
Equities Turnover (Mn)	310.75	793.99	155.51%
Bond Turnover (Bn)	5.21	15.02	188.11%
Foreign Buys	26.99	21.23	-21.35%
Foreign Sales	47.27	70.83	49.82%
Net foreign flows	-20.28	-49.60	144.54%

Top Movers	Share Price		
Stock	27-Jul-26	28-Jul-26	Mkt Turnover (Kes. Mn)
KCB Group	83.75	84.00	206.34
Equity Group	87.00	86.50	177.77
Safaricom	35.85	35.95	69.99
NCBA Group	89.75	89.75	62.56
Family Bank	28.05	28.95	36.71
Co-op Bank Group	35.00	35.30	35.47

Top Gainers	Share Price		
Stock	27-Jul-26	28-Jul-26	%Change
Car & General (K)	131.50	143.00	8.75%
Family Bank	28.05	28.95	3.21%
Flame Tree Group	1.84	1.89	2.72%
WPP Scangroup	2.05	2.10	2.44%
Kenya Power Ord.	20.55	21.05	2.43%

Top Losers	Price		
Stock	27-Jul-26	28-Jul-26	%Change
Britam Plc	17.90	16.85	-5.87%
Umeme Ltd	7.14	7.00	-1.96%
DTB Group	154.00	151.50	-1.62%
Absa NewGold	5020.00	4945.00	-1.49%
BK Group	58.00	57.25	-1.29%

Top Foreign Buys		
Stock	28-Jul-26	Foreign Buys (Kes. Mn)
Safaricom	35.95	20.72
Absa NewGold ETF	4945.00	0.19
Sasini Plc	24.25	0.14
BK Group	57.25	0.12
Kenya Airways	5.56	0.02

Top Foreign Sells		
Stock	28-Jul-26	Foreign Sells (Kes. Mn)
Equity Group	86.50	35.35
Safaricom	35.95	21.09
Kenya Power Ord.	21.05	4.25
DTB Group	151.50	4.01
Absa NewGold ETF	4945.00	3.56

Top Foreign Net Inflows (Kes. Mn)		
Stock	28-Jul-26	Net inflows
Sasini Plc	24.25	0.14
BK Group	57.25	0.12
Kenya Airways	5.56	0.02
KenGen	10.65	0.01
Co-op Bank Group	35.30	0.01

Top Foreign Net Outflows (Kes. Mn)		
Stock	28-Jul-26	Net Outflows
Equity Group	86.50	-35.35
Kenya Power Ord.	21.05	-4.25
DTB Group	151.50	-4.01
Absa NewGold ETF	4945.00	-3.37
KCB Group	84.00	-0.81

MARKET SUMMARY

Stock	27-Jul-26	28-Jul-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	30.45	30.25	-0.66%	47.56%	0.01	0.00%	0.00%
Kakuzi Plc	431.25	432.75	0.35%	7.65%	0.11	3.70%	3.70%
Kapchorua Tea	369.75	371.50	0.47%	60.48%	3.37	8.08%	0.00%
Limuru Tea	538.00	538.00	0.00%	16.96%	0.00	0.00%	0.00%
Sasini Plc	24.40	24.25	-0.61%	35.85%	0.83	0.00%	0.00%
Williamson Tea Kenya	171.75	172.50	0.44%	15.38%	3.50	8.70%	0.00%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	131.50	143.00	8.75%	180.39%	2.99	2.39%	2.18%
BANKING							
ABSA Bank Kenya	32.75	33.00	0.76%	33.60%	24.41	6.21%	5.61%
BK Group	58.00	57.25	-1.29%	34.71%	0.60	8.26%	8.20%
DTB Group	154.00	151.50	-1.62%	32.31%	32.15	5.94%	5.94%
Equity Group	87.00	86.50	-0.57%	29.59%	177.77	6.65%	6.65%
Family Bank	28.05	28.95	3.21%	60.83%	36.71	4.15%	0.00%
HF Group	11.75	12.00	2.13%	20.48%	6.55	0.00%	0.00%
I&M Group	68.00	68.00	0.00%	60.19%	10.59	5.51%	5.51%
KCB Group	83.75	84.00	0.30%	27.76%	206.34	8.33%	0.00%
NCBA Group	89.75	89.75	0.00%	6.85%	62.56	7.91%	5.13%
Stanbic Holdings	290.50	290.75	0.09%	47.03%	0.52	7.69%	0.00%
Stan Chart Bank	334.75	334.25	-0.15%	12.45%	13.25	9.27%	6.88%
Co-op Bank Group	35.00	35.30	0.86%	47.39%	35.47	7.08%	4.25%
COMMERCIAL AND SERVICES							

Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.04	1.04	0.00%	-24.09%	0.36	0.00%	0.00%
Express Kenya	7.00	7.00	0.00%	-5.41%	0.01	0.00%	0.00%
Homeboyz	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Airways	5.62	5.56	-1.07%	57.51%	3.87	0.00%	0.00%
Longhorn Publishers	2.87	2.87	0.00%	-1.03%	0.01	0.00%	0.00%
Nairobi Business Ventures	1.36	1.39	2.21%	-5.44%	0.04	0.00%	0.00%
Nation Media Group	12.85	12.70	-1.17%	9.96%	0.10	0.00%	0.00%
Sameer Africa	16.65	16.50	-0.90%	15.79%	0.08	0.00%	0.00%
Standard Group	6.06	6.08	0.33%	0.66%	0.01	0.00%	0.00%
TPS Eastern Africa	15.85	15.85	0.00%	7.82%	0.01	2.21%	0.00%
Uchumi Supermarket	1.68	1.66	-1.19%	61.17%	0.31	0.00%	0.00%
WPP Scangroup	2.05	2.10	2.44%	-17.65%	0.22	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	59.75	60.00	0.42%	10.09%	0.22	0.00%	0.00%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	110.50	111.00	0.45%	51.02%	0.19	0.00%	0.00%

ENERGY & PETROLEUM

KenGen	10.50	10.65	1.43%	16.01%	33.90	8.45%	8.45%
Kenya Pipeline Company	9.12	9.12	0.00%	0.22%	2.60	0.00%	0.00%
Kenya Power Ord.	20.55	21.05	2.43%	54.78%	20.66	1.43%	5.23%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	43.55	43.95	0.92%	14.01%	1.23	7.85%	0.00%
Umeme Ltd	7.14	7.00	-1.96%	-10.49%	0.22	0.00%	0.00%

INSURANCE

Britam Plc	17.90	16.85	-5.87%	85.16%	6.52	0.00%	0.00%
CIC Insurance	4.69	4.74	1.07%	3.72%	0.87	0.00%	2.74%
Jubilee Holdings	378.25	377.00	-0.33%	12.54%	1.25	0.53%	0.00%
Kenya Re	3.52	3.57	1.42%	18.60%	11.33	4.20%	0.00%
Liberty Kenya	9.22	9.16	-0.65%	-9.31%	0.24	5.46%	0.00%
Sanlam Kenya	8.94	9.04	1.12%	6.86%	0.15	0.00%	0.00%

INVESTMENT

Centum	15.20	15.35	0.99%	10.83%	0.73	2.08%	0.00%
Home Afrika	1.04	1.03	-0.96%	-23.13%	0.60	0.00%	0.00%
Kurwitu Ventures	1355.00	1355.00	0.00%	-9.67%	0.00	0.00%	0.00%
Olympia Capital	7.02	7.00	-0.28%	-14.84%	0.19	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	23.90	23.80	-0.42%	17.53%	4.33	4.20%	0.00%
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MANUFACTURING & ALLIED

BOC Kenya	172.50	174.50	1.16%	37.40%	0.83	7.36%	0.00%
BAT Kenya	578.00	575.00	-0.52%	25.27%	7.92	12.17%	10.43%
Carbacid Investments	35.15	34.95	-0.57%	19.08%	2.26	5.72%	0.00%
EABL	275.00	274.25	-0.27%	4.28%	4.55	1.46%	1.46%
Flame Tree Group	1.84	1.89	2.72%	20.38%	0.05	0.00%	0.00%
Africa Mega Agricorp	116.75	115.25	-1.28%	63.48%	0.09	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	33.20	33.15	-0.15%	42.89%	0.14	0.00%	0.00%
Shri Krishna Overseas	10.05	10.15	1.00%	24.39%	0.04	0.00%	0.00%

TELECOMMUNICATION

Safaricom	35.85	35.95	0.28%	26.81%	69.99	5.56%	2.36%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	3.00%	2.05%
ALP Industrial REIT	1.02	1.02	0.00%	-99.21%	0.00	0.00%	0.00%
TRIFIC Green USD I-REIT	1.23	1.23	0.00%	0.00%	0.00	0.00%	0.00%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5020.00	4945.00	-1.49%	-8.34%	3.80	0.00%	0.00%
Satrix MSCI World F. ETF	934.00	942.00	0.86%	8.15%	0.14	0.00%	0.00%

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Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049016 Email: info@kingdomsecurities.co.ke

Research Department

Stellah Swakei	sswakei@co-opbank.co.ke	+254711049152
Chrisanthus Lunani	clunani@co-opbank.co.ke	+254711049973

Sales Team

Moffat Asena	amoffat@co-opbank.co.ke	+254 711049663
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KINGDOM SECURITIES

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Gloria Ohito

gohito@co-opbank.co.ke

+254711049993